

**FIRST AMENDMENT to
AMENDED AND RESTATED COMMUNITY CORRECTIONS PARTNERSHIP LOAN
AGREEMENT
BETWEEN COUNTY OF
SANTA BARBARA AND
GOOD SAMARITAN
SHELTER**

This First Amendment to Amended and Restated County CCP Loan Agreement (“First Amendment”) is entered into by and between the County of Santa Barbara, political subdivision of the State of California (“COUNTY” or “Lender”) and Good Samaritan Shelter, a California nonprofit public benefit corporation (“Borrower” and together with Lender, collectively, the “Parties” and each a “Party”), with reference to the following:

WHEREAS, the Parties entered into that certain Amended and Restated County CCP Loan Agreement, effective June 23, 2026 (“AGREEMENT”); and

WHEREAS, the Parties desire to amend the AGREEMENT to reflect updated information regarding certain real property to be acquired by Borrower using a portion of the County CCP Loan.

NOW THEREFORE, the parties hereto mutually agree to amend the AGREEMENT as follows:

1. Recital G of the Agreement is hereby amended to read in its entirety as follows:

“G. Borrower has acquired that certain real property, including a single-family residence situated thereon, located at 1312 North 1st Place Lompoc, California (“Lompoc Property” or “Lompoc RB Property”) to provide transitional housing for justice-involved individuals (the Lompoc Property together with the ADU Properties, collectively, the “Properties” and each individually a “Property”).”

2. Section 1.7 of the Agreement is hereby amended to read in its entirety as follows:

“**COUNTY AMENDED AND RESTATED CCP LOAN DEED OF TRUST**” means any one of the deeds of trust, assignment of rents, and security recorded against title to each of the Properties and the improvements thereon and to be constructed thereon as security for the County CCP Loan with the Borrower as trustor and the Lender as beneficiary, as well as any amendments to, modifications of, and restatements of said deed of trust, in the respective forms attached hereto as Exhibits G1-G4 and hereby incorporated into this Amended and Restated County CCP Loan Agreement by this reference.”

3. Section 1.9 of the Agreement is hereby amended to read in its entirety as follows:

“**AMENDED AND RESTATED COUNTY CCP LOAN NOTES**” means the loan notes executed by the Borrower in favor of Lender in the maximum aggregate amount of One Million, Two Hundred Twenty-Eight Thousand Dollars (\$1,228,000) to evidence the County CCP Loan, in the respective forms attached hereto as Exhibits C1-C4 and hereby incorporated into this Amended and Restated County CCP Loan Agreement.”

4. Section 1.10 of the Agreement is hereby amended to read in its entirety as follows:

“**AMENDED AND RESTATED COUNTY CCP REGULATORY AGREEMENTS**” means the Amended and Restate Regulatory Agreements in the respective forms attached hereto as Exhibits E1-E4, executed by Borrower and Lender, to be recorded against title to the respective Properties, restricting the use of such Properties.”

5. Section 1.13 of the Agreement is hereby amended to read in its entirety as follows:

“**CCP-ASSISTED UNITS**” means, collectively, the residential building situated on the Lompoc Property and the three ADUs to be located on the other Properties, as described in Recitals, above.”

6. Section 1.20 of the Agreement is hereby amended to read in its entirety as follows:

“**PROJECT COMPLETION DATE**” means, (a) with respect to the three ADUs, the first date as of which a final Certificate of Occupancy has been issued by the City of Santa Maria for each of the three ADUs, and (b) with respect to the Lompoc Property, the first date as of which the Lompoc Property is occupied by Qualifying Individuals.”

7. Section 1.21 of the Agreement is hereby amended to read in its entirety as follows:

“**PROPERTIES**” means each of the Properties as more particularly described in Exhibits A1-A4, attached hereto and hereby incorporated into this Amended and Restated County CCP Loan Agreement.”

