

First Amendment Memorandum of Understanding for Workforce Education and Training Southern Counties Regional Partnership

**First Amendment to the Memorandum of Understanding Between
San Bernardino County Department of Behavioral Health And
Imperial County Behavioral Health Services And
Kern Behavioral Health and Recovery Services and
Orange County Behavioral Health Services And
Riverside University Health System - Behavioral Health And
County of San Diego, Health and Human Services Agency, Behavioral Health Services
And
San Luis Obispo County Behavioral Health Department And
Santa Barbara County Department of Behavioral Wellness And
Tri-City Mental Health Authority (Claremont, La Verne and Pomona) And
Ventura County Behavioral Health Department
For
Workforce Education and Training Southern Counties Regional Partnership**

WHEREAS, in November 2004, California voters passed Proposition 63, which imposed a 1% tax on adjusted annual income over \$1,000,000 and was enacted into law in 2005 as the Mental Health Services Act (MHSA) whose purpose is to reduce the long-term adverse impact on individuals, families and state and local budgets resulting from untreated serious mental illness; and

WHEREAS, the County of San Bernardino Behavioral Health Department submitted to the Department of Mental Health a Regional Partnership application on behalf of the Southern Counties to request funds to implement and operate a Regional Partnership; and

WHEREAS, in July 2012, the MHSA Workforce Education and Training (WET) programs were transferred from the California Department of Mental Health to Office of Statewide Health Planning and Development (OSHPD); and

WHEREAS, Welfare and Institutions Code section 5820 requires OSHPD, in coordination with the California Mental Health Planning Council, to determine the statewide need for mental health professionals, and to develop a five-year education and training development plan targeted at meeting these needs; and

WHEREAS, Regional Partnerships are set forth in Section 5822 of the Welfare and Institutions Code as an important workforce strategy to assist the Public Mental Health system in its efforts to expand outreach to multicultural communities, increase the diversity of the workforce, reduce the stigma associated with mental illness and promote the use of web-based technologies and distance learning techniques; and

WHEREAS, the Southern Counties Regional Partnership (SCRP) application was approved by the Department of Mental Health on February 17, 2009; and

WHEREAS, the County of Santa Barbara Department of Behavioral Wellness (BeWell), formerly known as the Department of Alcohol, Drug, and Mental Health Services (ADMHS), began serving as the fiscal agent for the Regional Partnership pursuant to the terms of the Memorandum of Understanding (MOU) entered into amongst the SCRP members, the initial term of which was December 2, 2014 through September 30, 2017 and which automatically renewed on an annual basis subject to available funding; and

WHEREAS, funds have remained and BeWell has continued to serve as the fiscal agent for SCRP upon the annual appointment by the SCRP members; and

WHEREAS, in January 2019, the California Behavioral Health Planning Council (CBHPC) approved the 2020-2025 MHSA WET Five-Year Plan (WET Plan). The WET Plan reflects best practices and frames a workforce development continuum ranging from grades K-12 through clinical graduate or medical school with increased coordination at the local level. The WET Plan also serves as a guide for WET programming in Fiscal Year (FY) 2020-21 through FY 2025-26; and

WHEREAS, on May 13, 2020 the SCRP members voted in favor of BeWell submitting a grant application on behalf of the SCRP for this grant opportunity which will result in a 6-year agreement with the SCRP and OSHPD for \$15,340,829 to fund programs that oversee training and support to the Public Mental Health System (PMHS) workforce in the southern region, consisting of \$11,534,457 in grant funds and a match by the SCRP members in the amount of \$3,806,371; and

WHEREAS, this First Amendment to the MOU reaffirms the collaborative relationship between all of the Southern Counties to conduct the activities outlined in the Regional Partnership application.

NOW THEREFORE, the SCRP members agree as follows:

- I. Delete and replace the following subsections of Section II (Responsibilities) with the following:
 - A.2. Complete and submit to OSHPD the annual Activities report and Workforce Survey.
 - B.2. Provide bi-annual fiscal reports.
 - C.1. Attend monthly Regional Partnership meetings, hosted by the administrative agent.
 - C.4. Provide meeting space, which includes a conference phone and meeting material copies, when hosting the monthly meetings.
 - D.3. Bi-annual fiscal reports and annual status updates will be shared with the Executive Board. All reports will meet any and all State requirements.

