# FOURTH AMENDMENT TO AGREEMENT FOR SERVICES OF INDEPENDENT CONTRACTOR FOR HOUSING NAVIGATORS PROGRAM

## Santa Barbara County Department of Social Services

#### Fourth Amendment

This is a *Fourth* Amendment (Second Amendment to the Agreement) to the Agreement for Services of Independent Contractor, by and between the *County of Santa Barbara* (COUNTY) and *Fighting Back Santa Maria Valley* (FBSMV) (CONTRACTOR).

WHEREAS, on December 14, 2021, the COUNTY approved the Agreement for Services with Independent Contractor, BC# 21-207, (Agreement) with CONTRACTOR for the provision of Housing Navigators Program services;

WHEREAS, the initial term of the Agreement commenced on December 14, 2021 and expired on June 30, 2022;

WHEREAS, on June 11, 2022, the COUNTY approved the First Amendment to the Agreement with CONTRACTOR to extend the initial term of the Agreement for one additional year from July 1, 2022 through June 30, 2023 (First Extension Period);

WHEREAS, on June 16, 2023, the COUNTY approved the Second Amendment to the Agreement with CONTRACTOR to extend the term of the Agreement for one additional year from July 1, 2023 through June 30, 2024 (Second Extension Period);

WHEREAS, on June 11, 2024, the COUNTY approved the Third Amendment to the Agreement with CONTRACTOR to extend the term of the Agreement for one additional year from July 1, 2024 through June 30, 2025 (Third Extension Period); and

WHEREAS, the parties now desire to amend the Agreement to update Exhibit A, Statement of Work, of the Agreement and to increase the amount for the term of the Agreement from July 1, 2024 through June 30, 2025.

**NOW**, **THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, COUNTY and CONTRACTOR agree as follows.

#### The Agreement is amended as follows:

1. Section 5, <u>COMPENSATION OF CONTRACTOR</u>, of the Agreement is amended to state in its entirety:

In full consideration for CONTRACTOR's services, CONTRACTOR shall be paid for performance under this Agreement in accordance with the terms of EXHIBIT B, including **EXHIBIT B-1**, for the period of December 14, 2021 through June 30, 2022, **EXHIBIT B-2** for the period of July 1, 2022 through June 30, 2023, **EXHIBIT B-3** for the period of July 1, 2023 through June 30, 2024, and **EXHIBIT B-4** (*Updated 10/2024*) for the period of July 1, 2024 through June 30, 2025, attached hereto and incorporated herein by reference. Billing shall be made by invoice, which shall include the contract number assigned by COUNTY and which is delivered to the address given in Section 2, **NOTICES**, above following completion of the increments identified on EXHIBIT B. Unless otherwise specified on EXHIBIT B, payment shall be net thirty (30) days from presentation of invoice.

2. Section I. BACKGROUND of EXHIBIT A of the Agreement is amended to state in its entirety:

Pursuant to Item 2240-103-0001 of Section 2 of the Budget Act of 2024 (Chapter 22 of the Statutes of 2024) and Chapter 11.8 (commencing with Section 50811) of part 2 of Division 31 of the Health and Safety Code, Department of Housing and Community Development will allocate funding to counties for the support of housing navigators to help young adults aged 18 years and up to 24 years secure and maintain housing, with priority given to young adults formerly in the foster care system.

The Housing Navigator Program (HNP) program funds housing navigators for county child welfare agencies. The role of a housing navigator is to act as a housing specialist to assist young adults with their pursuits of locating available housing and overcoming barriers to locating housing.

3. Section III. DEFINITIONS of Young Adult in EXHIBIT A of the Agreement is amended to state in its entirety:

**Young Adult –** For the purposes of this contract, young adults are between the ages of 18 and 24. Young adults in the foster care system will be prioritized for HNP services.