8. The last sentence of Section 2.3 of the Agreement is hereby amended to read in its entirety as follows:

“The foregoing notwithstanding, if Borrower remains compliant with all of the provisions of this Amended and Restated County CCP Loan Agreement and all of the other Amended and Restated County CCP Loan Documents, as determined by the Lender through periodic inspections of the Project and Client files documenting occupancy by Qualifying Individuals, and as indicated with monitoring close-out letters from Lender to Borrower indicating compliance with all of the Amended and Restated County CCP Regulatory Agreements, for the fifteen (15) year CCP Use Period, then the principal amount of the County CCP Loan shall be forgiven.”

9. Section 2.6 of the Agreement is hereby amended to read in its entirety as follows:

REPAYMENT OF THE COUNTY CCP LOAN. The principal of the County CCP Loan shall be due and payable in accordance with the provisions set forth in Section 2.4, above, Section 8.3, below, and the provisions of the Amended and Restated County CCP Loan Notes.”

10. Section 4.1 of the Agreement is hereby amended to read in its entirety as follows:

COMPLETION OF ADU CONSTRUCTION. Borrower shall diligently pursue construction of the ADUs to completion and shall complete construction of the ADUs and have beds in all CCP-Assisted Units occupied by Qualifying Individuals no later than December 31, 2026. Borrower shall promptly deliver to Lender proof of Project completion as evidenced by: (1) for the Lompoc Property, a Grant Deed evidencing ownership by Borrower and evidence of occupancy by Qualifying Individuals, and (2) for the ADUs, the issuance by the City of Santa Maria or County of Santa Barbara of a final Certificate of Occupancy for each of the ADU Sites on each of the ADU Properties and evidence of occupancy of each of the ADUs by Qualifying Individuals.”

11. Exhibit A1 to the Agreement is hereby amended to read in its entirety as follows:

“Lompoc Property Legal Description (1312 North 1st Place, Lompoc, CA.)”

Real Property in the City of Lompoc, County of Santa Barbara, State of California, described as follows:

Lot 87 of Tract No. LOM-122-2, in the City of Lompoc, County of Santa Barbara, State of California, as per map recorded in Book 72, pages 1 and 2 of Maps, in the office of the County Recorder of said County.

APN: 087-424-004“

12. Except as set forth herein, this First Amendment shall not modify or change any of the provisions of the AGREEMENT, and the parties to the AGREEMENT are bound by its provisions, as amended herein.
13. This First Amendment may be executed in any number of counterparts and each of such counterparts shall for all purposes be deemed to be an original; and all such counterparts, or as many of them as the parties shall preserve undestroyed, shall together constitute one and the same instrument.

IN WITNESS WHEREOF, COUNTY and Borrower have caused this First Amendment to be executed by their respective duly authorized officers, effective as of the first date duly executed by all of the parties hereto.

APPROVED AS TO ACCOUNTING FORM:
BETSY M. SCHAFFER, CPA
AUDITOR-CONTROLLER

Signed by:
By: Shawna Jorgensen
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Deputy Auditor-Controller

LENDER:
COUNTY:
County of Santa Barbara, a political subdivision of
the State of California

By: _____
BOB NELSON, CHAIR
BOARD OF SUPERVISORS

APPROVED AS TO FORM:
RACHEL VAN MULLEM
COUNTY COUNSEL

Signed by:
By: Lauren Wideman
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Deputy County Counsel
Lauren Wideman

BORROWER:
GOOD SAMARITAN SHELTER,
a California nonprofit public benefit Corporation

DocuSigned by:
By: Sylvia Barnard
39A0156ACCF049A...
Sylvia Barnard
Executive Director

APPROVED AS TO FORM:
MARISA KAHN
RISK MANAGEMENT

Signed by:
By: Marisa Kahn
DE54F5C66F0C41A...
Risk Manager

APPROVED BY DEPARTMENT:
COMMUNITY SERVICES DEPARTMENT

DocuSigned by:
By: Jesus Armas
E33B804A6E03475...
Jesus Armas, Director