

**FIFTH AMENDMENT TO AGREEMENT FOR SERVICES OF INDEPENDENT CONTRACTOR FOR  
ALCOHOL AND DRUG TREATMENT SERVICES**

**Santa Barbara County**  
Department of Social Services

***Fifth Amendment***

This is a *Fifth Amendment* (*Fifth Amendment to the Agreement*) to the Agreement for Services of Independent Contractor, by and between the **County of Santa Barbara** (COUNTY) and **Council on Alcoholism and Drug Abuse (CADA)** (CONTRACTOR).

**WHEREAS**, on June 10, 2021, COUNTY approved the Agreement for Services of Independent Contractor, number BC# 21-099, (Agreement) with CONTRACTOR for the provision of Alcohol and Drug Treatment services;

**WHEREAS**, the initial term of the Agreement commenced on July 1, 2021, and expired on June 30, 2022;

**WHEREAS**, on June 14, 2022, the COUNTY approved the First Amendment to the Agreement with CONTRACTOR to extend the initial term of the Agreement for one additional year from July 1, 2022 through June 30, 2023 (First Extension Period);

**WHEREAS**, on June 16, 2023, the COUNTY approved the Second Amendment to the Agreement with CONTRACTOR to extend the initial term of the Agreement for one additional year from July 1, 2023 through June 30, 2024 (Second Extension Period);

**WHEREAS**, on June 11, 2024, the COUNTY approved the Third Amendment to the Agreement with CONTRACTOR to extend the initial term of the Agreement for one additional year from July 1, 2024 through June 30, 2025 (Third Extension Period);

**WHEREAS**, on June 24, 2025, the COUNTY approved the Fourth Amendment to the Agreement with CONTRACTOR to extend the initial term of the Agreement for one additional year from July 1, 2025 through June 30, 2026 (Fourth Extension Period); and

**WHEREAS**, the parties now desire to amend the Agreement to extend the term for one additional year commencing on July 1, 2026, through June 30, 2027 (Fifth Extension Period).

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, COUNTY and CONTRACTOR agree as follows.

**The Agreement is amended as follows:**

1. Section 4, **TERM**, of the Agreement is amended by adding the following language:

*For the Fifth Extension Period*, CONTRACTOR shall commence performance on **July 1, 2026** and end performance upon completion, but no later than **June 30, 2027** unless otherwise directed by COUNTY or unless earlier terminated. A renewal determination will be contingent upon CONTRACTOR's satisfactory achievement of agreed upon performance measures.

2. Section 5, **COMPENSATION OF CONTRACTOR**, of the Agreement is amended to state in its entirety:

In full consideration for CONTRACTOR's services, CONTRACTOR shall be paid for performance under this Agreement in accordance with the terms of EXHIBIT B, including **EXHIBIT B-1**, for the period of July 1, 2021

through June 30, 2022, **EXHIBIT B-2** for the period of July 1, 2022 through June 30, 2023, **EXHIBIT B-3** for the period of July 1, 2023 through June 30, 2024, **EXHIBIT B-4** for the period of July 1, 2024 through June 30, 2025, **EXHIBIT B-5** for the period of July 1, 2025 through June 30, 2026, and **EXHIBIT B-6** for the period of July 1, 2026 through June 30, 2027, attached hereto and incorporated herein by reference. Billing shall be made by invoice, which shall include the contract number assigned by COUNTY and which is delivered to the address given in Section 2, NOTICES above following completion of the increments identified on EXHIBIT B. Unless otherwise specified on EXHIBIT B, payment shall be net thirty (30) days from presentation of invoice.

3. Section A of EXHIBIT B, **Payment Arrangements**, is amended to state in its entirety:

A. For CONTRACTOR services to be rendered under this Agreement, CONTRACTOR shall be paid a total contract amount, including cost reimbursements, not to exceed **\$28,500** for the period of July 1, 2021 through June 30, 2022, not-to-exceed **\$28,500** for the period of July 1, 2022 through June 30, 2023, not-to-exceed **\$31,000** for the period of July 1, 2023 through June 30, 2024, not-to-exceed **\$31,000** for the period of July 1, 2024 through June 30, 2025, not-to-exceed **\$15,000** for the period of July 1, 2025 through June 30, 2026, and not-to-exceed **\$13,000** for the period of July 1, 2026 through June 30, 2027.

4. Section B of EXHIBIT B, **Payment Arrangements**, is amended to state in its entirety:

B. Payment for services and /or reimbursement of costs shall be made upon CONTRACTOR's satisfactory performance, based upon the scope and methodology contained in **EXHIBIT A** as determined by COUNTY. Payment for services and/or reimbursement of costs shall be based upon the costs, expenses, overhead charges and hourly rates for personnel, as defined in **EXHIBIT B-1** (Schedule of Fees) for the period of July 1, 2021 through June 30, 2022, **EXHIBIT B-2** (Schedule of Fees) for the period of July 1, 2022 through June 30, 2023, **EXHIBIT B-3** (Schedule of Fees) for the period of July 1, 2023 through June 30, 2024, **EXHIBIT B-4** (Schedule of Fees) for the period of July 1, 2024 through June 30, 2025, **EXHIBIT B-5** (Schedule of Fees) for the period of July 1, 2025 through June 30, 2026, and **EXHIBIT B-6** (Schedule of Fees) for the period of July 1, 2026 through June 30, 2027, as applicable. Invoices submitted for payment that are based upon **EXHIBIT B-1, B-2, B-3, B-4, B-5 or B-6** must contain sufficient detail to enable an audit of the charges and provide supporting documentation if so specified in **EXHIBIT A**.

5. Section C of EXHIBIT B, **Payment Arrangements**, is amended to state in its entirety:

C. Monthly, CONTRACTOR shall submit to the COUNTY DESIGNATED REPRESENTATIVE an invoice or certified claim on the County Treasury for the service performed over the period specified. These invoices or certified claims must cite the assigned Board Contract Number. COUNTY DESIGNATED REPRESENTATIVE shall evaluate the quality of the service performed and if found to be satisfactory and within the cost basis of **EXHIBIT B-1** for the period of July 1, 2021 through June 30, 2022, **EXHIBIT B-2** for the period of July 1, 2022 through June 30, 2023, **EXHIBIT B-3** for the period of July 1, 2023 through June 30, 2024, **EXHIBIT B-4** for the period of July 1, 2024 through June 30, 2025, **EXHIBIT B-5** for the period of July 1, 2025 through June 30, 2026, and **EXHIBIT B-6** for the period of July 1, 2026 through June 30, 2027, as applicable and shall initiate payment processing. COUNTY shall pay invoices or claims for satisfactory work within 30 days of receipt of correct and complete invoices or claims from CONTRACTOR.

6. Add **EXHIBIT B-6**, Schedule of Fees, for FY 2026/2027 as attached.

7. EXHIBIT C is amended as attached.

In all other respects, the Agreement remains unchanged and shall remain in full effect.

**EXHIBIT B-6**

**SCHEDULE OF FEES**

**NAME OF APPLICANT AGENCY: COUNCIL ON ALCOHOLISM AND DRUG ABUSE**

**BUDGET PERIOD: JULY 1, 2026 – JUNE 30, 2027**

**FEE FOR SERVICE CALCULATION**

<b>SERVICE TO BE PROVIDED</b>	<b>RATE PER UNIT OF SERVICE</b>	<b>PROJECTED NUMBER OF UNITS OF SERVICE</b>	<b>TOTAL PROJECTED AMOUNT</b>
Group Counseling (90 minutes)	\$47.04	10	\$470.40
Individual Counseling (50 minutes)	\$182.94	5	\$914.70
Drug Testing Fees	\$48.80	214	\$10,443.20
Case Management Services	\$47.04	6	\$282.24
Assessments	\$182.94	5	\$914.70
<b>MAXIMUM OBLIGATION</b>			\$13,000.00
<b>MAXIMUM MONTHLY PAYMENT</b>			\$1,083.33

**EXHIBIT C**  
**Indemnification and Insurance Requirements**  
**For Professional Services**

INDEMNIFICATION

To the fullest extent permitted by law, CONTRACTOR shall indemnify and hold harmless COUNTY and any and all of its officers, officials, employees, agents, and volunteers from and against any and all losses, liabilities, damages, costs and expenses, including attorney's fees and costs, caused in whole or in part by the negligent or wrongful act, error or omission of CONTRACTOR, its officers, agents, employees or subcontractors (or any entity or individual that CONTRACTOR shall bear the legal liability thereof) in the performance of services under this agreement. CONTRACTOR's duty to defend shall consist of reimbursement of defense costs incurred by COUNTY including reasonable attorney's fees and costs incurred in the defense of such matters to the extent the matters arise from, relate to or are caused by CONTRACTOR's negligent acts, errors or omissions. CONTRACTOR's duty to indemnify and hold harmless COUNTY shall not extend to the COUNTY's sole negligence.

NOTIFICATION OF ACCIDENTS AND SURVIVAL OF INDEMNIFICATION PROVISIONS

CONTRACTOR shall notify COUNTY immediately in the event of any accident or injury arising out of or in connection with this Agreement. The indemnification provisions in this Agreement shall survive any expiration or termination of this Agreement.

INSURANCE

As part of the consideration of this Agreement, CONTRACTOR shall procure and maintain for the duration of this Agreement insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work hereunder and the results of that work by the CONTRACTOR, its agents, representatives, employees or subcontractors.

A. Minimum Scope and Limit of Insurance

Coverage shall be at least as broad as:

1. **Commercial General Liability (CGL):** Insurance Services Office (ISO) Form CG 00 01 covering CGL on an "occurrence" basis, including products and completed operations, property damage, bodily injury, and personal & advertising injury with limits no less than One Million Dollars (\$1,000,000) per occurrence. If a general aggregate limit applies, either the aggregate limit shall apply separately to this project or location (ISO CG 25 03 05 09 or 25 04) or the general aggregate limit shall be twice the required occurrence limit.
2. **Automobile Liability:** ISO Form CA 00 01 covering any auto (Symbol 1), or if CONTRACTOR has no owned autos, hired (Symbol 8) and non-owned autos (Symbol 9), with limits no less than One Million Dollars (\$1,000,000) per accident for bodily injury and property damage.
3. **Workers' Compensation:** insurance as required by the State of California, with Statutory Limits, and Employer's Liability Insurance with limits no less than One Million Dollars (\$1,000,000) per accident for bodily injury or disease. *(Not required if CONTRACTOR provides written verification that it has no employees)*

4. **Professional Liability:** (Errors and Omissions) Insurance appropriate to the CONTRACTOR's profession, with limits no less than Two Million Dollars (\$2,000,000) per occurrence or claim, Two Million Dollars (\$2,000,000) aggregate.

If the CONTRACTOR maintains broader coverage and/or higher limits than the minimums shown above, the COUNTY requires and shall be entitled to the broader coverage and/or the higher limits maintained by the CONTRACTOR. Any available insurance proceeds in excess of the specified minimum limits of insurance and coverage shall be available to the COUNTY.

B. Other Insurance Provisions

The applicable insurance policies are to contain, or be endorsed to contain, the following provisions:

1. **Additional Insured** – COUNTY, its officers, officials, employees, and volunteers are to be covered as additional insureds on the CGL policy with respect to liability arising out of work or operations performed by or on behalf of the CONTRACTOR including materials, parts, or equipment furnished in connection with such work or operations. Coverage can be provided in the form of an endorsement to the CONTRACTOR's insurance (at least as broad as ISO Form CG 20 10 11 85 or if not available, through the addition of both CG 20 10, CG 20 26, CG 20 33, or CG 20 38; and CG 20 37).
2. **Primary Coverage** – For any claims related to this agreement, the CONTRACTOR's insurance coverage shall be primary and non-contributory at least as broad as ISO CG 20 01 12 19 as respects the COUNTY, its officers, officials, employees, volunteers, and agents. Any insurance or self-insurance maintained by the COUNTY, its officers, officials, employees, volunteers, and agents shall be excess of the CONTRACTOR's insurance and shall not contribute with it. This requirement shall also apply to any Excess or Umbrella liability policies.
3. **Notice of Cancellation** – Each insurance policy required above shall provide that coverage shall not be canceled, except with notice to the COUNTY.
4. **Waiver of Subrogation Rights** – CONTRACTOR hereby grants to COUNTY a waiver of any right to subrogation which any insurer of said CONTRACTOR may acquire against the COUNTY by virtue of the payment of any loss under such insurance. CONTRACTOR agrees to obtain any endorsement that may be necessary to affect this waiver of subrogation, but this provision applies regardless of whether or not the COUNTY has received a waiver of subrogation endorsement from the insurer.

**Self-Insured Retention** – Self-insured retentions (SIRs) must be declared to and approved by COUNTY. COUNTY may require CONTRACTOR to purchase coverage with a lower retention or provide proof of ability to pay losses and related investigations, claim administration, and defense expenses within the retention. The policy language shall provide, or be endorsed to provide, that the SIR may be satisfied by either the named insured or COUNTY.

**Claims Made Policies** – If any coverage required is written on a claims-made coverage form:

- I. The Retroactive Date must be shown and must be before the date of the contract or the beginning of contract work.
- II. Insurance must be maintained and evidence of insurance must be provided for at least five (5) years after completion of contract work.
- III. If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a Retroactive Date prior to the contract effective date, the CONTRACTOR must purchase "extended reporting" coverage for a minimum of five (5) years after completion of contract work.

**Umbrella or Excess Policy** - The CONTRACTOR may use Umbrella or Excess Policies to provide the liability limits as required in this agreement. The Umbrella or Excess policies shall be provided on a true “following form” or broader coverage basis, with coverage at least as broad as provided on the underlying CGL insurance.

**Acceptability of Insurers** – Insurance is to be placed with insurers authorized to conduct business in the State of California with a current AM Best’s rating of no less than A: VII, unless otherwise acceptable to the COUNTY.

**Verification of Coverage** – CONTRACTOR shall furnish the COUNTY with original certificates and amendatory endorsements, or copies of the applicable policy language effecting coverage required by this clause. All documents are to be received and approved by the COUNTY before work commences. However, failure to obtain the required documents prior to the work beginning shall not waive the CONTRACTOR’s obligation to provide them. The COUNTY reserves the right to require complete, certified copies of all required insurance policies, including endorsements required by these specifications, at any time.

**Subcontractors** – CONTRACTOR shall require and verify that all subcontractors maintain insurance meeting all the requirements stated herein, and CONTRACTOR shall ensure that COUNTY is an additional insured on insurance required from subcontractors.

**Special Risks or Circumstances** – COUNTY reserves the right to modify these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.

**Failure to Procure Coverage** – In the event that any policy of insurance required under this Agreement does not comply with the requirements, is not procured, or is canceled and not replaced, COUNTY has the right but not the obligation or duty to terminate the Agreement. Maintenance of required insurance coverage is a material element of the Agreement and failure to maintain or renew such coverage or to provide evidence of renewal may be treated by COUNTY as a material breach of contract.

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**Fifth Amendment to the Agreement between the County of Santa Barbara and Council on Alcoholism and Drug Abuse.**

**IN WITNESS WHEREOF**, the parties have executed this Fifth Amendment to the Agreement to be effective on the date executed by COUNTY.

