



GOVERNOR'S OFFICE OF BUSINESS AND ECONOMIC DEVELOPMENT

STATE OF CALIFORNIA • OFFICE OF GOVERNOR GAVIN NEWSOM

CALIFORNIA COMMUNITY REINVESTMENT GRANTS PROGRAM

GRANT AGREEMENT

This California Community Reinvestment Grants Program Grant Agreement ("Agreement") is by and between Santa Barbara County Public Health Department ("Grantee") and the California Governor's Office of Business and Economic Development ("GO-Biz"), hereinafter jointly referred to as the "Parties" or individually as the "Party." Unless otherwise specified in this Agreement, all definitions, rules, guidelines, and requirements specified in the California Community Reinvestment Grants Program Fiscal Year 2024-25 Grant Solicitation ("Grant Solicitation") issued on August 5, 2024, shall apply to this Agreement. The identification number for this Agreement is **CalCRG-2025-3551**.

In consideration of the mutual covenants and promises in this Agreement, the Parties agree as follows:

1. **Authority.** This Agreement is authorized and entered into pursuant to California Revenue and Taxation Code section 34019(d), in which GO-Biz is authorized to provide grants to Local Health Departments and Community-based Nonprofit Organizations to support job placement, mental health treatment, substance use disorder treatment, system navigation services, legal services to address barriers to reentry, and linkages to medical care for communities disproportionately impacted by past federal and state drug policies.
2. **Grant Term.** The performance period of this Agreement shall be from the later of June 1, 2025, or the date this Agreement is fully executed by the Parties, through May 31, 2028. Any costs incurred prior to or after the grant term are ineligible for reimbursement.
3. **Grant Award.** Conditioned upon the requirements set forth in this Agreement, GO-Biz shall provide Grantee a grant award for the term of this Agreement of up to a maximum of two million nine hundred thousand dollars (\$2,900,000.00). In no event shall GO-Biz be obligated to pay any amount in excess of the maximum grant award. Grantee waives any and all claims against GO-Biz and the State of California for any costs that exceed the maximum grant award.
4. **Grant Scope/Description.** In consideration for the grant award and in accordance with Exhibit A ("Budget"), Exhibit B ("Work Plan"), and the Grant Solicitation, Grantee agrees to provide substance use disorder treatment, system navigation services, and linkages to medical care in eligible census tracts in Santa Barbara County, California, for those disproportionately impacted by past federal and state drug policies.
5. **Eligible Costs.** Costs eligible for reimbursement must be necessary and reasonable for proper and efficient administration of the commitments contemplated in this Agreement, and be in accordance with the Work Plan, Budget, and Grant Solicitation. Only cost items identified in the Budget will be reimbursed. Unless otherwise approved by GO-Biz in writing prior to incurring the expense, reimbursement for travel, including mileage, and per diem expenses shall be at the rates established by the California Department of Human Resources and available on its website at www.calhr.ca.gov. No travel outside of the State of California shall be reimbursed without prior written approval from GO-Biz. All reimbursement requirements, limitations, and ineligible costs identified in the Grant Solicitation shall apply to this Agreement.
6. **Subcontractors.** No amount of the grant award may be used to subcontract any of the commitments contemplated in this Agreement to another entity or person, unless such amount is specifically identified as a subcontracted expense in the Budget.

