

ATTACHMENT A

**APPLICATION FOR
SANTA BARBARA COUNTY EMPLOYEES' RETIREMENT SYSTEM
BOARD OF TRUSTEES**

Return to: Clerk of the Board of Supervisors
105 E. Anapamu Street, Room 407
Santa Barbara, CA 93101

DATE RECEIVED
2017 OCT 24 AM 9:41

COUNTY OF SANTA BARBARA
CLERK OF SUPERVISORS

Copy to Supervisor

Instructions: Please complete each section below. Be sure to enter the seat number (only one per application) for which you desire consideration in Box 1. For more complete information or assistance, contact the Clerk of the Board of Supervisors at (805) 568-2240 or sbcob@co.santa-barbara.ca.us. Please print in ink or type. Please note that ALL information provided is a matter of public record, and is subject to disclosure.

1. APPLYING FOR: SANTA BARBARA COUNTY EMPLOYEES RETIREMENT SYSTEM BOARD OF TRUSTEES
2. TODAY'S DATE: 10-23-17

3. NAME: Benedetti Trent J
Last First Middle
4. E-MAIL ADDRESS: [REDACTED]

5. MAILING ADDRESS: [REDACTED]
Number Street
[REDACTED]
City Zip Code
6. TELEPHONE:
Home: [REDACTED]
Mobile: [REDACTED]
Business: [REDACTED]

7. REFERENCES: Provide names and addresses of three (3) individuals (not relatives) who have knowledge of your character, experience, community involvement, and abilities.

NAME	ADDRESS	TELEPHONE	OCCUPATION
Rick Haydon	[REDACTED]	[REDACTED]	Santa Maria City Manager
Alice Patino	[REDACTED]	[REDACTED]	Santa Maria Mayor
Michael Moats	[REDACTED]	[REDACTED]	Medical Doctor

8a. Are you, or have you ever been, employed by the County of Santa Barbara or a Special District that participates in the Retirement System?
 No Yes - if yes, please list below
System: Assessment Appeals maybe Dates: _____

8b. Do you have a family member that is a member, retiree or beneficiary of the Santa Barbara County Employees' Retirement System?
 No Yes - if yes, please explain below

8c. Are you, or have you ever been, an owner, partner, investor, employee or contractor of a firm that markets to or attempts to sell products, services, advice or other to any public retirement system located within the state of California?
 No Yes - if yes, Please list all firm names and dates of relationship with such firm.

9. PLEASE CHECK APPROPRIATE BOXES (OPTIONAL):
Ethnic or Racial Identity: White Asian/Pacific Islander African American Native American/Alaskan Native Hispanic Other (please specify):
Sex: Male Female

10. EDUCATION COMPLETED:
Bachelor of Science, Accounting Major

11. EXPERIENCE: Please explain any specific work/educational/volunteer experience, qualifications, training, activities or other in the fields of Investments, benefits administration, disability, actuarial, accounting, audit, information systems & technology, fiduciary, legal, tax or securities that would bring value to the Board of Retirement. Attach additional sheets as necessary.
Certified Public Accountant, participated and supervisor pension audits; Certified Financial Planner; Registered Investment Advisor, work with RIA group managing 8.2 billion, personal responsibility for \$41 million. Treasurer Los Padres Boy Scouts Council, Endowment Board member manage \$4.4 million.

12. ADDITIONAL INFORMATION: Please explain in a few paragraphs why you are interested in serving as a fiduciary trustee on the Retirement System's Board. Include, but do not limit, your response to your original motivation to apply, and whether you have ever attended a Retirement Board meeting. Attach additional sheets as necessary.
My life work, over 30 years experience, has been in investment management and related legal and tax compliance. I have served as a fiduciary for retirement plans. Understanding modern economic science as a field developed since 1990 Nobel Science work is a passion. I would like to give back to my local community and serve to ensure SBCERS is a good steward of the funds entrusted to its care.