- II. Delete and replace the following subsection of Section IV (Duration and Term) with the following:
 - A. The term of the MOU is December 2, 2014 through June 30, 2026 (Term) and will automatically renew on an annual basis subject to available funding. The MOU may be extended or terminated depending on the availability of funds.
- III. Delete and replace Section V (Fiscal Provisions) with the following:
 - A. Funding of this MOU as amended shall include \$800,000 of remaining SCRP funds and the new SCRP funding, which shall not exceed \$15,340,829 inclusive of \$11,534,457 in grant funds and a match by the SCRP members in the amount of \$3,806,371 in accordance with the attached budget detail. (See Attachment I.)
 - B. By July 31, 2024, the SCRP members shall contribute their predetermined share of the matching funds as set forth in the OSHPD calculation used for allocation of funding. (See Attachment II.)
- IV. Add the following subsection to Section VII (Conclusion)
 - C. This First Amended MOU may be executed in any number of counterparts and each of such counterparts shall for all purposes be deemed to be an original; and all such counterparts shall together constitute one and the same instrument.
- V. References to ADMHS shall refer to BeWell throughout the MOU.
- VI. All other terms shall remain in full force and effect.

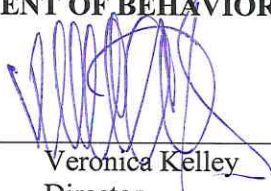
SIGNATURE PAGE FOLLOWS

SIGNATURE PAGE

The signatures of the SCRP members affixed to this First Amended MOU affirm that they are duly authorized to commit and bind their respective counties to the terms and conditions set forth in this First Amended MOU.

IN WITNESS WHEREOF, the SCRP members have executed this First Amended Agreement to be effective on the date executed by the County of Santa Barbara which will be September 1, 2020.

**COUNTY OF SAN BERNARDINO
DEPARTMENT OF BEHAVIORAL HEALTH**



Name: Veronica Kelley
Title: Director
Address: 303 W. Vanderbilt Way,
San Bernardino, CA 92415-0026

Date: 8/17/20

**COUNTY OF SAN BERNARDINO
BOARD OF SUPERVISORS**



Name: Curt Hagman
Title: Chairman
Address: 385 N. Arrowhead Avenue
San Bernardino, CA 92415-0026

Date: **AUG 25 2020**

SIGNED AND CERTIFIED THAT A COPY OF THIS DOCUMENT HAS BEEN DELIVERED TO THE CHAIRMAN OF THE BOARD LYNN MONELL Clerk of the Board of Supervisors of the County of San Bernardino

By _____ Deputy



**First Amendment Memorandum of Understanding for Workforce Education and Training
Southern Counties Regional Partnership**

**IMPERIAL COUNTY
DEPARTMENT OF BEHAVIORAL HEALTH SERVICES**

Andrea Kuhlen

Name: Andrea Kuhlen, MPA
Title: Director
Address: 202 N. Eighth Street
El Centro, CA 92243

Date: 06/25/2020

SIGNATURE PAGE

The signatures of the SCRP members affixed to this MOU Amendment No. One affirm that they are duly authorized to commit and bind their respective counties to the terms and conditions set forth in this MOU Amendment No. One.

IN WITNESS WHEREOF, the SCRP members have executed this MOU Amendment No. One to be effective on the date executed by the County of Santa Barbara, which will be September 1, 2020.

APPROVED AS TO CONTENT:
Kern Behavioral Health and Recovery Services

By  _____
Bill Walker, LMFT, Director

COUNTY OF KERN
Board of Supervisors

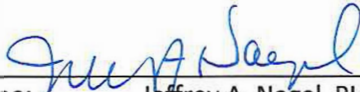
By  _____
LETICIA PEREZ, Chairman

APPROVED AS TO CONTENT:
Office of the County Counsel

By  _____
Ann E. Garza, Deputy

First Amendment
Memorandum of Understanding for Workforce Education and
Training Southern Counties Regional Partnership

ORANGE COUNTY
BEHAVIORAL HEALTH SERVICES


Name: Jeffrey A. Nagel, PH.D.
Title: Director
Address: 405 West 5th Street, 7th Floor
Santa Ana, CA 92701
Date: 6/30/20

SIGNATURE PAGE

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IN WITNESS WHEREOF, the SCRP members have executed this First Amended Agreement to be effective on the date executed by the County of Santa Barbara. September 1, 2020.

