

**SANTA BARBARA NEWS PRESS  
Proof of Publication  
(2015.5C.C.P)**

**Superior Court of  
the State of California  
In and For The County of Santa Barbara**

**In the Matter of:**

**Legal 58183  
Ad# 641208**

**Public Hearing**

**The undersigned, being the principal clerk of the printer of the Santa Barbara News Press, a newspaper of general circulation, printed and published daily in the City of Santa Barbara, County of Santa Barbara, California and which newspaper has been adjudged a newspaper of general circulation by the Superior Court in the County of Santa Barbara, State of California, Adjudication Number 47171; and that affiant is the principal clerk of said Santa Barbara News Press. That the printed notice hereto annexed was published in the SANTA BARBARA NEWS-PRESS, in the issues of the following named dates:**

**April 5, 2022**

**I hereby certify (or declare) under penalty of perjury that the foregoing is true and correct.**

**Executed on this 5<sup>th</sup> of April, 2022 at Santa Barbara, CA**

*P. Matsumaru*  
**P. Matsumaru**

**SANTA BARBARA NEWS PRESS**  
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In the Matter of:

Legal 58183

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**NOTICE OF PUBLIC HEARING WITH RESPECT TO THE ISSUANCE OF TAX-EXEMPT AND/OR TAXABLE REVENUE OBLIGATIONS BY THE CALIFORNIA ENTERPRISE DEVELOPMENT AUTHORITY FOR THE PURPOSE OF FINANCING, REFINANCING AND/OR REIMBURSING THE COST OF FACILITIES FOR THE BENEFIT OF CATE SCHOOL AND/OR A RELATED ENTITY**

NOTICE IS HEREBY GIVEN that at 9:00 a.m., or as soon thereafter as the matter may be heard, on April 19, 2022, at the Joseph Centeno Beterova Government Administration Building, Board Hearing Room, 511 East Lakeside Parkway, Santa Maria, California 93455, the Board of Supervisors of the County of Santa Barbara (the "Board") will conduct a public hearing (the "Public Hearing") at which the Board will hear and consider information concerning the issuance, from time to time, pursuant to a plan of finance, of one or more series of tax-exempt and/or taxable obligations by the California Enterprise Development Authority (the "Issuer") in an aggregate principal amount not to exceed \$22,000,000 (the "Obligations") for the benefit of Cate School, a nonprofit public benefit corporation, duly organized and existing under the laws of the State of California, and/or a related entity (the "Borrower"). The Issuer will loan the proceeds of the Obligations to the Borrower pursuant to one or more loan agreements (the "Loan Agreement"). The proceeds of the Obligations loaned to the Borrower will be applied for the purpose of (a) financing, refinancing, and/or reimbursing the Borrower for the cost of designing, constructing, renovating, remodeling, installing, equipping, and furnishing the Borrower's educational and boarding school campus facilities located on 150 acres at 1960 Cate Mesa Road (also referred to as 1970 Lillingston Canyon Road), Carpinteria, California 93013, including, but not limited to an academic center, library, athletic facilities and related and appurtenant facilities (collectively, the "Facilities"), and (b) paying certain financing costs and costs of issuance in connection with the financing and/or refinancing. The Borrower is an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986 (the "Code") and owns and operates the Facilities to carry out its educational mission. The Obligations will be paid entirely from repayments by the Borrower under the Loan Agreement.

Neither the faith and credit nor the taxing power of the County of Santa Barbara (the "County"), the State of California (the "State"), or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal of, premium, if any, or interest on the Obligations, nor shall the County, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal of, premium, if any, or interest on the Obligations. The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Code.

The Board currently provides in-person participation as well as virtual participation until further notice. The following alternative methods of participation are available to the public: You may observe the live stream of the Board of Supervisors meetings on (1) Local Cable Channel 20, (2) online at: <http://www.countyofsb.org/ceo/csbtlivestreamsb>; or (3) on YouTube at: <https://www.youtube.com/user/CSBTV20>. If you wish to make a general public comment or to comment on a specific agenda item, the following methods are available. Submit your comment via email prior to 5 p.m. on the day prior to the Board meeting. Please submit your comment to the Clerk of the Board at: [shcob@countyofsb.org](mailto:shcob@countyofsb.org). Your comment will be placed into the record and distributed appropriately. Individuals wishing to provide public comment during the Board of Supervisors meeting can do so via Zoom. Please see page 2 of the current agenda to register in advance. Individuals are allowed to attend and provide comments at the Board meetings in-person. Please note: If you attend the Board meeting in-person, you will be required to wear a face covering or mask at all times regardless of vaccination status. If you have any questions or if you are participating in the hearing telephonically or electronically and need a disability-related modification or accommodation or have any issues attempting to access the hearing telephonically or electronically, please contact the Clerk of the Board's Office at (805) 569-2240.

Dated: April 5, 2022

APR 5 / 2022 - 58183