

Amendment to Santa Barbara RealWare Implementation Timeline

October 2012



ID	Task Name	Start	Finish	Resource Names	Resource Type
1	Santa Barbara RealWare Implementation Project	Tue 5/25/10	Tue 7/11/14		
2	Contract Signing	Tue 5/25/10	Tue 5/25/10		
5	Project Planning	Tue 5/25/10	Mon 3/4/13		
9	Best Fit Analysis (comparison to requirements)	Mon 7/19/10	Tue 12/14/10		
16	Conversion	Tue 5/25/10	Mon 6/16/14		
17	Conversion preparation	Tue 12/14/10	Wed 12/29/10		
23	Define contents of RW customized lookup tables	Tue 5/25/10	Tue 1/28/14	Cust appraisal SME,	
24	Data Mapping - Coding - Customer Review Sprints	Fri 2/5/10	Mon 2/4/13		
154	Final Conversion	Tue 6/10/14	Mon 6/16/14		
162	Work Order Creation and Review (User Stories and Scenarios)	Wed 3/2/11	Wed 4/2/14		
163	Phase 1 Work Orders- ready for development	Wed 3/2/11	Fri 2/1/13		
164	CASBA500- Base Year	Wed 3/2/11	Fri 2/1/13		
167	CASBA505- Ownership Tracking	Wed 3/2/11	Fri 2/1/13		
173	Phase 2 Work Orders	Wed 3/2/11	Fri 2/1/13		
174	CASBA503-RiiIMS integration	Wed 3/2/11	Fri 2/1/13		
177	CASBA508-Lien date letter	Mon 2/27/12	Fri 2/1/13		
180	CASBA510- Value Summary screen	Mon 2/6/12	Fri 2/1/13		
183	CASBA504- Bad Legal Letter	Mon 2/20/12	Fri 2/1/13		
186	CASBA501- Integration with Ag Assessment system	Mon 2/20/12	Fri 2/1/13		
189	CCI Development Lead reviews user stories and scenarios	Fri 2/1/13	Fri 2/1/13	CCI programming,CCI SME	
192	Phase 3 Work Orders	Mon 2/6/12	Wed 3/20/13		
193	CASBA507 New Construction	Mon 2/6/12	Wed 3/20/13		
196	CASBA509-Disaster form for mailing	Fri 2/15/13	Wed 3/20/13		
199	CASBA511- CA specific Notice of Value	Mon 3/12/12	Wed 3/20/13		
202	CASBA514-Integration between Mapping & RW for Subdivision creation- workflow	Mon 3/12/12	Wed 3/20/13		
205	CASBA517- Track interfamily transfer of ownership	Mon 3/19/12	Wed 3/20/13		
208	CCI Development Lead reviews user stories and scenarios	Fri 2/1/13	Wed 3/20/13	CCI programming,CCI SME	
211	Phase 4 Work Orders	Mon 4/2/12	Wed 4/3/13		
212	CASBA512- Appeals module modifications	Thu 3/14/13	Tue 3/19/13		
215	CASBA515- COS report	Thu 3/14/13	Tue 3/19/13		
218	CASBA535- DataLoad of Trade Fixture, PP, Unit Value & Mobile Home value	Mon 4/2/12	Tue 4/2/13		
221	CASBA518- Search & display duplicate Home Owner Exemption	Mon 4/1/13	Tue 4/2/13		
224	CASBA524- Ability for SysAdmin to adjusted threshold of when to use adj value rather than actual value	Mon 4/1/13	Tue 4/2/13		
227	CCI Development Lead reviews user stories and scenarios	Tue 4/2/13	Wed 4/3/13	CCI programming,CCI SME	
230	Phase 5 Work Orders	Thu 4/4/13	Wed 4/24/13		
231	CASBA532- Section 11 property assessment	Thu 4/4/13	Tue 4/9/13		
234	CASBA519- Facilitate HOE & DVet applications	Thu 4/4/13	Tue 4/9/13		
237	CASBA520- SBOE Report o HOE & DVE - exemption report	Thu 4/4/13	Tue 4/9/13		
240	CASBA521- SBOE TRC report for regular roll	Thu 4/18/13	Tue 4/23/13		
243	CASBA522- SBOE TRC report for supplemental roll	Thu 4/18/13	Tue 4/23/13		
246	CASBA523- Ability to transfer a workflow task during account creation	Thu 4/18/13	Wed 4/24/13		
252	CCI Development Lead reviews user stories and scenarios	Wed 4/24/13	Wed 4/24/13		
253	CCI and County review work orders	Wed 4/24/13	Wed 4/24/13		
254	Sign off on work orders	Wed 4/24/13	Wed 4/24/13		
255	Phase 6 Work Orders	Thu 4/11/13	Wed 5/1/13		
256	CASBA525- Export of TRCs for Auditor	Thu 4/11/13	Tue 4/16/13		
259	CASBA526- SBOE Sales Ratio report	Thu 4/11/13	Tue 4/16/13		
262	CASBA530- Set Mkt Override to Sales price using parameters individually & in mass	Thu 4/11/13	Tue 4/16/13		