13. SIGNATURE OF APPLICANT: Trent Benedetti Date: 10-23-17

**APPLICATION FOR
SANTA BARBARA COUNTY EMPLOYEES' RETIREMENT SYSTEM
BOARD OF TRUSTEES**

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Santa Barbara, CA 93101

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2017 NOV 15 11 2: 17

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1. APPLYING FOR: SANTA BARBARA COUNTY EMPLOYEES RETIREMENT SYSTEM BOARD OF TRUSTEES
2. TODAY'S DATE: November 10, 2017

3. NAME: Sten Ted J
Last First Middle
4. E-MAIL ADDRESS: [REDACTED]

5. MAILING ADDRESS: [REDACTED]
Number Street
City Zip Code
6. TELEPHONE:
Home: [REDACTED]
Mobile: [REDACTED]
Business: _____

7. REFERENCES: Provide names and addresses of three (3) individuals (not relatives) who have knowledge of your character, experience, community involvement, and abilities.

NAME	ADDRESS	TELEPHONE	OCCUPATION
Gary Blair	[REDACTED]	[REDACTED]	Retired
Peter van Duiwyk	[REDACTED]	[REDACTED]	Retired
Pam Olsen	[REDACTED]	[REDACTED]	Retired

8a. Are you, or have you ever been, employed by the County of Santa Barbara or a Special District that participates in the Retirement System?
 No Yes - If yes, please list below
System: _____ Dates: _____

8b. Do you have a family member that is a member, retiree or beneficiary of the Santa Barbara County Employees' Retirement System?
 No Yes - if yes, please explain below

8c. Are you, or have you ever been, an owner, partner, investor, employee or contractor of a firm that markets to or attempts to sell products, services, advice or other to any public retirement system located within the state of California?
 No Yes - if yes, Please list all firm names and dates of relationship with such firm.

9. PLEASE CHECK APPROPRIATE BOXES (OPTIONAL):

Ethnic or Racial Identity:
 White Asian/Pacific Islander
 African American Native American/Alaskan Native
 Hispanic Other (please specify): _____

Sex:
 Male Female

10. EDUCATION COMPLETED:
Occidental College
Bachelor of Arts
Political Science/Public Policy

11. EXPERIENCE: Please explain any specific work/educational/volunteer experience, qualifications, training, activities or other in the fields of investments, benefits administration, disability, actuarial, accounting, audit, information systems & technology, fiduciary, legal, tax or securities that would bring value to the Board of Retirement. Attach additional sheets as necessary.
Please see attached.

12. ADDITIONAL INFORMATION: Please explain in a few paragraphs why you are interested in serving as a fiduciary trustee on the Retirement System's Board. Include, but do not limit, your response to your original motivation to apply, and whether you have ever attended a Retirement Board meeting. Attach additional sheets as necessary.
Please see attached.

13. SIGNATURE OF APPLICANT: Ted J. Sten Date: 11/10/2017

Ted Sten

Summerland - 20 year resident

Married - Celebrated 50th wedding anniversary July 2017

Two children and four grandchildren

Education

**Webb School of California - graduate
Occidental College - Bachelor of Arts graduate
USC School of Law graduate studies**

Experience and Personal Commitment

From a very personal perspective I strongly believe in a fiscally sound Santa Barbara County retirement system that takes into consideration and protects the interests of the primary County stakeholders: the County taxpayers, the County's active employees and the County's retirees. I refer to my very personal commitment since my wife spent 32 years in the Los Angeles County retirement system from which she draws a retirement pension, my father worked for 38 years in the Los Angeles County retirement system as a Head District Attorney and from which he too received a County pension. My son has been in the LA County pension system for 10 years and intends to retire from County service and I worked for 5 years in the LA County Retirement system as a CAO Budget Analyst. In total, my family has spent 80 years working under a very strong and fiscally sound Los Angeles County retirement system and I would see my personal commitment to be to assure Santa Barbara County employees and retirees the same level of confidence that they will have a strong, dependable and fiscally sound retirement system. I intend to convey my strongly held belief that I would take my fiduciary trustee responsibilities very seriously and would be dedicated to the retirement system's strength and prudent operation.

Additional Information and Background

Office of the Los Angeles County District Attorney - Administrative Assistant to William B. McKesson, District Attorney.

