

DOCUMENT A (Continued)

DOCUMENT A (Instructions on pages 4-3 and 4-4)

**TRANSPORTATION DEVELOPMENT ACT CLAIM FORM
(All claimants must complete this document)**

Line

1 Project Year (FY) 2022-2023

2 Claimant County of Santa Barbara

3 Address 123 E Anapamu St., S.B., CA 93101

4 Contact Person Mark Friedlander Title Alternative Transportation Manager

5 Telephone Number (805) 568-3576

6 The above named claimant hereby applies for allocations of Transportation Development Act funds for FY 2022-2023 for the purposes and in the amount(s) specified below:

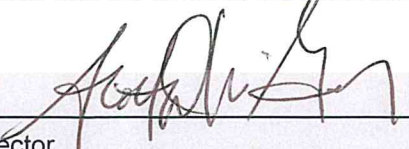
	Purpose	Apportionment	Claimed
	Local Transportation Fund		
7	Regional Transportation Planning (PUC 99262 & 99402)	\$ 97,800.00	\$ 97,800.00
	<i>less amount released to SBCAG</i>	<i>minus</i>	\$ 97,800.00
8	Pedestrian & Bikeway Facilities (PUC 99234)	\$ 141,716.00	\$ 141,716.00
9	Articles 4 & 8:	\$ 3,077,400.00	
	<i>less amounts released to:</i>		
10	City of Santa Maria (SMRT incl Breeze, Cuyama, etc.)	<i>minus</i>	\$ 1,125,000.00
11	City of Lompoc (COLT)	<i>minus</i>	\$ 720,000.00
	City of Solvang (SYVT)	<i>minus</i>	\$ 195,000.00
	SMOOTH (incl CPIC)	<i>minus</i>	\$ 380,000.00
	City of Guadalupe	<i>minus</i>	\$ 80,000.00
	SBCAG (CAE)	<i>minus</i>	\$ 150,000.00
	<i>plus amounts released from:</i>		
13		<i>plus</i>	
14		<i>plus</i>	
15		<i>plus</i>	
16	Article 4 Transit (PUC 99260)		\$ -
17	Article 4.5 Community Transit (PUC 99275)		\$ -
18	Article 8a Streets & Roads (PUC 99400a)		
19	Article 8c Transit Contracts (PUC 99400c)		\$ 427,400.00
20	TOTAL LTF	\$ 3,316,916.00	\$ 569,116.00
21	Amount to be held in reserve (CCR 6648)	\$ 150,000.00	
	By Claimant <u> X </u> By SBCAG _____		

DOCUMENT A (Continued)

State Transit Assistance		
22 Transportation Planning		
23 Mass Transportation		
24 TOTAL STA		\$ -

25 TOTAL TRANSPORTATION DEVELOPMENT ACT CLAIM \$ 569,116.00
(add lines 20 and 24)

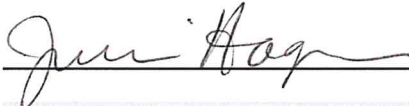
Claimant acknowledges that payment by the County Auditor of an allocation made by the Association of Governments is subject to such monies being on hand and available for distribution and to the provision that such moneys be used only in accordance with the terms of the allocation instruction issued by the Association of Governments

26 By: Scott McGolpin 

27 Title: Public Works Director

28 Date: _____

I hereby attest to the reasonableness and accuracy of the financial statements included in Documents C, D, F, and G. (Sec. 6632)

29 Signed: Julie Hagen 

30 Name: Julie Hagen

31 Title: Chief Financial Officer

Reference: CCR Section 6630

DOCUMENT B (Instructions on page 4-5)

RESOLUTION
(All claimants must complete this document)
(Sample format)

RESOLUTION AUTHORIZING THE FILING OF A CLAIM WITH THE SANTA BARBARA COUNTY
ASSOCIATION OF GOVERNMENTS FOR ALLOCATION OF TRANSPORTATION DEVELOPMENT ACT
FUNDS FOR
FISCAL YEAR 2022-2023

