

**SANTA BARBARA COUNTY  
BOARD AGENDA LETTER**



Clerk of the Board of Supervisors  
105 E. Anapamu Street, Suite 407  
Santa Barbara, CA 93101  
(805) 568-2240

**Agenda Number:**  
**Prepared on:** 9/9/03  
**Department Name:** Social Services  
**Department No.:** 044  
**Agenda Date:** 9/23/03  
**Placement:** Administrative  
**Estimate Time:**  
**Continued Item:** NO  
**If Yes, date from:**

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**TO:** Board of Supervisors

**FROM:** Charlene A. Chase, Director  
Social Services Department

**STAFF CONTACT:** Jack Williams  
X8357

**SUBJECT:** Mobius Management Systems Inc. & EDS Corporation Agreements Necessary To Complete the Migration of The Computerized Welfare Case Data System (WCDS) to The Welfare Case Data System Data Center for Operational Processing

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**Recommendation(s):**

That the Board of Supervisors:

- A. Review and reaffirm the decision to enter into a sole source contract with Mobius Management Systems, Inc., not a local vendor, to purchase mainframe report distribution software.
- B. Authorize the Purchasing Agent to execute an amendment to the sole source contract with Mobius Management Systems, Inc. (093747), not a local vendor, to move our ViewDirect license to EDS, Inc as part of the migration of the computerized Welfare Case Data System (WCDS) from the local mainframe to the Welfare Case Data System Data Center in the amount of \$115,487 for the period of September 2003 through August 2007 for a total amount of \$188,572.92.
- C. Execute a no-cost Third Party Agreement between the County of Santa Barbara, Mobius Management Systems, Inc., and EDS Inc., for operational processing and report distribution for WCDS as part of the mainframe migration to the WCDS Data Center.

**Alignment with Board Strategic Plan:**

Maintenance of the computerized WCDS is primarily aligned with the Board's strategic plan goals numbers I: Efficient Government – An efficient government able to anticipate and respond effectively to the needs of the community; and 7: Families and Children – A community that fosters the safety and well-being of families and children.

## **Executive Summary and Discussion:**

The Mobius Management Systems, Inc. contract amendment is necessary to provide On-Line report viewing and print batching on the WCDS Data Center computer system. The WCDS Data Center does not have a viable system to provide these services. On-Line report viewing and report print batching are absolutely necessary to the success of the migration project. ViewDirect allows workers to access and use reports On-Line quicker and more effectively than waiting for printed reports. Without these services work will slow and necessary changes and corrections to the Welfare Case Data System will cause client benefit approvals to be delayed. The amended contract is needed because the computer system on which ViewDirect will operate, will change from the County Mainframe to the WCDS Data Center system.

Migration of the WCDS system to the WCDS Data Center will accomplish two goals: 1) Promotes and advances the General Services Department's County Mainframe migration project. 2) Establishes a stable environment for conversion of the WCDS database to the new mandated CalWIN system.

On April 28, 1998 your Board authorized the purchase of mainframe report distribution software from Mobius Management Systems, Inc. without being required to conduct a formal bid process. The product purchased, ViewDirect, remains the only viable option for report distribution software related to the migration off the mainframe. Due to the length of time since the original sole source contract, County Counsel has recommended that your Board reconsider and reaffirm its position to enter into a subsequent sole source contract amendment with Mobius Management Systems, Inc.

The no-cost Third Party Agreement is requested because moving our ViewDirect software license is the most cost effective method to provide On-Line viewing services through the EDS computer system. EDS originally bid the use of an IBM product to provide on-line report viewing but was unable to reach a contract agreement within the costs allocated in their proposal. This solution has an added benefit of reducing the training necessary for staff to use the WCDS Computer system. Staff is accustomed to using ViewDirect so there will be no transition training required.

## **Mandates and Service Levels:**

Participation in the Case Data System is not mandated, however, these systems allow staff to process higher caseloads than they would otherwise be able to carry, provides the Department with reports and management tools used to track program compliance, and gives us the date necessary for completion of State reports and claims. CalWIN is a State and Federally mandated program required by Chapter 303 of the California State Budget Act of 1995.

## **Fiscal and Facilities Impacts:**

The original agreement executed in 1998 was at a cost of \$40,000 plus an annual maintenance component as detailed in the chart on the next page.

<b>FY</b>	<b>License Fee</b>	<b>Maintenance Fee</b>
<b>1998/99</b>	\$43,100	Included in License fee payment
<b>1999/00</b>		\$6,465.00
<b>2000/01</b>		\$7,111.50
<b>2001/02</b>		\$7,804.50
<b>2002/03</b>		\$8,604.92
<b>2003 – 2007</b>	\$105,286	\$10,201.00
<b>Subtotal</b>	<b>\$148,386</b>	<b>\$40,186.92</b>
<b>Total Payments from 1998 – 2007 shall not exceed \$188,572.92</b>		

Appropriations for this \$115,487 contract amendment are included in the approved 2003/2004 Budget and will have no additional impact on county funds. The majority of funding for this contract comes from the Department's Temporary Aid for Needy Families (TANF) allocation received from the State Department of Social Services. The revenues and the appropriation for this contract as well as our CalWORKs program and included in the CalWORKs cost center of the Self-Sufficiency Division shown on page D222 of the budget.

The remaining funding for this contract comes from several of the Department's other allocations it receives from the State Departments of Social Services and Health Services. The revenues and the appropriation for these programs are included in cost centers of the Public Assistance and Social Programs Divisions shown on pages D214 and D218 of the budget.

**Special Instructions:**

After execution by the Chair, please return two (2) originals of the Third Party Agreement for both contractors, the Department copies of the Third Party Agreement, and one (1) copy of the minute order, attention: Hilary Yost. Additionally, please send one (1) certified copy of the minute order to General Services, Purchasing Agent. The Department will ensure that an original of the Third Party Agreement will be filed with the Clerk of the Board after the contractors have signed the document.

**Concurrence:**

Auditor-Controller  
Child Support Services  
County Counsel  
Risk Management