Chairman - Arcadia Civil Service Commission

Chairman - Los Angeles County District Attorney's Advisory Commission

Attorney General's Advisory Committee

County of Santa Barbara Affordable Housing Committee - Appointed by Supervisor Carbajal to represent the 1st District

My experience includes working as a Budget Analyst for the Los Angeles County Chief Administrative Office where I participated in the fiscal budgeting and management of Los Angeles County's largest departments.

A 32 year career in the management of American Telephone and Telegraph in both staff and line assignments involving finance, direct employee supervision and in-depth analysis and responsibility for spending millions of AT&T corporate dollars.

More recently, I have served 5 terms as Foreman of the Santa Barbara County Grand Jury having been appointed to that 7 day-a-week position by Presiding Judges: Rodney Melville, William McLafferty, Brian Hill and Arthur Garcia. This unique distinction, conveyed on me by very different Presiding Judges, gave me a County-wide perspective on not only how our Santa Barbara County operates but, more importantly, it daily showed me the dedication, service and commitment of our active and retired County employees.

I would consider my responsibility as a Retirement Board Trustee to be a personal commitment and as important in assuring a fiscally sound retirement system for our active and retired employees as I did in assuring the Santa Barbara County Grand Jury performed as the "watch dog" for all of our Santa Barbara County citizens.

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1. APPLYING FOR: SANTA BARBARA COUNTY EMPLOYEES RETIREMENT SYSTEM BOARD OF TRUSTEES

2. TODAY'S DATE: 11/15/17

3. NAME: BENNINGHOVEN, DONALD C.
Last First Middle

4. E-MAIL ADDRESS: [REDACTED]

5. MAILING ADDRESS: [REDACTED]
Number Street
[REDACTED]
City Zip Code

6. TELEPHONE:
Home: [REDACTED]
Mobile: _____
Business: _____

7. REFERENCES: Provide names and addresses of three (3) individuals (not relatives) who have knowledge of your character, experience, community involvement, and abilities.

NAME	ADDRESS	TELEPHONE	OCCUPATION
JIM ARMSTRONG	[REDACTED]	[REDACTED]	FORMER CITY MGR, CITY OF SANTA BARBARA
SUZIE SCHOMER	[REDACTED]	[REDACTED]	VP, WEALTH MGMT., MONTECITO BANK & TRUST
THE REV. AIMÉE EYER-DELEVETT	[REDACTED]	[REDACTED]	RECTOR, ALL SAINTS EPISCOPAL CHURCH

8a. Are you, or have you ever been, employed by the County of Santa Barbara or a Special District that participates in the Retirement System?
 No Yes - if yes, please list below
System: _____ Dates: _____

8b. Do you have a family member that is a member, retiree or beneficiary of the Santa Barbara County Employees' Retirement System?
 No Yes - if yes, please explain below

8c. Are you, or have you ever been, an owner, partner, investor, employee or contractor of a firm that markets to or attempts to sell products, services, advice or other to any public retirement system located within the state of California?
 No Yes - if yes, Please list all firm names and dates of relationship with such firm.

9. PLEASE CHECK APPROPRIATE BOXES (OPTIONAL):
Ethnic or Racial Identity:
 White Asian/Pacific Islander
 African American Native American/Alaskan Native
 Hispanic Other (please specify): _____
Sex:
 Male Female

10. EDUCATION COMPLETED:
MASTER OF ARTS, UNIV. OF CALIFORNIA, BERKELEY

11. EXPERIENCE: Please explain any specific work/educational/volunteer experience, qualifications, training, activities or other in the fields of investments, benefits administration, disability, actuarial, accounting, audit, information systems & technology, fiduciary, legal, tax or securities that would bring value to the Board of Retirement. Attach additional sheets as necessary.
- please see attached

12. ADDITIONAL INFORMATION: Please explain in a few paragraphs why you are interested in serving as a fiduciary trustee on the Retirement System's Board. Include, but do not limit, your response to your original motivation to apply, and whether you have ever attended a Retirement Board meeting. Attach additional sheets as necessary.
- please see attached

13. SIGNATURE OF APPLICANT: *Donald Benninghoven* Date: 11/15/17

Don Benninghoven Biography

Don served the League of California Cities for 40 years, 27 of which as the Executive Director. After a short stint with the City of Fremont, he started with the League as a field representative. As he moved up through the League, he managed the League's Los Angeles Office, was a lobbyist and assistant director.