WHEREAS, the Transportation Development Act (TDA), as amended (Public Utilities Code Section 99200 et seq.), provides for the allocation of funds from the Local Transportation Fund for use by eligible claimants for various transportation purposes; and

WHEREAS, pursuant to the provisions of the TDA, as amended, and pursuant to the applicable rules and regulations thereunder (21) Cal. Code of Regulations Sections 6600 et seq.) a prospective claimant wishing to receive an allocation from the Local Transportation Fund or State Transit Assistance fund shall file its claim or amended claim with the Santa Barbara County Association of Governments.

NOW, THEREFORE, BE IT RESOLVED, that Scott McGolpin, Public Works Director
is authorized to execute and file an appropriate claim and necessary claim amendments pursuant to the terms of the TDA, as amended, and pursuant to applicable rules and regulations promulgated there under, together with all necessary supporting documents, with the Santa Barbara County Association of Governments for an allocation of TDA in FY 2022-2023.

BE IT FURTHER RESOLVED THAT the authorized claim includes \$ 97,800.00 for regional transportation planning, \$ 141,716.00 for pedestrian and bicycle facilities, \$ 427,400.00 for transit or paratransit purposes, \$ - for street and road purposes.

BE IT FURTHER RESOLVED THAT a copy of this resolution be transmitted to the Santa Barbara County Association of Governments in conjunction with the filing of the claim.

County of Santa Barbara - DOCUMENT C (Instructions on page 4-6)

**PRODUCTIVITY IMPROVEMENT PROGRESS REPORT
(The County must complete this document)**

<u>Recommendation</u>	<u>Implementation Status</u>
Ensure the proper and accurate completion of State Controller Reports.	SMRT will provide all operating data. The County will review it. The Accounting Division will continue to submit required State Controller Reports on an annual basis
Ensure compliance with annual CHP terminal inspection protocols and reporting for Cuyama Transit in County's TDA claim.	Operation of Cuyama Transit transitioned to SMRT and their contracted operator, RATPdev, who will be responsible for ensuring the annual CHP inspections occur.
Transfer the Public Transit Fund accounts and records into an enterprise fund basis.	Accounting has determined that the County's involvement in transit is not an on-going concern, therefore, it does not meet Government Accounting Standards Board (GASB) regulations to be an enterprise fund.

Describe any other efforts made, or planned, to improve cost effectiveness and/or increase ridership. Summarize such efforts for both fixed route and demand response service, if applicable.

The County completed field visits and stakeholder interviews with Cuyama residents and frequent transit riders. The County plans to work with the operator, SMRT, and local organizations and non-profits in the community to advertise the service and recent changes in operation.

DOCUMENT D, PART A (Instructions on pages 4-7 and 4-8)

**PROPOSED OPERATING BUDGET
(All transit claimants must complete this document)**

<u>Line</u>	<u>Prior Year (FY)</u>	<u>Project Year (FY)</u>
1 Budget Year	2021-2022	2022-2023
2 Total Eligible Operating Cost		
3 Estimated Fares		
4 Operating Deficit (subtract Line 3 from Line 2)	\$ -	\$ -
 <u>Other Operating Revenues</u>		
5 Property Taxes		
6 Local Transportation Fund		
7 LTF Balance from Prior Year		
8 State Transit Assistance Fund		
9 Federal Operating Assistance		
10a Measure D/A - Local		
10b Measure D/A - Regional		
11 Other (specify):		
12 Other (specify):		
13 Other (specify):		
14 Net Surplus/(Deficit) (add Lines 5-13 to Line 4)	\$ -	\$ -

Footnotes

This form does not apply since the County does not directly operate transit services

Reference: CCR Section 6632

DOCUMENT D, PART B (Instructions on pages 4-7 and 4-8)

