

## Attachment C

### AMENDMENT TO RESERVATION AGREEMENT BY AND BETWEEN SANTA BARBARA COUNTY AND GOOD SAMARITAN SHELTERS, INC.

This agreement to amend a reservation agreement (hereinafter "Reservation Amendment") is made by and between the County of Santa Barbara, a political subdivision of the State of California ("County") and Good Samaritan Shelters, Inc., a California non-profit public benefit corporation ("GSSI") and amends that certain HOME Reservation Agreement made by and between the County and GSSI, dated as of June 1, 2009 ("Reservation Agreement").

This Reservation Amendment is made as of \_\_\_\_\_, 2010, by and between the County and GSSI in reference to the following facts:

A. County is the lead agency of the Santa Barbara County HOME Consortium and administers the HOME Program on behalf of the Consortium.

B. GSSI is a Community Housing Development Organization (CHDO) as set forth in the HOME Program Guidelines.

C. On May 15, 2007 the Board of Supervisors adopted a resolution approving the 2007 update to the 2006-2010 Consolidated Plan ("Action Plan") governing the use of HOME funds. The Board action included an approval of a reservation of funds in the amount of Seven Hundred Seventy Eight Thousand Two Hundred One Dollars (\$778,201) for GSSI for the development of up to 16 rental units in the City of Santa Maria, known as Casa de Familia ("Project").

D. The County and GSSI entered into a HOME Reservation Agreement dated June 1, 2009, through which the County reserved HOME Investment Partnerships Act (HOME) funds under the Santa Barbara County HOME Consortium in the amount of Seven Hundred Seventy Eight Thousand Two Hundred One Dollars (\$778,201) for the Project.

E. On July 14, 2009 the Board of Supervisors adopted a resolution approving the 2009 update to the 2006-2010 Consolidated Plan ("Action Plan") governing the use of HOME funds. The Board action included an approval of a reservation of additional funds to the Project in the amount of Five Hundred Ninety Thousand One Hundred Forty Five Dollars (\$590,145).

F. On May 17, 2010 the Board of Supervisors adopted a resolution approving the 2010-2015 Consolidated Plan, including a 2010 Action Plan, which included a reservation of additional funds to the Project in the amount of Six Hundred Sixty Five Thousand Sixty Nine Dollars (\$665,069).

G. The Reservation Agreement and this Reservation Extension constitute a commitment of funds to a CHDO within two years of the County receiving the 2007, 2009 and 2010 HOME grants, as required under the HOME Program.

H. The Project has experienced unexpected delays since execution of the 2009 Reservation Agreement due to a budget crisis at the state level that affected GSSI's ability to secure anticipated additional funding, preventing the Project from commencing construction within the one-year timeline contemplated in the Reservation Agreement.

I. GSSI has now secured all funding necessary to commence construction within one year of execution of this Reservation Amendment.

Now, therefore, for good and valuable consideration, the Lender and Borrower agree as follows:

1. The Reservation Agreement is hereby amended as set forth below:

a. Section 3, Purpose of the Agreement, is modified to read as follows:

"The Reservation Agreement evidences the reservation of an aggregate of \$2,033,415 through the 2007, 2009 and 2010 Action Plans and the intent to negotiate a loan of HOME funding for the Project."

b. Section 4, Term of this Agreement, is modified to read as follows:

"This Agreement shall begin immediately and terminate the earlier of July 1, 2011 or until such time that a Loan Agreement is negotiated and executed between County and GSSI for the Project.

c. Addition of Section 16, Reporting Requirements:

"GSSI agrees to provide County with quarterly project status update reports consisting of, at minimum, the following information:

1. Sources and Uses statement
2. Status of project financing
3. Status of local approvals
4. General project update

Reports shall be provided on the following dates:

August 31, 2010

November 30, 2010


February 28, 2011

May 31, 2011

Except as amended by this Amendment, the Reservation Agreement shall continue unmodified and in full force and effect.

In witness whereof, the County and GSSI have caused this Reservation Amendment to be executed by their respective duly authorized officer:

GOOD SAMARITAN SHELTERS, INC.  
a not for profit corporation

By:   
Sylvia Barnard  
Executive Director

COUNTY OF SANTA BARBARA  
a political subdivision of the  
State of California

By: \_\_\_\_\_  
Janet Wolf  
Chair of the Board of Supervisors

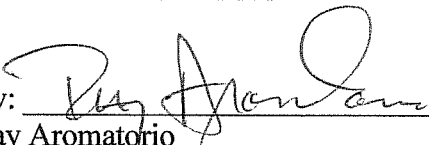
**APPROVED AS TO FORM:**

DENNIS A. MARSHALL  
COUNTY COUNSEL

By: \_\_\_\_\_  
Mary McMaster  
Deputy County Counsel

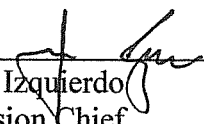
**APPROVED AS TO FORM:**

RISK MANAGEMENT

By:   
Ray Aromatorio  
Risk Program Administrator

**APPROVED AS TO FORM:**

BOB GEIS  
AUDITOR CONTROLLER

By:   
Juan Izquierdo  
Division Chief