

ATTACHMENT A

Board of Retirement Applications

Trent Benedetti

Paul Coyne

David Novis

Jonathan Ziegler

mind; a dispassionate approach to analysis; an ability to conduct interviews with senior corporate managements and seek out answers to issues; building industry, company and economic expertise; the creation of models and creating projections in Excel; and the ability to tie all these data together to make appropriate - and hopefully right - decisions which were presented in published research reports. The one-on-one presentations to clients segued. In sum, the facility with Excel; writing; publishing; and selling ideas were all effectively developed over this career.

13. ADDITIONAL INFORMATION: Give any information explaining qualifications, experience training, education, volunteer activities, community organization memberships, or personal interests that bear on your application for the above Board, Commission or Committee. Attach additional sheets as necessary.

Experience. Career spanning 30 years as securities analyst covering industries such as retailing [most important]; airlines, mining, household products and biotechnology.

Most recently employed by Deutsche Bank Securities, San Francisco.
Prior employment: Citigroup (formerly Salomon Brothers), New York City and San Francisco;
Sutro & Company and Dean Witter Reynolds, both in San Francisco.
Merrill Lynch, Century City, Los Angeles

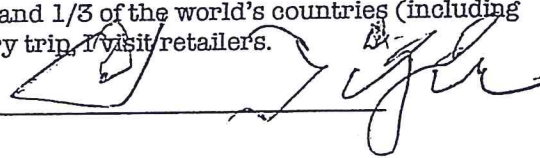
Education: MBA in Finance from Harvard Business School and BS in Economics from The Wharton School of Finance and Commerce of the University of Pennsylvania. Completed courses in International Relations at The London School of Economics and Political Science

Chartered Financial Analyst (CFA)

Volunteered for the Santa Barbara County Grand Jury - served four terms. Actively.

Interests include photography, and travel, both domestic and foreign. Curiosity was an important driver of the selection of my profession, limned above, has also been a motivation for travel. In that regard, I have visited all 50 states; all provinces of Canada and 1/3 of the world's countries (including the third world). On each and every trip, I visit retailers.

14. SIGNATURE OF APPLICANT: _____



APPLICATION FOR COUNTY OF SANTA BARBARA BOARD, COMMISSION OR COMMITTEE Return to: Clerk of the Board of Supervisors 105 E. Anapamu Street, Room 407 Santa Barbara, CA 93101	DATE RECEIVED 2014 JUL -7 PM 2:00 COUNTY OF SANTA BARBARA <input type="checkbox"/> Copy to Supervisor
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Instructions: Please complete each section below. Be sure to enter the title of the Board, Commission or Committee (only one per application) for which you desire consideration in Box 1. For more complete information or assistance, contact the Clerk of the Board of Supervisors. Please print in ink or type. Please note that ALL information provided is a matter of public record, and is subject to disclosure.

1. APPLYING FOR: (Use Specific Title of Board, Commission or Committee) <i>SB COUNTY Employees' Retirement System "SBCERS" Board</i>	2. TODAY'S DATE: <i>6-30-14</i>
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3. NAME: <i>Coyne PAUL Henry</i> Last First Middle	4. E-MAIL ADDRESS:
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6. ADDRESS: Number Street <i>93455</i> City Zip Code	5. TELEPHONE: Home: _____ Business: _____
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7. REFERENCES: Give names and addresses of three (3) individuals (not relatives) who have knowledge of your character, experience, community involvement, and abilities.

NAME	ADDRESS	TELEPHONE	OCCUPATION
<i>Harry Hagen</i>			<i>SANTA BARBARA COUNTY TREASURER - TAX COLLECTOR</i>
<i>James Spink</i>			<i>PROJECT MANAGER</i>
<i>Dan Snowden</i>			<i>SUP - Retail Market Mgr. Rabobank, N.A.</i>

8. Are you, or have you ever been, employed by the County of Santa Barbara? No Yes - if yes, list below

Department: _____ Title: _____ Date: _____

9. PLEASE CHECK APPROPRIATE BOXES (OPTIONAL): Ethnic or Racial Identity: <input checked="" type="checkbox"/> White <input type="checkbox"/> African American <input type="checkbox"/> Hispanic <input type="checkbox"/> Asian/Pacific Islander <input type="checkbox"/> Native American/Alaskan Native <input type="checkbox"/> Other (please specify):	Sex: <input checked="" type="checkbox"/> Male <input type="checkbox"/> Female	10. EDUCATION COMPLETED: <i>BACHELOR OF ARTS; U.C. SANTA BARBARA 1987</i> <i>MASTER OF ARTS; SAN DIEGO STATE UNIVERSITY '88</i>
11. INDICATE SUPERVISOR WHO WILL RECEIVE A COPY OF APPLICATION: <i>STEVE LAUGGINO</i>		

12. EXPERIENCE: Please explain why you are interested in serving, and what experience you bring to the Committee. Attach additional documentation as necessary.