- 4. Section III.A.i of DUTIES AND RESPONSIBILITIES of EXHIBIT A of the Agreement is amended to state in its entirety:
  - i. Assist young adults aged 18-24 secure and maintain permanent housing, with priority given to young adults in the foster care system. Permanent housing shall be the priority, however, CONTRACTOR may temporarily secure transitional housing before securing permanent housing.
- 5. Section IV.A.i.1-2. of REPORTING REQUIREMENTS of EXHIBIT A of the Agreement is amended to state in its entirety:
  - 1. Assisting young adults (aged 18-24) in the foster care system to secure and maintain housing;
  - 2. Assisting young adults (aged 18-24) not in foster care system to secure and maintain housing;
- 6. Section V. PERFORMANCE MEASURES/OUTCOMES of EXHIBIT A of the Agreement is amended to state in its entirety:

## A. CONTRACTOR shall:

- 1. 90% of the time, CONTRACTOR will attempt to contact client within 24 hours of receipt of the referral.
- 2. 75% of young adults will be successfully entered into the coordinated entry system, prioritized for housing, and their documentation completed to receive housing through the HNP.
- 3. 50% of young adults will be successfully provided with housing through the HNP.
- 4. 70% of the young adults served will be identified as former foster youth.
- 5. CONTRACTOR will submit a bi-annual report to the COUNTY each year by January 15 and July 15 for the previous two quarters (July 1 December 31 and January 1 June 30).
- 7. Section A of **EXHIBIT B** of the Agreement is amended to state in its entirety:
  - A. For CONTRACTOR services to be rendered under this Agreement, CONTRACTOR shall be paid a total contract amount, including cost reimbursements, not to exceed \$43,240 for the period of December 14, 2021 through

June 30, 2022, and not to exceed \$43,240 for the period of July 1, 2022 through June 30, 2023, not to exceed \$43,240 for the period of July 1, 2023 through June 30, 2024, and not to exceed \$124,617.37 for the period of July 1, 2024 through June 30, 2025. In no event shall the overall budget amount be exceeded without a formal amendment to this Agreement.

- 8. Section B of **EXHIBIT B** is amended to state in its entirety:
  - B. Payment for services and/or reimbursement of costs shall be made upon CONTRACTOR's satisfactory performance, based upon the scope and methodology contained in EXHIBIT A as determined by COUNTY. Payment for services and/or reimbursement of costs shall be based upon the costs, expenses, overhead charges and hourly rates for personnel, as defined in EXHIBIT B-1 (Line Item Budget) for the period of July 14, 2021 through June 30, 2022, and EXHIBIT B-2 (Line Item Budget) for the period of July 1, 2022 through June 30, 2024, and EXHIBIT B-4 (Updated 10/2024) (Line Item Budget) for the period of July 1, 2024 through June 30, 2025, as applicable. Invoices submitted for payment that are based upon EXHIBIT B-1, B-2, B-3, or B- (Updated 10/2024) must contain sufficient detail to enable an audit of the charges and provide supporting documentation if so specified in EXHIBIT A.
- 9. Section C of **EXHIBIT B** is amended to state in its entirety:
  - C. Monthly, CONTRACTOR shall submit to the COUNTY DESIGNATED REPRESENTATIVE an invoice or certified claim on the County Treasury for the service performed over the period specified. These invoices or certified claims must cite the assigned Board Contract Number. COUNTY DESIGNATED REPRESENTATIVE shall evaluate the quality of the service performed and if found to be satisfactory and within the cost basis of EXHIBIT B-1, B-2, B-3, or B-4 (Updated 10/2024), as applicable, shall initiate payment processing. COUNTY shall pay invoices or claims for satisfactory work within 30 days of receipt of correct and complete invoices or claims from CONTRACTOR.
- 10. Add EXHIBIT B-4 (Updated 10/2024), Line Item Budget for Fiscal Year 2024/2025 as attached.
- 11. EXHIBIT C is amended as attached.

In all other respects, the Agreement remains unchanged and shall remain in full effect.