Don was tapped to advise various governors on major pieces of legislation, including working with Gov. Pat Brown as a regular Cabinet attendee, with Gov. Reagan on the collective bargaining act and the coastal protection act, and Gov. Jerry Brown on Prop. 13.

He served on a number of boards of directors relating to public administration and public policy, including on the board of the National League of Cities and the prestigious National Academy of Public Administration. Don served on the Governor's Commission on Transportation Financing (under Gov. Davis), Vice Chair of the California State Constitution Revision Commission (Gov. Wilson), and the Governor's Commission on Local Government Financing (Gov. Deukmejian).

He also helped co-found the Cities-Counties-Schools Partnership, serving as the first executive director of that organization immediately after his retirement from the League in 1998. Don is a CalPERS retiree.

In retirement, Don served as chair of the Marine Life Protection Act to preserve marine life along the California coast, from the Mexican border to Santa Barbara. He was then appointed by the Governor to serve on the Fish and Game Commission to ensure adoption and implementation of the MPA. This groundbreaking public-private partnership became an international model for environmental protection.

Don's a proud father of three wonderful children: his son Scott is a surgeon in Gilroy; his twin daughter is a Silicon Valley engineer; and his other twin daughter is a Bay Area city manager. He resides in Santa Barbara with his wife, Sheri, where he enjoys tennis, lawn bowling and serving as Treasurer of All Saints-by-the-Sea Episcopal Church.

A veteran of the U.S. Army, Don received his Master of Arts in public administration from the University of California, Berkeley.

Don Benninghoven
Statement of Interest
Santa Barbara County Employees' Retirement System Board of Trustees

I have spent my entire career working to serve the public. Joining the SBERS Board of Trustees would enable me to continue my love of public policy as well as public service, and my local community.

The work that public employees perform each day is significant; they work tirelessly on behalf of our area residents. Helping to ensure the viability of the retirement system is integral to the overall public service delivery system.

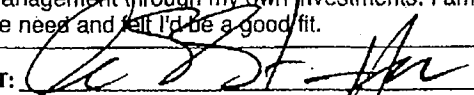
Further, the integrity of the retirement system is essential for the continued prosperity for the County, its employees and I would enjoy being a contributor to this effort.

My work as the Executive Director of the League of California Cities exposed me to various investment policy issues, as well as employee benefits matters, both as an employer as well as the representative of local governments to the legislature.

I am a current member of the CalPERS, giving me insight as a retiree, thus perhaps another unique perspective.