**PROPOSED CAPITAL BUDGET
(All transit claimants must complete this document)**

<u>Line</u>	<u>Prior Year (FY)</u>	<u>Project Year (FY)</u>
15 Budget Year	2021-2022	2022-2023
<u>Capital Expenditures</u> (Itemize by Project)		
16 Evaluate and upgrade North County bus stops, includ	\$ 200,000.00	\$ 200,000.00
17		
18		
19		
20		
21		
22		
23		
24 Total Capital Expenditures (Add Lines 16-23)	\$ 200,000.00	\$ 200,000.00
<u>Capital Revenues</u>		
25 Property Taxes		
26 Local Transportation Fund (LTF)	\$ 545,000.00	\$ 450,000.00
27 LTF Reserve Account		
28 LTF Balance from Prior Year		
29 State Transit Assistance Fund (STAF)		
30 STAF Balance from Prior Year		
31 Federal Capital Assistance		
32 Other (specify):		
33 Other (specify):		
34 Other (specify):		
35 Other (specify):		
36 Total Capital Revenues (add Lines 25-35)	\$ 545,000.00	\$ 450,000.00
37 Net Surplus/(Deficit) (subtract Line 36 from Line 24)	\$ 345,000.00	\$ 250,000.00

DOCUMENT E (Instructions on page 4-9)

PROJECT DESCRIPTION & REGIONAL TRANSPORTATION PLAN CONFORMITY
(All claimants must complete this document)

Complete sections for *every article* under which you are claiming TDA funds.

ARTICLE 3 BIKE/PED CLAIMS [Cities and County]

Describe how you plan to use LTF Article 3 Bike/Ped funds. Include, as applicable, location, type of bike facility, length of project (if bike lane), construction start date, and expected date of opening.

Article 3 Funds will be used to support Bike Education carried out by SBBIKE + COAST, provide local match for the Modoc Multi-Use Pathway, and fund projects identified in the County's Active Transportation Plan (in progress)

List the corresponding RTP project and/or page numbers.

Connected 2050, Appendix C (Project Lists):
SBC-7 Alternative Transportation Enhancements (North County)
SBC-8 Alternative Transportation Enhancements (South Coast)

List the corresponding local bicycle plan project and/or page numbers.

County of Santa Barbara Active Transportation Plan (in progress), SBCAG Regional Active Transportation Plan (2015)

ARTICLE 4 TRANSIT CLAIMS [COLT, Guadalupe, SBMTD, SMAT, and SYVT]

Describe how you plan to use LTF Article 4 Transit funds. Include, as applicable, type of project, construction start date, expected date of opening.

List the corresponding RTP project and/or page numbers.

ARTICLE 4.5 COMMUNITY TRANSIT SERVICES CLAIMS [Easy Lift and SMOOTH]

Describe how you plan to use LTF Article 4.5 CTSA funds. Include, as applicable, type of project, construction start date, expected date of opening.

List the corresponding RTP project and/or page numbers.

ARTICLE 8(c) TRANSIT CLAIMS [County only]

Describe how you plan to use LTF Article 8 Transit funds. Include, as applicable, type of project, construction start date, expected date of opening.

These funds will be used to fund transit related county administration and advertising for Cuyama Valley Transit. These funds will also be used to cover capital costs for upgrading north county bus stops in Orcutt, Santa Ynez, and Cuyama

List the corresponding RTP project and/or page numbers.

Connected 2050, Appendix C (Project Lists):
SBC-7 Alternative Transportation Enhancements (North County)
SBC-13 Operating Assistance for Cuyama & Los Alamos Shuttle

ARTICLE 8(a) STREETS AND ROADS CLAIMS [Cities and County, if applicable]

Describe how you plan to use LTF Article 8 Streets/Roads funds. Include, as applicable, type of project, construction start date, expected date of opening.