-Signed by:

Risk Management

Valley.	// // Fourth Amendment to the Agreement between the	County of Santa Barbara and Fighting Back Santa Maria
on the	<b>IN WITNESS WHEREOF,</b> the parties have executed the date executed by COUNTY.	this Fourth Amendment to the Agreement to be effective
	ATTEST:  Mona Miyasato County Executive Officer Clerk of the Board  By: Shell Slove man Deputy Clerk	By: Steve Lavagnino, Chair Board of Supervisors
		Date: 12-10-24
	RECOMMENDED FOR APPROVAL:  Department of Social Services	CONTRACTOR: Fighting Back Santa Maria Valley
	By: Hony Krueger for Daniel Mekon  990698018/8A458  Department Head	By: Edwin Weaver Auguston Sport Spor
		Name: Edwin Weaver
		Title: Executive Director
	APPROVED AS TO FORM: Rachel Van Mullem County Counsel	APPROVED AS TO ACCOUNTING FORM: Betsy M. Schaffer, CPA Auditor-Controller
	By: Paul Lu  561262F0B\$1A41B  Deputy County Counsel	By:  Docusigned by:  C. Ed. June  A99ED5BD71D04FB  Deputy
	APPROVED AS TO FORM:  Greg Milligan, ARM Risk Management	

## EXHIBIT B-4 (Updated 10/2024)

## LINE ITEM BUDGET

## FISCAL YEAR 2024/2025

Term Beginning: 07/01/2024

Term Ending: 06/30/2025

## A. SALARIES AND EMPLOYEE BENEFITS

1) Salaries - List each position to be funded by this award.

Position(s)	Full-Time Equivalent (FTE) <sup>1</sup>	Budget for Contract Term
Direct Service Positions		
Program Manager	0.15	\$ 14,352.00
Program Specialist	1.00	, , , , , , , , , , , , , , , , , , , ,
Administrative Positions		
Sub-Total Salaries:		\$ 66,352.00

FTE = Amount of time employee works on this program. State as decimal based upon a 40 hour work week.

2) Employee Benefits - List type of employee benefit(s) and amount budgeted.

Type of Employee Benefit	Budget for Contract Term		
Direct Service Staff			
Insurance Benefits, Retirement, & Payroll Tax	\$	17,251.52	
Administrative Staff	1		
Insurance Benefits, Retirement, & Payroll Tax			
Sub-Total Employee Benefits	\$	17,251.52	
Percentage Benefits	<u> </u>	26.09	
TOTAL SALARIES AND EMPLOYEE BENEFITS	\$	83,603.52	

## **B. SERVICES AND SUPPLIES**

1) Services - List any consultant(s) or contract services

Name of Consultant(s)/Contract Services	Budget for Contract Term
Sub-Total Services	   \$

## 2) Supplies

ltem		Budget for Contract Term	
Office Expense	\$	750.00	
Program Expense		700.00	
Rental Application Fees	-   \$	1,500.00	
Security Deposits	\$	15,000.00	
Basic Needs	\$	6,100.00	
Food Gift Cards	\$	2,500.00	
Training	\$	400.00	
Telephone	\$	1,035.00	
Mileage	\$	2,400.00	
Other			
Sub-Total Supplies	\$	29,685.00	
TOTAL SERVICES AND SUPPLIES	\$	29,685.00	

## C. OPERATING EXPENSES

Item	Budget for Contract Term
Facility Lease/Rental	Joint dot 10th
Equipment Lease/Rental	
Furnishings	
Maintenance	
Utilities	
Insurance (Refer to General Contract Provisions for Insurance Requirements)	
Other (10% Indirect)	\$ 11,328.85
Total Operating Expenses	\$ 11,328.85
GRAND TOTAL LINE ITEM BUDGET	\$ 124,617.37
Minus Match	\$
TOTAL BEING REQUESTED	\$ 124,617.37

## D. REVENUE

List all of your organization's current and projected sources and amounts of revenue.

