

SANTA BARBARA COUNTY BOARD AGENDA LETTER



Clerk of the Board of Supervisors
105 E. Anapamu Street, Suite 407
Santa Barbara, CA 93101
(805) 568-2240

Agenda Number:
Prepared on: 7/22/04
Department Name: General Services
Department No.: 063
Agenda Date: 8/10/04
Placement: Administrative
Estimate Time: N/A
Continued Item: No
If Yes, date from:

TO: Board of Supervisors

FROM: Ron Cortez, Director
General Services Department

STAFF CONTACT: Robert Ooley AIA, County Architect (568-3085)

SUBJECT: Hall of Records Geothermal Project
Site # F02001; Project # 8644
First Supervisorial District

Recommendations:

That the Board of Supervisors consider the following regarding the Hall of Records Geothermal Project # 8644, First Supervisorial District;

- A. Approve Amendment No. 1 in the amount of \$43,307.83 thereby increasing the total construction contract with Schock Contracting from \$385,400.00 to \$428,707.83 and extending the contract 31 calendar days from April 30, 2004 to June 1, 2004.
- B. Approve the Notice of Completion for the Courthouse Hall of Records Geothermal Loop Field.

Alignment with Board Strategic Plan:

The recommendations are primarily aligned with Goal No. 2 Ensure the Public Health and Safety and Provide Essential Infrastructure.

Executive Summary and Discussion:

The County entered into a contract with Schock Contracting on February 3, 2004, to construct a geothermal loop field under a portion of the Courthouse lawn facing Anacapa Street at the corner of Anacapa and Anapamu Streets. The project was designed by Energetic Systems and is a model for the integration of modern energy technology into a historic building. Due to the entire Courthouse site being designated a State Historic Landmark, the Department of Interior Standards for the care of historic properties applies to any work executed on the property to insure historic resources are not impacted.

The project was completed on June 1, 2004 for the total contract amount of \$428,707.83, which is inclusive of the original contract amount of \$385,400.00, and Amendment No. 1 in the amount of \$43,307.83

Subject: Courthouse Hall of Records Geothermal Project
First Supervisorial District
Agenda Date: August 10, 2004
Page 2

approved by the Board of Supervisors as part of this action. Some revisions were required as field conditions changed and unknown conditions were encountered during the work, which totaled approximately 11% of the approved contract amount. Approval of the Notice of Completion will provide for the Release of Retention.

Mandates and Service Levels:

No change in mandates.

Fiscal and Facilities Impacts:

This project is funded with Clerk-Recorder-Assessor Funds, which have been appropriated and are available in Fund 0030, Dept.063, Account 8200, Program 1930, Project 8644.

Special Instructions:

Please send duplicate originals and one copy of the Minute Order to Robert Ooley, Courthouse Annex, 2nd Floor. Also, please send the Notice of Completion to the Recorder with a copy to Robert Ooley.

DATE:
RECORDING REQUESTED BY &
WHEN RECORDED RETURN TO:
CLERK OF THE BOARD

NO FEE PER GOV CODE 6103

County of Santa Barbara
General Services Department
Facilities Services Division
1100 Anacapa Street, Courthouse Annex
Santa Barbara, CA 93101

NOTICE OF COMPLETION

NOTICE IS HEREBY GIVEN that the County of Santa Barbara, State of California, as Owner of the public work hereinafter described, did on February 3, 2004, enter into a contract with Schock Construction Corporation as contractor for the work of Geothermal Earth Field for the Historic Courthouse Hall of Records, Project No. F02001//8644, property owned by the County of Santa Barbara, California;

That said contract amount, including Amendment No. 1, is \$428,707.83; and

That on Friday, June 25, 2004, the work called for by the said contract was completed by the said contractor.

COUNTY OF SANTA BARBARA,
STATE OF CALIFORNIA,
OWNER

By _____

Robert Ooley, AIA
County Architect
General Services Department
County of Santa Barbara

County of Santa Barbara
General Services Department
Facilities Services Division
1100 Anacapa Street, Courthouse Annex
Santa Barbara, CA 93101

STATE OF CALIFORNIA)
COUNTY OF SANTA BARBARA)

Bob Nisbet, being duly sworn, says: "That he is an Officer of the County of Santa Barbara, State of California, to wit, Assistant Director, General Services Department; that he is authorized to make this verification for and on behalf of said County; that he has read the foregoing Notice of Completion and knows the contents thereof; that the same is true of his own knowledge except as to those matters which are therein stated on his information of belief; and to those matters he believes it to be true.

I declare under penalty of perjury that the foregoing is true and correct.

Bob Nisbet, Assistant Director
General Services Department

Date _____

Subscribed and sworn to before me
this _____ day of _____, 2004.
MICHAEL F. BROWN, Clerk of the Board

By _____
Clerk of the Board

COURTHOUSE HALL OF RECORDS GEOTHERMAL PROJECT
AUTHORIZED CONTRACT AMENDMENT
COUNTY OF SANTA BARBARA, STATE OF CALIFORNIA

IN THE MATTER OF AMENDMENT OF CONTRACT)
SCHOCK CONTRACTING CORPORATION) AMENDMENT NO. 1
COURTHOUSE HALL OF RECORDS GEOTHERMAL)
SANTA BARBARA, CA)

