



BOARD OF SUPERVISORS
AGENDA LETTER

Agenda Number:

Clerk of the Board of Supervisors
105 E. Anapamu Street, Suite 407
Santa Barbara, CA 93101
(805) 568-2240

Department Name: Behavioral Wellness
Department No.: 043
For Agenda Of: February 28, 2023
Placement: Administrative
Estimated Time: N/A
Continued Item: No
If Yes, date from:
Vote Required: Majority

TO: Board of Supervisors
FROM: Department Antonette Navarro, LMFT, Director
Director(s) Department of Behavioral Wellness, (805) 681-5220
Contact Info: John Winckler, Director of Clinical Operations
Behavioral Wellness, (805) 681-5220
SUBJECT: Department of Behavioral Wellness- Stalwart Clean & Sober Inc. Services Agreement, FY 21-23

County Counsel Concurrence:

As to form: Yes

Auditor-Controller Concurrence:

As to form: Yes

Other Concurrence: Risk Management

As to form: Yes

Recommended Actions:

That the Board of Supervisors:

- A. Approve, ratify, and authorize the Chair to execute an Agreement for Services of Independent Contractor with **Stalwart Clean & Sober Inc.**, (a local vendor), for the provision of Alcohol and Drug Program (ADP) Recovery Residence program services for the period April 11, 2022 through June 30, 2023, with a maximum value not to exceed \$27,375 for FY 21-22, and \$197,100 for FY 22-23 for a total contract maximum amount not to exceed **\$224,475** for FY 20-23; inclusive of \$150,000 under Purchase Order CN24037 and all amendments thereto (CO1099, CO3714) but which otherwise cancels, nullifies, and supersedes Purchase Order CN24037 and all amendments thereto;
- B. Delegate to the Director of the Department of Behavioral Wellness or designee the authority to suspend, delay, or interrupt the services under the Agreement for convenience per Section 20 of the Agreement, make immaterial changes to the Agreement per Section 26 of the Agreement, and amend the program goals, outcomes, and measures per Exhibit E of the Agreement, all without altering the Maximum Contract Amount and without requiring the Board's approval of an amendment of the Agreement, subject to the Board's ability to rescind this delegated authority at any time; and
- C. Determine that the above actions are government funding mechanisms or other government fiscal activities, which do not involve any commitment to any specific project that may result in a potentially significant physical impact on the environment and are therefore not a project under the California Environmental Quality Act (CEQA) pursuant to section 15378(b)(4) of the CEQA Guidelines.

Summary Text:

The above-referenced item is on the agenda to request approval of the Agreement for Services of Independent Contractor with Stalwart Clean & Sober Inc. (Stalwart) for the provision of Recovery Residence Program Services. The Department of Behavioral Wellness (BWell) currently contracts with Stalwart for Alcohol and Drug Program (ADP) under a Purchase Order (CN24037) for a total contract maximum amount of \$150,000 for FY 20-23. Over the course of this fiscal year, there has been an increased need for the provision of Recovery Residence program services to BWell clients. As a result, BWell is requesting that the Board of Supervisors approve an agreement with Stalwart for the provision of Recovery Residence program services for a total maximum value not to exceed \$224,475, inclusive of Purchase Order contract (CN24037) and all amendments thereto (CO1099, CO3714) in the amount of \$150,000, but which otherwise cancels, nullifies, and supersedes Purchase Order CN24037 and all amendments thereto.

Background:

BWell provides a continuum of mental health and substance use disorder services to Santa Barbara County residents, including ADP services at its County facilities.

Stalwart has provided sober living program services, e.g., Alcohol Drug Free Housing services (ADFH) to BWell adult clients, age 18 and over, since 2007. These program services are provided to allow for BWell clients to maintain an alcohol and drug-free lifestyle by providing a safe and sober living environment for up to 90 days.

On January 1, 2020, BWell entered into a Purchase Order contract with Stalwart for \$30,000 for the period of January 1, 2020 to June 1, 2022 for the provision of Alcohol Drug Free Housing services (Attachment D). On April 11, 2022, a Change Order to amend the Purchase Order was executed to add the Recovery Residences Program services to the contract, increase the contract maximum amount by \$120,000 for a new contract maximum not to exceed \$150,000, and extend the contract end date to December 31, 2022 (Attachment C).

Subsequently, on July 5, 2022, due to an increase in use of Recovery Residences Services, a request was made by BWell Fiscal to increase the contract by \$74,475, for a new contract maximum amount not to exceed \$224,475. Subsequently, because the contract maximum amount was over the Purchase Order contract maximum threshold, a Board Contract was created to replace the Purchase Order to allow for the increase.