Revenue Source	Revenue Expiration Date	Budget for Contract Term
Local School District Contracts	6/30/2025	1870750
Local Contracts	6/30/2025	1300122
County Contracts	6/30/2025	1751228
Federal Contracts	6/30/2025	1174263
Foundation Grants	6/30/2025	165500
Individual Contributions	6/30/2025	50000
Business Contributions	6/30/2025	100000
	1	
	Total Revenue	\$ 6,411,863.00

## E. TEN (10) Percent Cash or In-Kind Match Minimum

List all of your organization's current and projected sources and amounts of matching funds for the services your agency is applying to provide.

Source of Matching Funds	Dates funds will be available	Match Amount for Contract Term	Projected or Confirmed
	Total Match	\$ -	V 28 2

#### **EXHIBIT C**

Indemnification and Insurance Requirements
(For contracts involving the care/supervision of children, seniors or vulnerable persons)

## INDEMNIFICATION

CONTRACTOR agrees to indemnify, defend (with counsel reasonably approved by COUNTY) and hold harmless COUNTY and its officers, officials, employees, agents and volunteers from and against any and all claims, actions, losses, damages, judgments and/or liabilities arising out of this Agreement from any cause whatsoever, including the acts, errors or omissions of any person or entity and for any costs or expenses (including but not limited to attorneys' fees) incurred by COUNTY on account of any claim except where such indemnification is prohibited by law. CONTRACTOR'S indemnification obligation applies to COUNTY'S active as well as passive negligence but does not apply to COUNTY'S sole negligence or willful misconduct.

### NOTIFICATION OF ACCIDENTS AND SURVIVAL OF INDEMNIFICATION PROVISIONS

CONTRACTOR shall notify COUNTY immediately in the event of any accident or injury arising out of or in connection with this Agreement. The indemnification provisions in this Agreement shall survive any expiration or termination of this Agreement.

#### **INSURANCE**

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CONTRACTOR shall procure and maintain for the duration of this Agreement insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work hereunder and the results of that work by the CONTRACTOR, its agents, representatives, employees or subcontractors.

A. Minimum Scope of Insurance Coverage shall be at least as broad as:

- 1. Commercial General Liability (CGL): Insurance Services Office (ISO) Form CG 00 01 covering CGL on an "occurrence" basis, including products-completed operations, personal & advertising injury, with limits no less than \$1,000,000 per occurrence and \$2,000,000 in the aggregate.
- 2. Automobile Liability: Insurance Services Office Form Number CA 0001 covering, Code 1 (any auto), or if CONTRACTOR has no owned autos, Code 8 (hired) and 9 (non-owned), with limit no less than \$1,000,000 per accident for bodily injury and property damage.
- Workers' Compensation: Insurance as required by the State of California, with Statutory Limits, and Employer's Liability Insurance with limit of no less than \$1,000,000 per accident for bodily injury or disease. (Not required if CONTRACTOR provides written verification that it has no employees)
- 4. **Professional Liability:** (Errors and Omissions) Insurance appropriates to the CONTRACTOR'S profession, with limit no less than \$2,000,000 per occurrence or claim, \$2,000,000 aggregate.
- 5. **Sexual Misconduct Liability:** Insurance covering actual or alleged claims for sexual misconduct and/or molestation with limits of not less than \$2 million per claim and \$2 million aggregate, and claims for negligent employment, investigation, supervision, training or retention of, or failure to report to proper authorities, a person(s) who committed any act of abuse, molestation, harassment, mistreatment or maltreatment of a sexual nature.

If the CONTRACTOR maintains broader coverage and/or higher limits than the minimums shown above, the COUNTY requires and shall be entitled to the broader coverage and/or the higher limits maintained by the CONTRACTOR. Any available insurance proceeds in excess of the specified minimum limits of insurance and coverage shall be available to the COUNTY.

