

### THIRD AMENDMENT 2013-2014

#### TO AGREEMENT FOR SERVICES OF INDEPENDENT CONTRACTOR

This is an amendment (hereafter referred to as the "Third Amended Contract") to the Agreement for Services of Independent Contractor, referenced as number **BC 14-029**, by and between the **County of Santa Barbara** (County) and **Good Samaritan Shelter, Inc.** (Contractor), for the continued provision of Alcohol and Drug Treatment Services (previously referenced as number **BC 13-005**).

Whereas, this Third Amended Contract incorporates the terms and conditions set forth in the contract approved by the County Board of Supervisors in June 2012, the first amendment approved by the County Board of Supervisors in May 2013, the second amendment approved by the County Board of Supervisors in June 2013, except as modified by this Third Amended Contract.

Whereas, Contractor has been asked to provide additional treatment services to clients of the Veterans Entering Treatment Services (VETS) program, funded by a grant from the Federal Substance Abuse and Mental Health Services Administration (SAMHSA), and consequently, County anticipates that Contractor will provide, at the request of County, a greater number of services than contemplated by the original Agreement, and will incur expenses beyond the value of this Agreement. This amendment adds funds in the amount of \$33039 to the Agreement so as to compensate Contractor for services rendered under this Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, County and Contractor agree as follows:

**I. Delete the first paragraph of Exhibit A, Statement of Work, and replace with the following:**

**The following terms shall apply to all programs operated under this contract, included as Exhibits A-1 through A-9.**

**II. Add Section 15.G to Exhibit A, Statement of Work:**

- G. SAMHSA Veterans Entering Treatment Services (VETS):** The VETS program will expand and enhance, through funding provided by a grant from SAMHSA, the existing Veterans Treatment Court (VTC) in North Santa Barbara County. The VTC was established in Santa Barbara County in November 2011 to provide treatment services to veterans involved in the justice system. The SAMHSA VETS grant program seeks to increase veterans' access to treatment by expanding and enhancing services to address Post Traumatic Stress Disorder (PTSD), Traumatic Brain Injury (TBI), substance abuse and addiction. The VETS program will augment the current service delivery model by utilizing evidence-based practices in treatment and service delivery; increasing availability of outpatient treatment, detoxification services, transitional housing services, medically assisted treatment; and providing peer-support services such as veteran mentors and peer-led support groups. Veterans will receive 12 to 18 months of treatment and will include assessments, individualized treatment plans, peer mentoring, and alcohol and drug testing.

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III. **Delete Section 4, Clients, of Exhibit A-1, Statement of Work – Residential Detox, and replace with the following:**

4. **CLIENTS.** Contractor shall provide eight residential detoxification beds in Santa Maria to 150 clients, including seven VETS clients, and six residential detoxification beds in Lompoc to 81 clients as described in Section 3, referred by sources specified in Section 6.A. Contractor shall admit clients with co-occurring disorders as appropriate.

IV. **Delete Section 4, Beds, of Exhibit A-4, Statement of Work – Transitional Living Centers, and replace with the following:**

4. **BEDS.** Contractor shall provide services as described in Section 3 to 30 clients annually (including approximately three VETS clients), referred by sources specified in Section 6.A.
- A. Contractor shall provide seven Transitional Living Center beds at Recovery Way and Hope House in Lompoc;
- B. Contractor shall provide ten Transitional Living Center Beds at TC House in Santa Maria.

V. **Add Exhibit A-8, Statement of Work – Alcohol and Drug Free Housing:**

**Exhibit A-8  
Statement of Work  
Alcohol and Drug Free Housing**

1. **PROGRAM SUMMARY.** Contractor provides Alcohol and Drug Free Housing (ADFH) services which help people in recovery maintain an alcohol and drug free lifestyle (hereafter in this Exhibit A-8 “the Program”), funded by the VETS SAMHSA grant. The Program is time limited and provides a safe and sober living environment within a self-help model of support. ADFH services are not treatment services and Contractor shall not provide treatment services to any of its residents. The Program shall be registered with the California Association of Addiction Recovery Resources (CAARR). The Program will be located at 401A W. Morrison Avenue, Santa Maria, CA 93458, and 412 E. Tunnel Rd, Santa Maria, CA 93454
2. **PROGRAM GOALS.**
- A. Assist clients to establish a clean and sober lifestyle;
- B. To help justice involved veterans reduce psychiatric symptoms including depression, Post-Traumatic Stress Disorder (PTSD) and other trauma-related symptoms;
- C. Expand capacity in the Santa Maria Veterans Treatment Court and enhance treatment for justice involved veterans;
- D. Assist clients in maintaining sobriety, offering support and housing resources in the community.
3. **SERVICES.**
- A. ADFH services help clients recovering from substance abuse maintain an alcohol- and drug-free lifestyle by providing a housing alternative. Program residents are free to participate in self-help

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meetings or any other activity that helps them maintain sobriety. Treatment, recovery planning or detoxification services shall not be included in ADFH services.