Sincerely,


Donald C. Benninghoven

<p>APPLICATION FOR SANTA BARBARA COUNTY EMPLOYEES' RETIREMENT SYSTEM BOARD OF TRUSTEES</p> <p>Return to: Clerk of the Board of Supervisors 105 E. Anapamu Street, Room 407 Santa Barbara, CA 93101</p>	<p>DATE RECEIVED</p> <p style="text-align: right;"><input type="checkbox"/> Copy to Supervisor</p>																
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<p>1. APPLYING FOR: SANTA BARBARA COUNTY EMPLOYEES RETIREMENT SYSTEM BOARD OF TRUSTEES</p>	<p>2. TODAY'S DATE: 11-27-2017</p>																
<p>3. NAME: Stauffer Charles Stanley</p> <p style="text-align: center;">Last First Middle</p>	<p>4. E-MAIL ADDRESS:</p> <p>[REDACTED]</p>																
<p>5. MAILING ADDRESS:</p> <p>[REDACTED]</p> <p style="text-align: center;">Number Street</p> <p>[REDACTED]</p> <p style="text-align: center;">City Zip Code</p>	<p>6. TELEPHONE:</p> <p>Home: [REDACTED]</p> <p>Mobile: [REDACTED]</p> <p>Business: _____</p>																
<p>7. REFERENCES: Provide names and addresses of three (3) individuals (not relatives) who have knowledge of your character, experience, community involvement, and abilities.</p> <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:35%;">NAME</th> <th style="width:30%;">ADDRESS</th> <th style="width:15%;">TELEPHONE</th> <th style="width:20%;">OCCUPATION</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">Joan Hartmann</td> <td>[REDACTED]</td> <td>[REDACTED]</td> <td>Co. Supervisor-3rd District</td> </tr> <tr> <td style="text-align: center;">Suzi Schomer</td> <td>[REDACTED]</td> <td>[REDACTED]</td> <td>V.P. Montecito Bank</td> </tr> <tr> <td style="text-align: center;">Peter Van Duinwyk</td> <td>[REDACTED]</td> <td>[REDACTED]</td> <td>Foreman Pro Tem, SBC Grand Jury</td> </tr> </tbody> </table>		NAME	ADDRESS	TELEPHONE	OCCUPATION	Joan Hartmann	[REDACTED]	[REDACTED]	Co. Supervisor-3rd District	Suzi Schomer	[REDACTED]	[REDACTED]	V.P. Montecito Bank	Peter Van Duinwyk	[REDACTED]	[REDACTED]	Foreman Pro Tem, SBC Grand Jury
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<p>11. EXPERIENCE: Please explain any specific work/educational/volunteer experience, qualifications, training, activities or other in the fields of investments, benefits administration, disability, actuarial, accounting, audit, information systems & technology, fiduciary, legal, tax or securities that would bring value to the Board of Retirement. Attach additional sheets as necessary.</p> <p>Many years as small business manager (70-80 employees); trustee of non-profit hospital (and hospital foundation E.D.); Commercial Real Estate broker (please see resume for details)</p>																	
<p>12. ADDITIONAL INFORMATION: Please explain in a few paragraphs why you are interested in serving as a fiduciary trustee on the Retirement System's Board. Include, but do not limit, your response to your original motivation to apply, and whether you have ever attended a Retirement Board meeting. Attach additional sheets as necessary.</p> <p>Having served on the SBC Grand Jury during a difficult financial period, I know how essential the future return assumptions are to the county budget. I have experience in many related fields that I think can be of some value to the board. I am acquainted with most precepts of portfolio management through my own investments. I am applying because a friend who has knowledge of the board made me aware of the need and felt I'd be a good fit.</p>																	
<p>13. SIGNATURE OF APPLICANT: </p>	<p>Date: 11-27-2017</p>																

Charles Stauffer

PROFILE

I am a management professional with many years of business experience in Santa Barbara County. I am especially interested in organizational communications. Throughout my career, I have enjoyed building organizations and overcoming obstacles. My objective is to continue challenging myself while contributing to the community's quality of life.

EXPERIENCE

Principal, Stauffer Communications, LLC, Santa Maria/Solvang, CA 2002 - 2010
Marketing and PR consultant with emphasis in strategic marketing. Work with vendors to produce marketing materials. Plan and place advertising and PR for retail, service businesses and community groups. Advise groups on strategic marketing.

Director, Foundation/Public Affairs, Marian Medical Center, Santa Maria, CA 2002
Directed charitable operations and all communications and media

Sales and Leasing Executive, Pacifica Commercial Real Estate, Santa Maria, CA 1996-2000
Specialist in office, retail and investment commercial real estate. Purchased, renovated and managed small industrial property.

General Manager, KCOY-TV, Santa Maria, CA 1984-1996
Responsible for management of CBS Affiliated Television Station

Business Manager, KCOY-TV 1982-1984
Automated station operations and general ledger. Completed corporate management training program.

Asst. News Director/News Producer, KCOY-TV 1980-1982
Upgraded all aspects of news operation. Produced and wrote 11 o'clock news.

News Reporter/Producer, WIBW-TV, Topeka, KS 1978-1980

EDUCATION

University of California, Santa Cruz
B.A. American Studies (1978)

SKILLS/TRAINING

I have both experience and training in management, strategic planning and organizational development. I have received training through the University of Indiana Fundraising School (2002), the American Management Association (1987) and the Leader-to-Leader Foundation - formerly the Peter Drucker Foundation - (2008).

COMMUNITY ACTIVITIES

Past President: SYV Natural History Society, Friends of the SYV Library, Marian Medical Center Foundation and United Way of the Central Coast.