- 7. Equipment.** Equipment identified in the Budget may only be used by Grantee for the purposes for which GO-Biz approved its acquisition, without regard to the grant term. Grantee may not dispose of equipment purchased with, either in whole or in part, the grant award within five (5) years after its purchase unless approved in writing by GO-Biz. For equipment with a fair market value of five thousand dollars (\$5,000.00) or greater at the time of disposition, the time period in the prior sentence shall be increased to ten (10) years.
- 8. Invoicing and Payments.** Grantee shall submit invoices to GO-Biz for reimbursement of eligible costs in accordance with the Budget at least once every three months, but no more than once per month. Invoices shall be submitted to GO-Biz via the online California Community Reinvestment Grants Program portal located at www.CalCRG.business.ca.gov. Supporting documentation must be submitted with each invoice to verify Grantee's expenditures. Supporting documentation includes, but is not limited to, payroll records, receipts, mileage logs to document miles traveled, and/or other documents that identify the payee, amount, purpose of payment, and proof of payment/electronic funds transferred to substantiate the request for reimbursement. GO-Biz will pay properly submitted, undisputed invoices in accordance with, and within the time specified in, Chapter 4.5 of the Government Code, commencing with section 927. If at any time, including after payment of a submitted invoice, GO-Biz determines that the documentation/invoices submitted are inadequate or include ineligible costs for reimbursement, GO-Biz reserves the right to recapture such funds if the Grantee cannot, within thirty (30) calendar days of notice from GO-Biz, remedy the inadequate documentation/invoices. If Grantee does not remedy the inadequate documentation/invoices, Grantee shall remit the outstanding amount to GO-Biz within thirty (30) calendar days of GO-Biz's notice and demand for payment. Grantee must submit its final invoice within forty-five (45) calendar days following the end of the Grant Term, unless Grantee receives written approval from GO-Biz for a later submittal date, or GO-Biz is not obligated to reimburse Grantee for any eligible costs that would have been included in the final invoice. The end date of the Grant Term is the earlier of the date in section 2 of this Agreement or the termination date, in the case of termination of this Agreement pursuant to section 13 or 14 of this Agreement.
- 9. Funding Contingency Clause.** The funding for this Agreement is allocated pursuant to California Revenue and Taxation Code section 34019(d). Grantee agrees that GO-Biz's obligation to pay any sum under this Agreement is contingent upon availability of funds disbursed from the California Cannabis Tax Fund to GO-Biz. If there is insufficient funding, GO-Biz shall have the option to either: 1) terminate this Agreement, whereby no party shall have any further obligations or liabilities under this Agreement, or 2) negotiate an Agreement amendment with Grantee to reduce the grant award and scope of services to be provided under this Agreement.
- 10. Reporting Requirements.** Grantee shall submit quarterly performance reports to GO-Biz to document its progress in achieving its commitments contemplated in this Agreement and in accordance with the Work Plan. Grantee shall also submit a final performance report after the end of the grant term. Grantee shall use the quarterly performance report template and the final performance report template available at www.business.ca.gov/CalCRG. Each quarterly report and the final report shall be due in accordance with the chart below notwithstanding whether or not Grantee completed its commitments contemplated in this Agreement before the end of the grant term. If a report due date falls on a weekend or holiday, the due date shall be the next business day.

| Period | Report Due Date |
|---------------------------|--------------------|
| June – August 2025 | September 30, 2025 |
| September – November 2025 | December 31, 2025 |
| December – February 2026 | March 31, 2026 |
| March – May 2026 | June 30, 2026 |
| June – August 2026 | September 30, 2026 |
| September – November 2026 | December 31, 2026 |
| December – February 2027 | March 31, 2027 |
| March – May 2027 | June 30, 2027 |

| | |
|---------------------------|--------------------|
| June – August 2027 | September 30, 2027 |
| September – November 2027 | December 31, 2027 |
| December – February 2028 | March 31, 2028 |
| March – May 2028 | June 30, 2028 |
| Final Report | July 31, 2028 |