B. Contractor shall adhere to ADMHS Standards for Sober Living Environments, Sober Living Guidelines, and California Association of Addiction Recovery Resources (CAARR) Standards for Sober Living Environments, incorporated herein by reference.

C. Contractor shall only receive reimbursement for ADFH services provided to clients currently receiving treatment from alcohol and other drug (AOD) treatment programs funded by the VETS SAMHSA Grant.

D. Contractor shall cooperate with ADMHS, Probation, and the VETS Court Team in providing housing for VETS SAMHSA Grant clients. Contractor shall notify ADMHS, Probation, and/or Court if any of the following occur:

1. Unusual incident occurs involving a client.
2. Client leaves Contractor's program.
3. Contractor suspects drug or alcohol use by the client.

E. **CAARR Registration.** CAARR has established a registration process for homes meeting the Sober Living Standards. It is not a certification or accreditation, but rather an acknowledgement that a home states that it meets the Sober Living Environment Standards, declares that it will continue to abide by the Standards, and is visited on an annual basis by peers who witness the environment and recognize that the program meets the minimum Standards. The name of the program will then be placed in the official Registry, and the program will receive a certificate. Contractor shall apply for CAARR registration within 30 days of contract execution.

4. **CLIENTS.** Contractor shall provide services as described in Section 3 to approximately 6-8 VETS clients per year, referred by sources specified in Section 6. Contractor shall admit clients with co-occurring disorders where appropriate.

5. **LENGTH OF STAY.** County will reimburse for a length of stay not to exceed 60 days per client. With extenuating circumstances preventing employment, ADMHS and/or Probation may approve a length of stay up to 90 days. Any length of stay over 90 days will be considered on an individual case by case basis, and must be pre-approved by ADMHS.

#### 6. **REFERRALS.**

A. Contractor shall receive referrals from the VETS Court Team for VETS SAMHSA Grant program participants.

1. Contractor shall receive referral via phone, written referral, or walk in.
2. Referrals shall be accompanied by written documentation.

B. As mandated by the VETS Court Team, client will contact Contractor within one business day of referral. Contractor shall contact the VETS Court Team within 72 hours with a verification of enrollment.

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#### 7. **ADMISSION PROCESS.**

- A. Contractor shall interview client to determine client's appropriateness for the Program.
- B. Admission criteria will be determined by referral source, Contractor, and/or payor source.
- C. Contractor shall admit clients referred by sources described in Section 6.A unless the client meets one or more conditions specified in Section 8, or if space is not available in the Program.
- D. **Admission Packet.** At Contractor's intake meeting with client, Contractor shall complete an admission packet with the following information:
  - 1. Program rules and guidelines, signed by client;
  - 2. Release of information form, signed by client;
  - 3. Assessment and contract for fees;
  - 4. Emergency contact information for client.
- E. Contractor shall notify referring party if client is not accepted into the Program, based on Section 8, within one business day of receiving the initial referral.
- F. Contractor shall complete and send a Verification of Enrollment form to the referring party upon acceptance of client into Program, no later than 72 hours after admission.
- G. Should space not be available in the Program, Contractor shall place client on a waiting list, and refer client to interim services.

#### 8. **EXCLUSION CRITERIA.** On a case-by-case basis, the following may be cause for client exclusion from the program:

- A. Client threat of or actual violence toward staff or other clients;
- B. Rude or disruptive behavior that cannot be redirected;

#### 9. **DISCHARGES.** Contractor shall inform referring agency, if applicable, of client status and discharge.

#### VI. **Add Exhibit A-9, Statement of Work –VETS Outpatient Services:**

##### **Exhibit A-9 Statement of Work VETS Outpatient Services**

- 1. **PROGRAM SUMMARY:** Veterans Entering Treatment Services (VETS) (hereafter in this Exhibit A-9 "the Program"), funded by a grant from the Federal Substance Abuse and Mental Health Services Administration (SAMHSA), provides individualized mental health and substance abuse treatment including best practice individual and group counseling, and drug testing. The Program provides assessment, referral and treatment services to clients in Santa Maria, and will provide varying levels of service, depending on client's needs. Coast Valley Substance Abuse Treatment Centers shall

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serve clients who require the most intensive co-occurring treatment services, Mental Health Systems, Inc. will serve clients who require less intensive services and Good Samaritan Shelter will serve clients who require the least intensive treatment. The Program shall be certified by the State of California to provide Outpatient Alcohol and/or Other Drug Services. The Program shall be located at 245 E. Inger Drive, Suite 103B, Santa Maria.

#### 2. **PROGRAM GOALS.**

- A. Assist clients to establish a clean and sober lifestyle;
- B. To help justice involved veterans reduce psychiatric symptoms including depression, PTSD and other trauma-related symptoms;
- C. Expand capacity in the Santa Maria Veterans Treatment Court and enhance treatment for justice involved veterans.

#### 3. **PROGRAM COLLABORATION.** Contractor shall receive and screen referrals from the Santa Maria VETS Court Team. The VETS Court Team shall refer clients to appropriate providers based upon client's individual treatment needs. In addition to Contractor, Program services may be provided by other treatment providers.