I am interested in serving to promote effective administration and management of member benefits.

** LOCAL RESIDENT OF SANTA BARBARA COUNTY SINCE 1973*

** 11+ years RETAIL BANKING industry: currently manage two branches (Rabobank) WITH APPROX. 135 million on deposit and 14 staff associates*

** 20+ years in RETAIL GROCERY industry (management) in SANTA BARBARA COUNTY*

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please see attached resume for work and educational background.

Prior volunteer activities include; Boy Scouts of America, United Way (literacy), Foodbank of Santa Barbara County.

14. SIGNATURE OF APPLICANT: *Paul Coyne*

PAUL H. COYNE JR.

BANKING, REAL ESTATE, SALES AND MANAGEMENT EXPERIENCE:

Assistant Vice President: Branch Manager: Union Bank: 02/2012 – 03/2013 (Retail consumer and Small business banking) Santa Maria, Ca. Retail branch banking. Customer service, operations and sales. Small business, consumer accounts, real estate loans, CD, IRA's. Staff of 11. Manage 35 million in Deposits, 20 million loan portfolio. NMLSR #874167

Assistant Vice President: Branch Manager: Bank of America: 10/2011 – 02/2012 (Retail consumer and Small business banking) Pismo Beach, Ca. Retail branch banking. Customer service, operations and sales. Small business, consumer accounts, real estate loans, CD, IRA's. Staff of 8.

Assistant Branch Manager: Bank of America: 04/2010 – 09/2011 (Retail consumer and Small business banking) Arroyo Grande Branch, Arroyo Grande, Ca. Retail branch banking: Customer service, branch operations, audits and sales. Small business, consumer accounts, real estate loans, CD, IRA's.

Oakbrook Branch ; Thousand Oaks, Ca. Retail branch banking: Customer service and sales. Small business, consumer accounts, RE loans, CD, IRA's.

Personal Banker: Bank of America: 03/2009 – 04/2010 (Retail consumer and Small business banking) Montecito Branch; Santa Barbara, Ca. (staff 6) Retail branch banking: Seller position. Small business, consumer accounts, real estate loans, CD, IRA's.

California Real Estate Salesperson License: License # 01711285 (expired as of 01/2010)

Business Development Manager: Indymac Bank: 5/2006 to 9/2008 (wholesale mortgage lending)
Established / managed wholesale lending relationships with 40+ brokerage accounts. Funded \$7-10 million / month

Wholesale Account Executive: World Savings Bank: 2/2004 to 5/2006 (wholesale mortgage lending)
Established / managed lending relationships w 40+ brokerage accounts. Funded an average 40 loans \$8.5-11 million / month
Rookie of the Year Award. Central Coast Division. Director's Award, Northern California Region.

DIVISION MANAGEMENT EXPERIENCE: ALBERTSON'S (Retail Grocery)

Division Assistant Sales Manager, Bakery. Operations Specialist - Central Coast: 9/2000 to 9/2001
Responsibilities included training, motivating and supervising 35 Bakery Managers in Division. Direct supervision (P & L responsibility) over sales, gross profits, and labor for 35 store Bakeries in two districts.

Division Front End Coordinator - Central Coast Division: 9/1999 to 9/2000
Division-level management experience. Responsibilities include training and supervising 85 store-level Front End Managers to provide excellent customer service and effective management.

FORMAL EDUCATION:

Ph.D. GRADUATE PROGRAM, POLITICAL SCIENCE 1989-1994 U.C. Santa Barbara

MASTER OF ARTS, POLITICAL SCIENCE, 1988 San Diego State University

BACHELOR OF ARTS, POLITICAL SCIENCE, 1987 University of California Santa Barbara

UNITED STATES MILITARY ACADEMY, West Point 1981-1984 (Graduate - US Army Air-Assault School)

United States Army Reserve Honorable Discharge, 1986

Paul H Coyne Jr. BIOGRAPHY

Birthplace: Natick, Massachusetts Born: 05-28-1963

Hometown: Santa Barbara, California (since 1973)