- 11. Records Retention.** Grantee agrees to maintain and preserve all records relative to this Agreement for three (3) years after the end of the grant term. GO-Biz reserves all rights to obtain and audit such records during the grant term and the three (3) years after the end of the grant term in accordance with section 12.
- 12. Audit.** The books, accounts, files, and other records of Grantee which are applicable to this Agreement shall be made available for inspection, review, and audit during normal business hours by GO-Biz and its representatives to verify proper use of the grant award in accordance with the Grant Solicitation, this Agreement, the Work plan, and the Budget. If, during an inspection, review, or audit, GO-Biz finds inadequate or missing documentation regarding use of the grant award, GO-Biz reserves the right to recapture inappropriately expended funds if the Grantee cannot remedy the inadequate or missing documentation. Grantee shall remit the outstanding amount to GO-Biz within thirty (30) calendar days of GO-Biz's notice and demand for payment.
- 13. Termination of Agreement Without Cause.** This Agreement may be terminated without cause upon thirty (30) calendar days written notice by either Party, or at any time upon mutual written agreement of the Parties. Once the thirty (30) calendar days have elapsed after issuance by either Party of the notice of intent to terminate the Agreement, the Agreement is terminated, and Grantee must cease all grant-related work and may not incur grant-related costs or expend any grant funds. GO-Biz will not reimburse costs or approve invoices for expenditures incurred after the Agreement is terminated.
- 14. Termination of Agreement for Material Breach.** This Agreement may be terminated upon action, or inaction by Grantee that constitutes a material breach of this Agreement. A material breach includes, but is not limited to, substantial alteration of the Work Plan, refusal or inability to complete the commitments contemplated in this Agreement, and failure to timely complete and submit the invoices, reports, and documentation required under this Agreement. GO-Biz will notify Grantee in writing if it intends to terminate the Agreement pursuant to this section and provide Grantee an opportunity to cure the breach within thirty (30) calendar days. However, if GO-Biz determines that the material breach is of a nature that it would not be possible to cure the breach, then no such cure period shall be provided. Upon receipt of a notice to terminate the Agreement, Grantee must cease all grant-related work and may not incur grant-related costs or expend any grant funds unless approved in writing by GO-Biz. GO-Biz will not reimburse costs or approve invoices for expenditures after the notice of intent to terminate the Agreement, unless such expenditures are specifically approved in writing by GO-Biz prior to Grantee incurring the expenditures. If the Grantee is successful in curing the breach or breaches specified by GO-Biz in the notice, GO-Biz will notify Grantee in writing that they may continue work pursuant to this Agreement.
- 15. Assignment.** This Agreement is not assignable by Grantee, either in whole or in part, without the consent of GO-Biz in the form of a written amendment.
- 16. Amendment.** This Agreement may be amended or modified only in writing and signed by the Parties.
- 17. Grantee – Representations and Warranties.** Grantee represents and warrants that:
- (a) It is validly existing and in good standing under the laws of the State of California, has, or will have the requisite power, authority, licenses, permits, and the like necessary to carry on its business as it is now being conducted and as contemplated in this Agreement, and will, at all times, lawfully conduct its business in compliance with all applicable federal, state, and local laws, regulations, and rules.
 - (b) It is not a party to any agreement, written or oral, creating obligations that would prevent it from entering into this Agreement or satisfying the terms herein.

- (c) If a Community-based Nonprofit Organization, it will maintain its "Active" status with the California Secretary of State, maintain its "Current" status with the California Attorney General's Registry of Charities and Fundraisers, and maintain its federal and state of California tax-exempt status.
- (d) All of the information in its grant application and all materials submitted to GO-Biz are true and accurate.
- (e) It understands and agrees it is not eligible to apply for a subsequent grant from the California Community Reinvestment Grants Program until all of the following conditions have been met:
 - One (1) year has elapsed since this Agreement was fully executed.
 - Grantee has demonstrated it expended at least fifty (50) percent of the grant funds awarded pursuant to this Agreement, as evidenced by invoices submitted to **AND** approved by GO-Biz prior to the Phase 1 Application deadline for the applicable grant opportunity.
- (f) It understands and agrees that its officers and employees may not have a financial interest, or acquire any financial interest, direct or indirect, in any business, property, or source of income which could be financially affected by or otherwise conflict in any manner or degree with the performance of services required under this Agreement.
- (g) It understands and agrees that it may not, either directly or indirectly, use grant funds to pay for any expenses, including but not limited to mortgage payments, rent of real property or other property, such as equipment, or other similar costs, to itself or to any affiliated entities, including subsidiaries, parent companies, or related parties. For the purposes of this clause, "affiliated entities" are defined as any entities that control, are controlled by, or are under common control with the Grantee.
- (h) It understands and agrees that if this Agreement is terminated pursuant to section 14 due to its material breach, and notwithstanding the termination, it will not be eligible to apply for a subsequent grant from the California Community Reinvestment Grants Program until at least five (5) years have elapsed since the termination.

18. Nondiscrimination. During the performance of this Agreement, Grantee shall not unlawfully discriminate, harass or allow harassment, against any employee or applicant for employment, or against any applicant seeking to participate in Grantee's programs funded under this Agreement, because of sex, sexual orientation, race, color, ancestry, religious creed, national origin, disability (including HIV and AIDS), medical condition, age, marital status, veteran and military status, drug addiction and alcoholism. Grantee shall ensure that the evaluation and treatment of its employees and applicants for employment are free from such discrimination and harassment. Grantee shall comply with the provisions of the Fair Employment and Housing Act (Government Code, section 12990 et seq.) and the applicable regulations promulgated thereunder (California Code of Regulations, Title 2, section 7285.0 et seq.). If applicable, Grantee shall give written notice of its obligations under this clause to labor organizations with which it has collective bargaining or other agreements. If applicable, Grantee shall include the nondiscrimination and compliance provisions of this clause in all subcontracts to perform work under this Agreement.