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265	CASBA527- CA SBOE Abstract - SBE801R	Thu 4/25/13	Tue 4/30/13		
268	CASBA528-CA SBOE Abstract Rep[ort- SBE802	Thu 4/25/13	Tue 4/30/13		
271	CCI Development Lead reviews user stories and scenarios	Tue 4/30/13	Wed 5/1/13	CCI programming,CCI SME	
274	Phase 7 Work Orders	Tue 1/1/13	Tue 4/23/13		
275	CASBA502- Integrate LaserFiche (low priority)	Mon 2/27/12	Tue 4/23/13		
278	CASBA516- Add tables & Fields for use integration with Lasefiche nusing bar codes (low priority)	Tue 1/1/13	Tue 4/23/13		
281	CASBA529- CA SBOE Budget Report	Thu 4/18/13	Tue 4/23/13		
284	CASBA531- ability to use List Builder to create mass rows	Thu 4/18/13	Tue 4/23/13		
287	CASBA513- Compare legal to scanned image	Thu 4/18/13	Tue 4/23/13		
290	CASBA506- UDI functionality (low priority)	Mon 2/27/12	Tue 4/23/13		
293	CCI Development Lead reviews user stories and scenarios	Tue 1/1/13	Tue 4/23/13	CCI programming,CCI SME	
294	CCI and County review work orders	Tue 1/1/13	Tue 1/1/13	CCI programming,Cust tech staff,CCI S	
295	Sign off on work orders	Tue 1/1/13	Tue 1/1/13	CCI PM,Cust PM	
296	Integration	Tue 12/14/10	Thu 5/22/14		
297	Requirements review from best fit analysis	Tue 12/14/10	Wed 2/1/12	CCI CS,CCI sponsor,Cust staff	
298	Perform programming, testing and prep	Thu 2/2/12	Wed 5/21/14	CCI programming	
299	Integration available in RW release	Thu 5/22/14	Thu 5/22/14	CCI programming	
300	Customization	Tue 12/14/10	Thu 5/22/14		
301	Requirements review from best fit analysis	Tue 12/14/10	Mon 12/27/10	CCI appraisal SME	
302	Perform programming, testing and prep	Tue 1/3/12	Mon 4/21/14	CCI programming	
303	Customization available in RW release	Tue 4/22/14	Fri 5/9/14	CCI programming	
304	RealWare Installation	Thu 4/7/11	Thu 4/21/11		
310	Final RealWare Implementation	Mon 6/30/14	Mon 6/30/14		
311	RealWare cutover/final conversion (on-site)	Wed 6/25/14	Mon 6/30/14	CCI conv lead,CCI appraisal SME,CCI	
312	Customer Support Training	Mon 6/16/14	Mon 6/16/14	CCI appraisal SME,Cust staff	
313	Acceptance testing	Tue 7/1/14	Thu 7/31/14	Cust staff	
314	Handoff to Customer Support	Tue 7/1/14	Mon 7/7/14	CCI PM	
315	System Use - Final Payment Milestone	Mon 5/26/14	Tue 7/1/14		
316	Training	Mon 5/19/14	Mon 11/17/14		
317	End User Training (on-site) 1 of 4	Mon 5/19/14	Mon 6/2/14	CCI trainers,Cust staff	
318	Desk Side Training (on-site at go-live) 2 of 4	Tue 6/10/14	Mon 6/16/14	CCI trainers,Cust staff	
319	Follow up Training (on-site) 3 of 4	Mon 6/16/14	Mon 8/4/14	CCI trainers,Cust staff	
320	Follow up Training (on-site) 4 of 4	Mon 6/16/14	Mon 9/8/14	CCI trainers,Cust staff	
321	System Administration Training (at CCI) - Final Date TBD	Mon 4/14/14	Mon 6/2/14	CCI trainers,Cust staff	
322	Advanced User Training (at CCI) - Final Date TBD	Mon 9/15/14	Mon 11/17/14	CCI trainers,Cust staff	
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