Currently living: Santa Maria (since 1996)

Religious affiliation: Roman Catholic

Youth:

Served his church (Saint Raphael Catholic Church, Goleta) as an alter server: 1973-1980

Youth Conservation Corps (summer 1980)

Boy Scouts of America: 1976-1981 Eagle Scout received 1981

Formal Education:

Elementary: Kellogg school (Goleta)

Jr. High school: Goleta Valley Jr. High School

High School: Dos Pueblos High School, Goleta, CA graduated 1981

Undergraduate studies:

U.S. Military Academy (West Point): 1981-1984 (played for Army NCAA Varsity 150 lb (sprint) football team 1981-83, Most Valuable Offensive player, First Team All-League, 1983, Anthracite Bowl MVP, 1983)

Santa Barbara City College, 1985

B.A., Political Science: U.C. Santa Barbara, 1987

Graduate studies:

M.A., Political Science: San Diego State University, 1988

PhD graduate studies in Political Science, U.C. Santa Barbara 1989-1993

Family:

Raised in Santa Barbara/Goleta with parents, Paul and Roberta and Sisters Donna and Diane, and Brother Michael since 1973.

Paul Sr. (now retired) worked as a business and audit manager for Raytheon in Goleta for 23 years (40 years total) and Roberta (now retired) worked for 27 years in Santa Barbara as an administrator to the executive secretary for the Building and Trades Council, AFL-CIO for the tri-counties (San Luis Obispo, Santa Barbara, Ventura counties). They remain very active in Santa Barbara in their church, Santa Barbara Mission and Presidio docents, various community organizations and married since 1960.

Married 1994 Divorced 2006

Children: Cameron (17), Meagan (15), Henry (5)

Military experience:

U.S. Military Academy (West Point) Cadet 1981-1984

U.S. Army Air-Assault School graduate, Ft. Campbell, Kentucky (summer 1983)

Drill Cadet, U.S. Army Basic Training, Ft. Dix, New Jersey (summer 1983)

US Army (reserve) Honorable Discharge 1986

Employment/Business Experience:

1985-2007 Various clerk/management (store and division-levels) positions in retail grocery industry:
United Food and Commercial Worker Union member 20+ years (Local 1036/770)

2004-2013 Various sales/management positions with four major US banks in retail banking industry:
position held currently: Assistant Vice President, Branch Manager (Santa Barbara County)

Graduate Teaching assistant; U.C. Santa Barbara. Political Science Department; 1989-91

Graduate Research assistant; San Diego State University. Political Science Department; 1987-1988

APPLICATION FOR
COUNTY OF SANTA BARBARA
BOARD, COMMISSION OR COMMITTEE

Return to: Clerk of the Board of Supervisors
105 E. Anapamu Street, Room 407
Santa Barbara, CA 93101

DATE RECEIVED

2014 APR -4 AM 8:40

Copy to Supervisor

Instructions: Please complete each section below. Be sure to enter the title of the Board, Commission or Committee (only one per application) for which you desire consideration in Box 1. For more complete information or assistance, contact the Clerk of the Board of Supervisors. Please print in ink or type. Please note that ALL information provided is a matter of public record, and is subject to disclosure.

1. APPLYING FOR: (Use Specific Title of Board, Commission or Committee)
Santa Barbara County Retirement Board Member

2. TODAY'S DATE:
April 3, 2014

3. NAME:
Benedetti Trent J
Last First Middle

4. E-MAIL ADDRESS:

6. ADDRESS:
Number Street
93455
City Zip Code

5. TELEPHONE:
Home: _____
Business: _____

7. REFERENCES: Give names and addresses of three (3) individuals (not relatives) who have knowledge of your character, experience, community involvement, and abilities.

NAME	ADDRESS	TELEPHONE	OCCUPATION
Harry Hagan			Treasurer-Tax Collector
Alice Patino			Mayor City of Santa Maria
Steve Lavagnino			5th District Supervisor

8. Are you, or have you ever been, employed by the County of Santa Barbara? No Yes - if yes, list below
Department: SB Cty Finance Corporation Title: President Date: 2001-present

9. PLEASE CHECK APPROPRIATE BOXES (OPTIONAL):
Ethnic or Racial Identity:
 White
 African American
 Hispanic
 Asian/Pacific Islander
 Native American/Alaskan Native
 Other (please specify):
Sex:
 Male
 Female

10. EDUCATION COMPLETED:
Bachelor of Science Accounting

11. INDICATE SUPERVISOR WHO WILL RECEIVE A COPY OF APPLICATION:
Peter Adam

12. EXPERIENCE: Please explain why you are interested in serving, and what experience you bring to the Committee. Attach additional documentation as necessary.

