

SANTA BARBARA NEWS PRESS
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**Superior Court of
the State of California
In and for The County of Santa Barbara**

**Legal 47417
Ad# 3512085**

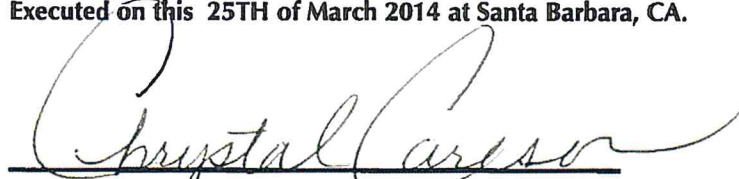
In the Matter of: **NOTICE OF PUBLIC HEARING**
Issuance of Multifamily Housing Revenue Bonds
For Heritage II Apartments

The undersigned, being the principal clerk of the printer of the Santa Barbara News Press, a newspaper of general circulation, printed and published daily in the City of Santa Barbara, County of Santa Barbara, California and which newspaper has been adjudged a newspaper of general circulation by the Superior Court in the County of Santa Barbara, State of California, Adjudication Number 47171; and that affiant is the principal clerk of said Santa Barbara News Press. That the printed notice hereto annexed was published in the SANTA BARBARA NEWS-PRESS, in the issues of the following named dates

March 25, 2014

all in the year 2014 I hereby certify (or declare)
under penalty of perjury that that foregoing is true and correct.

Executed on this 25TH of March 2014 at Santa Barbara, CA.



SIGNATURE Chrystal Carlson

<p>NOTICE OF PUBLIC HEARING REGARDING ISSUANCE OF MULTIFAMILY HOUSING REVENUE BONDS FOR HERITAGE II APARTMENTS</p> <p>NOTICE IS HEREBY GIVEN that, at 9:00 a.m., or as soon thereafter as the matter can be heard, on Tuesday, April 15, 2014, at the County Administration Building Board Hearing Room, 4th Floor, 105 East Anapamu Street, Santa Barbara, California, the Board of Supervisors of the County of Santa Barbara (the "County") will conduct a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, at which it will hear and consider information concerning a proposed plan of financing providing for the issuance by the California Statewide Communities Development Authority of multifamily housing revenue bonds in one or more series issued from time to time, including bonds issued to refund such revenue bonds in one or more series from time to time, and at no time to exceed \$8,000,000 in outstanding aggregate principal amount, to finance the acquisition, construction and development of a 80-unit senior multifamily rental housing project located at Burton Mesa Boulevard (APN, 097-371-69), which is adjacent to 300 Burton Mesa Boulevard, Lompoc, California. The facilities are to be owned by Heritage II, LP (the "Borrower") or related entities, operated by Investment Concepts, Inc., and are generally known as Heritage II Apartments (the "Project").</p> <p>Those wishing to comment on the proposed financing and the nature and location of the Project may either appear in person at the public hearing or submit written comments, which must be received by the County prior to the hearing. Written comments should be sent to County of Santa Barbara, 105 East Anapamu Street, Room 407, Santa Barbara, California 93101, Attention: Clerk of the Board of Supervisors.</p> <p style="text-align:right">CLERK OF THE BOARD OF SUPERVISORS COUNTY OF SANTA BARBARA</p> <p style="text-align:right">Dated: March 25, 2014 MARCH 25, 2014 - 4717</p>