Furthermore, due to a lack of utilization of the ADF part of the program, the ADP services is being removed from for FY 20-21 and 21-22. No services were provided and no amounts were paid under that program. All that will remain is the Recovery Residence program for FY 21-23.

On January 4, 2023, a second Change Order was executed, extending the contract term to February 28, 2022 to provide time to take the Board Contract to the Board of Supervisors before the Purchase Order expires (Attachment B).

Approval of a Board Contract with Stalwart will allow for BWell to pay Stalwart for services already rendered and will allow the continued provision of ADP services, without a gap in services.

Performance Measures

The program goals for **Recovery Residence Program Services**:

1. Increase treatment retention and successful completion of treatment.
 - a. Clients in recovery residences through December 31, 2022 (34-69 Clients);
 - b. Clients retained in treatment (50%);
 - c. Clients engaged in treatment (100%);
 - d. Clients will be engaged in case management services (3+) (100%); and
 - e. Clients successful completion of treatment (50%).

Performance Outcomes

Narrative: Stalwart operates as a completely transparent non-profit sober living facility. Stalwart is working closely with respective outpatient providers to ensure that residents are getting the best opportunity to improve their lives. In Quarters 1 and 2 of FY 22-23, Stalwart Clean and Sober Recovery Residences has been successful in client engagement in treatment and retention. Stalwart successfully served an average of 39 clients per quarter with a goal of 34 to 69 clients or more per quarter; There was an average of 23 discharges per quarter; 100% initiated treatment and were engaged in treatment; no clients dropped out of treatment; and 56% successfully completed treatment with the goal being 50% or more successful completion.

Outcomes

Detailed outcomes for Quarters 1 and 2, FY 22-23 for Stalwart are indicated below, showing successful provision of services:

Quarter 1

- a. Clients in recovery residences (34-69 Clients):
 - In Quarter 1 of Fiscal Year 22-23, 33 clients were served.
- b. Clients retained in treatment (50%);
 - In Quarter 1 of Fiscal Year 22-23, three (3) client was retained in treatment.
- c. Clients engaged in treatment (100%);
 - In Quarter 1 of Fiscal Year 22-23, 33 clients were engaged in treatment.
- d. Clients Participation in Recovery Residences Case Management Services (3+)
 - In Quarter 1 of Fiscal Year 22-23, seven (7) clients participated in Case Management.
- e. Clients successfully discharged from Recovery Residence Services (50%).
 - In Quarter 1 of Fiscal Year 22-23, eight (8) clients were discharged from services.

Quarter 2

- a. Clients in recovery residences (34-69 Clients):
 - In Quarter 2 of Fiscal Year 22-23, 43 clients were served.
- b. Clients retained in treatment (50%);
 - In Quarter 2 of Fiscal Year 22-23, 12 clients were retained in treatment.

- c. Clients engaged in treatment (100%);
 - In Quarter 2 of Fiscal Year 22-23, 38 clients were engaged in treatment.
- d. Clients Participation in Recovery Residences Case Management Services (3+)
 - In Quarter 2 of Fiscal Year 22-23, nine (9) clients participated in Case Management.
- e. Clients successfully discharged from Recovery Residence Services (50%).
 - In Quarter 2 of Fiscal Year 22-23, 28 clients were discharged from services.

Fiscal and Facilities Impacts:

Budgeted: Yes

Fiscal Analysis:

<u>Funding Sources</u>	<u>FY 21-22</u>	<u>FY 22-23</u>	<u>Total FY 21-23 cost</u>
General Fund			
State			
Federal	\$ 27,375.00	197,100.00	
Fees			
Other:			
Total	\$ 27,375.00	\$ 197,100.00	\$ 224,475.00

Narrative: The above-referenced contract is funded by federal funds. The funding source is included in the FY 2021-2022 and FY 2022-2023 Adopted Budget.

Key Contract Risks:

As with any contract funded by federal sources, there is a risk of future audit disallowances and repayments through the federal auditing process. This contract includes language allowing the County to seek any legal remedy for the repayment of any amounts disallowed in audit findings, minimizing financial risks to the County.

Special Instructions:

Please email one (1) complete, signed Board Contract and one (1) Minute Order to Amber Foschaar at cfoschaar@sbcbswell.org and to bswellcontractsstaff@sbcbswell.org.

Attachments:

- Attachment A: Stalwart Clean and Sober, Inc. FY 21-23 Board Contract
- Attachment B: Stalwart Clean and Sober, Inc. FY 21-23 Change Order (CO3714)
- Attachment C: Stalwart Clean and Sober, Inc. FY 21-23 Change Order (CO1099)
- Attachment D: Stalwart Clean and Sober, Inc. FY 21-23 Purchase Order (CN24037)

Authored by:

A. Foschaar