19. Union Activities. Grantee acknowledges that Government Code section 16645.2 applies to this Agreement. Pursuant to Government Code section 16645.2, Grantee certifies that none of the grant award will be used to assist, promote, or deter union organizing. If Grantee makes expenditures to assist, promote, or deter union organizing, it shall maintain records sufficient to show that no portion of the grant award was used for those expenditures. Grantee shall provide those records to the Attorney General upon request.

20. Media Release. Grantee may elect to issue a press release related to this Agreement, but any release shall be approved by GO-Biz in writing prior to such release. Such approval shall not be unreasonably withheld.

21. Indemnification/Warranty and Disclaimer/Limitation of Liability. Grantee shall defend, indemnify, and hold GO-Biz and its agents or assigns, harmless from and against all claims, damages, and liabilities (including reasonable attorneys' fees) arising from this Agreement due to Grantee's breach of this Agreement, or the result of Grantee's negligence or willful misconduct. UNDER NO CIRCUMSTANCES WILL THE STATE OF CALIFORNIA, GO-BIZ, ITS AGENTS OR EMPLOYEES, BE LIABLE TO GRANTEE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL OR CONSEQUENTIAL DAMAGES THAT ARISE FROM THIS AGREEMENT.

- 22. Force Majeure.** If by reason of force majeure Grantee's performance hereunder is delayed or prevented, then the performance by Grantee may be extended for the amount of time of such delay or prevention. The term "force majeure" shall mean any fire, flood, earthquake, or public disaster, strike, labor dispute or unrest, embargo, riot, war, insurrection or civil unrest, any act of God, any act of legally constituted authority, or any other cause beyond Grantee's control which would excuse Grantee's performance as a matter of law.
- 23. Notice of Force Majeure.** Grantee agrees to provide GO-Biz written notice of an event of force majeure under this Agreement within ten (10) calendar days of the commencement of such event and within ten (10) calendar days after the termination of such event, unless the force majeure prohibits Grantee from reasonably giving notice within this period. Grantee will give such notice at the earliest possible time following the event of force majeure.
- 24. Integration.** Unless otherwise specified in this Agreement, all definitions, rules, guidelines, and requirements specified in the Grant Solicitation issued on August 1, 2022, shall apply to this Agreement. Notwithstanding the application of the Grant Solicitation, this Agreement (including the exhibits hereto and any written amendments hereof executed by the Parties) constitutes the entire Agreement between the Parties related to this grant award and supersedes all prior agreements and understandings, oral and written, between the Parties with respect to the grant award described herein.
- 25. Notice and Required Orientation Meeting.** Within fourteen (14) calendar days of the effective date of this Agreement, Grantee shall notify GO-Biz, in writing, of the name, address, phone number, and email of its primary and secondary contact persons for future communication relating to this Agreement, its project/program director; its financial officer, and its key staff involved with invoice submission, accounting, data collection and monitoring. Grantees agrees the aforementioned individuals will be required to attend mandatory grant orientation/training provided by GO-Biz, which will be provided within thirty (30) calendar days after the effective date of this Agreement. In addition, Grantee agrees to immediately inform GO-Biz of any changes to the name, address, phone number, and email of its primary and secondary contact persons and their replacement(s) if they should separate from the Grantee. Unless otherwise specified in this Agreement, any notice required or permitted to be given under this Agreement to GO-Biz shall be emailed to CalCRG@gobiz.ca.gov.
- 26. Ambiguities.** Each Party has had the opportunity to seek the advice of counsel or has refused to seek the advice of counsel. Each Party and its counsel, if appropriate, have participated fully in the negotiation, drafting, review, and revision of this Agreement. Any rule of construction to the effect that ambiguities are to be resolved against the drafting Party shall not apply in interpreting this Agreement. The language in this Agreement shall be interpreted as to its fair meaning and not strictly for or against any Party.
- 27. Necessary Acts, Further Assurances.** The Parties shall at their own cost and expense execute and deliver any further documents and shall take such other actions as may be reasonably required or appropriate to carry out the intent and purposes of this Agreement.
- 28. Sections and Other Headings.** The section and other headings contained in this Agreement are for reference purposes only and shall not affect the meaning or interpretation of this Agreement.
- 29. Attorneys' Fees.** In the event of any litigation between the parties concerning the terms and provisions of this Agreement, the party prevailing in such dispute shall be entitled to collect from the other party all costs incurred in such dispute, including reasonable attorneys' fees.
- 30. Representation on Authority of Parties/Signatories.** Each person signing this Agreement represents and warrants that he or she is duly authorized and has legal capacity to execute and deliver this Agreement. Each Party represents and warrants to the other that the execution and delivery of this Agreement and the