**RIVERSIDE UNIVERSITY HEALTH SYSTEM,
BEHAVIORAL HEALTH**

By: 
Matthew Chang, MD, Director RUHS-BH

Date: 8/26/20


FORM APPROVED COUNTY COUNSEL

BY:  8/26/20
ERIC STOPHER DATE

**First Amended Memorandum of Understanding for Workforce Education and Training
Southern Counties Regional Partnership**

County of San Diego

Dated: 9/3/2020

By: 
LUKE BERGMAN, PhD.
Director, Behavioral Health Services
Health and Human Services Agency

Dated: 09/10/2020

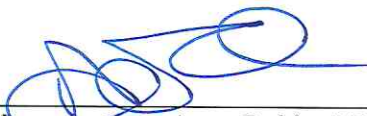
By: 
DEAN ARABATZIS
Acting Agency Director
Health and Human Services Agency

SIGNATURE PAGE

The signatures of the SCRP members affixed to this First Amendment to the MOU affirm that they are duly authorized to commit and bind their respective counties to the terms and conditions set forth in this First Amendment to the MOU.

IN WITNESS WHEREOF, the SCRP members have executed this First Amendment to the MOU to be effective on the date executed by the County of Santa Barbara. September 1, 2020.

COUNTY OF SAN LUIS OBISPO
BEHAVIORAL HEALTH DEPARTMENT

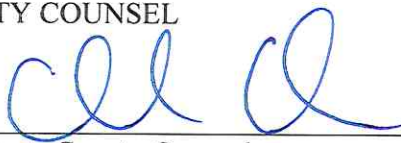


Name: Anne Robin, LFMT
Title: Behavioral Health Administrator
Address: 2180 Johnson Avenue
San Luis Obispo, CA 93401-4535

Date: 7/15/2020

Approved as to form and legal effect.

RITA L. NEAL
COUNTY COUNSEL

By: 

Deputy County Counsel

Date: 07-17-2020

SIGNATURE PAGE

First Amended Memorandum of Understanding between the **County of Santa Barbara** and **Workforce Education and Training Southern Counties Regional Partnership.**

IN WITNESS WHEREOF, the parties have executed this First Amended Memorandum of Understanding effective on the date executed by the County.

COUNTY OF SANTA BARBARA:

By: _____
BOB NELSON, CHAIR
BOARD OF SUPERVISORS

Date: _____

ATTEST:

MONA MIYASATO
COUNTY EXECUTIVE OFFICER
CLERK OF THE BOARD

By: _____
Deputy Clerk

Date: _____

APPROVED AS TO FORM:

MICHAEL C. GHIZZONI
COUNTY COUNSEL

By: *Teresa M. Martinez*
[Teresa M. Martinez \(Dec 23, 2020 12:31 PST\)](#)
Deputy County Counsel

APPROVED AS TO ACCOUNTING FORM:

BETSY M. SCHAFFER, CPA
AUDITOR-CONTROLLER

By: *C. Schaffer*
Deputy

RECOMMENDED FOR APPROVAL:

ALICE GLEGHORN, PH.D., DIRECTOR
DEPARTMENT OF BEHAVIORAL
WELLNESS

By: *Alice Gleghorn*
Director

APPROVED AS TO FORM:

RAY AROMATORIO
RISK MANAGEMENT

By: *Ray Aromatorio*
Risk Management

SIGNATURE PAGE

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IN WITNESS WHEREOF, the SCRP members have executed this First Amended Agreement to be effective on the date executed by the County of Santa Barbara, September 1, 2020.

TRI-CITY MENTAL HEALTH AUTHORITY



Antonette Navarro, LMFT, Executive Director
Administration Office
1717 N. Indian Hill Boulevard, Suite B
Claremont, CA 91711

7/20/2020
Date

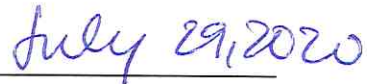
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Ventura County Behavioral Health Department
Sevet Johnson, PsyD



Date

WET SCRP FY 14-26 MOU AMENDMENT 1 - ATTACHMENT 1
Southern Counties Regional Partnership Budget

| Fiscal Year | 2020-21 | 2021-22 | 2022-23 | 2023-24 | 2024-25 |
|---|----------------------|---------------------|---------------------|---------------------|---------------------|
| Beginning balance of SCRP Funds remaining | 800,000.00 | | | | |
| Allocation 9/15/20 | 1,534,082.90 | | | | |
| Allocation 9/30/20 | 9,233,332.65 | | | | |
| Allocation 9/30/20 | 767,041.45 | | | | |
| Contribution from Counties 7/31/24 | | | | | 3,806,371.00 |
| Balance from previous FY | 12,334,457.00 | 9,207,664.86 | 5,955,801.04 | 2,573,862.67 | 3,806,371.00 |

