

CDBG Application Evaluation Matrix

PROJECT TITLE	SPONSOR	REQUEST	PROJECT DESCRIPTION	NATIONAL OBJECTIVE	QUALIFYING ACTIVITY	URBAN COUNTY PRIORITY	GEOGRAPHIC DISTRIBUTION	PROJECT READINESS	FINANCIAL FEASIBILITY	COST EFFICIENCY	ENERGY EFFICIENCY & CONSERVATION	ADMINISTRATIVE CAPACITY																		
Dahlia Court II (Expansion)	Peoples' Self-Help Housing Corp	\$125,000 Carpinteria CDBG allocation Also requesting \$76,000 of Carpinteria HOME funding	New construction of 33 low-income rental units for workers and families located in the City of Carpinteria. CDBG funds requested will be used to cover off-site improvements.	Benefiting Low- and Moderate- Income Persons: Housing Activities 34 CFR § 570.208(a)(3)	Housing Construction: 24 CFR § 570.207(b)(3)	Develop and promote programs that create and sustain long term affordable housing for extremely low to low-income persons	City of Carpinteria* *Member of CDBG Urban County Partnership 1st Supervisorial District	<ul style="list-style-type: none"> <li>Property owned by Peoples' Self-Help Housing Corporation (financed with City CDBG and City/County HOME funds)</li> <li>CEQA and NEPA complete</li> <li>Project is fully approved and permit ready</li> <li>Approximately 25% of budget secured</li> <li>Construction commencement in October 2011 if Tax Credit funds secured during first round.</li> </ul>	<ul style="list-style-type: none"> <li>It appears that no other funding is secured at this time</li> <li>No other funding leveraged at this time</li> <li>\$1.1 million in City fee waivers/land donation</li> </ul>	<ul style="list-style-type: none"> <li>\$14,623,278 Total project cost</li> <li>\$443,130 Total cost per unit (2-, 3-, and 4-bedroom units)</li> <li>\$8,415,760 Total hard costs</li> <li>\$255,023 Hard costs per unit</li> <li>\$73,690 TOTAL HOME funds requested per HOME unit</li> <li>Leveraged funding</li> <li>\$446,489 Carpinteria CDBG funds received in 2007-2010 for site acquisition</li> </ul>	<ul style="list-style-type: none"> <li>Exceed Title 24 Energy Stds by 15%</li> <li>Florescent lights</li> <li>Energy Star rated appliances</li> <li>Water saving fixtures in kitchens and bathrooms</li> <li>Low VOC interior paint</li> <li>Tankless water heaters</li> </ul>	<ul style="list-style-type: none"> <li>Experience with similar projects</li> <li>Experience with federal grants</li> <li>Experienced development team</li> <li>Dedicated finance staff</li> <li>Good performance under HCD programs</li> </ul>																		
Newman House	Santa Barbara Student Housing Cooperative	\$446,480	Rehabilitation of existing student housing apartment complex into 8 units of affordable co-operative housing in Isla Vista, that will cater to students and non-students, including families of university workers.	Benefiting Low- and Moderate- Income Persons: Housing Activities 34 CFR § 570.208(a)(3)	Housing Rehabilitation: 24 CFR § 570.202(a)(1)	Maintain and upgrade existing low income affordable housing stock	Isla Vista Unincorporated County 3rd Supervisorial District	<ul style="list-style-type: none"> <li>Site control (SBSHC owns property)</li> <li>NEPA (Categorical Exclusion subject to 58.5) needed - minimum of 4 months to complete</li> <li>Approximately 21% of budget secured</li> <li>Project timeline unclear</li> </ul>	<ul style="list-style-type: none"> <li>\$304,600 First Republic Loan contingent on CDBG award (Application pg. 6)</li> </ul>	<p><b>Project Budget</b></p> <table border="0"> <tr><td>Inspection/testing:</td><td>\$ 5,000</td></tr> <tr><td>Arch/Engineering:</td><td>60,000</td></tr> <tr><td>Const Labor/Materials:</td><td>800,000</td></tr> <tr><td>Project Management:</td><td>10,000</td></tr> <tr><td>Eligible Energy Improvements:</td><td>30,000</td></tr> <tr><td>Contingency:</td><td>99,600</td></tr> <tr><td>Activity Delivery:</td><td>46,480</td></tr> <tr><td>Other (Closing costs):</td><td>6,000</td></tr> <tr><td><b>Total