**ATTEST:**

Mona Miyasato  
County Executive Officer  
Clerk of the Board

**COUNTY OF SANTA BARBARA:**

By: \_\_\_\_\_  
Deputy Clerk

By: \_\_\_\_\_  
Bob Nelson, Chair  
Board of Supervisors

Date: \_\_\_\_\_

**RECOMMENDED FOR APPROVAL:**

Social Services

**CONTRACTOR:**

Council on Alcoholism and Drug Abuse  
(CADA)

Signed by:  
By: Daniel Melson  
11A3E47EB26A43A...  
Department Head

Signed by:  
By: Bob Fuladi  
325426110AE6442...  
Authorized Representative

Name: Bob Fuladi  
Title: Executive Director

**APPROVED AS TO FORM:**

Rachel Van Mullem  
County Counsel

**APPROVED AS TO ACCOUNTING FORM:**

Betsy M. Schaffer, CPA  
Auditor-Controller

DocuSigned by:  
By: Paul Lee  
561262F0B51A41B...  
Deputy County Counsel

Signed by:  
By: James Munro  
02BA147EF6A84DE...  
Deputy

**APPROVED AS TO FORM:**

Marisa Kahn  
Risk Management

Signed by:  
By: Marisa Kahn  
DF54F5C66F0C41A...  
Risk Management

## **AGREEMENT FOR SERVICES OF INDEPENDENT CONTRACTOR**

**THIS AGREEMENT** (hereafter Agreement) is made by and between the County of Santa Barbara, a political subdivision of the State of California (hereafter COUNTY) and Council on Alcoholism and Drug Abuse (CADA) with an address at PO Box 28, Santa Barbara, CA 93102 (hereafter CONTRACTOR) wherein CONTRACTOR agrees to provide and COUNTY agrees to accept the services specified herein.

**WHEREAS**, CONTRACTOR represents that it is specially trained, skilled, experienced, and competent to perform the special services required by COUNTY and COUNTY desires to retain the services of CONTRACTOR pursuant to the terms, covenants, and conditions herein set forth;

**NOW, THEREFORE**, in consideration of the mutual covenants and conditions contained herein, the parties agree as follows:

### **1. DESIGNATED REPRESENTATIVE**

Marianne Reagan, Adult and Children Services Operations Division Chief at phone number (805) 681-4529 is the representative of COUNTY and will administer this Agreement for and on behalf of COUNTY. Scott Whiteley, Executive Director at phone number (805) 722-1301 is the authorized representative for CONTRACTOR. Changes in designated representatives shall be made only after advance written notice to the other party.

### **2. NOTICES**

Any notice or consent required or permitted to be given under this Agreement shall be given to the respective parties in writing, by personal delivery, email, or facsimile, or with postage prepaid by first class mail, registered or certified mail, or express courier service, as follows:

To COUNTY:                      Marianne Reagan, Adult and Children Services Operations Division Chief  
Department of Social Services  
234 Camino del Remedio, Santa Barbara, CA 93110  
M.Reagan@sbcsocialserv.org

To CONTRACTOR:              Scott Whiteley, PhD, Executive Director  
Council on Alcoholism and Drug Abuse PO Box 28  
Santa Barbara, CA 93102  
swhiteley@cadab.org

or at such other address or to such other person that the parties may from time to time designate in accordance with this Notices section. If sent by first class mail, notices and consents under this section shall be deemed to be received five (5) days following their deposit in the U.S. mail. This Notices section shall not be construed as meaning that either party agrees to service of process except as required by applicable law.

### **3. SCOPE OF SERVICES**

CONTRACTOR agrees to provide services to COUNTY in accordance with EXHIBIT A attached hereto and incorporated herein by reference.

### **4. TERM**

CONTRACTOR shall commence performance on **July 1, 2021** and end performance upon completion, but no later than **June 30, 2022** unless otherwise directed by COUNTY or unless earlier terminated. A renewal determination

will be contingent upon CONTRACTOR's satisfactory achievement of agreed upon performance measures and availability of funding.

#### **5. COMPENSATION OF CONTRACTOR**

In full consideration for CONTRACTOR's services, CONTRACTOR shall be paid for performance under this Agreement in accordance with the terms of EXHIBIT B attached hereto and incorporated herein by reference. Billing shall be made by invoice, which shall include the contract number assigned by COUNTY and which is delivered to the address given in Section 2 NOTICES above following completion of the increments identified on EXHIBIT B. Unless otherwise specified on EXHIBIT B, payment shall be net thirty (30) days from presentation of invoice.

#### **6. INDEPENDENT CONTRACTOR**

It is mutually understood and agreed that CONTRACTOR (including any and all of its officers, agents, and employees), shall perform all of its services under this Agreement as an independent contractor as to COUNTY and not as an officer, agent, servant, employee, joint venturer, partner, or associate of COUNTY. Furthermore, COUNTY shall have no right to control, supervise, or direct the manner or method by which CONTRACTOR shall perform its work and function. However, COUNTY shall retain the right to administer this Agreement so as to verify that CONTRACTOR is performing its obligations in accordance with the terms and conditions hereof. CONTRACTOR understands and acknowledges that it shall not be entitled to any of the benefits of a COUNTY employee, including but not limited to vacation, sick leave, administrative leave, health insurance, disability insurance, retirement, unemployment insurance, workers' compensation and protection of tenure. CONTRACTOR shall be solely liable and responsible for providing to, or on behalf of, its employees all legally-required employee benefits. In addition, CONTRACTOR shall be solely responsible and save COUNTY harmless from all matters relating to payment of CONTRACTOR's employees, including compliance with Social Security withholding and all other regulations governing such matters. It is acknowledged that during the term of this Agreement, CONTRACTOR may be providing services to others unrelated to the COUNTY or to this Agreement.

#### **7. STANDARD OF PERFORMANCE**

CONTRACTOR represents that it has the skills, expertise, and licenses/permits necessary to perform the services required under this Agreement. Accordingly, CONTRACTOR shall perform all such services in the manner and according to the standards observed by a competent practitioner of the same profession in which CONTRACTOR is engaged. All products of whatsoever nature, which CONTRACTOR delivers to COUNTY pursuant to this Agreement, shall be prepared in a first class and workmanlike manner and shall conform to the standards of quality normally observed by a person practicing in CONTRACTOR's profession. CONTRACTOR shall correct or revise any errors or omissions, at COUNTY'S request without additional compensation. Permits and/or licenses shall be obtained and maintained by CONTRACTOR without additional compensation.

#### **8. DEBARMENT AND SUSPENSION**

CONTRACTOR certifies to COUNTY that it and its employees and principals are not debarred, suspended, or otherwise excluded from or ineligible for, participation in federal, state, or county government contracts. CONTRACTOR certifies that it shall not contract with a subcontractor that is so debarred or suspended.

#### **9. TAXES**

CONTRACTOR shall pay all taxes, levies, duties, and assessments of every nature due in connection with any work under this Agreement and shall make any and all payroll deductions required by law. COUNTY shall not be responsible for paying any taxes on CONTRACTOR's behalf, and should COUNTY be required to do so by state, federal, or local taxing agencies, CONTRACTOR agrees to promptly reimburse COUNTY for the full value of such paid taxes plus interest and penalty, if any. These taxes shall include, but not be limited to, the following: FICA (Social Security), unemployment insurance contributions, income tax, disability insurance, and workers' compensation insurance.

## **10. CONFLICT OF INTEREST**

CONTRACTOR covenants that CONTRACTOR presently has no employment or interest and shall not acquire any employment or interest, direct or indirect, including any interest in any business, property, or source of income, which would conflict in any manner or degree with the performance of services required to be performed under this Agreement. CONTRACTOR further covenants that in the performance of this Agreement, no person having any such interest shall be employed by CONTRACTOR. CONTRACTOR must promptly disclose to COUNTY, in writing, any potential conflict of interest. COUNTY retains the right to waive a conflict of interest disclosed by CONTRACTOR if COUNTY determines it to be immaterial, and such waiver is only effective if provided by COUNTY to CONTRACTOR in writing.

## **11. OWNERSHIP OF DOCUMENTS AND INTELLECTUAL PROPERTY**

COUNTY shall be the owner of the following items incidental to this Agreement upon production, whether or not completed: all data collected, all documents of any type whatsoever, all photos, designs, sound or audiovisual recordings, software code, inventions, technologies, and other materials, and any material necessary for the practical use of such items, from the time of collection and/or production whether or not performance under this Agreement is completed or terminated prior to completion. CONTRACTOR shall not release any of such items to other parties except after prior written approval of COUNTY.

Unless otherwise specified in EXHIBIT A, CONTRACTOR hereby assigns to COUNTY all copyright, patent, and other intellectual property and proprietary rights to all data, documents, reports, photos, designs, sound or audiovisual recordings, software code, inventions, technologies, and other materials prepared or provided by CONTRACTOR pursuant to this Agreement (collectively referred to as "Copyrightable Works and Inventions"). COUNTY shall have the unrestricted authority to copy, adapt, perform, display, publish, disclose, distribute, create derivative works from, and otherwise use in whole or in part, any Copyrightable Works and Inventions. CONTRACTOR agrees to take such actions and execute and deliver such documents as may be needed to validate, protect and confirm the rights and assignments provided hereunder. CONTRACTOR warrants that any Copyrightable Works and Inventions and other items provided under this Agreement will not infringe upon any intellectual property or proprietary rights of any third party. CONTRACTOR at its own expense shall defend, indemnify, and hold harmless COUNTY against any claim that any Copyrightable Works or Inventions or other items provided by CONTRACTOR hereunder infringe upon intellectual or other proprietary rights of a third party, and CONTRACTOR shall pay any damages, costs, settlement amounts, and fees (including attorneys' fees) that may be incurred by COUNTY in connection with any such claims. This Ownership of Documents and Intellectual Property provision shall survive expiration or termination of this Agreement.

## **12. NO PUBLICITY OR ENDORSEMENT**

CONTRACTOR shall not use COUNTY's name or logo or any variation of such name or logo in any publicity, advertising or promotional materials. CONTRACTOR shall not use COUNTY's name or logo in any manner that would give the appearance that the COUNTY is endorsing CONTRACTOR. CONTRACTOR shall not in any way contract on behalf of or in the name of COUNTY. CONTRACTOR shall not release any informational pamphlets, notices, press releases, research reports, or similar public notices concerning the COUNTY or its projects, without obtaining the prior written approval of COUNTY.

## **13. COUNTY PROPERTY AND INFORMATION**

All of COUNTY's property, documents, and information provided for CONTRACTOR's use in connection with the services shall remain COUNTY's property, and CONTRACTOR shall return any such items whenever requested by COUNTY and whenever required according to the Termination section of this Agreement. CONTRACTOR may use

such items only in connection with providing the services. CONTRACTOR shall not disseminate any COUNTY property, documents, or information without COUNTY's prior written consent.

#### **14. RECORDS, AUDIT, AND REVIEW**

CONTRACTOR shall keep such business records pursuant to this Agreement as would be kept by a reasonably prudent practitioner of CONTRACTOR's profession and shall maintain such records for at least four (4) years following the termination of this Agreement. All accounting records shall be kept in accordance with generally accepted accounting principles. COUNTY shall have the right to audit and review all such documents and records at any time during CONTRACTOR's regular business hours or upon reasonable notice. In addition, if this Agreement exceeds ten thousand dollars (\$10,000.00), CONTRACTOR shall be subject to the examination and audit of the California State Auditor, at the request of the COUNTY or as part of any audit of the COUNTY, for a period of three (3) years after final payment under the Agreement (Cal. Govt. Code Section 8546.7). CONTRACTOR shall participate in any audits and reviews, whether by COUNTY or the State, at no charge to COUNTY.

If federal, state or COUNTY audit exceptions are made relating to this Agreement, CONTRACTOR shall reimburse all costs incurred by federal, state, and/or COUNTY governments associated with defending against the audit exceptions or performing any audits or follow-up audits, including but not limited to: audit fees, court costs, attorneys' fees based upon a reasonable hourly amount for attorneys in the community, travel costs, penalty assessments and all other costs of whatever nature. Immediately upon notification from COUNTY, CONTRACTOR shall reimburse the amount of the audit exceptions and any other related costs directly to COUNTY as specified by COUNTY in the notification.

#### **15. INDEMNIFICATION AND INSURANCE**

CONTRACTOR agrees to the indemnification and insurance provisions as set forth in EXHIBIT C attached hereto and incorporated herein by reference.

#### **16. NONDISCRIMINATION**

COUNTY hereby notifies CONTRACTOR that COUNTY's Unlawful Discrimination Ordinance (Article XIII of Chapter 2 of the Santa Barbara County Code) applies to this Agreement and is incorporated herein by this reference with the same force and effect as if the ordinance were specifically set out herein and CONTRACTOR agrees to comply with said ordinance.

#### **17. NONEXCLUSIVE AGREEMENT**

CONTRACTOR understands that this is not an exclusive Agreement and that COUNTY shall have the right to negotiate with and enter into contracts with others providing the same or similar services as those provided by CONTRACTOR as the COUNTY desires.

#### **18. NON-ASSIGNMENT**

CONTRACTOR shall not assign, transfer or subcontract this Agreement or any of its rights or obligations under this Agreement without the prior written consent of COUNTY and any attempt to so assign, subcontract or transfer without such consent shall be void and without legal effect and shall constitute grounds for termination.

#### **19. TERMINATION**

- A. By COUNTY. COUNTY may, by written notice to CONTRACTOR, terminate this Agreement in whole or in part at any time, whether for COUNTY's convenience, for nonappropriation of funds, or because of the failure of CONTRACTOR to fulfill the obligations herein.

1. **For Convenience.** COUNTY may terminate this Agreement in whole or in part upon thirty (30) days written notice. During the thirty (30) day period, CONTRACTOR shall, as directed by COUNTY, wind down and cease its services as quickly and efficiently as reasonably possible, without performing unnecessary services or activities and by minimizing negative effects on COUNTY from such winding down and cessation of services.
  2. **For Nonappropriation of Funds.** Notwithstanding any other provision of this Agreement, in the event that no funds or insufficient funds are appropriated or budgeted by federal, state or COUNTY governments, or funds are not otherwise available for payments in the fiscal year(s) covered by the term of this Agreement, then COUNTY will notify CONTRACTOR of such occurrence and COUNTY may terminate or suspend this Agreement in whole or in part, with or without a prior notice period. Subsequent to termination of this Agreement under this provision, COUNTY shall have no obligation to make payments with regard to the remainder of the term.
  3. **For Cause.** Should CONTRACTOR default in the performance of this Agreement or materially breach any of its provisions, COUNTY may, at COUNTY's sole option, terminate or suspend this Agreement in whole or in part by written notice. Upon receipt of notice, CONTRACTOR shall immediately discontinue all services affected (unless the notice directs otherwise) and notify COUNTY as to the status of its performance. The date of termination shall be the date the notice is received by CONTRACTOR, unless the notice directs otherwise.
- B. **By CONTRACTOR.** Should COUNTY fail to pay CONTRACTOR all or any part of the payment set forth in EXHIBIT B, CONTRACTOR may, at CONTRACTOR's option terminate this Agreement if such failure is not remedied by COUNTY within thirty (30) days of written notice to COUNTY of such late payment.
- C. Upon termination, CONTRACTOR shall deliver to COUNTY all data, estimates, graphs, summaries, reports, and all other property, records, documents or papers as may have been accumulated or produced by CONTRACTOR in performing this Agreement, whether completed or in process, except such items as COUNTY may, by written permission, permit CONTRACTOR to retain. Notwithstanding any other payment provision of this Agreement, COUNTY shall pay CONTRACTOR for satisfactory services performed to the date of termination to include a prorated amount of compensation due hereunder less payments, if any, previously made. In no event shall CONTRACTOR be paid an amount in excess of the full price under this Agreement nor for profit on unperformed portions of service. CONTRACTOR shall furnish to COUNTY such financial information as in the judgment of COUNTY is necessary to determine the reasonable value of the services rendered by CONTRACTOR. In the event of a dispute as to the reasonable value of the services rendered by CONTRACTOR, the decision of COUNTY shall be final. The foregoing is cumulative and shall not affect any right or remedy which COUNTY may have in law or equity.