Reference: CCR Section 6651

DOCUMENT F (Instructions on pages 4-10 and 4-11)

MAXIMUM TRANSIT ALLOCATION
(All transit claimants must complete this document)

Line MAXIMUM ALLOCATION FOR OPERATIONS

	FY 2022-2023
1 Project Year	
2 Total Operating Expense	\$ -
3 Fare Revenue	\$ -
4 Local Support - Property Tax	\$ -
5 Local Support - Other (specify)	
6.0 Local Support - Other (specify)	
6.1 Local Support - Other (specify)	
6.2 Local Support - Other (specify)	
7 Federal Operating Assistance	\$ -
8 Payment for Service Outside Boundaries	
9 TDA Operating Expense (subtract Lines 3 through 8 from Line 2)	\$ -
10 LTF Balance from Prior Year	\$ -
11 Maximum Allocation for Operations (subtract Line 10 from Line 9)	\$ -

MAXIMUM ALLOCATIONS FOR CAPITAL

12 Total Capital Expenses	\$ 200,000.00
13 Federal Capital Assistance	\$ -
14 Other (specify)	
15 Other (specify)	
16 TDA Capital Expense (subtract Lines 13 through 15 from Line 12)	\$ 200,000.00
17 LTF Reserve Account Revenue	\$ -
18 LTF Balance from Prior Year	\$ -
19 STAF Balance from Prior Year	\$ -
20 Maximum Allocation for Capital (subtract Lines 17 through 19 from Line 16)	\$ 200,000.00
21 MAXIMUM TRANSIT ALLOCATION (add Line 11 and Line 20)	\$ 200,000.00

Footnotes:

County does not directly operate transit service

DOCUMENT H (Continued)
(Instructions on page 4-15)

DOCUMENT H (Instructions on page 4-14)

STANDARD ASSURANCES FOR APPLICANTS – LTF
(All claimants must complete this document)

CLAIMANT ASSURANCES: Initial Each Section or Indicate N/A.

- _____ 1) Claimant certifies that it maintain for the project year the ratio of fare revenues and local funds to operating cost at least equal to the ratios adopted by SBCAG (SBCAG Resolution 10-35, SBCAG Resolution 14-34 for City of Lompoc).
Applies to Articles 4 (transit), 4.5 (CTSAs), and 8 (transit)
- _____ 2) Claimant that received an allocation of LTF funds for an extension of service pursuant to PUC 99268.8/CCR 6619.1 certifies that it will file a report of these services pursuant to CCR 6633.8b within 90 days after the close of the fiscal year in which that allocation was granted.
Applies to Articles 4 (transit), 4.5 (CTSAs), and 8 (transit)
- _____ 3) Claimant filing a claim for TDA funds for capital intensive projects certifies that it has made every effort to obtain federal funding pursuant to PUC 99268.7 and/or CCR 6754(a)(3).
Applies to Articles 4 (transit), 4.5 (CTSAs), and 8 (transit)
- MF _____ 4) Claimant certifies it has submitted a satisfactory, independent fiscal audit, with required certification statement, to SBCAG and to the State Controller, pursuant to PUC 99245 and 21 CCR 6664, for the prior fiscal year (project year minus two). Claimant also assures this audit requirement will be completed for the current fiscal year (project year minus one).
Date of submittal to State Controller: _____
Date of submittal to SBCAG: _____
Applies to SBMTD, Easy Lift, and SMOOTH. SBCAG contracts for and submits fiscal audits for all other TDA claimants.
- _____ 5) Claimant certifies that, per SBCAG Resolution 90-1, no more than 50% of the CTSA's operating budget for the year came from LTF. Claimant also certifies that its fiscal audit contains verification of this limitation (e.g., "[Easy Lift/SMOOTH] is [not] in compliance with requirement, per SBCAG Resolution 90-1, that no more than 50% of [Easy Lift's/SMOOTH's] operating budget for the year came from Local Transportation Funds.").
Applies to Article 4.5 (CTSAs)
- MF _____ 6) Claimant certifies it has submitted an annual report, documenting agency operations, in conformance with the uniform system of accounts and records, to SBCAG and to the State Controller, pursuant to PUC 99243, for the prior year (project year minus two). Claimant assures this report will be audited by an independent CPA. Claimant also assures this report will be completed for the current fiscal year (project year minus one).
Date of submittal to State Controller: 2/25/2022
Date of submittal to SBCAG: 1/31/2022
Applies to Articles 4 (transit), 4.5 (CTSAs), and 8 (transit)
- MF _____ 7) Claimant certifies it has submitted an annual report, regarding expenditure of funds received, to the State Controller, pursuant to 21 CCR 6665, for the prior year (project year minus two). Claimant assures this report will be audited by an independent CPA. Claimant also assures this report will be completed for the current fiscal year (project year minus one).
Date of submittal to State Controller: _____
Applies to Articles 3 (bike/ped) and 8 (streets/roads)
- 8) Claimant certifies that (initial one):