Project Cost</b></td><td><b>\$1,057,080</b></td></tr> </table> <ul style="list-style-type: none"> <li>\$132,135 Total cost per unit; \$103,750 Hard costs per unit; \$55,810 CDBG funds per unit</li> <li>Leveraged funding \$610,600 (Cash, LOC, Loan)</li> </ul>	Inspection/testing:	\$ 5,000	Arch/Engineering:	60,000	Const Labor/Materials:	800,000	Project Management:	10,000	Eligible Energy Improvements:	30,000	Contingency:	99,600	Activity Delivery:	46,480	Other (Closing costs):	6,000	<b>Total Project Cost</b>	<b>\$1,057,080</b>	<ul style="list-style-type: none"> <li>Automatic lights</li> <li>Low-water toilets</li> <li>High efficiency appliances</li> <li>Double-paned windows</li> <li>Compost and recycling programs</li> <li>Rain barrels for garden irrigation</li> </ul>	<ul style="list-style-type: none"> <li>Executive Director also serves as fiscal agent (Application pg. 2)</li> <li>SBSHC received \$175,000 of County CDBG funds in 2010-11</li> </ul>
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Cuyama Valley Library and Community Center	County of Santa Barbara General Services Department	\$350,000	New construction of a 4,000 square foot modular to serve as a library and family resources center. The new family resources center will also be used as an adult school and computer lab.	Benefiting a Low- and Moderate- Income Area 24 CFR § 570.208(a)(1)(i)	Public Facilities and Improvements: 24 CFR § 570.201c	Provide assistance to low income neighborhoods by funding critical community facilities such as community service centers or libraries	Cuyama Valley Unincorporated County 5th Supervisorial District	<ul style="list-style-type: none"> <li>Site control (County of Santa Barbara owns land)</li> <li>NEPA completed</li> <li>Planning and design of the project can begin on receipt of the CDBG funds and, to take 60 days</li> <li>Commencement of construction 120 days after the receipt of CDBG funds, lasting 120 days</li> <li>42% of budget consists of the requested CDBG funds, the remaining funding is unsecured</li> </ul>	<ul style="list-style-type: none"> <li>Current funding could build library</li> <li>Financial feasibility of library and community center contingent on receipt of full amount requested</li> <li>58% (\$350,000) of budget is unsecured</li> <li>County pays for Operations and Maintenance</li> </ul>	<p><b>Project Budget</b></p> <table border="0"> <tr><td>Architectural/Engineering:</td><td>\$ 15,000</td></tr> <tr><td>Preconstruction costs:</td><td>5,610</td></tr> <tr><td>Const Labor/Materials:</td><td>469,640</td></tr> <tr><td>Contingency:</td><td>41,100</td></tr> <tr><td>Project Management:</td><td>61,650</td></tr> <tr><td>Other (unspecified):</td><td>2,500</td></tr> <tr><td>Other (unspecified):</td><td>4,500</td></tr> <tr><td><b>Total Project Cost</b></td><td><b>\$600,000</b></td></tr> </table> <ul style="list-style-type: none"> <li>No leveraged funding</li> </ul>	Architectural/Engineering:	\$ 15,000	Preconstruction costs:	5,610	Const Labor/Materials:	469,640	Contingency:	41,100	Project Management:	61,650	Other (unspecified):	2,500	Other (unspecified):	4,500	<b>Total Project Cost</b>	<b>\$600,000</b>	<ul style="list-style-type: none"> <li>Prefabricated modular reduces building material waste</li> <li>Replacement of existing energy inefficient building with efficient modern facility</li> </ul>	<ul style="list-style-type: none"> <li>Construction management experience and expertise</li> <li>Dedicated finance staff</li> <li>Experience with CDBG program under HCD</li> </ul>		
