Recording requested and when recorded mail to: City of Lompoc Successor Housing Agency to the Dissolved Lompoc Redevelopment Agency P.O. Box 8001 Lompoc, CA 93438-8001 Attn: Program Coordinator

NO FEE DOCUMENT PURSUANT TO GOVERNMENT CODE SECTION 27383

APN: NEW 085-150-90 BEING A PORTION OF FORMER APN 085-150-017

Space above this line for recorder's use

FIRST AMENDMENT TO NOTICE OF AFFORDABILITY RESTRICTIONS ON TRANSFER OF PROPERTY

This First Amendment to Notice of Affordability Restrictions on Transfer of Property is entered this ____ day of November 2014 by Lompoc Pacific Associates, a California Limited Partnership ("LPA") and the City of Lompoc, a political subdivision of the State of California, Successor Housing Agency to the dissolved Lompoc Redevelopment Agency, a public body, corporate and politic ("Agency").

RECITALS

WHEREAS, Agency made loans to LPA aggregating \$1,300,000 evidenced by three Promissory Notes made January 30, 2012 secured by a Subordinated Deed of Trust and Security Agreement (With Assignment of Rents);

WHEREAS, LPA is providing housing that is and will be affordable to Very Low- and Lower-Income households, LPA and Agency have entered into three Affordable Housing Loan Agreements, which consist of an Affordable Housing Incentive loan in the amount of \$450,000; a Revolving Housing Set-Aside loan in the amount of \$650,000; and a CalHFA Help Loan in the amount of \$200,000 which was repaid on April 12, 2013 (the "Loans");

WHEREAS, in connection with the Loans, LPA and Agency executed that certain Notice of Affordability Restrictions on Transfer of Property, recorded in the real property records of Santa Barbara County, California as document number 2012-0019412 on March 26, 2012 (the "Notice"); and,

WHEREAS, LPA, with the consent of Agency, has completed a re-subdivision of the real property subject to the Deed of Trust.

AGREEMENT

NOW THEREFORE, LPA and Agency hereby agree as follows:

1. Exhibit A to the Notice is hereby deleted in its entirety and replaced by that certain document marked Exhibit A that is attached hereto and incorporated herein by this reference. All references to Exhibit A in the Notice shall be deemed to refer to the substituted Exhibit A attached hereto.

2.	Except as expressly modified by this First Amendment to Notice of Affordabilit Restrictions on Transfer of Property, the terms of the Notice shall remain in full force an effect.	
	L	PA:
		ompoc Pacific Associates, a California mited Partnership
	•	y: Surf Development Company, a California on profit public benefit corporation
		Its: Managing General Partner
		By:Alfred Holzheu, President
	A	cknowledgement Attached
		y: TPC Idaho Holdings V, LLC, an Idaho limited ability company
		Its: Administrative General Partner
		By:Caleb J. Roope, Manager
	A	cknowledgement Attached
	A	GENCY
	C Le	ity of Lompoc, a political subdivision of the State of alifornia, Successor Housing Agency to the dissolved ompoc Redevelopment Agency, a public body, or porate and politic
	В	y:Patrick Wiemiller, City Administrator

Acknowledgement Attached

Exhibit "A"

LEGAL DESCRIPTION

Real property in the City of Lompoc, County of Santa Barbara, State of California, described as follows:

PARCEL 2 OF PARCEL MAP NO. LOM 596-P, IN THE CITY OF LOMPOC, COUNTY OF SANTA BARBARA, STATE OF CALIFORNIA, AS PER MAP THEREOF RECORDED JUNE 12, 2013 IN BOOK 64, PAGES 29 THRU 32 OF MAPS, IN THE OFFICE OF THE COUNTY RECORDER OF SANTA BARBARA COUNTY.

APN: APN: NEW 085-150-90 BEING A PORTION OF FORMER APN 085-150-017

MORTGAGEE CONSENT

The undersigned Rabobank, N.A. as Mortgagee under that certain first priority Construction and Permanent Deed of Trust, with Assignment of Leases and Rents, Security Agreement, and Fixture Filing recorded March 26, 2012 as Instrument No. 2012-0019408, in the official records of Santa Barbara County, California ("Rabobank Deed of Trust"), does hereby consent to the foregoing First Amendment to Notice of Affordability Restrictions on Transfer of Property and to the modification of the legal description effected thereby. Such consent is subject to the understanding that the priority of the Rabobank Deed of Trust and the Notice modified shall remain unchanged by this amendment.

MORTGAGEE CONSENT

The undersigned County of Santa Barbara, a political subdivision of the State of California, as Mortgagee under that certain Deed of Trust, Assignment of Rents, and Security Agreement recorded March 26, 2012 as Instrument No. 2012-0019414, in the official records of Santa Barbara County, California ("HOME Deed of Trust"), does hereby consent to the foregoing First Amendment to Notice of Affordability Restrictions on Transfer of Property and to the modification of the legal description effected thereby. Such consent is subject to the understanding that the priority of the HOME Deed of Trust and the Notice modified shall remain unchanged by this amendment.

anonanged of this amenament.	
ATTEST: MONA MIYASATO Clerk of the Board	County of Santa Barbara, a political subdivision of the State of California
By: Deputy Clerk of the Board	By: Steve Lavagnino, Chair Board of Supervisors
APPROVED AS TO FORM Michael C. Ghizzoni COUNTY COUNSEL	
By: Deputy County Counsel	Acknowledgement attached