#### B. Other Insurance Provisions

The insurance policies are to contain, or be endorsed to contain, the following provisions:

- Additional Insured COUNTY, its officers, officials, employees, agents and volunteers are to be covered as additional insureds on the CGL policy with respect to liability arising out of work or operations performed by or on behalf of the CONTRACTOR including materials, parts, or equipment furnished in connection with such work or operations. General liability coverage can be provided in the form of an endorsement to the CONTRACTOR'S insurance at least as broad as ISO Form ISO Form CG 20 10 11 85 or both CG 20 10, CG 20 26, CG 20 33, or CG 20 38; and CG 20 37 forms if later revisions used).
- 2. Primary Coverage For any claims related to this contract, the CONTRACTOR'S insurance coverage shall be primary insurance primary coverage at least as broad as ISO CG 20 01 04 13 as respects the COUNTY, its officers, officials, employees, and volunteers. Any insurance or self-insurance maintained by the COUNTY, its officers, officials, employees, or volunteers shall be excess of the CONTRACTOR'S insurance and shall not contribute with it.
- 3. **Notice of Cancellation** Each insurance policy required above shall provide that coverage shall not be canceled, except with notice to the COUNTY.
- 4. Waiver of Subrogation Rights CONTRACTOR hereby grants to COUNTY a waiver of any right to subrogation which any insurer of said CONTRACTOR may acquire against the COUNTY by virtue of the payment of any loss under such insurance. CONTRACTOR agrees to obtain any endorsement that may be necessary to effect this waiver of subrogation, but this provision applies regardless of whether or not the COUNTY has received a waiver of subrogation endorsement from the insurer.
- 5. **Deductibles and Self-Insured Retention** Any deductibles or self-insured retentions must be declared to and approved by the COUNTY. The COUNTY may require the CONTRACTOR to purchase coverage with a lower deductible or retention or provide proof of ability to pay losses and related investigations, claim administration, and defense expenses within the retention.
- 6. Acceptability of Insurers Unless otherwise approved by Risk Management, insurance shall be written by insurers authorized to do business in the State of California and with a minimum A.M. Best's Insurance Guide rating of "A-VII".
- 7. Verification of Coverage CONTRACTOR shall furnish the COUNTY with proof of insurance, original certificates and amendatory endorsements as required by this Agreement. The proof of insurance, certificates and endorsements are to be received and approved by the COUNTY before work commences. However, failure to obtain the required documents prior to the work beginning shall not waive the CONTRACTOR'S obligation to provide them. The CONTRACTOR shall furnish evidence of renewal of coverage throughout the term of the Agreement. The COUNTY reserves the right to require complete, certified copies of all required insurance policies, including endorsements required by these specifications, at any time.
- 8. Failure to Procure Coverage In the event that any policy of insurance required under this Agreement does not comply with the requirements, is not procured, or is canceled and not replaced, COUNTY has the right but not the obligation or duty to terminate the Agreement. Maintenance of required insurance coverage is a material element of the Agreement and failure to maintain or renew such

- coverage or to provide evidence of renewal may be treated by COUNTY as a material breach of contract.
- 9. **Subcontractors** CONTRACTOR shall require and verify that all subcontractors maintain insurance meeting all the requirements stated herein, and CONTRACTOR shall ensure that COUNTY is an additional insured on insurance required from subcontractors.
- 10. Claims Made Policies If any of the required policies provide coverage on a claims-made basis:
  - i. The Retroactive Date must be shown and must be before the date of the contract or the beginning of contract work.
  - ii. Insurance must be maintained and evidence of insurance must be provided for at least five (5) years after completion of contract work.
  - iii. If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a Retroactive Date prior to the contract effective date, the CONTRACTOR must purchase "extended reporting" coverage for a minimum of five (5) years after completion of contract work.
- 11. Special Risks or Circumstances COUNTY reserves the right to modify these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.

Any change requiring additional types of insurance coverage or higher coverage limits must be made by amendment to this Agreement. CONTRACTOR agrees to execute any such amendment within thirty (30) days of receipt.

Any failure, actual or alleged, on the part of COUNTY to monitor or enforce compliance with any of the insurance and indemnification requirements will not be deemed as a waiver of any rights on the part of COUNTY.