performance of such Party's obligations hereunder have been duly authorized and that this Agreement is a valid and legal agreement binding on such Party and enforceable in accordance with its terms.

31. Severability. If any portion of this Agreement is to any extent invalid, illegal, or incapable of being enforced, such portion shall be excluded to the extent of such invalidity, illegality, or unenforceability; all other terms hereof shall remain in full force and effect.

32. Governing Law and Consent to Jurisdiction. This Agreement will be governed, construed, and enforced according to the laws of the State of California without regard to its conflict of laws rules. Each party hereby irrevocably consents to the exclusive jurisdiction and venue of any state court located within Sacramento County, State of California in connection with any matter arising out of this Agreement or the transactions contemplated under this Agreement.

Remainder of the page is intentionally left blank. Signature page immediately follows.

Governor's Office of Business and Economic Development

By: 
Name: Will Koch

Title: Deputy Director

Date: May 14, 2025 | 10:28 PDT

Grantee

Santa Barbara County Public Health Department

By: 
Name: Mouhanad Hammami

Title: Director

Date: April 25, 2025 | 13:34 PDT

Exhibit A Budget

| | | | | | |
|---|--|---|---------------------------------------|-------------------------------|-----------------------------------|
| ORGANIZATION'S NAME: | | Santa Barbara County Public Health Department | | | |
| TOTAL GRANT AMOUNT REQUESTED: | | \$ 2,900,000.00 | | | |
| Direct Costs | | | | | |
| DESCRIPTION | | ITEM DETAILS | | | TOTAL |
| A. Employee Classifications (W-2 Employees Only) | | Annual Wage | Annual Benefits & Employer Paid Taxes | % of Time Allocated to CalCRG | No. of Months Allocated to CalCRG |
| Public Health Program Manager (Health Care Program Coordinator) | \$ | 97,106.00 | \$ 56,509.00 | 100.0% | 36 \$ 460,845.00 |
| Health Service Aide 1 | \$ | 51,675.00 | \$ 36,920.00 | 100.0% | 36 \$ 265,785.00 |
| Health Service Aide 2 | \$ | 51,675.00 | \$ 36,920.00 | 100.0% | 36 \$ 265,785.00 |
| Health Service Aide 3 | \$ | 51,675.00 | \$ 36,920.00 | 100.0% | 36 \$ 265,785.00 |
| Health Service Aide 4 | \$ | 51,675.00 | \$ 36,920.00 | 100.0% | 36 \$ 265,785.00 |
| Social Worker (Medical Social Services Practitioner) | \$ | 86,436.00 | \$ 52,196.00 | 100.0% | 36 \$ 415,896.00 |
| Counselor (Alcohol and Drug Service Specialist) | \$ | 81,608.00 | \$ 49,849.00 | 50.0% | 36 \$ 197,185.50 |
| Therapist (Behavioral Health Specialist) | \$ | 93,568.00 | \$ 54,989.00 | 50.0% | 36 \$ 222,835.50 |
| Team Lead [8 hours/week] | \$ | 137,451.60 | \$ 68,725.80 | 10.0% | 36 \$ 61,853.22 |
| | | | | | \$ - |
| | | | | | \$ - |
| Personnel Classifications Subtotal: | | | | | \$ 2,421,755.22 |
| B. Employee Training (Reimbursed at 50%) | | Cost per Employee | No. of Employees Receiving Training | | |
| | | | | | \$ - |
| | | | | | \$ - |
| Employee Training Subtotal: | | | | | \$ - |
| C. Equipment and Materials (Reimbursed at 50%) | | | | | |
| C.1 Equipment | | No. of Items | Cost per Item | Purchase/ Lease | Useful Life of Item |
| Cell Phone (One Time Purchase) | 8 | \$ 300.00 | Purchase | More than two years | \$ 1,200.00 |
| Laptop (One Time Purchase) | 8 | \$ 2,500.00 | Purchase | More than two years | \$ 10,000.00 |
| | | | | | \$ - |
| | | | | | \$ - |
| C.2 Materials | | Description | Purchase Cycle | No. of Cycles | Cost per Cycle |
| Marketing Materials | Flyers, Posters, & Promotional Pamphlets | One-Time Purchase | 1 | \$ 4,000.00 | \$ 2,000.00 |
| | | | | | \$ - |
| | | | | | \$ - |
| Equipment and Materials Subtotal: | | | | | \$ 13,200.00 |
| D. Other Direct Costs not Identified Above (Reimbursed at 50%) | | Cost per Unit | Number of Units | | |
| Motor Pool (county cars) /Staff Mileage Reimbursement (7000 miles per year) | \$ | 0.67 | 15000 | | \$ 5,025.00 |
| | | | | | \$ - |
| | | | | | \$ - |
| | | | | | \$ - |
| Other Direct Costs Subtotal: | | | | | \$ 5,025.00 |
| Direct Costs Total | | | | | \$ 2,439,980.22 |
| Indirect Costs (May not exceed 17% of total funding) | | | | | |
| Indirect Costs | | | | | \$ 460,019.78 |
| Indirect Costs as Percentage of Amount Requested | | | | | 15.86% |
| GRAND TOTAL | | | | | \$ 2,900,000.00 |