Licensed Certified Financial Planner since 1999, licensed CPA since 2000, Registered Investment Advisor since 2001. Co-advisor with Investment Advisory firm managing 5.2 billion in investment assets since 2011.

13. ADDITIONAL INFORMATION: Give any information explaining qualifications, experience, training, education, volunteer activities, community organization memberships, or personal interests that bear on your application for the above Board, Commission or Committee. Attach additional sheets as necessary.

Community Volunteer - serving on SB Cty Finance Board, Assessment Appeals Board (I will resign per rules of SBCERS if appointed, these two volunteer positions). Chairman City of Santa Maria Measure U2012 Oversight Advisory Committee. Current Chair of St. Louis de Montfort Parish Finance Council. Licensed stock broker since 1987.

14. SIGNATURE OF APPLICANT: _____

**APPLICATION FOR
SANTA BARBARA COUNTY EMPLOYEES' RETIREMENT SYSTEM
BOARD OF TRUSTEES**

Return to: Clerk of the Board of Supervisors
105 E. Anapamu Street, Room 407
Santa Barbara, CA 93101

DATE RECEIVED

2014 MAR 10 PM 12:42

Copy to Supervisor

Instructions: Please complete each section below. Be sure to enter the seat number (only one per application) for which you desire consideration in Box 1. For more complete information or assistance, contact the Clerk of the Board of Supervisors at (805) 568-2240 or sbcob@co.santa-barbara.ca.us. Please print in ink or type. Please note that ALL information provided is a matter of public record, and is subject to disclosure.

1. APPLYING FOR: SANTA BARBARA COUNTY EMPLOYEES RETIREMENT SYSTEM BOARD OF TRUSTEES
2. TODAY'S DATE: 3/7/2014

3. NAME: NOVIS DAVID DANIEL
Last First Middle
4. E-MAIL ADDRESS:

5. MAILING ADDRESS: _____
Number Street
93067
City Zip Code
6. TELEPHONE:
Home: _____
Mobile: _____
Business: _____

7. REFERENCES: Provide names and addresses of three (3) individuals (not relatives) who have knowledge of your character, experience, community involvement, and abilities.

NAME	ADDRESS	TELEPHONE	OCCUPATION
Salvador Cabral	"	"	1st District Sup
Janet Wolff	"	"	2nd District Sup
Doreen Farr	"	"	3rd District Sup

8a. Are you, or have you ever been, employed by the County of Santa Barbara or a Special District that participates in the Retirement System?
 No Yes - if yes, please list below
System: _____ Dates: _____

8b. Do you have a family member that is a member, retiree or beneficiary of the Santa Barbara County Employees' Retirement System?
 No Yes - if yes, please explain below

8c. Are you, or have you ever been, an owner, partner, investor, employee or contractor of a firm that markets to or attempts to sell products, services, advice or other to any public retirement system located within the state of California?
 No Yes - if yes, Please list all firm names and dates of relationship with such firm.

9. PLEASE CHECK APPROPRIATE BOXES (OPTIONAL):

Ethnic or Racial Identity:
 White Asian/Pacific Islander
 African American Native American/Alaskan Native
 Hispanic Other (please specify):

Sex:
 Male
 Female

10. EDUCATION COMPLETED:

MBA CCNY
BA UNIV. of Connecticut

11. EXPERIENCE: Please explain any specific work/educational/volunteer experience, qualifications, training, activities or other in the fields of investments, benefits administration, disability, actuarial, accounting, audit, information systems & technology, fiduciary, legal, tax or securities that would bring value to the Board of Retirement. Attach additional sheets as necessary.

Owner Goleta Sun Newspaper 1982 to 1988, Owned
Goleta Valley Voice 1993 to 1997, Advisory Member of County Library
Advisory Member of ADP County

12. ADDITIONAL INFORMATION: Please explain in a few paragraphs why you are interested in serving as a fiduciary trustee on the Retirement System's Board. Include, but do not limit, your response to your original motivation to apply, and whether you have ever attended a Retirement Board meeting. Attach additional sheets as necessary.

I love to serve & as a retired professional, feel that I have a perspective for this segment of county

13. SIGNATURE OF APPLICANT: David Novis Date: 3/7/14