

**NOTICE OF PUBLIC HEARING  
REGARDING ISSUANCE OF  
MULTIFAMILY HOUSING REVENUE OBLIGATIONS FOR  
HERITAGE RIDGE SENIOR APARTMENTS**

NOTICE IS HEREBY GIVEN that, at 9:00 a.m., or as soon thereafter as the matter can be heard, on Tuesday, October 17, 2023, at the Joseph Centeno Betteravia Government Administration Building, Board Hearing Room, 511 East Lakeside Parkway, Santa Maria, California, the Board of Supervisors of the County of Santa Barbara (the "County") will conduct a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, at which it will hear and consider information concerning a proposed plan of financing providing for the issuance by the Housing Authority of the County of Santa Barbara (the "Authority") of multifamily housing revenue obligations in one or more series issued from time to time, including obligations issued to refund such revenue obligations in one or more series from time to time (the "Obligations"), and at no time to exceed \$30,000,000 in outstanding aggregate principal amount, to finance or refinance the acquisition and construction of a 41-unit multifamily rental housing facility to be located southeasterly of the intersection of Calle Koral and Los Carneros in Goleta, California. The facilities are to be owned by Heritage Ridge Senior, L.P. (the "Borrower"), and are generally expected to be known as Heritage Ridge Senior Apartments (the "Project"). All or a portion of the rental units in the facility will be rented to persons and families of low or very low income.

The Obligations and the responsibility to pay principal of and interest thereon and any redemption premium with respect thereto will not constitute an indebtedness or an obligation of the Authority, the County, the State of California or any political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them, but will be payable solely from certain revenues duly pledged therefor and generally representing amounts paid by the Borrower.

Those wishing to comment on the proposed nature and location of the Project and the financing and refinancing of the Project with the proceeds of the Obligations may see the posted Agenda for current methods of public participation for the meeting of October 17, 2023. The posted agenda will be available on Thursday prior to the above referenced meeting for a more specific time for this item. However, the order of the agenda may be rearranged or the item may be continued.

Additional information concerning the facility to be financed may be obtained from Frank Thompson of Thompson Housing, LLC, phone number (805) 957-1301.

In compliance with the Americans with Disabilities Act, if you need special assistance to participate in this meeting, please contact the Clerk of the Board of Supervisors by 4:00 p.m. on Friday before the Board meeting. For information about these services, please contact the Clerk of the Board at (805) 568-2240.

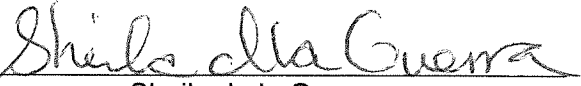
Mona Miyasato  
CLERK OF THE BOARD OF SUPERVISORS  
Sheila de la Guerra, Deputy Clerk

## CERTIFICATION OF POSTING OF NOTICE OF PUBLIC HEARING

I, Sheila de la Guerra, hereby state and certify that for and on behalf of the County of Santa Barbara, on the date of October 4, 2023, I caused to be published on the County of Santa Barbara's website (<https://www.countyofsb.org>), under that website's link entitled "Hearing Notice – October 17, 2023 – Heritage Ridge Senior Apartments" ([https://www.countyofsb.org/\\_\\_\\_\\_\\_/Board-Notices](https://www.countyofsb.org/_____/Board-Notices)), a Notice of Public Hearing Regarding Issuance of Multifamily Housing Revenue Obligations for Heritage Ridge Senior Apartments (the "Notice of Public Hearing") relating to the County of Santa Barbara's October 17, 2023 public hearing in accordance with section 147(f) of the Internal Revenue Code of 1986, for consideration of a proposal to issue tax-exempt multifamily housing revenue obligations.

A true copy of the posted Notice of Public Hearing is attached as Exhibit A hereto.

Certification Date: October 4, 2023

By:   
Sheila de la Guerra,  
Deputy Clerk

## EXHIBIT A

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Mona Miyasato  
CLERK OF THE BOARD OF SUPERVISORS  
Sheila de la Guerra, Deputy Clerk