#### 4. **SERVICES.** Contractor will comply with Program requirements, including the grant proposal and the Notice of Grant Award, incorporated herein by reference, and shall provide services as described in the VETS treatment guidelines, accepted by the Therapeutic Justice Policy Council, as applicable. Contractor's services include:

- A. **Screening.** Contractor will screen all clients with the Addiction Severity Index (ASI) and a Mental Status Exam. Results of the screening shall be used to determine referrals to appropriate treatment providers.
- B. **Referral.** Contractor shall assign staff to screen and refer clients to appropriate treatment programs. Clients with co-occurring disorders beyond Contractor's scope of practice will be referred to providers who can accommodate the client's needs including the Veterans Administration (VA). Determination of the appropriate treatment program will be made by the VETS team which shall be comprised of a representative from the District Attorney's office, Court, Probation Department, client's attorney, ADMHS, and the Veterans Justice Outreach Specialist from the VA.
- C. **Assessment.** Assessment is designed to evaluate the current status of a client's mental, emotional or behavioral health, including substance use issues. Assessment includes, but is not limited to, one or more of the following: mental status determination, analysis of the client's clinical history; analysis of relevant cultural issues and history; diagnosis; and use of testing procedures. Contractor shall conduct assessments for each client deemed appropriate for Contractor's treatment program. Contractor's assessment of clients will include the SAMHSA Government Performance Reporting Assessment (GPRA), the Addiction Severity Index (ASI), a Mental Status Exam, and other assessments as required by the approved SAMHSA Grant Application.
- D. **Outpatient Drug Free (ODF)** is treatment/recovery or rehabilitation services provided where the client does not reside in a treatment facility. Clients receive drug abuse or alcoholism treatment services with or without medication, including counseling and/or supportive services. ODF is also known as nonresidential services [Federal Definition].

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1. **ODF – Group** [Service Code 33] Group counseling means face-to-face contacts in which one or more counselors treat four (4) or more clients, up to a total of ten (10) clients, at the same time, focusing on the needs of the individuals served, in a 90 minute session.
2. **ODF – Individual** [Service Code 34] Individual counseling is face-to-face contact between a client and a therapist or counselor in a 50 minute session. Individual counseling is limited to intake, evaluation, assessment and diagnosis, treatment and discharge planning, collateral services, and crisis intervention, subject to the limitations described in Title 22 CCR Section 51341.1.
- E. Contractor shall use the Matrix Model, Community Reinforcement Approach (CRA), and Seeking Safety for all clients in accordance with SAMHSA grant requirements and specifications.
- F. Contractor shall provide referrals to vocational, literacy, education, and family counseling as applicable.
- G. Contractor shall refer VETS participants to the Veteran Mentor Program as applicable or as requested.
- H. Contractor shall provide random drug testing as described in the ADMHS Drug Testing Policy and Procedures, incorporated herein by reference, and VETS treatment guidelines.
- I. Contractor shall attend the VETS Project Oversight Committee once per month.
- J. Contractor shall attend VETS meetings in Santa Maria Superior Court.
- K. Contractor shall attend Substance Abuse Crime Prevention Act/ Substance Abuse Treatment Court (SACPA/SATC) Core Committee and Policy Council meetings and work with County ADP to develop recommendations, guidelines, and procedures for adult treatment services.
5. **STAFFING.** Contractor shall make available 0.2 full time equivalent (FTE) staff who shall meet the requirements of AOD Counselor(s) as described in California Code of Regulations, Title 9, Division 4, Chapter 8 to provide services as described in Section 4.
6. **CLIENTS/PROGRAM CAPACITY.** Contractor shall provide services to five VETS clients per year, identified as having co-occurring substance abuse and mental health issues and referred by the VETS Court Team.
7. **LENGTH OF TREATMENT.** Clients shall receive Program services for a minimum of 12 months.
8. **REFERRALS.**
  - A. Contractor shall receive identified and eligible referrals from the VETS Court Team. Referrals shall be accompanied by written documentation.
  - B. Contractor shall contact the referral source within 72 hours with a verification of enrollment.
9. **ADMISSION PROCESS.**
  - A. Contractor shall admit clients referred by sources described in Section 8 and only those clients whose substance use issues and treatment needs are within the scope of the Contractor's practice.

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1. Admission criteria have been established by the VETS Guidelines; determination of client's eligibility for enrollment in the Program shall be made by the VETS Court Team.
2. Contractor shall interview and screen client to confirm client's appropriateness for the Program.

B. **Admission Packet.** At Contractor's intake meeting with client, Contractor shall complete an admission packet with the following information:

1. Consent to Treatment form, Program rules and guidelines, signed by client;
2. Release of information form, signed by client;
3. Financial assessment and contract for fees.
4. Personal/ demographic information of client, as described in State of California Standards for Drug Treatment Programs, including:
  - a. Social, economic and family background;
  - b. Education;
  - c. Vocational achievements;
  - d. Criminal history, legal status;
  - e. Medical history;
  - f. Drug history;
  - g. Previous treatment.
5. Emergency contact information for client.