## **20. SECTION HEADINGS**

The headings of the several sections, and any Table of Contents appended hereto, shall be solely for convenience of reference and shall not affect the meaning, construction or effect hereof.

## **21. SEVERABILITY**

If any one or more of the provisions contained herein shall for any reason be held to be invalid, illegal or unenforceable in any respect, then such provision or provisions shall be deemed severable from the remaining provisions hereof, and such invalidity, illegality or unenforceability shall not affect any other provision hereof, and this Agreement shall be construed as if such invalid, illegal or unenforceable provision had never been contained herein.

**22. REMEDIES NOT EXCLUSIVE**

No remedy herein conferred upon or reserved to COUNTY is intended to be exclusive of any other remedy or remedies, and each and every such remedy, to the extent permitted by law, shall be cumulative and in addition to any other remedy given hereunder or now or hereafter existing at law or in equity or otherwise.

**23. TIME IS OF THE ESSENCE**

Time is of the essence in this Agreement and each covenant and term is a condition herein.

**24. NO WAIVER OF DEFAULT**

No delay or omission of COUNTY to exercise any right or power arising upon the occurrence of any event of default shall impair any such right or power or shall be construed to be a waiver of any such default or an acquiescence therein; and every power and remedy given by this Agreement to COUNTY shall be exercised from time to time and as often as may be deemed expedient in the sole discretion of COUNTY.

**25. ENTIRE AGREEMENT AND AMENDMENT**

In conjunction with the matters considered herein, this Agreement contains the entire understanding and agreement of the parties and there have been no promises, representations, agreements, warranties or undertakings by any of the parties, either oral or written, of any character or nature hereafter binding except as set forth herein. This Agreement may be altered, amended or modified only by an instrument in writing, executed by the parties to this Agreement and by no other means. Each party waives their future right to claim, contest or assert that this Agreement was modified, canceled, superseded, or changed by any oral agreements, course of conduct, waiver or estoppel.

**26. SUCCESSORS AND ASSIGNS**

All representations, covenants and warranties set forth in this Agreement, by or on behalf of, or for the benefit of any or all of the parties hereto, shall be binding upon and inure to the benefit of such party, its successors and assigns.

**27. COMPLIANCE WITH LAW**

CONTRACTOR shall, at its sole cost and expense, comply with all County, State and Federal ordinances and statutes now in force or which may hereafter be in force with regard to this Agreement. The judgment of any court of competent jurisdiction, or the admission of CONTRACTOR in any action or proceeding against CONTRACTOR, whether COUNTY is a party thereto or not, that CONTRACTOR has violated any such ordinance or statute, shall be conclusive of that fact as between CONTRACTOR and COUNTY.

**28. CALIFORNIA LAW AND JURISDICTION**

This Agreement shall be governed by the laws of the State of California. Any litigation regarding this Agreement or its contents shall be filed in the County of Santa Barbara, if in state court, or in the federal district court nearest to Santa Barbara County, if in federal court.

**29. EXECUTION OF COUNTERPARTS**

This Agreement may be executed in any number of counterparts and each of such counterparts shall for all purposes be deemed to be an original; and all such counterparts, or as many of them as the parties shall preserve undestroyed, shall together constitute one and the same instrument.

### **30. AUTHORITY**

All signatories and parties to this Agreement warrant and represent that they have the power and authority to enter into this Agreement in the names, titles and capacities herein stated and on behalf of any entities, persons, or firms represented or purported to be represented by such entity(ies), person(s), or firm(s) and that all formal requirements necessary or required by any state and/or federal law in order to enter into this Agreement have been fully complied with. Furthermore, by entering into this Agreement, CONTRACTOR hereby warrants that it shall not have breached the terms or conditions of any other contract or agreement to which CONTRACTOR is obligated, which breach would have a material effect hereon.

### **31. SURVIVAL**

All provisions of this Agreement which by their nature are intended to survive the termination or expiration of this Agreement shall survive such termination or expiration.

### **32. PRECEDENCE**

In the event of conflict between the provisions contained in the numbered sections of this Agreement and the provisions contained in the Exhibits, the provisions of the Exhibits shall prevail over those in the numbered sections.

### **33. STATE ENERGY CONSERVATION PLAN**

CONTRACTOR agrees to comply with mandatory standards and policies relating to energy efficiency which are contained in the state energy conservation plan issued in compliance with the Energy Policy and Conservation Act (42 U.S.C. 6201).

### **34. PROHIBITION OF EXPENDING LOCAL AGENCY STATE OR FEDERAL FUNDS FOR LOBBYING**

A. CONTRACTOR, by signing this Agreement, hereby certifies to the best of his, her or its knowledge and belief that:

1. No state, federal or local agency appropriated funds have been paid, or will be paid by-or-on behalf of CONTRACTOR to any person for influencing or attempting to influence an officer or employee of any state or federal agency; a Member of the State Legislature or United States Congress; an officer or employee of the Legislature or Congress; or any employee of a Member of the Legislature or Congress, in connection with the awarding of any state or federal contract; the making of any state or federal grant; the making of any state or federal loan; the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any state or federal contract, grant, loan, or cooperative agreement.

2. If any funds other than federal appropriated funds have been paid, or will be paid to any person for influencing or attempting to influence an officer or employee of any federal agency; a Member of Congress; an officer or employee of Congress, or an employee of a Member of Congress; in connection with this federal contract, grant, loan, or cooperative agreement; CONTRACTOR shall complete and submit California State Standard Form-LLL, "Disclosure Form to Report Lobbying," to the COUNTY and in accordance with the instructions found therein.

B. This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

C. CONTRACTOR also agrees by signing this document that he, she or it shall require that the language of this certification be included in all lower-tier subcontracts, which exceed \$100,000 and that all such sub recipients shall certify and disclose accordingly.

**35. CLEAN AIR ACT AND FEDERAL WATER POLLUTION CONTROL ACT**

CONTRACTOR shall comply with all applicable standards, orders, or regulations issued pursuant to the Clean Air Act (42 U.S.C. 7401-7671q.) and pursuant to the Federal Water Pollution Control Act, as amended (33 U.S.C. 1251-1387). CONTRACTOR shall promptly disclose, in writing, to the COUNTY office, to the Federal Awarding Agency, and to the Regional Office of the Environmental Protection Agency (EPA), whenever, in connection with the award, performance, or closeout of this contract or any subcontract thereunder, the CONTRACTOR has credible evidence that a principal, employee, agent, or subcontractor of the CONTRACTOR has committed a violation of the Clean Air Act (42 U.S.C. 7401-7671q.) or the Federal Water Pollution Control Act (33 U.S.C. 1251-1387).

**36. MANDATORY DISCLOSURE**

CONTRACTOR must disclose, in a timely manner, in writing to the COUNTY all violations of Federal criminal law involving fraud, bribery, or gratuity violations potentially affecting the award. Contractor is required to report certain civil, criminal, or administrative proceedings to the System for Award Management (SAM) located at [www.sam.gov](http://www.sam.gov). Failure to make required disclosures can result in any of the remedies described in 2 CFR §200.338 OR 45 CFR §75.371. Remedies for noncompliance, including suspension or debarment. (See also 2 CFR part 180 and 376 and 31 U.S.C. 3321.)

**37. PROCUREMENT OF RECOVERED MATERIALS**

CONTRACTOR must comply with section 6002 of the Solid Waste Disposal Act, as amended by the Resource Conservation and Recovery Act. The requirements of Section 6002 include procuring only items designated in guidelines of the Environmental Protection Agency (EPA) at 40 CFR Part 247 that contain the highest percentage of recovered materials practicable, consistent with maintaining a satisfactory level of competition, where the purchase price of the item exceeds \$10,000 or the value of the quantity acquired during the preceding fiscal year exceeded \$10,000; procuring solid waste management services in a manner that maximizes energy and resource recovery; and establishing an affirmative procurement program for procurement of recovered materials identified in the EPA guidelines.

**38. UNIFORM ADMINISTRATIVE REQUIREMENTS, COST PRINCIPLES, AND AUDIT REQUIREMENTS FOR FEDERAL AWARDS**

CONTRACTOR shall comply with the requirements of 45 CFR Part 75 which are hereby incorporated by reference in this Agreement.

**39. DRUG FREE WORKPLACE**

CONTRACTOR must comply with drug-free workplace requirements in Subpart B (or Subpart C, if the recipient is an individual) of 2 CFR part 382, which adopts the Governmentwide implementation (2 CFR part 182) of sec. 5152-5158 of the Drug-Free Workplace Act of 1988 (Pub. L. 100-690, Title V, Subtitle D; 41 U.S.C. 701-707).

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Agreement for Services of Independent Contractor between the **County of Santa Barbara** and **Council on Alcoholism and Drug Abuse**.

**IN WITNESS WHEREOF**, the parties have executed this Agreement to be effective on the date executed by COUNTY.

**ATTEST:**

Mona Miyasato  
County Executive Officer  
Clerk of the Board

By: *Shirley Alarcon*  
Deputy Clerk

**COUNTY OF SANTA BARBARA:**

By: *Bob Nelson*  
Bob Nelson, Chair  
Board of Supervisors  
Date: 8.24.2021

**RECOMMENDED FOR APPROVAL:**

Social Services

By: *Carol Nicks*  
Department Head

**CONTRACTOR:**

Council on Alcoholism and Drug Abuse  
(CADA)

By: *Scott Whiteley*  
Authorized Representative  
Name: Scott Whiteley, PhD  
Title: Executive Director

**APPROVED AS TO FORM:**

Michael C. Ghizzoni  
County Counsel

By: *Paul Lee*  
Deputy County Counsel

**APPROVED AS TO ACCOUNTING FORM:**

Betsy M. Schaffer, CPA  
Auditor-Controller

By: *Robert Eis*  
Deputy

**APPROVED AS TO FORM:**

Risk Management

By: *Ray Aramatorio*  
Risk Management

## EXHIBIT A

### STATEMENT OF WORK

#### I. BACKGROUND:

The purpose of this contract is to provide an array of comprehensive Alcohol and Drug (AOD) Treatment Services to Santa Barbara County Child Welfare Services (CWS) clients who are participating in either voluntary or court-ordered services. Substance use/abuse is a major contributing factor in child abuse and neglect. CWS and the Juvenile Court require parents to participate in an AOD treatment program as a condition for maintaining their children in the home. CWS strives to reunify families within twelve (12) months, minimizing the amount of time that children spend placed in out of home care. The COUNTY lacks the ability to provide all of the necessary AOD treatment services needed for CWS clients in Santa Barbara County. Therefore, it is necessary to secure a contractor that will help meet this objective by providing these required services.

#### II. DUTIES AND RESPONSIBILITIES:

##### A. CONTRACTOR shall:

1. Provide the following comprehensive array of AOD Treatment Services to CWS clients
  - a. Outpatient Substance Use/Abuse Treatment: CONTRACTOR shall provide comprehensive cognitive behavioral therapy support through individual and group therapy to CWS clients in early recovery based on treatment schedule determined by the Individualized Substance Use/Abuse Assessment (II.A.2a).
  - b. Drug/Alcohol Inpatient Detoxification Services: CONTRACTOR shall provide residential detoxification in a social model.
  - c. Perinatal Substance Use/Abuse Treatment: CONTRACTOR shall provide family-centered perinatal residential treatment with supervised visitation.
  - d. Random Drug Testing – full panel: CONTRACTOR shall administer random drug testing to identify the presence or absence of drugs of abuse or therapeutic agents related to addiction management.
  - e. Family Centered Recovery Programs: CONTRACTOR shall present curriculum for parents with substance use/abuse risk factors. CONTRACTOR shall provide parenting education courses based in cognitive behavioral therapy.
2. AOD treatment services shall include the following program elements with a focus on utilization of evidence-based or evidence-informed practices:
  - a. Individualized Substance Use/Abuse Assessments: CONTRACTOR shall determine the best treatment schedule to meet the CWS client's individual needs.
  - b. Drug/Alcohol Detoxification, Relapse, and Aftercare Counseling: CONTRACTOR shall provide detoxification in a social model, comprehensive cognitive behavioral therapy support through individual and group therapy, and aftercare planning.
  - c. Individual and Group Counseling to Address Factors Contributing to Use: CONTRACTOR shall provide 12 step and/or other recovery support group.
  - d. Case Management/Advocacy: CONTRACTOR shall develop service plan based on goals and objectives of the CWS client, provide support to achieve service plan goals.

- e. Parenting Education/Training: CONTRACTOR shall provide parenting education courses based in cognitive behavioral therapy.
  - f. Connection to Community Support Groups and Resources: CONTRACTOR shall refer CWS clients to community resources /organizations as necessary to support service plan goals.
3. Receive a referral for a substance use/abuse intake assessment from CWS. Verbal referral for the substance use/abuse intake assessment is acceptable. CONTRACTOR will be compensated at the negotiated rate set forth in the Schedule of Fees set forth in Exhibit B. Conduct a substance use/abuse intake assessment to determine the best treatment schedule to meet the CWS client's (client) individual needs.
  4. Utilize the substance use/abuse intake assessment as a foundation and complete the Pre-authorization to provide Alcohol and Drug Treatment Services (CPS-008A, hereafter Pre-authorization form), with the recommended treatment schedule for the client within three (3) business days. The Pre-authorization form shall include the number and type of individual, group, and random testing sessions recommended by the CONTRACTOR. The form shall be emailed to the single point of contact as indicated on the form for processing. A copy of the Pre-authorization form signed by the CWS Social Worker will serve as confirmation to begin service delivery to the client and ensure reimbursement for services. The Pre-authorization form will automatically expire in three (3) months. Should continued AOD treatment be recommended by CONTRACTOR, a new Pre-authorization form is required. Services rendered that have not been authorized by the CWS Social Worker as indicated will not be reimbursed.
  5. Deliver services to the client as specified on the Pre-authorization form. Any proposed changes to the treatment schedule shall be provided to the CWS Social Worker within three (3) business days. CWS Social Worker authorization is required before initiating changes to the treatment schedule authorized on the Pre-authorization form. Any significant changes to the proposed treatment schedule will require CONTRACTOR to submit a new Pre-authorization form to ensure payment to the CONTRACTOR for services rendered.
  6. Not begin an ongoing course of treatment for any client in advance of completing and receiving a signed approval of the Pre-authorization form by CWS Social Worker . The Pre-authorization form signed by the required CWS Social Worker representatives serves as authorization for the CONTRACTOR to initiate the proposed treatment schedule and to receive compensation for the services delivered in accordance with the established treatment schedule. Any ongoing services rendered by the CONTRACTOR in advance of having a CWS Social Worker signed and approved Pre-authorization form will be at the expense of the CONTRACTOR.
  7. Complete a new Pre-authorization form should continued AOD treatment be recommended, and email it to the single point of contact. A returned signed Pre-authorization form will serve as authorization for the CONTRACTOR to continue services to the client. Any services provided during a lapse in authorization for services will be at the expense of the CONTRACTOR.
  8. Provide seven (7) day a week random alcohol/drug testing to the client in accordance with the treatment schedule as documented on the CWS Social Worker signed Pre-authorization form. Should drug testing only be requested by CWS, CONTRACTOR will need a signed authorization form for drug and alcohol treatment before initiating testing to ensure reimbursement for drug testing services rendered.

9. Develop a monthly alcohol/drug testing log for applicable clients that will be provided to the CWS Social Worker. Should the client fail to show for treatment or fail to produce a valid sample for the random testing, CONTRACTOR shall indicate in the log that client missed test as a “positive” or “dirty” test.
  - a. Report all missed, positive, or dirty tests to the CWS Social Worker within 24 hours of the result or missed testing.
    - i. NOTE: CWS staff and the Juvenile Court recognize that relapse is not uncommon in the recovery process. It is important that relapse incidences either identified in treatment or from a positive drug test be shared with the ongoing CWS Social Worker immediately so additional supports may be put in place and/or decisions regarding child safety can be made utilizing all the facts.
10. Report all instances of known or suspected child/elder abuse or neglect in accordance with the law to CWS/Adult Protective Services.
11. Offer treatment services in the language the client chooses and in a culturally sensitive manner.
12. Participate in contract meetings as requested by COUNTY to discuss and resolve any issues that may arise in coordinating services with CWS or in the course of delivering treatment services to CWS clients.

B. COUNTY shall:

1. Ensure CWS Social Worker/support staff contact the CONTRACTOR via phone to authorize a substance use/abuse intake assessment. The substance use/abuse intake assessment is the only portion of treatment that may be authorized verbally.
2. Ensure the CWS Social Worker reviews the Pre-authorization form and return the form to CONTRACTOR with all required signatures. Prior to the CONTRACTOR initiating treatment, the CWS Social Worker shall complete the Pre-authorization form either agreeing with or modifying the proposed treatment schedule.

The Pre-authorization form is required for the CONTRACTOR to initiate or continue service delivery and should be emailed to the CONTRACTOR upon completion, but no later than two business days after receiving the treatment schedule.

3. Advise the CONTRACTOR of any significant changes in the clients’ case plan that would impact or need to be included in the alcohol/drug treatment schedule. Should modification to the treatment schedule be required by the CWS Social Worker or Juvenile Court, the CWS Social Worker will revise the Pre-authorization form and email to the CONTRACTOR with all required signatures. Negative tests require CWS supervisory approval prior to being sent to a lab for confirmation. CWS Social Workers may not authorize services in excess of \$200 without supervisory approval.
4. Receive and review the Monthly Client Update Report and testing logs to ensure client participation in treatment services. Initiate contact with the CONTRACTOR to discuss and/or resolve any concerns that may arise from the reports.

5. Inform CONTRACTOR within one business day should the referred client no longer be eligible to receive CWS funded services due to a change in service component.
6. Schedule contract meetings to discuss and resolve any issues that may arise in coordinating services with the CONTRACTOR. Contact the CONTRACTOR in the interim to address any issues/challenges that may arise in the course of delivering services to clients under this contract.

### III. REPORTING REQUIREMENTS

- A. CONTRACTOR shall provide CWS with the Alcohol & Drug Program Monthly Treatment Status Report on the template provided by the 15th of the month following the provision of service, which minimally includes the following:
  1. Client Name and Date of birth;
  2. CWS Social Worker and Office Location (Santa Maria, Lompoc, Santa Barbara);
  3. CONTRACTOR Name;
  4. CONTRACTOR Contact Person and Corresponding Phone Numbers/Email;
  5. Reporting Month;
  6. A Narrative of the Clients Progress including:
    - a. Treatment milestones achieved.
    - b. Treatment challenges.
    - c. Issues identified as contributing to achievements/challenges.
    - d. Relapses.
  7. Attendance Record indicating the:
    - a. Number of Outpatient Individual Services.
    - b. Number and type of Outpatient Group Services.
    - c. Number of Outside Support Group Meetings.
  8. Random Drug Testing Log indicating:
    - a. Date of Random Drug Test.
    - b. Compliance with testing regime.
    - c. Missed tests or failure to provide sample.
    - d. Substance or reason for all positive tests.
- B. The Alcohol & Drug Program Monthly Treatment Status Report is considered part of the total requirement for service delivery and must be presented with the monthly billing/invoicing in order to receive compensation for the services delivered in the claim month.
- C. COUNTY and the CONTRACTOR will develop a Quarterly Tracking Report which includes minimally the following:
  1. Number of CWS clients referred.
  2. Number of clients who completed the substance use/abuse assessment.

3. Number of clients who have achieved 30, 60, and 90 days of sobriety.
4. Number of clients who dropped out of treatment.
5. Number of clients who dropped out of treatment, but Returned

**IV. PERFORMANCE MEASURES/OUTCOMES:**

A. CONTRACTOR Shall:

1. Complete the substance use/abuse assessment and provide the CWS Social Worker with a Pre-authorization form outlining the recommended treatment schedule within three days of assessment completion 95% of the time.
2. Engage clients at first contact and beyond in the treatment process as evidenced by 75% of the clients who complete the substance use/abuse assessment returning and participating in their recommended AOD treatment schedule for a period of at least 30 days.
3. Provide the Monthly Client Update Report and the Monthly Invoice to the COUNTY by the 15th of the month following the provision of services.
4. Provide the Quarterly Tracking Report to County by the 15th of the following month.

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## EXHIBIT B

### PAYMENT ARRANGEMENTS

#### Periodic Compensation (with attached Schedule of Fees)

- A. For CONTRACTOR services to be rendered under this Agreement, CONTRACTOR shall be paid a total contract amount, including cost reimbursements, not to exceed **\$28,500.00**
- B. Payment for services and /or reimbursement of costs shall be made upon CONTRACTOR's satisfactory performance, based upon the scope and methodology contained in **EXHIBIT A** as determined by COUNTY. Payment for services and/or reimbursement of costs shall be based upon the costs, expenses, overhead charges and hourly rates for personnel, as defined in **EXHIBIT B-1** (Schedule of Fees). Invoices submitted for payment that are based upon **EXHIBIT B-1** must contain sufficient detail to enable an audit of the charges and provide supporting documentation if so specified in **EXHIBIT A**.
- C. Monthly, CONTRACTOR shall submit to the COUNTY DESIGNATED REPRESENTATIVE an invoice or certified claim on the County Treasury for the service performed over the period specified. These invoices or certified claims must cite the assigned Board Contract Number. COUNTY DESIGNATED REPRESENTATIVE shall evaluate the quality of the service performed and if found to be satisfactory and within the cost basis of **EXHIBIT B-1** shall initiate payment processing. COUNTY shall pay invoices or claims for satisfactory work within 30 days of receipt of correct and complete invoices or claims from CONTRACTOR.
- D. COUNTY's failure to discover or object to any unsatisfactory work or billings prior to payment will not constitute a waiver of COUNTY's right to require CONTRACTOR to correct such work or billings or seek any other legal remedy.

**EXHIBIT B-1**

**SCHEDULE OF FEES**

**FEE FOR SERVICE BUDGET: JULY 1, 2021 – JUNE 30, 2022**

<b>SERVICE TO BE PROVIDED</b>	<b>RATE PER UNIT OF SERVICE</b>	<b>PROJECTED NUMBER OF UNITS OF SERVICE</b>	<b>TOTAL PROJECTED AMOUNT</b>
Group Counseling Services (90 minutes)	\$33.50	110	\$3,685
Individual Counseling Services (50 minutes)	\$83.40	25	\$2,085
Perinatal Group Counseling Services (90 minutes)	\$41.81	30	\$1,254
Perinatal Individual Counseling Services (50 Minutes)	\$88.84	25	\$2,221
Perinatal Day Care Rehabilitative Services (180 minutes)	\$91.56	85	\$7,782
Drug Testing Only Services	\$48.80	125	\$6,100
Residential Detox Services	\$750/stay	3	\$2,250
Case Management Services	\$33.50	35	\$1,172
Perinatal Case Management	\$33.50	58	\$1,943
<b>MAXIMUM OBLIGATION</b>			\$28,500

\*Rates are subject to adjustment based on actual Medi-Cal rates. The Projected Number of Units of Service shall be adjusted so that it will not exceed the Total Projected Amount, Maximum Obligations and Maximum Monthly Payments.

## EXHIBIT C

### Indemnification and Insurance Requirements (For Professional Contracts)

#### INDEMNIFICATION

CONTRACTOR agrees to indemnify, defend (with counsel reasonably approved by COUNTY) and hold harmless COUNTY and its officers, officials, employees, agents and volunteers from and against any and all claims, actions, losses, damages, judgments and/or liabilities arising out of this Agreement from any cause whatsoever, including the acts, errors or omissions of any person or entity and for any costs or expenses (including but not limited to attorneys' fees) incurred by COUNTY on account of any claim except where such indemnification is prohibited by law. CONTRACTOR's indemnification obligation applies to COUNTY's active as well as passive negligence but does not apply to COUNTY's sole negligence or willful misconduct.

#### NOTIFICATION OF ACCIDENTS AND SURVIVAL OF INDEMNIFICATION PROVISIONS

CONTRACTOR shall notify COUNTY immediately in the event of any accident or injury arising out of or in connection with this Agreement. The indemnification provisions in this Agreement shall survive any expiration or termination of this Agreement.

#### INSURANCE

CONTRACTOR shall procure and maintain for the duration of this Agreement insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work hereunder and the results of that work by the CONTRACTOR, its agents, representatives, employees or subcontractors.

##### A. Minimum Scope of Insurance

Coverage shall be at least as broad as:

1. **Commercial General Liability (CGL):** Insurance Services Office (ISO) Form CG 00 01 covering CGL on an "occurrence" basis, including products-completed operations, personal & advertising injury, with limits no less than \$1,000,000 per occurrence and \$2,000,000 in the aggregate.
2. **Automobile Liability:** ISO Form Number CA 00 01 covering any auto (Code 1), or if CONTRACTOR has no owned autos, hired, (Code 8) and non-owned autos (Code 9), with limit no less than \$1,000,000 per accident for bodily injury and property damage.
3. **Workers' Compensation:** as required by the State of California, with Statutory Limits, and Employer's Liability Insurance with limit of no less than \$1,000,000 per accident for bodily injury or disease.
4. **Professional Liability (Errors and Omissions) Insurance** appropriate to the CONTRACTOR'S profession, with limit of no less than \$1,000,000 per occurrence or claim, \$2,000,000 aggregate.

If the CONTRACTOR maintains higher limits than the minimums shown above, the COUNTY requires and shall be entitled to coverage for the higher limits maintained by the CONTRACTOR. Any available insurance proceeds in excess of the specified minimum limits of insurance and coverage shall be available to the COUNTY.

##### B. Other Insurance Provisions

The insurance policies are to contain, or be endorsed to contain, the following provisions:

1. **Additional Insured** – COUNTY, its officers, officials, employees, agents and volunteers are to be covered as additional insureds on the CGL policy with respect to liability arising out of work or operations performed by or on behalf of the CONTRACTOR including materials, parts, or equipment furnished in connection with such work or operations. General liability coverage can be provided in the form of an endorsement to the CONTRACTOR's insurance at least as broad as ISO Form CG 20 10 11 85 or if not available, through the addition of both CG 20 10 and CG 20 37 if a later edition is used).
2. **Primary Coverage** – For any claims related to this Agreement, the CONTRACTOR's insurance coverage shall be primary insurance as respects the COUNTY, its officers, officials, employees, agents and volunteers. Any insurance or self-insurance maintained by the COUNTY, its officers, officials, employees, agents or volunteers shall be excess of the CONTRACTOR's insurance and shall not contribute with it.
3. **Notice of Cancellation** – Each insurance policy required above shall provide that coverage shall not be canceled, except with notice to the COUNTY.
4. **Waiver of Subrogation Rights** – CONTRACTOR hereby grants to COUNTY a waiver of any right to subrogation which any insurer of said CONTRACTOR may acquire against the COUNTY by virtue of the payment of any loss under such insurance. CONTRACTOR agrees to obtain any endorsement that may be necessary to effect this waiver of subrogation, but this provision applies regardless of whether or not the COUNTY has received a waiver of subrogation endorsement from the insurer.
5. **Deductibles and Self-Insured Retention** – Any deductibles or self-insured retentions must be declared to and approved by the COUNTY. The COUNTY may require the CONTRACTOR to purchase coverage with a lower deductible or retention or provide proof of ability to pay losses and related investigations, claim administration, and defense expenses within the retention.
6. **Acceptability of Insurers** – Unless otherwise approved by Risk Management, insurance shall be written by insurers authorized to do business in the State of California and with a minimum A.M. Best's Insurance Guide rating of "A- VII".
7. **Verification of Coverage** – CONTRACTOR shall furnish the COUNTY with proof of insurance, original certificates and amendatory endorsements as required by this Agreement. The proof of insurance, certificates and endorsements are to be received and approved by the COUNTY before work commences. However, failure to obtain the required documents prior to the work beginning shall not waive the CONTRACTOR's obligation to provide them. The CONTRACTOR shall furnish evidence of renewal of coverage throughout the term of the Agreement. The COUNTY reserves the right to require complete, certified copies of all required insurance policies, including endorsements required by these specifications, at any time.
8. **Failure to Procure Coverage** – In the event that any policy of insurance required under this Agreement does not comply with the requirements, is not procured, or is canceled and not replaced, COUNTY has the right but not the obligation or duty to terminate the Agreement. Maintenance of required insurance coverage is a material element of the Agreement and failure to maintain or renew such coverage or to provide evidence of renewal may be treated by COUNTY as a material breach of contract.
9. **Subcontractors** – CONTRACTOR shall require and verify that all subcontractors maintain insurance meeting all the requirements stated herein, and CONTRACTOR shall ensure that COUNTY is an additional insured on insurance required from subcontractors.
10. **Claims Made Policies** – If any of the required policies provide coverage on a claims-made basis:

- i. The Retroactive Date must be shown and must be before the date of the contract or the beginning of contract work.
- ii. Insurance must be maintained and evidence of insurance must be provided for at least five (5) years after completion of contract work.
- iii. If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a Retroactive Date prior to the contract effective date, the CONTRACTOR must purchase “extended reporting” coverage for a minimum of five (5) years after completion of contract work.

11. **Special Risks or Circumstances** – COUNTY reserves the right to modify these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.

Any change requiring additional types of insurance coverage or higher coverage limits must be made by amendment to this Agreement. CONTRACTOR agrees to execute any such amendment within thirty (30) days of receipt.

Any failure, actual or alleged, on the part of COUNTY to monitor or enforce compliance with any of the insurance and indemnification requirements will not be deemed as a waiver of any rights on the part of COUNTY.

**FIRST AMENDMENT TO AGREEMENT FOR SERVICES OF INDEPENDENT CONTRACTOR FOR  
ALCOHOL AND DRUG TREATMENT SERVICES**

**Santa Barbara County**  
Department of Social Services

***First Amendment***

This is a *First Amendment* (*First Amendment to the Agreement*) to the Agreement for Services of Independent Contractor, by and between the **County of Santa Barbara (COUNTY)** and **Council on Alcoholism and Drug Abuse (CADA) (CONTRACTOR)**.

**WHEREAS**, on June 10, 2021, COUNTY approved the Agreement for Services of Independent Contractor, number BC# 21-099, (Agreement) with CONTRACTOR for the provision of Alcohol and Drug Treatment services;

**WHEREAS**, the initial term of the Agreement commenced on July 1, 2021, and is set to expire on June 30, 2022; and

**WHEREAS**, the parties now desire to amend the Agreement to extend the term for one additional year commencing on July 1, 2022, through June 30, 2023 (First Extension Period).

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, COUNTY and CONTRACTOR agree as follows.

**The Agreement is amended as follows:**

1. Section 4, **TERM**, of the Agreement is amended by adding the following language:

*For the First Extension Period*, CONTRACTOR shall commence performance on **July 1, 2022** and end performance upon completion, but no later than **June 30, 2023** unless otherwise directed by COUNTY or unless earlier terminated. A renewal determination will be contingent upon CONTRACTOR's satisfactory achievement of agreed upon performance measures.

2. Section 5, **COMPENSATION OF CONTRACTOR**, of the Agreement is amended to state in its entirety:

In full consideration for CONTRACTOR's services, CONTRACTOR shall be paid for performance under this Agreement in accordance with the terms of EXHIBIT B, including **EXHIBIT B-1**, for the period of July 1, 2021 through June 30, 2022, and **EXHIBIT B-2** for the period of July 1, 2022 through June 30, 2023, attached hereto and incorporated herein by reference. Billing shall be made by invoice, which shall include the contract number assigned by COUNTY and which is delivered to the address given in Section 2, **NOTICES** above following completion of the increments identified on EXHIBIT B. Unless otherwise specified on EXHIBIT B, payment shall be net thirty (30) days from presentation of invoice.

3. Section 40, **DOMESTIC PREFERENCES FOR PROCUREMENTS**, is added to the Agreement:

Domestic Preferences for Procurements. CONTRACTOR shall comply with Section 2 CFR Part 200.322. CONTRACTOR should, as appropriate and to the extent consistent with law, provide a preference for the purchase, acquisition, or use of goods, products, or materials produced in the United States (including but not limited to iron, aluminum, steel, cement, and other manufactured products). For purposes here, "Produced in the United States" means, for iron and steel products, that all manufacturing processes, from the initial melting stage through the application of coatings, occurred in the United States; and "Manufactured products" means items and construction materials composed in whole or in part of non-ferrous metals such as aluminum; plastics

and polymer-based products such as polyvinyl chloride pipe; aggregates such as concrete; glass, including optical fiber; and lumber.

4. Section A of EXHIBIT B, **Payment Arrangements**, is amended to state in its entirety:
  - A. For CONTRACTOR services to be rendered under this Agreement, CONTRACTOR shall be paid a total contract amount, including cost reimbursements, not to exceed **\$28,500** for the period of July 1, 2021 through June 30, 2022, *and not-to-exceed \$28,500 for the period of July 1, 2022 through June 30, 2023.*
5. Section B of EXHIBIT B, **Payment Arrangements**, is amended to state in its entirety:
  - B. Payment for services and /or reimbursement of costs shall be made upon CONTRACTOR's satisfactory performance, based upon the scope and methodology contained in **EXHIBIT A** as determined by COUNTY. Payment for services and/or reimbursement of costs shall be based upon the costs, expenses, overhead charges and hourly rates for personnel, as defined in **EXHIBIT B-1** (Schedule of Fees) for the period of July 1, 2021 through June 30, 2022 *and EXHIBIT B-2 (Schedule of Fees) for the period of July 1, 2022 through June 30, 2023, as applicable.* Invoices submitted for payment that are based upon **EXHIBIT B-1 or B-2** must contain sufficient detail to enable an audit of the charges and provide supporting documentation if so specified in **EXHIBIT A**.
6. Section C of EXHIBIT B, **Payment Arrangements**, is amended to state in its entirety:
  - C. Monthly, CONTRACTOR shall submit to the COUNTY DESIGNATED REPRESENTATIVE an invoice or certified claim on the County Treasury for the service performed over the period specified. These invoices or certified claims must cite the assigned Board Contract Number. COUNTY DESIGNATED REPRESENTATIVE shall evaluate the quality of the service performed and if found to be satisfactory and within the cost basis of **EXHIBIT B-1** for the period of July 1, 2021 through June 30, 2022 *and EXHIBIT B-2 for the period of July 1, 2022 through June 30, 2023, as applicable* and shall initiate payment processing. COUNTY shall pay invoices or claims for satisfactory work within 30 days of receipt of correct and complete invoices or claims from CONTRACTOR.
7. Add **EXHIBIT B-2**, Schedule of Fees, for FY 2022/2023 as attached.
8. Replace the Exhibit C – Indemnification and Insurance Requirements (For Professional Contracts) in its entirety with the attached Exhibit C.

In all other respects, the Agreement remains unchanged and shall remain in full effect.

**EXHIBIT B-2****SCHEDULE OF FEES****FEE FOR SERVICE BUDGET: July 1, 2022 – June 30, 2023**

<b>SERVICE TO BE PROVIDED</b>	<b>RATE PER UNIT OF SERVICE</b>	<b>PROJECTED NUMBER OF UNITS OF SERVICE</b>	<b>TOTAL PROJECTED AMOUNT</b>
Group Counseling Services (90 minutes)	\$33.50	110	\$3,685
Individual Counseling Services (50 minutes)	\$83.40	25	\$2,085
Perinatal Group Counseling Services (90 minutes)	\$41.81	30	\$1,254
Perinatal Individual Counseling Services (50 Minutes)	\$88.84	25	\$2,221
Perinatal Day Care Rehabilitative Services (180 minutes)	\$91.56	85	\$7,782
Drug Testing Only Services	\$48.80	125	\$6,100
Residential Detox Services	\$750/stay	3	\$2,250
Case Management Services	\$33.50	35	\$1,172
Perinatal Case Management	\$33.50	58	\$1,943
<b>MAXIMUM OBLIGATION</b>			\$28,500

\*Rates are subject to adjustment based on actual Medi-Cal rates. The Projected Number of Units of Service shall be adjusted so that it will not exceed the Total Projected Amount, Maximum Obligations and Maximum Monthly Payments.

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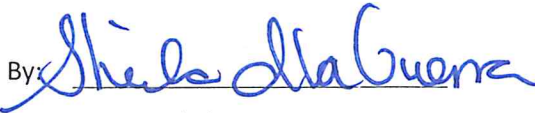
First Amendment to the Agreement between the **County of Santa Barbara** and **Council on Alcoholism and Drug Abuse**.

**IN WITNESS WHEREOF**, the parties have executed this First Amendment to the Agreement to be effective on the date executed by COUNTY.

**ATTEST:**

Mona Miyasato  
County Executive Officer  
Clerk of the Board

**COUNTY OF SANTA BARBARA:**

By:   
Deputy Clerk

By:   
Joan Hartmann, Chair  
Board of Supervisors

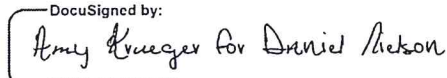
Date: 6-28-22


**RECOMMENDED FOR APPROVAL:**

Social Services

**CONTRACTOR:**

Council on Alcoholism and Drug Abuse  
(CADA)

By:   
Department Head

By:   
Authorized Representative

Name: Scott Whiteley, PhD


Title: Executive Director

**APPROVED AS TO FORM:**

Rachel Van Mullem  
County Counsel

**APPROVED AS TO ACCOUNTING FORM:**

Betsy M. Schaffer, CPA  
Auditor-Controller

By:   
Deputy County Counsel

By:   
Deputy

**APPROVED AS TO FORM:**

Risk Management

By:   
Risk Management

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//

First Amendment to the Agreement between the **County of Santa Barbara** and **Council on Alcoholism and Drug Abuse**.

**IN WITNESS WHEREOF**, the parties have executed this First Amendment to the Agreement to be effective on the date executed by COUNTY.

**ATTEST:**

**COUNTY OF SANTA BARBARA:**

Mona Miyasato  
County Executive Officer  
Clerk of the Board

By: *Sheila da Guerra*  
Deputy Clerk

By: *Joan Hartmann*  
Joan Hartmann, Chair  
Board of Supervisors

Date: 6-28-22

**RECOMMENDED FOR APPROVAL:**

**CONTRACTOR:**

Social Services

Council on Alcoholism and Drug Abuse  
(CADA)

By: *Amy Kueger for Daniel Nelson*  
Department Head

By: *Scott Whiteley*  
Authorized Representative

Name: Scott Whiteley, PhD  
Title: Executive Director

**APPROVED AS TO FORM:**

**APPROVED AS TO ACCOUNTING FORM:**

Rachel Van Mullem  
County Counsel

Betsy M. Schaffer, CPA  
Auditor-Controller

By: *Paul Lee*  
Deputy County Counsel

By: *Robert Geis*  
Deputy

**APPROVED AS TO FORM:**

Risk Management

By: *Gregory Milligan*  
Risk Management

## EXHIBIT C

### Indemnification and Insurance Requirements (For Professional Contracts)

#### INDEMNIFICATION

CONTRACTOR agrees to indemnify, defend (with counsel reasonably approved by COUNTY) and hold harmless COUNTY and its officers, officials, employees, agents and volunteers from and against any and all claims, actions, losses, damages, judgments and/or liabilities arising out of this Agreement from any cause whatsoever, including the acts, errors or omissions of any person or entity and for any costs or expenses (including but not limited to attorneys' fees) incurred by COUNTY on account of any claim except where such indemnification is prohibited by law. CONTRACTOR'S indemnification obligation applies to COUNTY'S active as well as passive negligence but does not apply to COUNTY'S sole negligence or willful misconduct.

#### NOTIFICATION OF ACCIDENTS AND SURVIVAL OF INDEMNIFICATION PROVISIONS

CONTRACTOR shall notify COUNTY immediately in the event of any accident or injury arising out of or in connection with this Agreement. The indemnification provisions in this Agreement shall survive any expiration or termination of this Agreement.

#### INSURANCE

CONTRACTOR shall procure and maintain for the duration of this Agreement insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work hereunder and the results of that work by the CONTRACTOR, its agents, representatives, employees or subcontractors.

##### A. Minimum Scope of Insurance

Coverage shall be at least as broad as:

1. **Commercial General Liability (CGL):** Insurance Services Office (ISO) Form CG 00 01 covering CGL on an "occurrence" basis, including products-completed operations, personal & advertising injury, with limits no less than \$1,000,000 per occurrence and \$2,000,000 in the aggregate.
2. **Automobile Liability:** Insurance Services Office Form Number CA 0001 covering, Code 1 (any auto), or if CONTRACTOR has no owned autos, Code 8 (hired) and 9 (non-owned), with limit no less than \$1,000,000 per accident for bodily injury and property damage.
3. **Workers' Compensation:** Insurance as required by the State of California, with Statutory Limits, and Employer's Liability Insurance with limit of no less than \$1,000,000 per accident for bodily injury or disease. *(Not required if CONTRACTOR provides written verification that it has no employees)*
4. **Professional Liability:** (Errors and Omissions) Insurance appropriate to the CONTRACTOR'S profession, with limit no less than \$2,000,000 per occurrence or claim, \$2,000,000 aggregate.

If the CONTRACTOR maintains broader coverage and/or higher limits than the minimums shown above, the COUNTY requires and shall be entitled to the broader coverage and/or the higher limits maintained by the CONTRACTOR. Any available insurance proceeds in excess of the specified minimum limits of insurance and coverage shall be available to the COUNTY.

##### B. Other Insurance Provisions

The insurance policies are to contain, or be endorsed to contain, the following provisions:

1. **Additional Insured** – COUNTY, its officers, officials, employees, agents and volunteers are to be covered as additional insureds on the CGL policy with respect to liability arising out of work or operations performed by or on behalf of the CONTRACTOR including materials, parts, or equipment furnished in connection with such work or operations. General liability coverage can be provided in the form of an endorsement to the CONTRACTOR'S insurance at least as broad as ISO Form ISO Form CG 20 10 11 85 or both CG 20 10, CG 20 26, CG 20 33, or CG 20 38; and CG 20 37 forms if later revisions used).
2. **Primary Coverage** – For any claims related to this contract, the CONTRACTOR'S insurance coverage shall be primary insurance primary coverage at least as broad as ISO CG 20 01 04 13 as respects the COUNTY, its officers, officials, employees, and volunteers. Any insurance or self-insurance maintained by the COUNTY, its officers, officials, employees, or volunteers shall be excess of the CONTRACTOR'S insurance and shall not contribute with it.
3. **Notice of Cancellation** – Each insurance policy required above shall provide that coverage shall not be canceled, except with notice to the COUNTY.
4. **Waiver of Subrogation Rights** – CONTRACTOR hereby grants to COUNTY a waiver of any right to subrogation which any insurer of said CONTRACTOR may acquire against the COUNTY by virtue of the payment of any loss under such insurance. CONTRACTOR agrees to obtain any endorsement that may be necessary to effect this waiver of subrogation, but this provision applies regardless of whether or not the COUNTY has received a waiver of subrogation endorsement from the insurer.
5. **Deductibles and Self-Insured Retention** – Any deductibles or self-insured retentions must be declared to and approved by the COUNTY. The COUNTY may require the CONTRACTOR to purchase coverage with a lower deductible or retention or provide proof of ability to pay losses and related investigations, claim administration, and defense expenses within the retention.
6. **Acceptability of Insurers** – Unless otherwise approved by Risk Management, insurance shall be written by insurers authorized to do business in the State of California and with a minimum A.M. Best's Insurance Guide rating of "A- VII".
7. **Verification of Coverage** – CONTRACTOR shall furnish the COUNTY with proof of insurance, original certificates and amendatory endorsements as required by this Agreement. The proof of insurance, certificates and endorsements are to be received and approved by the COUNTY before work commences. However, failure to obtain the required documents prior to the work beginning shall not waive the CONTRACTOR'S obligation to provide them. The CONTRACTOR shall furnish evidence of renewal of coverage throughout the term of the Agreement. The COUNTY reserves the right to require complete, certified copies of all required insurance policies, including endorsements required by these specifications, at any time.
8. **Failure to Procure Coverage** – In the event that any policy of insurance required under this Agreement does not comply with the requirements, is not procured, or is canceled and not replaced, COUNTY has the right but not the obligation or duty to terminate the Agreement. Maintenance of required insurance coverage is a material element of the Agreement and failure to maintain or renew such coverage or to provide evidence of renewal may be treated by COUNTY as a material breach of contract.

9. **Subcontractors** – CONTRACTOR shall require and verify that all subcontractors maintain insurance meeting all the requirements stated herein, and CONTRACTOR shall ensure that COUNTY is an additional insured on insurance required from subcontractors.
10. **Claims Made Policies** – If any of the required policies provide coverage on a claims-made basis:
- i. The Retroactive Date must be shown and must be before the date of the contract or the beginning of contract work.
  - ii. Insurance must be maintained and evidence of insurance must be provided for at least five (5) years after completion of contract work.
  - iii. If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a Retroactive Date prior to the contract effective date, the CONTRACTOR must purchase “extended reporting” coverage for a minimum of five (5) years after completion of contract work.
11. **Special Risks or Circumstances** – COUNTY reserves the right to modify these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.

Any change requiring additional types of insurance coverage or higher coverage limits must be made by amendment to this Agreement. CONTRACTOR agrees to execute any such amendment within thirty (30) days of receipt.

Any failure, actual or alleged, on the part of COUNTY to monitor or enforce compliance with any of the insurance and indemnification requirements will not be deemed as a waiver of any rights on the part of COUNTY.

**SECOND AMENDMENT TO AGREEMENT FOR SERVICES OF INDEPENDENT CONTRACTOR FOR  
ALCOHOL AND DRUG TREATMENT SERVICES**

Santa Barbara County  
Department of Social Services

***Second Amendment***

This is a *Second Amendment* (*Second Amendment* to the Agreement) to the Agreement for Services of Independent Contractor, by and between the **County of Santa Barbara (COUNTY)** and **Council on Alcoholism and Drug Abuse (CADA) (CONTRACTOR)**.

**WHEREAS**, on June 10, 2021, COUNTY approved the Agreement for Services of Independent Contractor, number BC# 21-099, (Agreement) with CONTRACTOR for the provision of Alcohol and Drug Treatment services;

**WHEREAS**, the initial term of the Agreement commenced on July 1, 2021, and is set to expire on June 30, 2022;

**WHEREAS**, on June 14, 2022, the COUNTY approved the First Amendment to the Agreement with CONTRACTOR to extend the initial term of the Agreement for one additional year from July 1, 2022 through June 30, 2023 (First Extension Period); and

**WHEREAS**, the parties now desire to amend the Agreement to extend the term for one additional year commencing on July 1, 2023, through June 30, 2024 (Second Extension Period).

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, COUNTY and CONTRACTOR agree as follows.

**The Agreement is amended as follows:**

1. Section 4, **TERM**, of the Agreement is amended by adding the following language:

*For the Second Extension Period, CONTRACTOR shall commence performance on **July 1, 2023** and end performance upon completion, but no later than **June 30, 2024** unless otherwise directed by COUNTY or unless earlier terminated. A renewal determination will be contingent upon CONTRACTOR's satisfactory achievement of agreed upon performance measures.*

2. Section 5, **COMPENSATION OF CONTRACTOR**, of the Agreement is amended to state in its entirety:

In full consideration for CONTRACTOR's services, CONTRACTOR shall be paid for performance under this Agreement in accordance with the terms of EXHIBIT B, including **EXHIBIT B-1**, for the period of July 1, 2021 through June 30, 2022, **EXHIBIT B-2** for the period of July 1, 2022 through June 30, 2023, and **EXHIBIT B-3** for the period of July 1, 2023 through June 30, 2024, attached hereto and incorporated herein by reference. Billing shall be made by invoice, which shall include the contract number assigned by COUNTY and which is delivered to the address given in Section 2, **NOTICES** above following completion of the increments identified on EXHIBIT B. Unless otherwise specified on EXHIBIT B, payment shall be net thirty (30) days from presentation of invoice.

3. Section 40, **PROHIBITION ON CERTAIN TELECOMMUNICATIONS AND VIDEO SURVEILLANCE SERVICES OR EQUIPMENT**, is added to the Agreement:

CONTRACTOR shall comply with Section 2 CFR Part 200.216. CONTRACTOR shall be prohibited from obligating or expending loan or grant funds to: procure or obtain; extend or renew a contract to procure or

obtain; or enter into a contract (or extend or renew a contract) to procure or obtain equipment, services, or systems that uses covered telecommunications equipment or services as a substantial or essential component of any system, or as critical technology as part of any system. As described in Public Law 115-232, section 889, covered telecommunications equipment is telecommunications equipment produced by Huawei Technologies Company or ZTE Corporation (or any subsidiary or affiliate of such entities).

4. Section A of EXHIBIT B, **Payment Arrangements**, is amended to state in its entirety:
  - A. For CONTRACTOR services to be rendered under this Agreement, CONTRACTOR shall be paid a total contract amount, including cost reimbursements, not to exceed **\$28,500** for the period of July 1, 2021 through June 30, 2022, not-to-exceed **\$28,500** for the period of July 1, 2022 through June 30, 2023, *and not-to-exceed \$31,000 for the period of July 1, 2023 through June 30, 2024.*
5. Section B of EXHIBIT B, **Payment Arrangements**, is amended to state in its entirety:
  - B. Payment for services and /or reimbursement of costs shall be made upon CONTRACTOR's satisfactory performance, based upon the scope and methodology contained in **EXHIBIT A** as determined by COUNTY. Payment for services and/or reimbursement of costs shall be based upon the costs, expenses, overhead charges and hourly rates for personnel, as defined in **EXHIBIT B-1** (Schedule of Fees) for the period of July 1, 2021 through June 30, 2022, **EXHIBIT B-2** (Schedule of Fees) for the period of July 1, 2022 through June 30, 2023, *and EXHIBIT B-3 (Schedule of Fees) for the period of July 1, 2023 through June 30, 2024*, as applicable. Invoices submitted for payment that are based upon **EXHIBIT B-1, B-2 or B-3** must contain sufficient detail to enable an audit of the charges and provide supporting documentation if so specified in **EXHIBIT A**.
6. Section C of EXHIBIT B, **Payment Arrangements**, is amended to state in its entirety:
  - C. Monthly, CONTRACTOR shall submit to the COUNTY DESIGNATED REPRESENTATIVE an invoice or certified claim on the County Treasury for the service performed over the period specified. These invoices or certified claims must cite the assigned Board Contract Number. COUNTY DESIGNATED REPRESENTATIVE shall evaluate the quality of the service performed and if found to be satisfactory and within the cost basis of **EXHIBIT B-1** for the period of July 1, 2021 through June 30, 2022, **EXHIBIT B-2** for the period of July 1, 2022 through June 30, 2023, *and EXHIBIT B-3 for the period of July 1, 2023 through June 30, 2024*, as applicable *and* shall initiate payment processing. COUNTY shall pay invoices or claims for satisfactory work within 30 days of receipt of correct and complete invoices or claims from CONTRACTOR.
7. Add **EXHIBIT B-3**, Schedule of Fees, for FY 2023/2024 as attached.

In all other respects, the Agreement remains unchanged and shall remain in full effect.

## EXHIBIT B-3

## SCHEDULE OF FEES

FEE FOR SERVICE BUDGET: July 1, 2023 – June 30, 2024

SERVICE TO BE PROVIDED	RATE PER UNIT OF SERVICE	PROJECTED NUMBER OF UNITS OF SERVICE	TOTAL PROJECTED AMOUNT
Group Counseling Services (90 minutes)	\$33.50	125	\$4,188
Individual Counseling Services (50 minutes)	\$83.40	30	\$2,502
Perinatal Group Counseling Services (90 minutes)	\$41.81	30	\$1,254
Perinatal Individual Counseling Services (50 Minutes)	\$88.84	25	\$2,221
Perinatal Day Care Rehabilitative Services (180 minutes)	\$91.56	85	\$7,782
Drug Testing Only Services	\$48.80	125	\$6,100
Residential Detox Services	\$750/stay	4	\$3,000
Case Management Services	\$33.50	60	\$2,010
Perinatal Case Management	\$33.50	58	\$1,943
<b>MAXIMUM OBLIGATION</b>			\$31,000

\*Rates are subject to adjustment based on actual Medi-Cal rates. The Projected Number of Units of Service shall be adjusted so that it will not exceed the Total Projected Amount, Maximum Obligations and Maximum Monthly Payments.

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Second Amendment to the Agreement between the **County of Santa Barbara** and **Council on Alcoholism and Drug Abuse**.

**IN WITNESS WHEREOF**, the parties have executed this Second Amendment to the Agreement to be effective on the date executed by COUNTY.

**ATTEST:**

Mona Miyasato  
County Executive Officer  
Clerk of the Board

By: *Shirley LaGuerra*  
Deputy Clerk

**COUNTY OF SANTA BARBARA:**

*Das Williams*  
Das Williams, Chair  
Board of Supervisors

Date: 7-11-23

**RECOMMENDED FOR APPROVAL:**

Social Services

By: *Daniel Melson*  
11A5E47EB28A45A...  
Department Head

**CONTRACTOR:**

Council on Alcoholism and Drug Abuse  
(CADA)

By: *Scott Whiteley*  
A39778515E2546C...  
Authorized Representative

Name: Scott Whiteley, PhD

Title: Executive Director

**APPROVED AS TO FORM:**

Rachel Van Mullem  
County Counsel

By: *Paul Lee*  
367262F0B57A31B...  
Deputy County Counsel

**APPROVED AS TO ACCOUNTING FORM:**

Betsy M. Schaffer, CPA  
Auditor-Controller

By: *Robert W Geis IV*  
D25019E2AF0948E...  
Deputy

**APPROVED AS TO FORM:**

Greg Milligan, ARM  
Risk Management

By: *Gregory Milligan*  
DC240AC1E64247D...  
Risk Management



# County of Santa Barbara

## BOARD OF SUPERVISORS

### Minute Order

June 11, 2024

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**Present:** 5 - Supervisor Williams, Supervisor Capps, Supervisor Hartmann, Supervisor Nelson, and Supervisor Lavagnino

COUNTY EXECUTIVE OFFICE

File Reference No. 24-00575

**RE:** HEARING - Consider recommendations regarding the Fiscal Year (FY) 2024-2025 Recommended Budget Hearings, as follows:

Acting concurrently as the Board of Supervisors; the Board of Directors, Fire Protection District, Board of Directors, Flood Control and Water Conservation District; Board of Directors, Laguna County Sanitation District; Board of Directors, Water Agency; and other special districts under the supervision and control of the Board of Supervisors:

- a) Receive, consider, and file the FY 2024-2025 Recommended Budget, which includes the County's General Operating Budget as well as budgets of special districts governed by the Board of Supervisors;
- b) Approve final budget adjustments to the FY 2024-2025 Recommended Budget;
- c) Adopt a Resolution entitled In the Matter of Adopting the Budget for FY 2024-2025;
- d) Approve budget adjustments, if any, as amended during Budget Hearings, to the FY 2024-2025 Recommended Budget;
- e) Delegate authority to the Chair of the Board to execute single-year renewals of grants and contracts previously approved by the Board and included in the FY 2024-2025 Recommended Budget, where contract amounts are within 10% of previously contracted amounts;
- f) Receive the draft salary resolution, direct any specific changes made during the June 2024 budget hearings, and adopt that amended salary resolution to be effective June 24, 2024, which updates job classifications and department position allocations to include positions approved by the Board of Supervisors during the FY 2024-2025 Budget Hearings;
- g) Adopt position changes previously approved by the County Executive Officer during FY 2023-2024 under Board Resolution 99-486; and
- h) Determine pursuant to California Environmental Quality Act (CEQA) Guidelines Section 15378(b)(4) that the above fiscal activities are not a project subject to CEQA.



# County of Santa Barbara

## BOARD OF SUPERVISORS

### Minute Order

June 11, 2024

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#### COUNTY EXECUTIVE OFFICER'S RECOMMENDATION: POLICY

A motion was made by Supervisor Capps, seconded by Supervisor Williams, that this matter be acted on as follows:

Acting concurrently as the Board of Supervisors; Board of Directors, Fire Protection District; Board of Directors, Flood Control and Water Conservation District; Board of Directors, Laguna County Sanitation District; Board of Directors, Water Agency; and other Special Districts under the supervision and control of the Board of Supervisors:

a) Received, considered, and filed the Fiscal Year 2024-2025 Recommended Budget, which includes the County's General Operating Budget as well as budgets of Special Districts governed by the Board of Supervisors;

b) Approved;

c) Adopted;

#### RESOLUTION NO. 24-144

d) Approved to allocate the balance of the prior Fiscal Year set-aside for trails in the amount of \$295,000.00 to the Modoc multi-use trail;

e) Delegated;

f) Received, and adopted;

#### RESOLUTION NO. 24-145

g) Adopted; and

h) Approved.

The motion carried by the following vote:

**Ayes:** 5 - Supervisor Williams, Supervisor Capps, Supervisor Hartmann, Supervisor Nelson, and Supervisor Lavagnino

**THIRD AMENDMENT TO AGREEMENT FOR SERVICES OF INDEPENDENT CONTRACTOR FOR  
ALCOHOL AND DRUG TREATMENT SERVICES**

**Santa Barbara County**  
Department of Social Services

***Third Amendment***

This is a *Third Amendment* (*Second Amendment* to the Agreement) to the Agreement for Services of Independent Contractor, by and between the **County of Santa Barbara** (COUNTY) and **Council on Alcoholism and Drug Abuse (CADA)** (CONTRACTOR).

**WHEREAS**, on June 10, 2021, COUNTY approved the Agreement for Services of Independent Contractor, number BC# 21-099, (Agreement) with CONTRACTOR for the provision of Alcohol and Drug Treatment services;

**WHEREAS**, the initial term of the Agreement commenced on July 1, 2021, and is set to expire on June 30, 2022;

**WHEREAS**, on June 14, 2022, the COUNTY approved the First Amendment to the Agreement with CONTRACTOR to extend the initial term of the Agreement for one additional year from July 1, 2022 through June 30, 2023 (First Extension Period);

**WHEREAS**, on June 16, 2023, the COUNTY approved the Second Amendment to the Agreement with CONTRACTOR to extend the initial term of the Agreement for one additional year from July 1, 2023 through June 30, 2024 (Second Extension Period); and

**WHEREAS**, the parties now desire to amend the Agreement to extend the term for one additional year commencing on July 1, 2024, through June 30, 2025 (Third Extension Period).

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, COUNTY and CONTRACTOR agree as follows.

**The Agreement is amended as follows:**

1. Section 4, **TERM**, of the Agreement is amended by adding the following language:

*For the Third Extension Period*, CONTRACTOR shall commence performance on **July 1, 2024** and end performance upon completion, but no later than **June 30, 2025** unless otherwise directed by COUNTY or unless earlier terminated. A renewal determination will be contingent upon CONTRACTOR's satisfactory achievement of agreed upon performance measures.

2. Section 5, **COMPENSATION OF CONTRACTOR**, of the Agreement is amended to state in its entirety:

In full consideration for CONTRACTOR's services, CONTRACTOR shall be paid for performance under this Agreement in accordance with the terms of EXHIBIT B, including **EXHIBIT B-1**, for the period of July 1, 2021 through June 30, 2022, **EXHIBIT B-2** for the period of July 1, 2022 through June 30, 2023, **EXHIBIT B-3** for the period of July 1, 2023 through June 30, 2024, and **EXHIBIT B-4** for the period of July 1, 2024 through June 30, 2025, attached hereto and incorporated herein by reference. Billing shall be made by invoice, which shall include the contract number assigned by COUNTY and which is delivered to the address given in Section 2, **NOTICES** above following completion of the increments identified on EXHIBIT B. Unless otherwise specified on EXHIBIT B, payment shall be net thirty (30) days from presentation of invoice.

3. Section 36, **MANDATORY DISCLOSURE**, of the Agreement is amended to state in its entirety:

CONTRACTOR must disclose, in a timely manner, in writing to the COUNTY whenever it has credible evidence of the commission of all violations of Federal criminal law involving fraud, bribery, or gratuity violations found in violation of Title 18 of the United States Code of a violation of the civil False Claims Act (31 U.S.C. 3729-3733). The disclosure shall be in writing to the Federal agency, the agency's Office of Inspector General, and the COUNTY. CONTRACTOR is required to report certain civil, criminal, or administrative proceedings to the System for Award Management (SAM) located at [www.sam.gov](http://www.sam.gov). Failure to make required disclosures can result in any of the remedies described in 2 CFR §200.338 OR 45 CFR §75.371. Remedies for noncompliance, including suspension or debarment. (See also 2 CFR part 180 and 31 U.S.C. 3321.)

4. Section II. A **DUTIES AND RESPONSIBILITIES** of EXHIBIT A is amended to add the following language:

*13. Agree to maintain the confidentiality of patient records pursuant to: Title 42 United State Code (USC) Section 290 dd-2; Title 42 Code of Federal Regulations (CFR), Part 2; 45 CFR Section 96.132(e), 45 CFR Parts 160, 162, and 164; Title 22 California Code of Regulations (CCR) Section 51009; California Welfare & Institutions Code (W&IC) Section 14100.2; California Health and Safety Code (HSC) Sections 11812 and 11845.5; and California Civil Code Sections 56 – 56.37, and 1798.80 – 1798.86. Patient records must comply with all appropriate State and Federal requirements. CONTRACTOR shall ensure that no list of persons receiving services under this Agreement is published, disclosed, or used for any purpose except for the direct administration of this program or other uses authorized by law that are not in conflict with requirements for confidentiality contained in the preceding codes and regulations.*

5. Section A of EXHIBIT B, **Payment Arrangements**, is amended to state in its entirety:

A. For CONTRACTOR services to be rendered under this Agreement, CONTRACTOR shall be paid a total contract amount, including cost reimbursements, not to exceed **\$28,500** for the period of July 1, 2021 through June 30, 2022, not-to-exceed **\$28,500** for the period of July 1, 2022 through June 30, 2023, not-to-exceed **\$31,000** for the period of July 1, 2023 through June 30, 2024, and *not-to-exceed **\$31,000** for the period of July 1, 2024 through June 30, 2025.*

6. Section B of EXHIBIT B, **Payment Arrangements**, is amended to state in its entirety:

B. Payment for services and /or reimbursement of costs shall be made upon CONTRACTOR's satisfactory performance, based upon the scope and methodology contained in **EXHIBIT A** as determined by COUNTY. Payment for services and/or reimbursement of costs shall be based upon the costs, expenses, overhead charges and hourly rates for personnel, as defined in **EXHIBIT B-1** (Schedule of Fees) for the period of July 1, 2021 through June 30, 2022, **EXHIBIT B-2** (Schedule of Fees) for the period of July 1, 2022 through June 30, 2023, **EXHIBIT B-3** (Schedule of Fees) for the period of July 1, 2023 through June 30, 2024, and **EXHIBIT B-4** (Schedule of Fees) for the period of July 1, 2024 through June 30, 2025, as applicable. Invoices submitted for payment that are based upon **EXHIBIT B-1, B-2, B-3 or B-4** must contain sufficient detail to enable an audit of the charges and provide supporting documentation if so specified in **EXHIBIT A**.

7. Section C of EXHIBIT B, **Payment Arrangements**, is amended to state in its entirety:

C. Monthly, CONTRACTOR shall submit to the COUNTY DESIGNATED REPRESENTATIVE an invoice or certified claim on the County Treasury for the service performed over the period specified. These invoices or certified claims must cite the assigned Board Contract Number. COUNTY DESIGNATED REPRESENTATIVE shall evaluate the quality of the service performed and if found to be satisfactory and within the cost basis of

**EXHIBIT B-1** for the period of July 1, 2021 through June 30, 2022, **EXHIBIT B-2** for the period of July 1, 2022 through June 30, 2023, **EXHIBIT B-3** for the period of July 1, 2023 through June 30, 2024, and **EXHIBIT B-4** for the period of July 1, 2024 through June 30, 2025, as applicable and shall initiate payment processing. COUNTY shall pay invoices or claims for satisfactory work within 30 days of receipt of correct and complete invoices or claims from CONTRACTOR.

8. Add **EXHIBIT B-4**, Schedule of Fees, for FY 2024/2025 as attached.

In all other respects, the Agreement remains unchanged and shall remain in full effect.

**EXHIBIT B-4****SCHEDULE OF FEES****FEE FOR SERVICE BUDGET:** July 1, 2024 – June 30, 2025

<b>SERVICE TO BE PROVIDED</b>	<b>RATE PER UNIT OF SERVICE</b>	<b>PROJECTED NUMBER OF UNITS OF SERVICE</b>	<b>TOTAL PROJECTED AMOUNT</b>
Group Counseling Services (90 minutes)	\$33.50	125	\$4,188
Individual Counseling Services (50 minutes)	\$83.40	30	\$2,502
Perinatal Group Counseling Services (90 minutes)	\$41.81	30	\$1,254
Perinatal Individual Counseling Services (50 Minutes)	\$88.84	25	\$2,221
Perinatal Day Care Rehabilitative Services (180 minutes)	\$91.56	85	\$7,782
Drug Testing Only Services	\$48.80	125	\$6,100
Residential Detox Services	\$750/stay	4	\$3,000
Case Management Services	\$33.50	60	\$2,010
Perinatal Case Management	\$33.50	58	\$1,943
<b>MAXIMUM OBLIGATION</b>			<b>\$31,000</b>

\*Rates are subject to adjustment based on actual Medi-Cal rates. The Projected Number of Units of Service shall be adjusted so that it will not exceed the Total Projected Amount, Maximum Obligations and Maximum Monthly Payments.

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Third Amendment to the Agreement between the **County of Santa Barbara** and **Council on Alcoholism and Drug Abuse**.

**IN WITNESS WHEREOF**, the parties have executed this Third Amendment to the Agreement to be effective on the date executed by COUNTY.

**ATTEST:**

Mona Miyasato  
County Executive Officer  
Clerk of the Board

By:   
Deputy Clerk

**COUNTY OF SANTA BARBARA:**

By:   
Steve Lavagnino, Chair  
Board of Supervisors

Date: 7-16-24

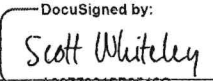
**RECOMMENDED FOR APPROVAL:**

Social Services

By:   
Department Head

**CONTRACTOR:**

Council on Alcoholism and Drug Abuse  
(CADA)

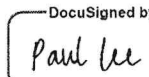
By:   
Authorized Representative

Name: Scott Whiteley, PhD

Title: Executive Director

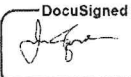
**APPROVED AS TO FORM:**

Rachel Van Mullem  
County Counsel

By:   
Deputy County Counsel


**APPROVED AS TO ACCOUNTING FORM:**

Betsy M. Schaffer, CPA  
Auditor-Controller

By:   
Deputy

**APPROVED AS TO FORM:**

Greg Milligan, ARM  
Risk Management

By:   
Risk Management



# County of Santa Barbara

## BOARD OF SUPERVISORS

### Minute Order

June 24, 2025

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**Present:** 5 - Supervisor Lee, Supervisor Capps, Supervisor Hartmann, Supervisor Nelson, and Supervisor Lavagnino

SOCIAL SERVICES DEPARTMENT

File Reference No. 25-00524

**RE:** Consider recommendations regarding renewal of Social Services Agreements for Fiscal Year 2025-2026, as follows:

- a) Approve and authorize the Chair to execute the First Amendment to the Agreement with Aspiranet to provide Family Evaluation Services for a total contract amount not to exceed \$90,000.00 for the period July 1, 2025 through June 30, 2026;
- b) Approve and authorize the Chair to execute the Fourth Amendment to the Agreement with Council on Alcoholism and Drug Abuse to provide alcohol and drug treatment services for a total contract amount not to exceed \$15,000.00 for the period July 1, 2025 through June 30, 2026;
- c) Approve and authorize the Chair to execute the Second Amendment to the Agreement with CALM to provide Intensive Family Support Program for a total contract amount not to exceed \$315,472.00 for the period July 1, 2025 through June 30, 2026;
- d) Approve and authorize the Chair to execute the Third Amendment to the Agreement with CALM to provide Trauma Parenting Workshop Services for a total contract amount not to exceed \$30,000.00 for the period July 1, 2025 through June 30, 2026;
- e) Approve and authorize the Chair to execute the Second Amendment to the Agreement with Family Care Network, Inc. to provide Independent Living Program for a total contract amount not to exceed \$315,000.00 for the period July 1, 2025 through June 30, 2026;
- f) Approve and authorize the Chair to execute the Agreement with Family Service Agency of Santa Barbara County to provide Child Welfare Services Counseling Services for a total contract amount not to exceed \$50,000.00 for the period July 1, 2025 through June 30, 2026;
- g) Approve and authorize the Chair to execute the Third Amendment to the Agreement with Foundation for California Community Colleges to provide Human Resources for CalWORKs Expanded Subsidized Employment Career Catalyst Services for a total contract amount not to exceed \$951,053.05 for the period July 1, 2025 through June 30, 2026;
- h) Approve and authorize the Chair to execute the First Amendment to the Agreement with PathPoint (formerly Kids and Families Together) to provide Family Evaluation Services for a total



# County of Santa Barbara

## BOARD OF SUPERVISORS

### Minute Order

June 24, 2025

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contract amount not to exceed \$45,000.00 for the period July 1, 2025 through June 30, 2026;

i) Approve and authorize the Chair to execute the First Amendment to the Agreement with Pathway Family Services, Inc. to provide Family Evaluation Services for a total contract amount not to exceed \$110,000.00 for the period July 1, 2025 through June 30, 2026;

j) Approve and authorize the Chair to execute the Agreement with Pathway Family Services, Inc. to provide Child Welfare Services Emergency Shelter Care for a total contract amount not to exceed \$200,000.00 for the period July 1, 2025 through June 30, 2026;

k) Approve and authorize the Chair to execute the First Amendment to the Agreement with Seneca Family of Agencies to provide Family Evaluation Services for a total contract amount not to exceed \$70,000.00 for the period July 1, 2025 through June 30, 2026;

l) Approve and authorize the Chair to execute the Second Amendment to the Agreement with Santa Barbara Family Care Center dba Children's Resource and Referral of Santa Barbara County to provide Emergency Child Care Bridge Program for Foster Children for a total contract amount not to exceed \$1,284,816.00 for the period July 1, 2024 through June 30, 2026;

m) Approve and authorize the Chair to execute a Fourth Amendment to the Agreement with Legacy Philanthropy Works for Resilient Santa Barbara County Network Coordination for a total contract amount not to exceed \$24,000.00 for the period July 1, 2025 through June 30, 2026;  
and

n) Determine that the above-recommended actions are not a "Project" subject to California Environmental Quality Act (CEQA) review per CEQA Guidelines Section 15378(b)(5), since the activities are organizational or administrative activities of government that will not result in direct or indirect physical changes in the environment.

**A motion was made by Supervisor Nelson, seconded by Supervisor Hartmann, that this matter be acted on as follows:**

**a) through m) Approved and authorized; Chair to execute; and**

**n) Approved.**

**The motion carried by the following vote:**

**Ayes:** 5 - Supervisor Lee, Supervisor Capps, Supervisor Hartmann, Supervisor Nelson, and Supervisor Lavagnino

**FOURTH AMENDMENT TO AGREEMENT FOR SERVICES OF INDEPENDENT CONTRACTOR FOR**

**ALCOHOL AND DRUG TREATMENT SERVICES**

**Santa Barbara County**  
Department of Social Services

***Fourth Amendment***

This is a *Fourth Amendment* (*Fourth Amendment to the Agreement*) to the Agreement for Services of Independent Contractor, by and between the **County of Santa Barbara** (COUNTY) and **Council on Alcoholism and Drug Abuse (CADA)** (CONTRACTOR).

**WHEREAS**, on June 10, 2021, COUNTY approved the Agreement for Services of Independent Contractor, number BC# 21-099, (Agreement) with CONTRACTOR for the provision of Alcohol and Drug Treatment services;

**WHEREAS**, the initial term of the Agreement commenced on July 1, 2021, and is set to expire on June 30, 2022;

**WHEREAS**, on June 14, 2022, the COUNTY approved the First Amendment to the Agreement with CONTRACTOR to extend the initial term of the Agreement for one additional year from July 1, 2022 through June 30, 2023 (First Extension Period);

**WHEREAS**, on June 16, 2023, the COUNTY approved the Second Amendment to the Agreement with CONTRACTOR to extend the initial term of the Agreement for one additional year from July 1, 2023 through June 30, 2024 (Second Extension Period);

**WHEREAS**, on June 11, 2024, the COUNTY approved the Third Amendment to the Agreement with CONTRACTOR to extend the initial term of the Agreement for one additional year from July 1, 2024 through June 30, 2025 (Third Extension Period); and

**WHEREAS**, the parties now desire to amend the Agreement to extend the term for one additional year commencing on July 1, 2025, through June 30, 2026 (Fourth Extension Period).

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, COUNTY and CONTRACTOR agree as follows.

**The Agreement is amended as follows:**

1. Section 4, **TERM**, of the Agreement is amended by adding the following language:

*For the Fourth Extension Period*, CONTRACTOR shall commence performance on **July 1, 2025** and end performance upon completion, but no later than **June 30, 2026** unless otherwise directed by COUNTY or unless earlier terminated. A renewal determination will be contingent upon CONTRACTOR's satisfactory achievement of agreed upon performance measures.

2. Section 5, **COMPENSATION OF CONTRACTOR**, of the Agreement is amended to state in its entirety:

In full consideration for CONTRACTOR's services, CONTRACTOR shall be paid for performance under this Agreement in accordance with the terms of EXHIBIT B, including **EXHIBIT B-1**, for the period of July 1, 2021 through June 30, 2022, **EXHIBIT B-2** for the period of July 1, 2022 through June 30, 2023, **EXHIBIT B-3** for the period of July 1, 2023 through June 30, 2024, **EXHIBIT B-4** for the period of July 1, 2024 through June 30, 2025, and **EXHIBIT B-5** for the period of July 1, 2025 through June 30, 2026, attached hereto and incorporated herein

by reference. Billing shall be made by invoice, which shall include the contract number assigned by COUNTY and which is delivered to the address given in Section 2, NOTICES above following completion of the increments identified on EXHIBIT B. Unless otherwise specified on EXHIBIT B, payment shall be net thirty (30) days from presentation of invoice.

3. Section 36, **MANDATORY DISCLOSURE**, of the Agreement is amended to state in its entirety:

CONTRACTOR must promptly disclose to the COUNTY whenever it has credible evidence of a commission of a violation of Federal criminal law involving fraud, conflict of interest, bribery, or gratuity violations found in Title 18 of the United States Code or a violation of the civil False Claims Act (31 U.S.C. §§ 3729-3733). The disclosure must be made in writing to COUNTY. In addition, CONTRACTOR is required to report certain civil, criminal, or administrative proceedings to the System for Award Management (SAM) located at [www.sam.gov](http://www.sam.gov). Failure to make required disclosures can result in any of the remedies described in 2 CFR §200.339 Remedies for noncompliance, including suspension or debarment. (See also 2 CFR part 180, 31 U.S.C. 3321, and 41 U.S.C. 2313.)

4. Section 35, **CLEAN AIR ACT AND FEDERAL WATER POLLUTION CONTROL ACT**, of the Agreement is amended to state in its entirety:

35. **CLEAN AIR ACT AND FEDERAL WATER POLLUTION CONTROL ACT**

A. Clean Air Act

1. CONTRACTOR agrees to comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act, as amended, 42 U.S.C. § 7401 et seq.
2. CONTRACTOR agrees to report each violation to the California Environmental Protection Agency and understands and agrees that the California Environmental Protection Agency will, in turn, report each violation as required to assure notification to the COUNTY, Federal Agency which provided funds in support of this Agreement, and the appropriate Environmental Protection Agency Regional Office.
3. CONTRACTOR agrees to include these requirements in each subcontract exceeding \$150,000 financed in whole or in part with Federal assistance.

B. Federal Water Pollution Control Act

1. CONTRACTOR agrees to comply with all applicable standards, orders or regulations issued pursuant to the Federal Water Pollution Control Act, as amended, 33 U.S.C. 1251 et seq.
2. CONTRACTOR agrees to report each violation to the California State Water Resources Control Board and understands and agrees that the California State Water Resources Control Board will, in turn, report each violation as required to assure notification to the COUNTY, Federal Agency which provided funds in support of this Agreement, and the appropriate Environmental Protection Agency Regional Office.
3. CONTRACTOR agrees to include these requirements in each subcontract exceeding \$150,000 financed in whole or in part with Federal assistance.

5. Section 36, **MANDATORY DISCLOSURE**, of the Agreement is amended to state in its entirety:

36. **MANDATORY DISCLOSURE**

CONTRACTOR must promptly disclose to the COUNTY whenever it has credible evidence of a commission of a violation of Federal criminal law involving fraud, conflict of interest, bribery, or gratuity violations found in Title 18 of the United States Code or a violation of the civil False Claims Act (31 U.S.C. §§ 3729-3733). The disclosure must be made in writing to COUNTY. In addition, CONTRACTOR is required to report

certain civil, criminal, or administrative proceedings to the System for Award Management (SAM) located at [www.sam.gov](http://www.sam.gov). Failure to make required disclosures can result in any of the remedies described in 2 CFR §200.339 Remedies for noncompliance, including suspension or debarment. (See also 2 CFR part 180, 31 U.S.C. 3321, and 41 U.S.C. 2313.)

6. Section 37, **PROCUREMENT OF RECOVERED MATERIALS**, of the Agreement is amended to state in its entirety:

**37. PROCUREMENT OF RECOVERED MATERIALS**

- A. CONTRACTOR must comply with section 6002 of the Solid Waste Disposal Act, as amended by the Resource Conservation and Recovery Act of 1976 as amended, 42 U.S.C. 6962. The requirements of Section 6002 include procuring only items designated in the guidelines of the Environmental Protection Agency (EPA) at 40 CFR part 247 that contain the highest percentage of recovered materials practicable, consistent with maintaining a satisfactory level of competition, where the purchase price of the item exceeds \$10,000 or the value of the quantity acquired during the preceding fiscal year exceeded \$10,000; procuring solid waste management services in a manner that maximizes energy and resource recovery; and establishing an affirmative procurement program for procurement of recovered materials identified in the EPA guidelines.
- B. CONTRACTOR should, to the greatest extent practicable and consistent with law, purchase, acquire, or use products and services that can be reused, refurbished, or recycled; contain recycled content, are biobased, or are energy and water efficient; and are sustainable. This may include purchasing compostable items and other products and services that reduce the use of single-use plastic products. See Executive Order 14057, section 101, Policy.

7. Section 40, **DOMESTIC PREFERENCES FOR PROCUREMENTS**, of the Agreement is amended to state in its entirety:

**40. DOMESTIC PREFERENCES FOR PROCUREMENTS**

- A. CONTRACTOR should, to the greatest extent practicable and consistent with law, provide a preference for the purchase, acquisition, or use of goods, products, or materials produced in the United States (including but not limited to iron, aluminum, steel, cement, and other manufactured products). The requirements of this section must be included in all subawards, contracts, and purchase orders under Federal awards.
- B. For purposes of this section
  - 1. "Produced in the United States" means, for iron and steel products, that all manufacturing processes, from the initial melting stage through the application of coatings, occurred in the United States.
  - 2. "Manufactured products" means items and construction materials composed in whole or in part of non-ferrous metals such as aluminum; plastics and polymer-based products such as polyvinyl chloride pipe; aggregates such as concrete; glass, including optical fiber; and lumber.

8. Section 41, **PROHIBITION OF CERTAIN TELECOMMUNICATIONS AND VIDEO SURVEILLANCE SERVICES OR EQUIPMENT**, of the Agreement is amended to state in its entirety:

**41. PROHIBITION OF CERTAIN TELECOMMUNICATIONS AND VIDEO SURVEILLANCE SERVICES OR EQUIPMENT**

- A. CONTRACTOR is prohibited from obligating or expending loan or grant funds to:
  - 1. Procure or obtain covered telecommunications equipment or services;
  - 2. Extend or renew a contract to procure or obtain covered telecommunications equipment or

services; or

3. Enter into a contract (or extend or renew a contract) to procure or obtain covered telecommunications equipment or services.
- B. As described in section 889 of [Public Law 115-232](#), “covered telecommunications equipment or services” means any of the following:
1. Telecommunications equipment produced by Huawei Technologies Company or ZTE Corporation (or any subsidiary or affiliate of such entities);
  2. For the purpose of public safety, security of government facilities, physical security surveillance of critical infrastructure, and other national security purposes, video surveillance and telecommunications equipment produced by Hytera Communications Corporation, Hangzhou Hikvision Digital Technology Company, or Dahua Technology Company (or any subsidiary or affiliate of such entities);
  3. Telecommunications or video surveillance services provided by such entities or using such equipment;
  4. Telecommunications or video surveillance equipment or services produced or provided by an entity that the Secretary of Defense, in consultation with the Director of the National Intelligence or the Director of the Federal Bureau of Investigation, reasonably believes to be an entity owned or controlled by, or otherwise connected to, the government of a covered foreign country;
- C. For the purposes of this section, “covered telecommunications equipment or services” also includes systems that use covered telecommunications equipment or services as a substantial or essential component of any system, or as critical technology as part of any system.
- D. In implementing the prohibition under section 889 of [Public Law 115-232](#), heads of executive agencies administering loan, grant, or subsidy programs must prioritize available funding and technical support to assist affected businesses, institutions, and organizations as is reasonably necessary for those affected entities to transition from covered telecommunications equipment or services, to procure replacement equipment or services, and to ensure that communications service to users and customers is sustained.
- E. CONTRACTOR certifies that it will comply with the prohibition on covered telecommunications equipment and services in this section. CONTRACTOR is not required to certify that funds will not be expended on covered telecommunications equipment or services beyond the certification provided upon accepting grant funding and those provided upon submitting payment requests and financial reports.
- F. For additional information, see section 889 of [Public Law 115-232](#) and 2 C.F.R. § 200.471.

9. Section 42, **CONTRACTOR ASSURANCE FOR COMPLIANCE**, is added to the Agreement:

#### **42. CONTRACTOR ASSURANCE FOR COMPLIANCE**

CONTRACTOR agrees it will comply with Title VI and VII of the Civil Rights Act of 1964 as amended; Section 504 of the Rehabilitation Act of 1973 as amended; the Age Discrimination Act of 1975 as amended; the Food Stamp Act of 1977, as amended and in particular Section 272.6; Title II of the Americans with Disabilities Act of 1990; California Civil Code Section 51, et seq., as amended; California Government Code Section 11135-11139.8, as amended; California Government Code Section 12940; California Government Code Section 4450; Title 22, California Code of Regulations Section 98000 – 98413; Title 24 of the California Code of Regulations, Section 3105A(e); the Dymally-Alatorre Bilingual Services Act (California Government Code Section 7290-7299.8); Section 1808 of the Removal of Barriers to Interethnic Adoption Act of 1996; and other applicable federal and state laws, as well as their implementing regulations [including 45 Code of Federal Regulations (CFR) Parts 80, 84, and 91, 7 CFR Part 15, and 28 CFR Part 42], by ensuring that employment practices and the administration of public assistance and social services programs are nondiscriminatory, to the effect that no person shall because of ethnic group identification, age, sex,

sexual orientation, gender identity, color, disability, medical condition, national origin, race, ancestry, marital status, religion, religious creed, political belief, or other applicable protected basis be excluded from participation in or be denied the benefits of, or be otherwise subject to discrimination under any program or activity receiving federal or state financial assistance; and CONTRACTOR gives its assurance that it will immediately take any measures necessary to effectuate this agreement.

This assurance is given in consideration of and for the purpose of obtaining any and all federal and state assistance; and CONTRACTOR hereby gives assurance that administrative methods/procedures which have the effect of subjecting individuals to discrimination or defeating the objectives of the California Department of Social Services (CDSS) Manual of Policies and Procedures (MPP) Division 21, will be prohibited.

CONTRACTOR agrees to compile data, maintain records and submit reports as required, to permit effective enforcement of the aforementioned laws, rules and regulations and permit authorized COUNTY, CDSS and/or federal government personnel, during normal working hours, to review such records, books and accounts as needed to ascertain compliance. If there are any violations of this assurance, COUNTY and CDSS shall have the right to invoke fiscal sanctions or other legal remedies in accordance with Welfare and Institutions Code Section 10605, or Government Code Section 11135-11139.8, or any other laws, or the issue may be referred to the appropriate federal agency for further compliance action and enforcement of this assurance.

10. Section 43, **CONFIDENTIAL INFORMATION**, is added to the Agreement:

#### **43. CONFIDENTIAL INFORMATION**

CONTRACTOR shall safeguard confidential information in accordance with applicable law, including Welfare and Institutions Code section 10850, et seq., and California Department of Social Services Manual of Policies and Procedures Division 19.

CONTRACTOR agrees to maintain the confidentiality of client records pursuant to: Title 42 United State Code (USC) Section 290 dd-2; Title 42 Code of Federal Regulations (CFR), Part 2; 45 CFR Section 96.132(e), 45 CFR Parts 160, 162, and 164; Title 22 California Code of Regulations (CCR) Section 51009; California Welfare & Institutions Code (W&IC) Section 14100.2; California Health and Safety Code (HSC) Sections 11812 and 11845.5; and California Civil Code Sections 56 - 56.37, and 1798.80 -1798.86. Client records must comply with all appropriate State and Federal requirements. CONTRACTOR shall ensure that no list of persons receiving services under this Agreement is published, disclosed, or used for any purpose except for the direct administration of this program or other uses authorized by law that are not in conflict with requirements for confidentiality contained in the preceding codes and regulations.

11. Section A of EXHIBIT B, **Payment Arrangements**, is amended to state in its entirety:

- A. For CONTRACTOR services to be rendered under this Agreement, CONTRACTOR shall be paid a total contract amount, including cost reimbursements, not to exceed **\$28,500** for the period of July 1, 2021 through June 30, 2022, not-to-exceed **\$28,500** for the period of July 1, 2022 through June 30, 2023, not-to-exceed **\$31,000** for the period of July 1, 2023 through June 30, 2024, not-to-exceed **\$31,000** for the period of July 1, 2024 through June 30, 2025, and not-to-exceed **\$15,000** for the period of July 1, 2025 through June 30, 2026.

12. Section B of EXHIBIT B, **Payment Arrangements**, is amended to state in its entirety:

- B. Payment for services and /or reimbursement of costs shall be made upon CONTRACTOR's satisfactory performance, based upon the scope and methodology contained in **EXHIBIT A** as determined by COUNTY. Payment for services and/or reimbursement of costs shall be based upon the costs, expenses, overhead

charges and hourly rates for personnel, as defined in **EXHIBIT B-1** (Schedule of Fees) for the period of July 1, 2021 through June 30, 2022, **EXHIBIT B-2** (Schedule of Fees) for the period of July 1, 2022 through June 30, 2023, **EXHIBIT B-3** (Schedule of Fees) for the period of July 1, 2023 through June 30, 2024, **EXHIBIT B-4** (Schedule of Fees) for the period of July 1, 2024 through June 30, 2025, *and EXHIBIT B-5 (Schedule of Fees) for the period of July 1, 2025 through June 30, 2026*, as applicable. Invoices submitted for payment that are based upon **EXHIBIT B-1, B-2, B-3, B-4 or B-5** must contain sufficient detail to enable an audit of the charges and provide supporting documentation if so specified in **EXHIBIT A**.

13. Section C of EXHIBIT B, **Payment Arrangements**, is amended to state in its entirety:

C. Monthly, CONTRACTOR shall submit to the COUNTY DESIGNATED REPRESENTATIVE an invoice or certified claim on the County Treasury for the service performed over the period specified. These invoices or certified claims must cite the assigned Board Contract Number. COUNTY DESIGNATED REPRESENTATIVE shall evaluate the quality of the service performed and if found to be satisfactory and within the cost basis of **EXHIBIT B-1** for the period of July 1, 2021 through June 30, 2022, **EXHIBIT B-2** for the period of July 1, 2022 through June 30, 2023, **EXHIBIT B-3** for the period of July 1, 2023 through June 30, 2024, **EXHIBIT B-4** for the period of July 1, 2024 through June 30, 2025, *and EXHIBIT B-5 for the period of July 1, 2025 through June 30, 2026*, as applicable *and* shall initiate payment processing. COUNTY shall pay invoices or claims for satisfactory work within 30 days of receipt of correct and complete invoices or claims from CONTRACTOR.

14. Add **EXHIBIT B-5**, Schedule of Fees, for FY 2025/2026 as attached.

In all other respects, the Agreement remains unchanged and shall remain in full effect.

**EXHIBIT B-5**

**SCHEDULE OF FEES**

**FEE FOR SERVICE BUDGET:** July 1, 2025 – June 30, 2026

**FEE FOR SERVICE CALCULATION**

<b>SERVICE TO BE PROVIDED</b>	<b>RATE PER UNIT OF SERVICE</b>	<b>PROJECTED NUMBER OF UNITS OF SERVICE</b>	<b>TOTAL PROJECTED AMOUNT</b>
Group Counseling Services (90 minutes)	\$33.50	120	\$4,020.00
Individual Counseling Services (50 minutes)	\$83.40	15	\$1,251.00
Perinatal Group Counseling Services (90 minutes)	\$41.81	5	\$209.05
Perinatal Individual Counseling Services (50 Minutes)	\$88.84	3	\$266.52
Drug Testing Only Services	\$48.80	135	\$6,595.43
Case Management Services	\$33.50	40	\$1,340.00
Perinatal Case Management Assessments	\$33.50	2	\$67.00
<b>MAXIMUM OBLIGATION</b>			\$15,000.00
<b>MAXIMUM MONTHLY PAYMENT</b>			\$1,250.00

\*Rates are subject to adjustment based on actual Medi-Cal rates. The Projected Number of Units of Service shall be adjusted so that it will not exceed the Total Projected Amount, Maximum Obligations and Maximum Monthly Payments.

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//

Fourth Amendment to the Agreement between the **County of Santa Barbara** and **Council on Alcoholism and Drug Abuse**.

**IN WITNESS WHEREOF**, the parties have executed this Fourth Amendment to the Agreement to be effective on the date executed by COUNTY.

**ATTEST:**

Mona Miyasato  
County Executive Officer  
Clerk of the Board

By: *Sheila LaGuerra*  
Deputy Clerk

**COUNTY OF SANTA BARBARA:**

By: *[Signature]*  
Laura Capps, Chair  
Board of Supervisors

Date: 6-24-25

**RECOMMENDED FOR APPROVAL:**

Social Services

Signed by:  
By: *Daniel Melson*  
11A5E47EB26A45A...  
Department Head

**CONTRACTOR:**

Council on Alcoholism and Drug Abuse  
(CADA)

DocuSigned by:  
By: *Victoria Rightmire*  
2F5E4AFFD546476...  
Authorized Representative

Name: Victoria Rightmire  
Title: Executive Director

**APPROVED AS TO FORM:**

Rachel Van Mullem  
County Counsel

DocuSigned by:  
By: *Paul Lee*  
561262F0B51A41B...  
Deputy County Counsel

**APPROVED AS TO ACCOUNTING FORM:**

Betsy M. Schaffer, CPA  
Auditor-Controller

Signed by:  
By: *C. Schaffer*  
A99ED5BD71D04FB...  
Deputy

**APPROVED AS TO FORM:**

Greg Milligan, ARM  
Risk Management

Signed by:  
By: *Greg Milligan*  
05F555F00269466...  
Risk Management