Exhibit B Work Plan

| Substance Use Disorder Treatment | | | | |
|---|--|---|---|---|
| <p>Goal <i>(Describe the overall positive impact or results that will be achieved and maintained for this service category. Include total number of clients you expect to serve over the total grant term.)</i></p> <p>A total of 960 patients per year from the priority service area (Central and North County) who are diagnosed with Substance Use Disorder (SUD) will receive treatment for addiction through the Medication Assisted Treatment Program (MAT). Patients will benefit from treatment, resources, tools, and support to help them manage their substance use challenges and mental health needs, as their first step towards a path of recovery and wellness.</p> | | | | |
| Activity <i>(What are the main activities performed to accomplish the goal?)</i> <i>(1 per row, up to 5 total)</i> | Deliverable <i>(What is the quantifiable/measurable performance target for each activity?)</i> | Evidence of Completion <i>(What documentation will be produced that verifies the activity was completed?)</i> | Frequency <i>(How frequently does this activity occur during the grant term?)</i> | Timeline <i>(When will progress begin on this activity, and when will it be completed?)</i> |
| The Social Worker (SW) will address patient social needs and create supportive recovery plans. The SW will develop and implement treatment plans, coordinate care with the team and the patient's family. | 864 patients in the MAT program will have a treatment plan that addresses and meets their social needs. | De-identified report generated by the MAT program Electronic Health Record (EHR) showing the number of patients in the MAT Program with a treatment that supports social needs. | Individually based on each patient's case. | June 2025 - May 2028 |
| The Behavioral Health Specialist will address co-occurring diagnoses of mental health disorders and substance use | 864 patients in the MAT program will undergo assessment for co-occurring conditions and have | De-identified report generated by the MAT program Electronic Health Record (EHR) showing the number of patients in the MAT | Individually based on each patient's case | June 2025 - May 2028 |