C. Contractor shall notify referral source if client is not accepted into the Program, based on Section 10, within one business day of receiving the initial referral.

D. Contractor shall complete and send a Verification of Enrollment form to the referral source upon acceptance of client into Program, no later than 72 hours after admission.

E. Should space not be available in the Program, Contractor shall place client on a waiting list, and refer client to interim services.

10. **EXCLUSION CRITERIA.** In addition to exclusionary criteria specified in the VETS Guidelines, the following may be cause for client exclusion from the program on a case-by-case basis:

- A. Client threat of or actual violence toward staff or other clients;
- B. Rude or disruptive behavior that cannot be redirected.

#### 11. **DOCUMENTATION REQUIREMENTS.**

A. Contractor shall enter all California Outcomes Measurement System (CalOMS) treatment data and all other client data required by County into the County's MIS system no later than seven (7)

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days after client entry into Program. Contractor shall complete an annual update of the CalOMS treatment data on the anniversary of client's admission to the Program (for clients in the same treatment service for one year or more), and when the client is discharged from the treatment service.

B. No later than seven (7) days after client entry into Program, Contractor shall complete the GPRA;

C. No later than 30 days after client entry into Program, Contractor shall complete:

1. Addiction Severity Index (ASI). Contractor shall administer and score ASI. Results of the ASI shall be utilized for treatment and discharge planning. Contractor shall report the results of the ASI and recommendations to the VETS Court Team;
2. Mental Status Exam;
3. Treatment Plan. The Treatment Plan must include a statement of the problems to be addressed, the goals to be achieved for each problem, the action steps to be taken, and the target dates that these goals are to be achieved. The Treatment Plan shall describe the services to be provided (type and frequency of counseling), the diagnosis (DSM V), and the assignment of a primary counselor. The Treatment Plan shall be consistent with the results of the client's ASI. The Treatment Plan is considered complete and effective on the date of the counselor's signature. Contractor shall periodically review and update the Treatment Plan every ninety (90) days.

D. Follow up Assessments:

1. Per SAMHSA Grant requirements, Contractor shall administer a second ASI six (6) months after the initial ASI.
2. Per SAMHSA Grant requirements, Contractor shall administer a follow up GPRA assessment with each client six (6) months after entry into the Program, at discharge and six (6) months after discharge.

12. **DISCHARGES.** Contractor shall develop a Discharge Plan for clients prior to discharge, in coordination with the referral source and client, as detailed in the California Standards for Drug Treatment Programs. The Discharge Plan shall include:

- A. Recommendations for post-discharge;
- B. Linkages to other services, if appropriate;
- C. Reason for discharge;
- D. Clinical discharge summary.
- E. Contractor shall give client one copy of the Discharge Plan, and place one copy in the client's file.

**VII. Delete Section II, Maximum Contract Amount, of Exhibit B, Financial Provisions, and replace with the following:**

#### **II. MAXIMUM CONTRACT AMOUNT.**

The Maximum Contract Amount shall not exceed \$**1225959**, and shall consist of County, State, and/or Federal funds as shown in Exhibit B-1. Notwithstanding any other provision of this



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Agreement, in no event shall County pay Contractor more than this Maximum Contract Amount for Contractor's performance hereunder without a properly executed amendment.

### VIII. Delete Exhibit B-1, Schedule of Rates and Contract Maximum, and replace with the following:

#### EXHIBIT B-1 ALCOHOL, DRUG AND MENTAL HEALTH SERVICES SCHEDULE OF RATES AND CONTRACT MAXIMUM

CONTRACTOR NAME: Good Samaritan Shelter, Inc.