DOCUMENT H (Continued)
(Instructions on page 4-15)

- a) the current cost of its retirement system is fully funded with respect to the officers and employees of its public transportation system (PUC 99271(a)); or
- b) the operator is implementing a plan approved by SBCAG which will fully fund the retirement system for such officers and employees within 40 years (PUC 99271(a)); or
- c) the operator has a private pension plan which sets aside and invests, on a current basis, funds sufficient to provide for the payment of future pension benefits and which is fully compliant with the requirements stated in PUC 99272 and 99273.

Applies to Articles 4 (transit), 4.5 (CTSAs), and 8 (transit)

- 9) Claimant certifies that, pursuant to PUC 99264, it does not routinely staff, with two or more persons, a vehicle for public transportation purposes designed to be operated by one person.

Applies to Articles 4 (transit), 4.5 (CTSAs), and 8 (transit)

- 10) Claimant certifies that the transit operator's operating budget has not increased more than 15% over the preceding year, and does not include a substantial increase or decrease in scope of operations or capital budget provisions for major new fixed facilities. ***If the budget does include such changes, documentation is attached*** that identifies and substantiates the reason and need for the changes, pursuant to PUC 99266, CCR 6632(b). E.g., if there is a substantial change between the capital expenditures proposed in this claim and those described in the claimant's Short Range Transit Plan (SRTP) or Transit Development Program (TDP), the claimant must provide a statement that substantiates the need for this change. If the claimant has neither a SRTP nor a TDP, the claimant must provide a statement that describes the need for the proposed capital expenditure.

ATTACHMENTS MAY BE REQUIRED

Statement:

Applies to Articles 4 (transit), 4.5 (CTSAs), and 8 (transit)

- 11) Claimant certifies that ***attached is certification from the Department of California Highway Patrol*** (CHP), completed within the last 13 months, that indicates the operator is in compliance with Section 1808.1 of the Vehicle Code. Section 1808.1 of the Vehicle Code requires, among other things, that operators participate in a pull notice system for obtaining current driver records from the Department of Motor Vehicles.

ATTACHMENTS REQUIRED

Applies to Articles 4 (transit), 4.5 (CTSAs), and 8 (transit)

- MF 12) Claimant certifies it is in compliance with PUC 99155: if it offers reduced fares to seniors, it offers the same reduced rate to disabled persons, handicapped persons, and disabled veterans, and it honors the federal Medicare card for identification to receive reduced fares.

Applies to Articles 4 (transit), 4.5 (CTSAs), and 8 (transit)

- 13) Claimant certifies it is in compliance with PUC 99155.5: dial-a-ride and paratransit services are accessible to handicapped persons and the service is provided to persons without regard to vehicle ownership and place of residence.

Applies to Articles 4 (transit), 4.5 (CTSAs), and 8 (transit)

- 14) Claimants that contract with another entity or entities for transit service certify that a copy of ***the contract negotiated with that entity is attached***, pursuant to CCR 6630.