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New Cuyama Recreation Hall Renovation	County of Santa Barbara General Services Department On behalf of New Cuyama Recreation District	\$491,000	Phase II of the New Cuyama Recreation Hall Renovation to correct remaining deficiencies including roof replacement, window replacement, structural enhancements, interior and exterior lighting, rain gutters, fire and smoke alarm systems.  Phase I included life safety and code violation corrections & will be completed by end of March 2011.	Benefiting a Low- and Moderate- Income Area 24 CFR § 570.208(a)(1)(i)	Public Facilities and Improvements: 24 CFR § 570.201c	Provide assistance to low income neighborhoods by funding critical community facilities such as community service centers or libraries; and  Support rehabilitation of public facilities and affordable housing that incorporate energy efficiency and conservation	Cuyama Valley Unincorporated County 5th Supervisorial District	<ul style="list-style-type: none"> <li>Site control (Recreation District owns property)</li> <li>Facility inspection and assessment performed</li> <li>Final report detailing the needs and estimated construction cost completed</li> <li>CEQA and NEPA completed</li> <li>Construction of life safety and code violation corrections underway and expected to be completed by end of March 2011</li> <li>Planning and design estimated for completion 3 months after notification of grant award</li> <li>Construction estimated to take additional 6 months</li> </ul>	<ul style="list-style-type: none"> <li>Components of project can be completed with partial funding</li> <li>100% of budget* composed of CDBG funds requested</li> </ul> <p>*Phase I costs not included in this total. Project received \$220,000 (State recreation grant) and \$353,766 (09-10 County CDBG) for Phase I.</p>	<p><b>Project Budget</b></p> <table border="0"> <tr><td>Architectural / engineering:</td><td>\$ 62,000</td></tr> <tr><td>Preconstruction Costs:</td><td>3,450</td></tr> <tr><td>Const Labor / Materials:</td><td>344,500</td></tr> <tr><td>Contingency:</td><td>34,450</td></tr> <tr><td>Project Management:</td><td>41,400</td></tr> <tr><td>Other (unspecified):</td><td>5,200</td></tr> <tr><td><b>Total Phase 2 Cost:</b></td><td><b>\$491,000</b></td></tr> </table> <ul style="list-style-type: none"> <li>No leveraged funding for Phase II</li> <li>Administrative efficiencies by transitioning from Phase I to Phase II (i.e., existing bid documents, MOU, etc)</li> </ul>	Architectural / engineering:	\$ 62,000	Preconstruction Costs:	3,450	Const Labor / Materials:	344,500	Contingency:	34,450	Project Management:	41,400	Other (unspecified):	5,200	<b>Total Phase 2 Cost:</b>	<b>\$491,000</b>	<ul style="list-style-type: none"> <li>Improve building's energy performance by replacing roof, windows, and interior and exterior lighting upgrades</li> </ul>	<ul style="list-style-type: none"> <li>Construction management experience and expertise</li> <li>Dedicated finance staff</li> <li>Experience with CDBG program under HCD</li> </ul>				
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Santa Barbara Veterans Memorial Building Elevator Installation	County of Santa Barbara General Services Department	\$260,000	Installation of a new elevator in the Santa Barbara Veteran's Memorial Building to allow handicapped and disabled veterans and members of the public to access the 2nd floor of the building. The 2nd floor contains a view room overlooking the beach that can be rented by the public, and office space for veterans. No elevator currently exists in the building.	Benefiting a Low- and Moderate- Income Clientele 24 CFR § 570.208(a)(2)(ii)(a)	Public Facilities and Improvements: 24 CFR § 570.201c	Address design barriers to providing community services to persons with mobility and other impairments as promoted under the Americans with Disabilities Act (ADA)	City of Santa Barbara County facility used by the public, including those residing in Urban County. 2nd Supervisorial District	<ul style="list-style-type: none"> <li>Inspection and documentation of condition, with cost estimates, have been completed</li> <li>Planning and design estimated for completion 5 months after notification of grant award</li> <li>CEQA/NEPA estimated for completion 8 months after notification of grant award</li> <li>Historic Building (must go through State Historic Preservation Office)</li> <li>Construction estimated to take additional 8 months</li> </ul>	<ul style="list-style-type: none"> <li>Financial feasibility contingent on receipt of full amount requested</li> <li>72% of budget composed of CDBG funds requested</li> <li>Funding for this project is not in County Capital Improvement budget</li> </ul>	<p><b>Project Budget</b></p> <table border="0"> <tr><td>Architectural/Engineering:</td><td>\$ 29,000</td></tr> <tr><td>Preconstruction costs:</td><td>4,500</td></tr> <tr><td>Const Labor/Materials:</td><td>260,000</td></tr> <tr><td>Contingency:</td><td>44,750</td></tr> <tr><td>Project Management:</td><td>18,200</td></tr> <tr><td>Special Inspection/Testing:</td><td>3,550</td></tr> <tr><td><b>Total Project Costs:</b></td><td><b>\$360,000</b></td></tr> </table> <ul style="list-style-type: none"> <li>Leveraged funds: \$50,000 in private donations secured, with additional \$50,000 pledged</li> </ul>	Architectural/Engineering:	\$ 29,000	Preconstruction costs:	4,500	Const Labor/Materials:	260,000	Contingency:	44,750	Project Management:	18,200	Special Inspection/Testing:	3,550	<b>Total Project Costs:</b>	<b>\$360,000</b>	<ul style="list-style-type: none"> <li>Project scope does not improve energy efficiency or conservation</li> </ul>	<ul style="list-style-type: none"> <li>Construction management experience and expertise</li> <li>Dedicated finance staff</li> <li>Experience with CDBG program under HCD</li> </ul>				
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Lompoc Veterans Memorial Building Elevator Installation	County of Santa Barbara	\$550,000	Application specifies installation of new elevator in the Lompoc Veteran's Memorial Building (LVMB) will allow handicapped and disabled veterans and members of the public to access the 3rd floor restaurant and other areas of the building. No elevator currently exists in the building.  LVMB received \$309,545 of CDBG funding in 09-10 for electrical upgrades to the facility.	Benefiting a Low- and Moderate- Income Clientele 24 CFR § 570.208(a)(2)(ii)(a)	Public Facilities and Improvements: 24 CFR § 570.201c	Address design barriers to providing community services to persons with mobility and other impairments as promoted under the Americans with Disabilities Act (ADA)	City of Lompoc  County facility used by the public, including those residing in Urban County.  4th Supervisorial District	<ul style="list-style-type: none"> <li>Site control (County owned building)</li> <li>CEQA and NEPA completed</li> <li>Design anticipated to be completed in 5 months</li> <li>Construction estimated to take 9 months</li> </ul>	<ul style="list-style-type: none"> <li>Financial feasibility contingent on receipt of full amount requested</li> <li>Comparatively low project cost</li> <li>100% of budget composed of CDBG funds requested</li> <li>Funding for this project is not in County Capital Improvement budget</li> </ul>	<b>Project Budget</b> Architectural/Engineering: \$ 42,000 Preconstruction costs: 4,500 Const Labor/Materials: 445,000 Contingency: 18,500 Project Management: 36,000 Other (unspecified): 1,500 Other (unspecified): 2,500 Total Project Cost: \$550,000  • No leveraged funding	<ul style="list-style-type: none"> <li>Project scope does not improve energy efficiency or conservation</li> </ul>	<ul style="list-style-type: none"> <li>Construction management experience and expertise</li> <li>Dedicated finance staff</li> <li>Experience with CDBG program under HCD</li> </ul>
Lompoc Animal Services Shelter	County of Santa Barbara  Public Health Department	\$72,000 County CDBG  Also requesting \$24,000 of Lompoc CDBG funding	Rehabilitation of Lompoc Animal Shelter to meet requirements under the American with Disabilities Act.  Rehabilitation activities include providing accessibility to building and public area, making desks, counters and shelving accessible for the physically disabled, and making bathroom ADA compliant.	Benefiting a Low- and Moderate- Income Clientele 24 CFR § 570.208(a)(2)(ii)(a)	Public Facilities and Improvements: 24 CFR § 570.201c	Address design barriers to providing community services to persons with mobility and other impairments as promoted under the Americans with Disabilities Act (ADA)	City of Lompoc  County facility used by the public, including those residing in Urban County  4th Supervisorial District	<ul style="list-style-type: none"> <li>Site control (County owned building)</li> <li>Planning and design estimated for completion 9 months after funding award</li> <li>Construction estimated to take additional 5 months</li> <li>Project has \$150,000 (50%) of funds secured</li> <li>CEQA needed</li> <li>NEPA (Categorical Exclusion subject to 58.5) needed - minimum of 4 months to complete</li> </ul>	<ul style="list-style-type: none"> <li>Components of ADA upgrades can be completed with partial funding</li> <li>24% of budget composed of County CDBG funds requested (not including Lompoc request)</li> </ul>	<b>Project Budget</b> Architectural / engineering: \$ 27,931 Preconstruction Costs: 5,500 Const Labor / Materials: 186,205 Contingency: 19,433 Project Management: 27,931 Eligible Energy Improvements: 18,000 Other (data): 15,000 Total Project Cost: \$300,000  • CDBG to pay \$96,000 for construction labor & materials (including County and Lompoc CDBG) • \$204,000 in leveraged funding	<ul style="list-style-type: none"> <li>Remodel includes installation of energy efficient heater, cooling and air conditioning systems</li> <li>All new construction to exceed Title 24 requirements by 15%</li> </ul>	<ul style="list-style-type: none"> <li>County General Services to serve as project manager</li> <li>Dedicated finance staff</li> <li>General Services has experience with CDBG program under HCD</li> </ul>
Luis Oasis Senior Center	Orcutt Area Seniors in Service, Inc.	\$250,000	New construction of a Senior Center that will serve as food distribution center, senior services access point, and location for senior activities.	Benefiting Low- and Moderate- Income Clientele 24 CFR § 570.208(a)(2)(i)(A)	Senior Center 24 CFR § 570.201c	Provide assistance to low income neighborhoods by funding critical community facilities such as community service centers or libraries	Orcutt Unincorporated County  4th Supervisorial District	<ul style="list-style-type: none"> <li>Project site is owned by the County</li> <li>Applicant has entered into an agreement with the County for a land lease agreement for the development of this project conditional to the approval of all necessary permits by September 12, 2011</li> <li>A known endangered species exists on-site, for which this project must obtain a Section 7 Incidental Take Permit from the US Fish and Wildlife Services before beginning construction. Formal consultation is being initiated although timing of receipt of take permit is unknown</li> <li>22% of the project budget has been secured</li> </ul>	<ul style="list-style-type: none"> <li>\$2,110,840 (78%) of budget unsecured</li> <li>Stability of land lease agreement uncertain</li> </ul>	<b>Project Budget</b> Architectural/Engineering: \$ 194,400 Preconstruction costs: 293,018 Off-Site Development: 200,000 Site Preparation: 50,000 Const Labor/Materials: 2,050,374 Contingency: 211,709 Total Project Cost: \$2,999,501  • CDBG funds: \$113,918 for Arch/Eng and \$136,082 for Pre-Construction • Land lease \$1 per year • Development team various consultants	<ul style="list-style-type: none"> <li>Building siting utilizing sun and shade topography</li> <li>Use of natural lighting</li> <li>Operable windows/natural ventilation</li> <li>Energy Efficient Management Systems for HVAC</li> <li>Occupancy sensors in main rooms/areas</li> <li>Economizer on HVAC equipment</li> <li>Design to reduce heat transfer</li> <li>Cool roof construction, designed for future solar panels</li> </ul>	<ul style="list-style-type: none"> <li>Experienced development team cited in application</li> <li>Application does not indicate dedicated finance staff</li> </ul>
Microenterprise Development	Women's Economic Ventures	\$50,000	Economic Development program involves training of self-assessment, business feasibility, marketing, finance, operational and personnel management, and business planning.	Benefiting Low- and Moderate- Income Clientele 24 CFR § 570.208(a)(2)(i)(A)  At least 51% of participants must qualify as Low- and Moderate- Income Persons	Microenterprise Assistance 24 CFR § 570.201(o)	Support economic development that creates or retains jobs, including those for low and moderate income persons	Countywide	<ul style="list-style-type: none"> <li>NEPA Exempt</li> <li>21% of budget is secured</li> <li>WEV Self Employment Training Course is an existing program with a semester schedule</li> </ul>	<ul style="list-style-type: none"> <li>\$150,000 of budget secured</li> <li>\$100,000 to be secured by April 2011</li> <li>Remaining funds anticipated to be secured by 2012</li> </ul>	<ul style="list-style-type: none"> <li>\$727,000 Total program budget</li> <li>Uses of funds not identified, although previous CDBG allocations have been used for marketing and business consulting instructors</li> <li>Administratively cost efficient due to program scope</li> <li>Estimated 50 jobs to be created, 50 jobs retained, 75 businesses counseled, and 12 business provided technical assistance during 2011-12 program year</li> </ul>	<ul style="list-style-type: none"> <li>Project scope does not improve energy efficiency or conservation</li> </ul>	<ul style="list-style-type: none"> <li>Experience utilizing CDBG funds for its SET program</li> <li>Experience with CDBG program under County HCD</li> <li>WEV SET program has been in existence since 1991</li> <li>Dedicated finance staff</li> <li>Good performance under HCD programs</li> </ul>
Microenterprise Entrepreneurship Training and Technical Assistance Program	Santa Barbara County Workforce Investment Board (WIB)	\$150,000	Economic development program to provide training, technical assistance, and advisory services to young entrepreneurs and business start-ups. Program will target low to moderate income persons ages 16-21.	Benefiting Low- and Moderate- Income Clientele 24 CFR § 570.208(a)(2)(i)(A)  At least 51% of participants must qualify as Low- and Moderate- Income Persons	Microenterprise Assistance 24 CFR § 570.201(o)	Support economic development that creates or retains jobs, including those for low and moderate income persons	Countywide	<ul style="list-style-type: none"> <li>NEPA Exempt</li> <li>14% of budget is secured</li> <li>New economic development program</li> </ul>	<ul style="list-style-type: none"> <li>\$23,479 of budget secured</li> <li>Applicant cites \$1,215,000 in W.I.A. funds projected to be received by 4/11</li> </ul>	<ul style="list-style-type: none"> <li>\$173,479* Total program budget</li> <li>*Applicant indicates that \$1,215,000 will be obtained in 4/11 but does not include amount in budget</li> <li>Uses of funds not identified</li> <li>Estimated 15 jobs to be created, 5 jobs retained, 35 businesses counseled, and 25 business provided technical assistance during 2011-12 program year</li> <li>Administratively cost efficient due to program scope</li> </ul>	<ul style="list-style-type: none"> <li>Project scope does not improve energy efficiency or conservation</li> </ul>	<ul style="list-style-type: none"> <li>Experience with federal grant programs</li> <li>Applicant staff experienced with CDBG programs</li> <li>No experience with HCD</li> <li>Dedicated finance staff</li> </ul>