Past Nonprofit board service: SB County Grand Jury, 2010-12. SY Valley Arts Outreach, Wildling Museum, Santa Maria Rotary, California Broadcasters Association, Santa Maria Natural History Museum, and Santa Maria Chamber of Commerce.

**APPLICATION FOR
COUNTY OF SANTA BARBARA
BOARD, COMMISSION OR COMMITTEE**

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2016 JUL 12 PM 4:39

COUNTY OF SANTA BARBARA
Clerk of the Board of Supervisors

Instructions: Please complete each section below. Be sure to enter the title of the Board, Commission or Committee (only one per application) for which you desire consideration in Box 1. For more complete information or assistance, contact the Clerk of the Board of Supervisors. Please print in ink or type. Please note that ALL information provided is a matter of public record, and is subject to disclosure.

1. APPLYING FOR: (Use Specific Title of Board, Commission or Committee)

Board of the Santa Barbara County Employees' Retirement System

2. TODAY'S DATE:

July 11, 2016

3. NAME:

Schomer Katherine Suzanne (Suzi)
Last First Middle

4. E-MAIL ADDRESS:

6. ADDRESS:

Number Street
City Zip Code

5. TELEPHONE:

Home: _____

Business: _____

7. REFERENCES: Give names and addresses of three (3) individuals (not relatives) who have knowledge of your character, experience, community involvement, and abilities.

NAME	ADDRESS	TELEPHONE	OCCUPATION
Jeff Pittman			Executive Vice President/Montecito Bank & Trust
Dr. Edward E. Birch			Chairman/Samuel B. Mosher Foundatio.
Harry E. Hagen, CPA			County of SB Treasurer-Tax Collector

8. Are you, or have you ever been, employed by the County of Santa Barbara?

No Yes - if yes, list below

Department: _____ Title: _____ Date: _____

9. PLEASE CHECK APPROPRIATE BOXES (OPTIONAL):

Ethnic or Racial Identity:

White

African American

Hispanic

Asian/Pacific Islander

Native American/Alaskan Native

Other (please specify):

Sex:

Male

Female

10. EDUCATION COMPLETED:

B.A., MSEd.

11. INDICATE SUPERVISOR WHO WILL RECEIVE A COPY OF APPLICATION:

Janet Wolf.

12. EXPERIENCE: Please explain why you are interested in serving, and what experience you bring to the Committee. Attach additional documentation as necessary.

Service on the Committee offers an opportunity for me to combine my years of experience in investment management and financial services with my commitment to community service. Please see attached details.

13. ADDITIONAL INFORMATION: Give any information explaining qualifications, experience, training, education, volunteer activities, community organization memberships, or personal interests that bear on your application for the above Board, Commission or Committee. Attach additional sheets as necessary.

Please see attached details.

14. SIGNATURE OF APPLICANT:

Katherine A. Schomer

Board of Supervisors
Santa Barbara County
105 E. Anapamu Street, Room 407
Santa Barbara, Ca 93101

October 16, 2017

Dear Santa Barbara County Board of Supervisors,

This letter is to express my interest in serving an additional term on the Board of Retirement for the Santa Barbara County Employees' Retirement System (SBCERS). I have very much enjoyed serving the public and the System's beneficiaries as a member of the Board of Retirement. As an independent appointed Board Member, I believe I add value to the Board by offering a private sector perspective.

I believe that my 40 years of experience working in the financial services industry uniquely positions me to make a significant contribution to SBCERS. In addition to my hands on experience in the financial services industry, I have also successfully served on several local Boards and Commissions including the SBCC Foundation, Santa Barbara Trust for Historic Preservation and the Council on Alcoholism and Drug Abuse, among others. My educational background combined with my financial services experience and extensive involvement with community organizations, provide me with the experience and demonstrated commitment to the community that contribute to my qualifications as a candidate to be a fiduciary for SBCERS.

Thank you in advance for considering me for another term. Please don't hesitate to contact me if you have any questions regarding my candidacy or my qualifications.

Sincerely,



Suzi Schomer

CC: Gregory Levin, CPA SBCERS CEO