ATTACHMENTS REQUIRED

Applies to Articles 4 (transit) and 8 (transit)

DOCUMENT H (Continued)
(Instructions on page 4-15)

- 15) Claimant certifies that, per SBCAG Resolution 90-1, *attached to this claim is an operations plan and budget* that describes existing and proposed service, and report on progress of coordination and consolidation objectives.
ATTACHMENTS REQUIRED
Applies to Article 4.5 (CTSAs)

DOCUMENT H (Continued)
(Instructions on page 4-15)

16) Claimant certifies that, per SBCAG Resolution 90-1, it has attached an agreement to indemnify and hold harmless SBCAG from any claims, judgments or liabilities against the claimant. Claimant certifies it has also attached proof of insurance coverage, with limits of general liability to be specified.

ATTACHMENTS REQUIRED
Applies to Article 4.5 (CTSAs)

17) Claimant certifies that in its TDA claim, not less than 5% of the amount claimed under Article 4 will be expended for demand-response service for the elderly and individuals with disabilities, per SBCAG Resolution 90-1.


Applies to Articles 4 (transit) in service areas without a designated CTSA [COLT, SYVT]

18) If SBCAG has found that there are unmet transit needs that are reasonable to meet within its jurisdiction, the claimant certifies it has attached a summary of the actions it plans to take to meet the needs.

ATTACHMENTS MAY BE REQUIRED
Applies to Article 8 (streets/roads)

19) Claimant certifies that pursuant to CCR § 6633 and PUC § 99268(c) it shall maintain farebox ratios in providing transit services as follows: Urbanized 20%, Non-Urbanized and ADA 10%

The undersigned (must be the individual named in the authorizing resolution) hereby certifies that the above statements are true and correct.

Signature: 
Name: Mark Friedlander
Title: Alternative Transportation Manager
Date: 4/28/22

DOCUMENT I

STATE TRANSIT ASSISTANCE ALLOCATION AREAS

Select the claim category or categories by checking appropriate box and indicating the amount of STA funding

6730 - Claims of Operators

SBMTD, SMAT, COLT, SYVT, Guadalupe Flyer

Claims may be filed for allocations from the State Transit Assistance fund by an operator for the following purposes.

	Claimed
<input type="checkbox"/> 6730 (a) The operating cost of the operator's public transportation system.	\$ -
<input type="checkbox"/> 6730 (b) The capital requirements of the operator's public transportation system.	\$ -
<input type="checkbox"/> 6730 (b) Subsidy of passenger rail services, either by bulk purchases of passenger tickets or by direct payments to a railroad corporation, pursuant to Public Utilities Code sections 99260.2(b) and 99260.5, or for rail passenger service operation and capital improvement expenditures pursuant to Public Utilities Code section 99260.6 and construction and maintenance of intermodal transportation facilities pursuant to Public Utilities Code section 99234.9.	\$ -
<input type="checkbox"/> 6730 (d) Community transit service purposes pursuant to Public Utilities Code section 99275.	\$ -

6731 - Claims of Cities, Counties or Transit Districts

City of Buellton, City of Guadalupe, City of Lompoc, City of Santa Maria, City of Solvang, County of Santa Barbara and Santa Barbara Metropolitan Transit District

Claims may be filed for allocations from the State Transit Assistance fund by a city or county, or transit district for the following purposes, if it is eligible for allocations from the local transportation fund for such purposes:

	Claimed
<input type="checkbox"/> 6731(a) Payments for passenger rail service operations and capital improvements pursuant to Public Utilities Code section 99400(b) and construction and maintenance of intermodal transportation facilities pursuant to Public Utilities Code section 99234.9.	\$ -
<input type="checkbox"/> 6731(b) Payment to an entity under contract with the city, county or transit district, for transportation services or payment for the claimant's related administrative and planning cost, pursuant to Public Utilities Code sections 99400(c) and 99400(d).	\$ -