| NO. | Amounts per Fiscal Year | | | | | MOU Totals |
|---|-------------------------|---------------------|---------------------|---------------------|---------------------|----------------------|
| | 2020-21 | 2021-22 | 2022-23 | 2023-24 | 2024-25 | |
| 1 Total Personnel / Salary Expenses | 71,433.71 | 74,291.06 | 77,262.70 | 80,353.21 | 83,567.34 | 386,908.01 |
| 2 Travel Costs - Regional Coordinator Operating Costs (Equipment, Supplies, Communication, Regional Meetings, Professional Memberships, | 10,000.00 | 10,400.00 | 10,816.00 | 11,248.64 | 11,698.59 | 54,163.23 |
| 3 Publications, Professional Services) | 20,000.00 | 20,800.00 | 21,632.00 | 22,497.28 | 23,397.17 | 108,326.45 |
| 4 Regional Programs (including Contracted Services) | 2,400,000.00 | 2,496,000.00 | 2,595,840.00 | 2,699,673.60 | 2,807,660.54 | 12,999,174.14 |
| 5 Subtotal | 2,501,433.71 | 2,601,491.06 | 2,705,550.70 | 2,813,772.73 | 2,926,323.64 | 13,548,571.83 |
| 6 Plus 25% Santa Barbara County Administrative Overhead | 625,358.43 | 650,372.76 | 676,387.67 | 703,443.18 | 731,580.91 | 3,387,142.96 |
| 7 Total Yearly Budget | 3,126,792.14 | 3,251,863.82 | 3,381,938.37 | 3,517,215.91 | 3,657,904.55 | 15,340,829.00 |

| | | | | | |
|-----------------------|---------------------|---------------------|---------------------|---------------------|-------------------|
| Ending Balance | 9,207,664.86 | 5,955,801.04 | 2,573,862.67 | (943,353.24) | 148,466.45 |
|-----------------------|---------------------|---------------------|---------------------|---------------------|-------------------|

WET SCRFP FY 14-26 MOU AMENDMENT 1 - ATTACHMENT 2

| County | Region | DHCS MHSF 2019-20 County Allocation Percentages | 2019-20 MHSF Allocation Percentage by Region | County as share of Regional Partnership (adds to 100% for each Region) | Base Allocation | Formula-based Allocation | TOTAL Region Allocation | Local Match by Region | Local Match by County | |
|------------------|------------------|---|--|--|-----------------|--------------------------|-------------------------|-----------------------|-----------------------|------------|
| | • | 0 | 0.067605% | 14.463871% | 0.467% | \$ 3,000,000 | \$ 3,615,968 | \$ 6,615,968 | \$ 2,183,269 | \$ 10,205 |
| Amador | Central | 0.138949% | | 0.961% | | | | | | \$ 20,974 |
| Calaveras | Central | 0.152974% | | 1.058% | | | | | | \$ 23,091 |
| El Dorado | Central | 0.394705% | | 2.729% | | | | | | \$ 59,579 |
| Fresno | Central | 2.501994% | | 17.298% | | | | | | \$ 377,667 |
| Inyo | Central | 0.085821% | | 0.593% | | | | | | \$ 12,954 |
| Kings | Central | 0.407244% | | 2.816% | | | | | | \$ 61,472 |
| Madera | Central | 0.430325% | | 2.975% | | | | | | \$ 64,956 |
| Mariposa | Central | 0.086312% | | 0.597% | | | | | | \$ 13,028 |
| Merced | Central | 0.731467% | | 5.057% | | | | | | \$ 110,412 |
| Mono | Central | 0.083464% | | 0.577% | | | | | | \$ 12,599 |
| Placer | Central | 0.703379% | | 4.863% | | | | | | \$ 106,173 |
| Sacramento | Central | 3.263588% | | 22.564% | | | | | | \$ 492,627 |
| San Joaquin | Central | 1.713200% | | 11.845% | | | | | | \$ 258,601 |
| Stanislaus | Central | 1.301402% | | 8.998% | | | | | | \$ 196,442 |
| Sutter/Yuba | Central | 0.458320% | | 3.169% | | | | | | \$ 69,182 |
| Tulare | Central | 1.224538% | | 8.466% | | | | | | \$ 184,840 |
| Tuolumne | Central | 0.170337% | | 1.178% | | | | | | \$ 25,712 |
| Yolo | Central | 0.548247% | | 3.790% | | | | | | \$ 82,756 |
| Alameda | Greater Bay Area | 3.718978% | 19.912414% | 18.677% | \$ 3,000,000 | \$ 4,978,104 | \$ 7,978,104 | \$ 2,632,774 | \$ 491,715 | |
| City of Berkeley | Greater Bay Area | 0.303722% | | 1.525% | | | | | | \$ 40,157 |
| Contra Costa | Greater Bay Area | 2.418330% | | 12.145% | | | | | | \$ 319,746 |
| Marin | Greater Bay Area | 0.600031% | | 3.013% | | | | | | \$ 79,335 |
| Monterey | Greater Bay Area | 1.158880% | | 5.820% | | | | | | \$ 153,224 |
| Napa | Greater Bay Area | 0.324233% | | 1.628% | | | | | | \$ 42,869 |
| San Benito | Greater Bay Area | 0.188225% | | 0.945% | | | | | | \$ 24,887 |
| San Francisco | Greater Bay Area | 1.999268% | | 10.040% | | | | | | \$ 264,339 |
| San Mateo | Greater Bay Area | 1.753718% | | 8.807% | | | | | | \$ 231,873 |
| Santa Clara | Greater Bay Area | 4.609643% | | 23.150% | | | | | | \$ 609,477 |
| Santa Cruz | Greater Bay Area | 0.715491% | | 3.593% | | | | | | \$ 94,601 |
| Solano | Greater Bay Area | 0.976593% | | 4.904% | | | | | | \$ 129,123 |
| Sonoma | Greater Bay Area | 1.145302% | | 5.752% | | | | | | \$ 151,429 |
| Los Angeles | Los Angeles | 28.230064% | 28.230064% | 100.000% | \$ 3,000,000 | \$ 7,057,516 | \$ 10,057,516 | \$ 3,318,980 | \$ 3,318,980 | |
| Imperial | Southern | 0.485855% | 34.137831% | 1.423% | \$ 3,000,000 | \$ 8,534,458 | \$ 11,534,457 | \$ 3,806,371 | \$ 54,173 | |
| Kern | Southern | 2.161911% | | 6.333% | | | | | | \$ 241,053 |
| Orange | Southern | 8.114012% | | 23.768% | | | | | | \$ 904,713 |
| Riverside | Southern | 5.410482% | | 15.849% | | | | | | \$ 603,269 |
| San Bernardino | Southern | 5.285732% | | 15.484% | | | | | | \$ 589,360 |
| San Diego | Southern | 8.246016% | | 24.155% | | | | | | \$ 919,431 |
| San Luis Obispo | Southern | 0.664588% | | 1.947% | | | | | | \$ 74,102 |
| Santa Barbara | Southern | 1.168940% | | 3.424% | | | | | | \$ 130,337 |
| Tri-City | Southern | 0.556739% | | 1.631% | | | | | | \$ 62,076 |
| Ventura | Southern | 2.043556% | | 5.986% | | | | | | \$ 227,857 |
| Butte | Superior | 0.569159% | 3.255820% | 17.481% | \$ 3,000,000 | \$ 813,955 | \$ 3,813,955 | \$ 1,258,605 | \$ 220,020 | |
| Colusa | Superior | 0.120095% | | 3.689% | | | | | | \$ 46,425 |
| Del Norte | Superior | 0.128613% | | 3.950% | | | | | | \$ 49,718 |
| Glenn | Superior | 0.131064% | | 4.026% | | | | | | \$ 50,666 |
| Humboldt | Superior | 0.346827% | | 10.653% | | | | | | \$ 134,073 |
| Lake | Superior | 0.193724% | | 5.950% | | | | | | \$ 74,888 |
| Lassen | Superior | 0.126542% | | 3.887% | | | | | | \$ 48,917 |
| Mendocino | Superior | 0.238676% | | 7.331% | | | | | | \$ 92,265 |
| Modoc | Superior | 0.077585% | | 2.383% | | | | | | \$ 29,992 |
| Nevada | Superior | 0.253827% | | 7.796% | | | | | | \$ 98,122 |
| Plumas | Superior | 0.114368% | | 3.513% | | | | | | \$ 44,211 |
| Shasta | Superior | 0.463006% | | 14.221% | | | | | | \$ 178,985 |
| Sierra | Superior | 0.069995% | | 2.150% | | | | | | \$ 27,058 |
| Siskiyou | Superior | 0.153195% | | 4.705% | | | | | | \$ 59,221 |
| Tehama | Superior | 0.186569% | | 5.730% | | | | | | \$ 72,122 |
| Trinity | Superior | 0.082575% | | 2.536% | | | | | | \$ 31,921 |
| TOTALS | | 100.000000% | | 500.000% | \$ 15,000,000 | \$ 25,000,000 | \$ 39,999,999 | \$ 13,200,000 | \$ 13,200,000 | |
| | | | | | | \$ 25,000,000 | | | \$ 13,200,000 | |