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| disorders through personalized therapy sessions. | personalized therapy sessions as needed. | Program who received an assessment and treatment for co-occurring conditions. | | |
| The Substance Use Disorder Counselor will meet with patients as needed (minimum of two meetings) to complete assessments, assist in developing and tracking treatment plans, and support recovery. | 864 patients in the MAT program will have a minimum of two meetings with SUD counselor per month | System generated logs from scheduled sessions as entered in the EHR. | Monthly | June 2025 - May 2028 |

| System Navigation Services | | | | |
|---|--|---|---|---|
| <p>Goal <i>(Describe the overall positive impact or results that will be achieved and maintained for this service category. Include total number of clients you expect to serve over the total grant term.)</i></p> <p>A total of 4,100 clients annually will be connected to services that advance their economic, social, physical and emotional wellbeing. Services include but not limited to, job search and employment assistance, education, financial literacy, legal and immigration services, food assistance, housing assistance, health and medical care, and other needed services. Addressing and connecting clients to needed services that address the social determinants of health will allow them opportunities towards better health and prosperity.</p> | | | | |
| Activity <i>(What are the main activities performed to accomplish the goal?)</i> <i>(1 per row, up to 5 total)</i> | Deliverable <i>(What is the quantifiable/measurable performance target for each activity?)</i> | Evidence of Completion <i>(What documentation will be produced that verifies the activity was completed?)</i> | Frequency <i>(How frequently does this activity occur during the grant term?)</i> | Timeline <i>(When will progress begin on this activity, and when will it be completed?)</i> |
| Staff will conduct program outreach directly in-person and indirectly through | Staff will participate in person at two "community health fairs" conducted by the | Event flyers; logs of inquiries, number of attendees, number of connections made. | Annually | June 2025 - May 2028 |

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| online and social media to inform the public about availability of support and help with needed services. | department and three community events hosted by partner organizations per year. 20 bilingual social media posts will be posted on the Department's media channels and website reaching all 450,000 county residents. | Copies of Social Media Posts and tracking reports of number of hits by users and followers | | |
| Clients with identified needs will have a one-on-one intake assessment to identify appropriate services. | 3,690 clients identified as in need of assistance will complete a one on one through intake assessment by staff (70 per week). | Intake forms and entry logs | Individual case management per need | June 2025 - May 2028 |
| Clients will be referred to and scheduled for needed services offered through County programs or other community organizations. | 3,120 clients with identified needs will be scheduled for an appointment at the appropriate County program or community organization (60 per week). | System generated report and entry logs | Individual case management occurs on an "as needed" basis | June 2025 - May 2028 |
| Clients will receive a follow up call from staff to ensure that referrals were completed, and needs are met. | 3,120 of referred clients will receive a follow up call or visit from staff to ensure that referrals produced | System generated report | Two weeks after referral or appointment is made | June 2025 - May 2028 |

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|--|--|--|--|--|
| | services that met their needs as applicable. | | | |
|--|--|--|--|--|

| Linkages to Medical Care | | | | |
|---|--|---|---|---|
| <p>Goal <i>(Describe the overall positive impact or results that will be achieved and maintained for this service category. Include total number of clients you expect to serve over the total grant term.)</i></p> <p>A total of 3,000 clients identified in need of access to health care will receive appropriate primary care and wellness services annually, enabling them to live healthy and well through eliminating barriers and providing intervention, prevention and wellness promotion.</p> | | | | |
| Activity <i>(What are the main activities performed to accomplish the goal?)</i> <i>(1 per row, up to 5 total)</i> | Deliverable <i>(What is the quantifiable/measurable performance target for each activity?)</i> | Evidence of Completion <i>(What documentation will be produced that verifies the activity was completed?)</i> | Frequency <i>(How frequently does this activity occur during the grant term?)</i> | Timeline <i>(When will progress begin on this activity, and when will it be completed?)</i> |
| Clients without health coverage will be assisted with enrolling in health insurance | 902 uninsured clients who qualify for coverage will be enrolled in health insurance (per year) | System generated reports and entry logs | Individual case management occurs on an "as needed" basis | June 2025 - May 2028 |
| Clients in need of health services (primary care, prevention and wellness) will be referred to and scheduled for an appointment with a health care provider or program that will | 1,150 clients in need for health care services will be scheduled for an appointment with a healthcare provider or a manager at a wellness program. | System generated report | Individual case management occurs on an "as needed" basis | June 2025 - May 2028 |

| | | | | |
|--|--|---------------------------------------|---|----------------------|
| address their health and wellness needs. | | | | |
| Clients will receive a follow up call from staff to ensure that referrals were completed, and needs are met. | 980 of referred clients will receive a follow up call or visit from staff to ensure that referrals produced services that met their needs as applicable. | System generated report and call logs | Two weeks after referral or appointment is made | June 2025 - May 2028 |