6731 - Claims of Cities, Counties or Transit Districts [CONTINUED]

City of Buellton, City of Guadalupe, City of Lompoc, City of Santa Maria, City of Solvang, County of Santa Barbara and Santa Barbara Metropolitan Transit District

Claimed

<input type="checkbox"/> 6731(c)	To provide or contract for transportation services to elderly and handicapped persons, if the city, county, or transit district is a member of a joint powers entity operating a public transportation system, pursuant to Public Utilities Code section 99260.7	\$ -
<input type="checkbox"/> 6731(d)	Community transit service purposes pursuant to Public Utilities Code section 99275.	\$ -
<input type="checkbox"/> 6731(e)	Transportation services provided by cities or counties with populations of less than 5,000 pursuant to Public Utilities Code section 99405(d).	\$ -

6731.1 Claims of Consolidated Transportation Service Agencies

Easy Lift and SMOOTH

<input type="checkbox"/>	Claims may be filed for allocations from the state transit assistance fund by consolidated transportation service agencies for purposes specified in Public Utilities Code section 99275.	\$ -
Total Amount Claimed		\$ -

REFERENCED PUBLIC UTILITIES CODE SECTIONS

99234.9 Rail Passenger Service Projects

Any county, city, county transportation commission, or operator may file claims with the transportation-planning agency for rail passenger service operation expenditures and capital improvement expenditures, including construction and maintenance of intermodal transportation facilities. These funds may be used as the entity's required contribution toward the cost of providing these services or capital improvements.

99260.2 Claims for Peak-Hour Service; Rail Ticket Purchases

99260.2 (b) Claims may be filed with the transportation-planning agency by a transit district to make bulk purchases of passenger tickets for passenger rail services, if it is authorized to make such purchases by its enabling legislation.

99260.5 Claims for Railroad Corporation

99260.5(a) Claims may also be filed with the transportation planning agency by a city and county or a transit district under this article for payments to be made to a railroad corporation subject to the jurisdiction of the Public Utilities Commission and engaged in the transportation of persons, as defined in Section 208, for operating losses incurred in such transportation of persons between points within the city and county or the district, as the case may be, and for that portion of the operating losses incurred in such transportation of persons in the city and county or the district, as the case may be, whose origin or destination, or both, are outside the city and county or district.

99260.5(b) A city and county or a transit district receiving funds under a claim filed pursuant to subdivision (a) shall use those funds for the purposes specified in that subdivision.

99260.6 Claims for Rail Passenger Service

Public agencies authorized to file claims pursuant to Section 99234.9 may file claims under this article.

99260.7 Claims for Separate Service to Elderly and Disabled Persons by Joint Powers Agency Members

In order to provide, or to contract to provide, transportation services using vehicles for the exclusive use of elderly or disabled persons, a city or a county, which is contributing funds it is eligible to receive under this article to a joint powers agency of which it is a member to operate a public transportation system, may also file a claim under this article and may also file a claim for funds made available pursuant to Section 99313.

99275 - Community Transit Services Definition

99275 (a) Claims may be filed with the transportation planning agency by claimants for community transit services, including such services for those, such as the disabled, who cannot use conventional transit services.

99275 (b) For purposes of this article, "community transit services" means transportation services which link intra-community origins and destinations.

99313 - State Transit Assistance; Population Formula Allocations

From the funds made available pursuant to subdivision (c) of Section 99312, an amount shall be allocated by the Controller to each transportation planning agency and county transportation commission, and the San Diego Metropolitan Transit Development Board, based on the ratio of the population of the area under its jurisdiction to the total population of the state.

99400 - Article 8

Claims may be filed under this article with the transportation-planning agency by counties and cities for the following purposes and by transit districts for the purposes specified in subdivisions

99400 (b) Passenger rail service operations and capital improvements.