FISCAL YEAR: 2013-2014

DESCRIPTION/MODE/SERVICE FUNCTION:	PROGRAM														TOTAL
	Unit	Residential Detox (Santa Maria)	Residential Detox (Lompoc)	Recovery Point (Santa Maria)	Recovery Point - ROSC (Santa Maria)	Project PREMIE (Santa Maria)	Turning Point PN Outpatient (Lompoc)	Transitional Living Centers (Santa Maria)	Transitional Living Centers (Lompoc)	Alcohol and Drug Free Housing (Santa Maria)	CAM (Lompoc and Santa Maria)	VETS Treatment Services (Santa Maria)	CARES North Dual Diagnosis Specialist		
NUMBER OF UNITS PROJECTED (based on history):															
Perinatal 30 - DCR	day	-	-	-	-	2,229	573	-	-	-	-	-	-	2,802	
Perinatal 33 - ODF Group	90 min session	-	-	-	-	71	625	-	-	-	-	-	-	696	
Perinatal 34 - ODF Individual	50 min session	-	-	-	-	2	34	-	-	-	-	-	-	36	
33 - ODF Group	90 min session	-	-	3,122	-	3,116	2,580	-	-	-	-	-	-	8,818	
34 - ODF Individual	50 min session	-	-	249	-	132	149	-	-	-	-	-	-	530	
50 - Residential Detox	cost reimbursed	\$ 165,430	\$ 107,300	-	-	-	-	-	-	-	-	-	-	272,730	
50-Residential Detox - PN and CalWORKs	bed day		296											296	
56-TLC PN	bed day				-	-	-	2,716	2,941		-		-	5,657	
SAMHSA Grant Services	cost reimbursed	\$ 7,350	-	-	-	-	-	\$ 10,265	-	\$ 6,844	\$ 68,830	\$ 8,580		\$101,869	
CARES Dual Diagnosis Specialist	cost reimbursed	-	-	-	-	-	-	-	-	-	-		\$ 121,000	\$121,000	
18-Recovery-Oriented Systems of Care	cost reimbursed	-	-	-	\$14,700	-	-	-	-	-	-	-	-	\$14,700	
COST PER UNIT/PROVISIONAL RATE:															
Perinatal 30 - DCR								\$78.23							
Perinatal 33 - ODF Group								\$61.33							
Perinatal 34-ODF Individual								\$101.99							
33-ODF Group Except Perinatal								\$30.28							
34-ODF Individual Except Perinatal								\$71.25							
50-Residential Detox								As Budgeted							
50-Residential Detox - PN and CalWORKs								\$99.15							
56 - TLC PN								\$37.40							
SAMHSA Grant Treatment Services								As Budgeted							
CARES Dual Diagnosis Specialist								As Budgeted							
18-Recovery-Oriented Systems of Care								As Budgeted							
GROSS COST:		\$ 249,533	\$ 205,671	\$ 310,145	\$ 14,700	\$ 464,451	\$ 446,733	\$ 272,604	\$ 272,500	\$ 527,528	\$ 73,695	\$ 9,798	\$ 132,191	\$2,979,549	
LESS REVENUES COLLECTED BY CONTRACTOR: (as depicted in Contractor's Budget Packet)															
CLIENT FEES		\$ 32,000	\$ 24,000	\$ 13,580				\$ 24,000	\$ 22,890	\$ -				\$116,470	
SAMHSA FRESH START GRANT						\$ 119,210	\$ 119,210	\$ 119,210	\$ 119,210	\$ -				\$476,840	
CONTRACTOR RESERVES		\$ -	\$ 24,768			\$ 30,241	\$ 54,943	\$ 2,212		\$ 90,361	\$ 4,865	\$ 1,218	\$ 11,191	\$219,799	
OTHER GOVERNMENT		\$ 52,103	\$ 27,603	\$ 193,455		\$ 74,000	\$ 117,000	\$ 25,597	\$ 20,400	\$ 430,323				\$940,481	
TOTAL CONTRACTOR REVENUES		\$ 84,103	\$ 76,371	\$ 207,035	\$ -	\$ 223,451	\$ 291,153	\$ 171,019	\$ 162,500	\$ 520,684	\$ 4,865	\$ 1,218	\$ 11,191	\$1,753,590	
MAXIMUM (NET) CONTRACT AMOUNT:		\$ 165,430	\$ 129,300	\$ 103,110	\$ 14,700	\$ 241,000	\$ 155,580	\$ 101,585	\$ 110,000	\$ 6,844	\$ 68,830	\$ 8,580	\$ 121,000	\$ 1,225,959	
DMC Administrative Fee (15%)*				\$ 9,176		\$ 41,647	\$ 19,765							\$ 70,588	
DMC Gross Claim Maximum				\$ 61,176		\$ 277,647	\$ 131,765							\$ 470,588	
SOURCES OF FUNDING FOR MAXIMUM CONTRACT AMOUNT**															
Drug Medi-Cal				\$ 52,000		\$ 236,000	\$ 112,000							\$ 400,000	
Realignment/SAPT - Discretionary		\$ 158,080	\$ 107,300	\$ 51,110	\$ 14,700		\$ 4,000							\$ 335,190	
Realignment/SAPT - Perinatal			\$ 20,000			\$ 5,000	\$ 39,580	\$ 59,320	\$ 100,000					\$ 223,900	
SAMHSA Federal Grant - CAM											\$ 68,830			\$ 68,830	
SAMHSA Federal Grant - VETS (10/1/13 - 6/30/14)		\$ 7,350						\$ 10,265		\$ 6,844		\$ 8,580		\$ 33,039	
CalWORKS			\$ 2,000					\$ 32,000	\$ 10,000					\$ 44,000	
Other County Funds													\$ 121,000	\$ 121,000	
TOTAL (SOURCES OF FUNDING)		\$ 165,430	\$ 129,300	\$ 103,110	\$ 14,700	\$ 241,000	\$ 155,580	\$ 101,585	\$ 110,000	\$ 6,844	\$ 68,830	\$ 8,580	\$ 121,000	\$ 1,225,959	

CONTRACTOR SIGNATURE: \_\_\_\_\_

STAFF ANALYST SIGNATURE: \_\_\_\_\_

FISCAL SERVICES SIGNATURE: \_\_\_\_\_

\*The 15% Administrative Fee is deducted from the Drug Medi-Cal Gross Claim Maximum. Maximum (Net) Contract Amount is Less Administrative Fee of 15% (Drug Medi-Cal Only).

\*\* Funding sources are estimated at the time of contract execution and may be reallocated at ADMHS' discretion based on available funding sources.

### IX. Delete Exhibit B-2, Contractor Budget, and replace with the following:

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## Santa Barbara County Alcohol, Drug and Mental Health Services Contract Budget Packet Entity Budget By Program

AGENCY NAME: Good Samaritan Shelter

COUNTY FISCAL YEAR: 2013-14

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COLUMN #	1	2	3	4	5	6	7	8	9	10	11	12	13
	I. REVENUE SOURCES:	TOTAL AGENCY/ ORGANIZATION BUDGET	COUNTY ADMHS PROGRAMS TOTALS	CARES	LOMPOC DTX	TURNING POINT	LOMPOC TLC	RECOVERY POINT	SANTA MARIA DTX	Emergency Shelter Santa Maria	PROJECT PREMIE	SM-TLC	CAM GRANT
1	Contributions	\$ 125,000	\$ 17,500							\$ 17,500			
2	Foundations/Trusts	\$ 200,000	\$ 51,500							\$ 51,500			
3	Special Events		\$ -										
4	Legacies/Bequests		\$ -										
5	Associated Organizations		\$ -										
6	Membership Dues		\$ -										
7	Sales of Materials		\$ -										
8	Veterans Treatment Grant-ADMHS	\$ 33,039	\$ 33,039					\$ 8,580	\$ 7,350	\$ 6,844		\$ 10,265	
9	Reserves	\$ 104,603	\$ 150,799	\$ 11,191	\$ 24,768	\$ 54,943		\$ 1,218		\$ 21,361	\$ 30,241	\$ 2,212	\$ 4,865
10	ADMHS Funding	\$ 1,233,920	\$ 1,233,920	\$ 121,000	\$ 129,300	\$ 155,580	\$ 110,000	\$ 117,810	\$ 158,080	\$ 41,000	\$ 241,000	\$ 91,320	\$ 68,830
11	Other Government Funding	\$ 285,393	\$ 115,000		\$ 5,000	\$ 15,000	\$ 15,000		\$ 5,000	\$ 45,000	\$ 15,000	\$ 15,000	
12	CWS	\$ 280,000	\$ 280,000		\$ 4,500	\$ 102,000		\$ 110,000	\$ 4,500		\$ 59,000		
13	HUMAN SERVICES/HCD	\$ 500,012	\$ 201,750		\$ 4,415				\$ 4,415	\$ 182,323		\$ 10,597	
14	FRESH START GRANT	\$ 524,000	\$ 476,840			\$ 119,210	\$ 119,210				\$ 119,210	\$ 119,210	
15	CDBG	\$ 51,900	\$ 21,900				\$ 5,400		\$ 4,500	\$ 12,000			
16	PROBATION	\$ 161,320	\$ 110,831		\$ 13,688			\$ 83,455	\$ 13,688				
17	VETERANS Administration	\$ 170,000	\$ 170,000						\$ 20,000	\$ 150,000			
18	Total Other Revenue (Sum of lines 1 through 17)	\$ 3,669,187	\$ 2,863,079	\$ 132,191	\$ 181,671	\$ 446,733	\$ 249,610	\$ 321,063	\$ 217,533	\$ 527,528	\$ 464,451	\$ 248,604	\$ 73,695
I.B Client and Third Party Revenues:													
19	Medicare		-										
20	Client Fees	\$ 295,000	116,470		\$ 24,000		\$ 22,890	\$ 13,580	\$ 32,000			\$ 24,000	
21	Insurance		-										
22	SSI		-										
23	Other (specify)		-										
24	Total Client and Third Party Revenues (Sum of lines 19 through 23)	295,000	116,470	-	24,000	-	22,890	13,580	32,000	-	-	24,000	-
25	GROSS PROGRAM REVENUE BUDGET (Sum of lines 18 + 24)	3,964,187	2,979,549	132,191	205,671	446,733	272,500	334,643	249,533	527,528	464,451	272,604	73,695

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	III. DIRECT COSTS	TOTAL AGENCY/ ORGANIZATION BUDGET	COUNTY ADMHS PROGRAMS TOTALS	CARES	LOMPOC DTX	TURNING POINT	LOMPOC TLC	RECOVERY POINT	SANTA MARIA DTX	Emergency Shelter Santa Maria	PROJECT PREMIE	SM-TLC	CAM GRANT
	III.A. Salaries and Benefits Object Level												
26	Salaries (Complete Staffing Schedule)	1,525,581	\$ 1,320,384	\$ 89,544	\$ 109,720	\$ 196,560	\$ 56,160	\$ 189,592	\$ 130,520	\$ 237,120	\$ 195,520	\$ 65,728	\$ 49,920
27	Employee Benefits	\$ 190,698	\$ 165,048	\$ 11,193	\$ 13,715	\$ 24,570	\$ 7,020	\$ 23,699	\$ 16,315	\$ 29,640	\$ 24,440	\$ 8,216	\$ 6,240
28	Consultants		\$ -										
29	Payroll Taxes	\$ 190,698	\$ 165,048	\$ 11,193	\$ 13,715	\$ 24,570	\$ 7,020	\$ 23,699	\$ 16,315	\$ 29,640	\$ 24,440	\$ 8,216	\$ 6,240
30	Salaries and Benefits Subtotal	\$ 1,906,976	\$ 1,650,480	\$ 111,930	\$ 137,150	\$ 245,700	\$ 70,200	\$ 236,990	\$ 163,150	\$ 296,400	\$ 244,400	\$ 82,160	\$ 62,400
	III.B Services and Supplies Object Level												
31	Professional Fees	32,000	\$ 7,500			\$ 2,000			\$ 1,000	\$ 500	\$ 2,000	\$ 2,000	
32	Supplies	190,990	\$ 138,390		\$ 8,000	\$ 21,000	\$ 8,000	\$ 26,000	\$ 15,390	\$ 19,000	\$ 27,000	\$ 14,000	
33	Telephone	39,600	\$ 22,100		\$ 1,250	\$ 2,500	\$ 2,500	\$ 1,250	\$ 2,000	\$ 7,600	\$ 2,500	\$ 2,500	
34	Postage & Shipping		\$ -										
35	Occupancy (Facility Lease/Rent/Costs)	377,400	\$ 154,000		\$ 6,000	\$ 12,000	\$ 42,000		\$ 7,000	\$ 45,000	\$ 9,000	\$ 33,000	
36	Rental/Maintenance Equipment		\$ -										
37	Printing/Publications		\$ -										
38	Transportation	119,027	\$ 83,432		\$ 5,998	\$ 10,062	\$ 7,534	\$ 5,406	\$ 7,063	\$ 23,274	\$ 16,765	\$ 7,330	
39	Conferences, Meetings, Etc	32,000	\$ 20,600		\$ 2,000	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 3,600	\$ 2,500	
40	Insurance	77,200	\$ 43,000		\$ 3,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 3,000	\$ 12,000	\$ 5,000	\$ 5,000	
41	Utilities	125,000	\$ 65,900		\$ 3,750	\$ 8,000	\$ 8,000	\$ 3,750	\$ 6,000	\$ 20,400	\$ 8,000	\$ 8,000	
42	Contracted Services	324,332	\$ 260,000			\$ 65,000	\$ 65,000				\$ 65,000	\$ 65,000	
43			\$ -										
44	Repairs and Maintenance	134,100	\$ 79,500		\$ 7,000	\$ 4,500	\$ 20,000	\$ 3,000	\$ 5,000	\$ 20,000	\$ 10,000	\$ 10,000	
45	Services and Supplies Subtotal	\$ 1,451,649	\$ 874,422	\$ -	\$ 36,998	\$ 132,562	\$ 160,534	\$ 46,906	\$ 48,953	\$ 150,274	\$ 148,865	\$ 149,330	\$ -
46	III.C. Client Expense Object Level Total		\$ -										
47	SUBTOTAL DIRECT COSTS	\$ 3,358,625	\$ 2,524,902	\$ 111,930	\$ 174,148	\$ 378,262	\$ 230,734	\$ 283,896	\$ 212,103	\$ 446,674	\$ 393,265	\$ 231,490	\$ 62,400
	IV. INDIRECT COSTS												
48	Administrative Indirect Costs (limited to 15%)	\$ 605,562	\$ 454,647	\$ 20,261	\$ 31,523	\$ 68,471	\$ 41,766	\$ 50,747	\$ 37,430	\$ 80,854	\$ 71,186	\$ 41,114	\$ 11,295
49	GROSS DIRECT AND INDIRECT COSTS (Sum of lines 47+48)	\$ 3,964,187	\$ 2,979,549	\$ 132,191	\$ 205,671	\$ 446,733	\$ 272,500	\$ 334,643	\$ 249,533	\$ 527,528	\$ 464,451	\$ 272,604	\$ 73,695

**X. Add the following to Exhibit E, Program Goals, Outcomes and Measures:**

### THIRD AMENDMENT 2013-2014

<b>Veterans Entering Treatment Services (VETS) Outcome Measures</b>	
<b>Program Goal</b>	<b>Outcome and Measure</b>
❖ Reduce the harmful effects of substance abuse among justice involved veterans	<ul style="list-style-type: none"> <li>✓ Participants will show a reduction in substance abuse domains as measured by changes in the ASI from intake to six (6) months after program entry</li> <li>✓ Participants will show a reduction in arrests and jail days in the 12 months after program intake compared to 12 months prior to program intake</li> <li>✓ Percentages of participants who complete VETS will increase over time</li> </ul>
<ul style="list-style-type: none"> <li>❖ Help justice involved veterans reduce psychiatric symptoms including depression, PTSD and other trauma-related symptoms</li> <li>❖ Increase veterans' awareness of cognitive functioning problems related to traumatic brain injury and receive referrals for treatment</li> </ul>	<ul style="list-style-type: none"> <li>✓ Participants will show a reduction in depression as measured by the PHQ-9</li> <li>✓ Participants will show a reduction in PTSD symptoms as measured by the PTSD Checklist (PCL)</li> <li>✓ Participants will show a reduction in psychiatric distress across domains as measured by the ASI</li> </ul>

**THIRD AMENDMENT 2013-2014**

**SIGNATURE PAGE**

Amendment to Agreement for Services of Independent Contractor between the County of Santa Barbara and Good Samaritan Shelter, Inc..

**IN WITNESS WHEREOF**, the parties have executed this Agreement to be effective on the date executed by County.

**ATTEST:**

CHANDRA L. WALLAR  
CLERK OF THE BOARD

By: \_\_\_\_\_  
Deputy

Date: \_\_\_\_\_

**RECOMMENDED FOR APPROVAL:**

ALCOHOL, DRUG, AND MENTAL HEALTH  
SERVICES  
TAKASHI WADA, MD, MPH  
INTERIM DIRECTOR

By \_\_\_\_\_  
Director

**APPROVED AS TO FORM:**

DENNIS A. MARSHALL  
COUNTY COUNSEL

By \_\_\_\_\_  
Deputy County Counsel

**COUNTY OF SANTA BARBARA**

By: \_\_\_\_\_  
SALUD CARBAJAL, CHAIR  
BOARD OF SUPERVISORS

Date: \_\_\_\_\_

**CONTRACTOR:**

By: \_\_\_\_\_  
Tax Id No 77-013375

**APPROVED AS TO ACCOUNTING FORM:**

ROBERT W. GEIS, CPA  
AUDITOR-CONTROLLER

By \_\_\_\_\_  
Deputy

**APPROVED AS TO FORM:**

RAY AROMATORIO  
RISK MANAGER

By: \_\_\_\_\_

# THIRD AMENDMENT 2013-2014

## CONTRACT SUMMARY

**BC 14-029**

Complete data below, print, obtain signature of authorized departmental representative, and submit this form (and attachments) to the Clerk of the Board (>\$100,000) or to Purchasing (<\$100,000). *See also: Auditor-Controller Intranet Policies->Contracts, Form is not applicable to revenue contracts.*

D1. Fiscal Year ..... 13-14  
D2. Department Name ..... Alcohol, Drug, & Mental Health Services  
D3. Contact Person..... Danielle Spahn  
D4. Telephone ..... (805) 681-5229

K1. Contract Type (check one): ☒ Personal Service ☐ Capital  
K2. Brief Summary of Contract Description/Purpose ..... Alcohol and Drug Treatment Services  
K3. Department Project Number ..... N/A  
K4. Original Contract Amount ..... \$ 1192920  
K5. Contract Begin Date ..... 7/1/2013  
K6. Original Contract End Date..... 6/30/2014  
K7. Amendment? (Yes or No)..... Yes  
K8. - Total Number of Amendments ..... 1  
K9. - This Amendment Amount..... 33039  
K10. - Total Previous Amendment Amounts ..... N/A  
K11. - Revised Total Contract Amount ..... 1225959

B1. Is this a Board Contract? (Yes/No)..... True  
B2. Number of Workers Displaced (if any)..... N/A  
B3. Number of Competitive Bids (if any)..... N/A  
B4. Lowest Bid Amount (if bid)..... N/A  
B5. If Board waived bids, show Agenda Date ..... N/A  
and Agenda Item Number .....  
B6. Boilerplate Contract Text Changed? (If Yes, cite Paragraph)..... No

F1. Fund Number ..... 0049  
F2. Department Number ..... 043  
F3. Line Item Account Number ..... 7461  
F4. Project Number (if applicable) ..... N/A  
F5. Program Number (if applicable)..... Multi  
F6. Org Unit Number (if applicable) ..... N/A  
F7. Payment Terms ..... Net 30

V1. Auditor-Controller Vendor Number ..... A=324348  
V2. Payee/Contractor Name..... Good Samaritan Shelter, Inc.  
V3. Mailing Address..... PO Box 5908.  
V4. City, State (two-letter) Zip (include +4 if known) ..... Santa Maria, CA 93457  
V5. Telephone Number..... 8053468185  
V6. Contractor's Federal Tax ID Number ..... 77-013375  
V7. Vendor Contact Person ..... Sylvia Barnard Executive Director  
V8. Workers Comp Insurance Expiration Date ..... 6/15/2014  
V9. Liability Insurance Expiration Date[s] ..... 9/18/2013  
V10. Professional License Number..... Recovery Point Detox - 420010BN  
V11. Verified by (name of county staff)..... Lindsay Walter  
V12. Company Type (Check one): Individual ☐ Sole Proprietorship ☐ Partnership ☒ Corporation

**I certify** information complete and accurate; designated funds available; required concurrences evidenced on signature page.

Date: \_\_\_\_\_ Authorized Signature: \_\_\_\_\_