WHEREAS, the County of Santa Barbara (COUNTY) and Schock Contracting Corporation (CONTRACTOR), Post Office Box 61505, California, 93160-1505, entered into a contract dated February 3, 2004, for the amount of THREE HUNDRED EIGHTY-FIVE THOUSAND AND FOUR HUNDRED DOLLARS (\$385,400) for the installation of a geothermal loop field and landscape restoration for the Historic Courthouse Hall of Records, Project No. F02001/8644, County of Santa Barbara, California; and

WHEREAS, the General Conditions permit alterations in the cumulative amount not to exceed ten percent (10%) of the contract amount, provided they are specified in writing, and agreed upon by the CONTRACTOR and the Director of the General Services Department, Ron S. Cortez; and

WHEREAS, it has been deemed necessary by the Director of General Services Department, Ron S. Cortez, to make the following alterations known as Change Order No. 1, for a total of FORTY-THREE THOUSAND THREE HUNDRED SEVEN DOLLARS AND EIGHTY-THREE CENTS (\$43,307.83) and a THIRTY-ONE (31) calendar day time extension in the Contract period; and

WHEREAS, CONTRACTOR will perform the alterations stated in "Exhibit A" and attached hereto, for a total addition of FORTY-THREE THOUSAND SEVEN HUNDRED SEVEN

DOLLARS AND EIGHTY-THREE CENTS (\$43,307.83) and a THIRTY-ONE (31) calendar day time extension in the contract period.

NOW, THEREFORE, the Agreement is amended as follows:

Section 1:

Paragraph 5 of said Contract is hereby amended to read as follows:

5. PAYMENT

Subject to adjustments and liquidated damages, if any, as provided in the Contract documents, the full price to be paid to CONTRACTOR for satisfactory completion of all requirements of CONTRACTOR under the Agreement is the base amount of THREE HUNDRED EIGHTY-FIVE THOUSAND AND FOUR HUNDRED DOLLARS (\$385,400), plus Change Order No. 1 for FOURTY-THREE THOUSAND THREE HUNDRED SEVEN DOLLARS AND EIGHTY-THREE CENTS (\$43,307.83) for a total Contract amount of FOUR HUNDRED TWENTY-EIGHT THOUSAND SEVEN HUNDRED SEVEN DOLLARS AND EIGHTY-THREE (\$428,707.83) to be paid as provided for in the Contract Documents, i.e., on a monthly basis in an amount directly proportional to the percentage of completion of work. CONTRACTOR shall maintain and make available to COUNTY all books, papers, job descriptions, records, detail costs, estimates, subcontracts, and financial records related to or which arise out of work or under the terms or conditions of the Contract. The form of record keeping shall be subject to approval by COUNTY. These books, papers, records, claims, and accounts shall be made available for examination during normal business hours by COUNTY or COUNTY's representative and shall be retained at CONTRACTOR's principal place of business in California for audit during normal

business at such place for four (4) years after recording of Notice of Completion of Project. CONTRACTOR shall provide an office to enable COUNTY and COUNTY's representative to conduct such audit.

Section 2:

Paragraph 2 of the Contract is hereby amended by the addition of the following language:

2. WORK

Items of work to be performed by the CONTRACTOR shall include all items stated in "Exhibit A," incorporated by this reference and attached hereto

Section 3:

This Contract Amendment, along with the consent of the CONTRACTOR attached hereto, shall constitute a contract between the County of Santa Barbara and Schock Contracting Corporation. All other sections of the Agreement between the parties shall remain in full force and effect.

Historic Courthouse Hall of Records Geothermal Field
Project No. F02001/8644
Amendment No. 1

Original Contract amount:

Three Hundred Eighty-Five Thousand Four Hundred Dollars \$385,400.00

Amount of Amendment No. 1:

Forty-Two Thousand Seven Hundred Sixteen Dollars and Thirty-Two Cents \$43,307.83

Total Contract amount after Amendment No. 1:

Four Hundred Twenty-Eight Thousand
One Hundred Sixteen Dollars and Thirty-Two Cents \$428,707.83

10% of Contract amount:

Thirty-Eight Thousand Five Hundred Forty Dollars \$38,540.00

Original Contract completion date: April 30, 2004

Total number of days extension Amendment No. 1: Thirty-One (31) days

Revised Contract completion date: June 1, 2004

//

//

//

//

We hereby consent to the above and agree to the alterations as set forth in said Amendment in the manner and for the amount as indicated.

Dated this ____ day of _____, 2004

ATTEST:
Michael F. Brown
Clerk of the Board

"COUNTY"
COUNTY OF SANTA BARBARA

By: _____
Joe Centeno
Chair, Board of Supervisors

By: _____
Deputy

Date: _____

APPROVED AS TO FORM:
Stephen Shane Stark
County Counsel

"CONTRACTOR"
Schock Contracting Corporation (a local vendor)
Post Office Box 61505
Santa Barbara, Ca 93160-1505

By: _____
Deputy

By: _____

APPROVED AS TO INSURANCE FORM:

IRS NO. 33-0761822
License # B 691211 (CA)

Steven D. Underwood
Chief Assistant County Counsel

APPROVED AS TO ACCOUNTING
FORM:
Robert W. Geis, CPA

By: _____
Auditor-Controller

Dept: 063 Account: 8644 Fund: 0030 Program: 1930

EXHIBIT "A"

<u>Construction Change Authorization #1</u>	<u>Totaling \$43,307.83</u>
1. Rent floodlights for March Election.	\$920.00
2. Additional concrete, grading and demo work	\$15,342.61
3. Install new sewer line from building to property line	\$3,084.81
4. Additional stone work	\$6,756.25
5. Additional electrical work	\$8,144.25
6. Additional Geothermal Field work	\$9,059.91