99400 (c) Payment to any entity which is under contract with a county, city, or transit district for public transportation or for transportation services for any group, as determined by the transportation planning agency, requiring special transportation assistance. If the county, city, or transit district is being served by an operator, the contract entered into by the county, city, or transit district shall specify the level of service to be provided, the operating plan to implement that service, and how that service is to be coordinated with the public transportation service provided by the operator. Prior to approving any claim filed under this section, the transportation planning agency, or the county transportation commission in a county with such a commission, shall make a finding that the transportation services contracted for under subdivision (c) are responding to a transportation need not otherwise being met within the community or jurisdiction of the claimant and that, where appropriate, the services are coordinated with the existing transportation service.

99400 (d) Payments to counties, cities, and transit districts for their administrative and planning cost with respect to transportation services under subdivision (c).

99405 50-Percent Allocation Limitation


99405 (d) The 50-percent limitation shall not apply to funds allocated under this article to a city or county with a population of less than 5,000, and, notwithstanding Section 99400, the city or county may claim funds

under this article for transportation services, including associated capital, planning, and administrative costs, without contracting with another entity.

Article 3 Bike/ Ped	Article 4 Transit	Article 4.5 Community Transit	Article 8(a) Streets & Roads	Article 8(c) Transit	REQUIRED FORMS CHECKLIST	
					Claimant:	Document Name
Cities and County	COLT, Guad., SBMTD, SMAT, SYVT	CTSA's: Easy Lift and SMOOTH	Cities and County	County		
X	X	X	X	X		Document A: Claim Form
X	X	X	X	X		Document B: Resolution
	X	X		X		Document C: Productivity Improvement
						Document D: Fiscal Reporting
	X	X		X		Part A Proposed Operating Budget
	X	X		X		Part B Proposed Capital Budget
X	X	X	X	X		Document E: Project Description & RTP Conformity
	X	X		X		Document F: Maximum Transit Allocation
						Document G: Fare and Local Support Ratios
	X			X		G.1 Fixed Route
	X (not SBMTD)	X				G.2 Demand Response
	X (not SBMTD)					G.3 Systemwide (combined)
						Document H: Standard Assurances
	SBMTD Only	X				H.1 Fiscal Audit
		X				H.2 LTF ≤ 50% of CTSA's operating budget
	X	X		X		H.3 State Controller Annual Report **
X			X			H.4 State Controller Annual Report **
	X	X		X		H.5 Retirement System Funding
	X	X		X		H.6 Staffing of Vehicles
	X	X		X		H.7 Budget Increase *
	X	X		X		H.8 CHP Certification **
	X	X		X		H.9 Fares for Senior and Disabled
	X	X		X		H.10 Accessibility to Disabled
	X			X		H.11 Contract for Transit Services **
		X				H.12 Operations Plan and Budget **
		X				H.13 Indemnify, Hold Harmless; Insurance **
	COLT & SYVT Only					H.14 5% Demand Response
			X			H.15 Unmet Needs *

*attachments may be required

**attachments required

I hereby certify that I have completed all forms necessary to comply with the requirements of the Transportation Development Act. Signature: Date:	 4/26/22	Submitted by:
		Name: Mark Friedlander
		Title: Alternative Transportation Manager
		E-mail: mkfriedlander@countyofsb.org
		Phone: (805) 568-3576

Required STA Forms Checklist

See eligibility requirements on page 6 of the STA Manual.

REQUIRED FORMS CHECKLIST	
CLAIMANT:	[Redacted]
Document Name ^[1]	
Revised Document A:	Claim Form
New Document B: Resolution (Only if amendments not included in original LTF Claim)	
Revised Document D: Fiscal Reporting	
<u>Part A</u>	Proposed Operating Budget
<u>Part B</u>	Proposed Capital Budget
New Document I : STA Claim Category(ies)	

<i>I hereby certify that I have completed all forms necessary to comply with the requirements of the Transportation Development Act.</i>		Submitted by:
Signature:	[Redacted]	Name:
		Title:
		E-mail:
Date:	[Redacted]	Phone: