

Attachment 4

Energy Management Solutions
Incentives Application

Energy Management Solutions Incentives Application for State of California Partners

SEND TO: Southern California Edison, Business Incentives
 P.O. Box 800, Rosemead, CA 91770-0800
 Fax: 626-633-3243 | E-mail: BusinessIncentives@sce.com
 Questions? 800-736-4777



Web Confirmation: W#

STEP 1 Get Started

Use your SCE bill to help complete the following sections:

1 & 2

STEP 2 Select Your Solutions

Refer to the Solutions Directory and your project proposal or contractor invoice to complete the appropriate sections.

EE Express Solutions
3 & 4

EE Customized Solutions
5 & 6

DR Automated Demand Response (Auto-DR) Technology Incentives (Express or Customized)
7 & 8

STEP 3 Submit Completed Application

Tell us how you want to be paid, then read and sign the Terms and Conditions and submit the completed application with required supporting documents.

9 & 10

1 Customer Information

If you are an SCE customer submitting a project on your own, complete part A.

If you are a Trade Professional, such as a contractor or equipment installer, submitting this application on behalf of the customer, complete both parts A and B.

A. Customer (applicant)

[Submitting a project on your own]

Company/Business Name	Contact Name	Title	
County of Santa Barbara	Roy Hapeman	Energy Manager	
Company/Business Mailing Address	City	State	Zip
105 East Anapamu , Room 108	Santa Barbara	CA	93101
Contact Phone Number	Contact E-mail Address		
8055682628	rhapema@co.santa-barbara.ca.us		

B. Trade Professional

[Such as a contractor or equipment installer, submitting application on behalf of the customer]

Trade Professional Business Name	Contact Name		
The Energy Coalition	Eric Bornstein		
Trade Professional Mailing Address	City	State	Zip
47 Discovery	Irvine	CA	92618
Trade Professional Phone Number	Trade Professional E-mail Address		
9497321067	ebornstein@energycoalition.org		

2 Project Site Information

This section is for a single project site where qualifying solutions will be installed.

- Please refer to your SCE bill for your Service Account Number and to the Solutions Directory for Building Type Code.

For more than one project site, check the Multiple Site Project box below, skip all sections through Section 8, including this one, and complete the Multiple Site/Solution Worksheet. Then return to this application and sign and complete Sections 9 and 10. Submit the Multiple Site/Solution Worksheet and all required documents with your completed application.

Project Name	SCE Service Account Number	Service Account Address	ZIP Code	Building Type Code	Year Built	Total Sq Ft/ Facility	Site Contact Name	Site Contact Phone Number	Site Contact E-mail Address
Example Store #1234	3-000-0000-00	111 Main St.	91001	33	1950	10,000	Victor Johnson	626-555-0901	vjohnson@tdi.com

Multiple Site Project

NEXT PAGE

FOR UTILITY USE ONLY	Project #	SCE Engineer	SCE Account Rep	Partnership (if applicable)	Notes/Additional Info	TR
			Cisneros, Omar Mendez	State of California Partnership		

Revised 3/15/2017

Express Installed
 Express Pending
 Customized
 Auto-DR Express TI
 Auto-DR Customized TI
 DSM Opportunity ID

300017890

Energy Management Solutions
Incentive Application for Business Customers
Multiple Project Site/Solution Worksheet
Project Site(s) Information

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Use this spreadsheet when installing solutions at more than one project site or more than four solutions at all project sites.

1. Complete this Project Site Information page first. Start by checking the box(es) below to indicate all project approach(es) included in the application; then, complete those pages.
2. If you have more than 20 project sites, use the drop down on the right ("Number of Rows") to add more rows.
3. Refer to the Solutions Directory (www.sce.com/nrc/ems/download/solutionsdirectory.pdf) for the Building Type Code and your electric bill for your service account number.

Express Installed
 Express Pending
 Customized
 Auto-DR Express Technology Incentives
 Auto-DR Customized Technology Incentives

Number of Rows **40**

Company Name:		County of Santa Barbara						Utility Use Only (Project #)		
Project Site Number	Project Site(s)									
	Project Name	SCE Service Account Number	Service Account Address	Zip Code	Building Type Code	Year Built	Total Sq Ft/Facility	Site Contact Name	Site Contact Phone Number	Site Contact E-Mail Address
Ex	Store #1234	3-000-0000-00	111 Main St	91001	33	1950	10,000	Victor Johnson	626-555-0901	vjohnson@tdi.com
1	Courthouse	3-001389156	Anacapa/Anapamu	93101	20	1990	102,170	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
2	Administration Building	3-001389156	ANACAPA/ANAPAMU	93101	0	1971	95,981	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
3	Engineering Building	3-001389156	ANACAPA/ANAPAMU	93101	0	1968	53,406	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
4	Garden Street Parking Lot	3-001389072	1017 GARDEN ST	93101	21	2002	1	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
5	Medium Security Facility (MSF)	3-001957634	4436 CALLE REAL LDRY	93110	0	1965	19,177	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
6	Public Health Department (PHD) Administration Building	3-001389172	300 N SAN ANTONIO RD	93110	0	1965	2,691	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
7	Air Pollution Control District (Casa Nueva)	3-022273300	260 N SAN ANTONIO RD	93110	20	2001	28,655	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
8	Casa Del Mural (Building 6)	3-023007854	260 N SAN ANTONIO RD 2	93110	0	1958	4,461	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
9	Juvenile Hall	3-001389160	4500 HOLLISTER AVE	93110	0	1968	33,000	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
10	Sheriff's Shooting Range - Main	3-014094867	605 CAMINO DEL REMEDIO	93110	21	1995	14,191	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
11	Sheriff's Shooting Range - Training Center	3-014094867	605 CAMINO DEL REMEDIO	93110	21	1995	14,191	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
12	Sheriff's Fire Station #13	3-001389066	4570 HOLLISTER AVE	93110	0	1975	10,000	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
13	Sheriff's Fire Station - Duplex Main Office	3-008380789	4560 HOLLISTER AVE	93110	21	1975	10,000	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
14	La Morada	3-001389114	66 SAN ANTONIO CREEK ROAD	93105	21	1975	6,400	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
15	Coroner	3-001389114	66 SAN ANTONIO CREEK ROAD	93105	21	1975	1,225	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
16	Search and Rescue	3-001389114	66 SAN ANTONIO CREEK ROAD	93105	21	1975	672	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
17	Animal Shelter - Main	3-001389173	5473 OVERPASS RD	93111	0	1990	7,000	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
18	Corp. Yard B, C, and D	3-001389095	CALLE REAL/EL SUENO	93110	20	1975	18,800	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
19	Corp. Yard A	3-022134593	4568 CALLE REAL	93110	21	1975	2,750	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
20	Parks Road Yard	3-004243615	4568 CALLE REAL	93110	0	1975	11,016	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
21	CRA Archives	3-025075829	4420 CALLE REAL	93110	0	1975	6,000	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
22	Road Yard Lab / Office - Building A	3-001389041	4415 CATHEDRAL OAKS RD	93110	21	1975	4,872	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
23	Road Yard Maintenance Shop - Building C	3-001389141	4415 CATHEDRAL OAKS RD	93110	21	1975	4,350	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
24	Santa Barbara County Fire Dept. HQ Warehouse	3-036820550	4408 CATHEDRAL OAKS RD	93110	0	1975	1,880	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
25	Schwartz Building	3-023997648	130 E Victoria St	93101	21	2002	9,628	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us

**Energy Management Solutions
Incentive Application for Business Customers
Multiple Project Site/Solution Worksheet
Project Site(s) Information**

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1. Complete this Project Site Information page first. Start by checking the box(es) below to indicate all project approach(es) included in the application; then, complete those pages.
2. If you have more than 20 project sites, use the drop down on the right ("Number of Rows") to add more rows.
3. Refer to the Solutions Directory (www.sce.com/nrc/ems/download/solutionsdirectory.pdf) for the Building Type Code and your electric bill for your service account number.

Express Installed
 Express Pending
 Customized
 Auto-DR Express Technology Incentives
 Auto-DR Customized Technology Incentives

Number of Rows **40**

Company Name:		County of Santa Barbara						Utility Use Only (Project #)		
Project Site Number	Project Site(s)									
	Project Name	SCE Service Account Number	Service Account Address	Zip Code	Building Type Code	Year Built	Total Sq Ft/Facility	Site Contact Name	Site Contact Phone Number	Site Contact E-Mail Address
26	Social Services Main Office	3-001389136	234 Camino Del Remedio	93110	0	1990	50,420	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
27	Women's Annex	3-001389112	300 N San Antonio Rd	93110	0	1995	3,831	Roy Hapeman	8055682628	rhapema@co.santa-barbara.ca.us
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Revised 3/15/2017

Multiple Project Site/Solution Worksheet
Project Site(s) Incentive Summary

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Web Confirmation: W#047036

Number of Sites: 40

Company Name:		County of Santa Barbara				Utility Use Only (Project #)			
Project Site Number	Project Site(s)								
	Project Name	SCE Service Account Number	Express Installed Incentive Total	Express Pending Incentive Total	Express Pending Est. Project Cost	Customized Incentive Total	Customized Est. Project Cost	Energy Savings (kWh/yr)	On-Peak Demand Reduction (kW)
<i>Ex</i>	<i>Store #1234</i>	<i>3-000-0000-00</i>	<i>\$2,500.00</i>	<i>\$0.00</i>	<i>\$0.00</i>	<i>\$2,750.00</i>	<i>\$8,750.00</i>	<i>53000.0</i>	<i>0.00</i>
1	Courthouse	3-001389156	\$0.00	\$0.00	\$0.00	\$12,537.45	\$66,678.00	83583.0	0.00
2	Administration Building	3-001389156	\$0.00	\$0.00	\$0.00	\$1,159.80	\$5,421.32	7732.0	0.00
3	Engineering Building	3-001389156	\$0.00	\$0.00	\$0.00	\$424.35	\$2,375.00	2829.0	0.00
4	Garden Street Parking Lot	3-001389072	\$0.00	\$0.00	\$0.00	\$410.55	\$6,440.00	2737.0	0.00
5	Medium Security Facility (MSF)	3-001957634	\$0.00	\$0.00	\$0.00	\$597.75	\$2,689.00	3985.0	0.00
6	Public Health Department (PHD) Administration Building	3-001389172	\$0.00	\$0.00	\$0.00	\$199.20	\$896.00	1328.0	0.00
7	Air Pollution Control District (Casa Nueva)	3-022273300	\$0.00	\$0.00	\$0.00	\$522.75	\$5,642.00	3485.0	0.00
8	Casa Del Mural (Building 6)	3-023007854	\$0.00	\$0.00	\$0.00	\$424.35	\$2,375.00	2829.0	0.00
9	Juvenile Hall	3-001389160	\$0.00	\$0.00	\$0.00	\$3,082.95	\$11,536.00	20553.0	0.00
10	Sheriff's Shooting Range - Main	3-014094867	\$0.00	\$0.00	\$0.00	\$149.55	\$668.00	997.0	0.00
11	Sheriff's Shooting Range - Training Center	3-014094867	\$0.00	\$0.00	\$0.00	\$717.15	\$5,056.00	4781.0	0.00
12	Sheriff's Fire Station #13	3-001389066	\$0.00	\$0.00	\$0.00	\$334.05	\$1,706.00	2227.0	0.00
13	Sheriff's Fire Station - Duplex Main Office	3-008380789	\$0.00	\$0.00	\$0.00	\$619.80	\$3,051.11	4132.0	0.00
14	La Morada	3-001389114	\$0.00	\$0.00	\$0.00	\$87.30	\$612.00	582.0	0.00
15	Coroner	3-001389114	\$0.00	\$0.00	\$0.00	\$433.05	\$5,137.00	2887.0	0.00
16	Search and Rescue	3-001389114	\$0.00	\$0.00	\$0.00	\$714.15	\$8,744.00	4761.0	0.00
17	Animal Shelter - Main	3-001389173	\$0.00	\$0.00	\$0.00	\$199.20	\$896.00	1328.0	0.00
18	Corp. Yard B, C, and D	3-001389095	\$0.00	\$0.00	\$0.00	\$482.85	\$3,618.00	3219.0	0.00
19	Corp. Yard A	3-022134593	\$0.00	\$0.00	\$0.00	\$870.15	\$5,052.00	5801.0	0.00
20	Parks Road Yard	3-004243615	\$0.00	\$0.00	\$0.00	\$610.05	\$3,591.00	4067.0	0.00
21	CRA Archives	3-025075829	\$0.00	\$0.00	\$0.00	\$215.25	\$2,901.00	1435.0	0.00
22	Road Yard Lab / Office - Building A	3-001389041	\$0.00	\$0.00	\$0.00	\$79.95	\$598.00	533.0	0.00
23	Road Yard Maintenance Shop - Building C	3-001389141	\$0.00	\$0.00	\$0.00	\$463.20	\$2,444.00	3088.0	0.00
24	Santa Barbara County Fire Dept. HQ Warehouse	3-036820550	\$0.00	\$0.00	\$0.00	\$1,178.40	\$3,953.00	7856.0	0.00

Multiple Project Site/Solution Worksheet
Project Site(s) Incentive Summary

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Web Confirmation: W#047036

Number of Sites: 40

Company Name:		County of Santa Barbara				Utility Use Only (Project #)			
Project Site Number	Project Site(s)								
	Project Name	SCE Service Account Number	Express Installed Incentive Total	Express Pending Incentive Total	Express Pending Est. Project Cost	Customized Incentive Total	Customized Est. Project Cost	Energy Savings (kWh/yr)	On-Peak Demand Reduction (kW)
25	Schwartz Building	3-023997648	\$0.00	\$0.00	\$0.00	\$157.05	\$1,794.00	1047.0	0.00
26	Social Services Main Office	3-001389136	\$0.00	\$0.00	\$0.00	\$369.60	\$2,155.00	2464.0	0.00
27	Women's Annex	3-001389112	\$0.00	\$0.00	\$0.00	\$475.35	\$2,124.00	3169.0	0.00
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40									

Revised 3/15/2017

Complete the section below to let us know how you would like to be paid.

A. FORM OF PAYMENT (Please check one)

Incentive Check to Customer
[Complete B and C]

Utility Bill Credit to Customer
[Complete C and D]

Incentive Check to third-party Payee (e.g., contractor/Trade Professional)
[Complete B, C, and E. Note: provide third-party Payee information in Section C.]
Automated Demand Response Technology Incentive projects are not eligible for this option

B. PAYEE INFORMATION

Check here if Payee is same as Section 1, Part A (if Payee Customer) or Part B (if Payee is Trade Professional). Complete below if Payee Name should be different on the Incentive check.

Payee Name Line 1
(Limit 34 characters)

Payee Name Line 2
(Name to be printed on check. Use only if required)

Company/Business Mailing Address

City

State

Zip

Contact Phone Number

Contact E-mail Address

C. Payee TAX IDENTIFICATION TYPE (Please check one)

Federal Tax ID/Employer ID Number [EIN]

Social Security Number [SSN]

XXXXXX2833

Identification Number

PAYEE TAX STATUS (Please Check one)

Corporation/LLC

Individual/Sole Proprietor/General Partnership

Tax-exempt/Non-profit

Local Government

Exempt Reason

I understand that incentives may be subject to income tax, and if greater than \$600 could be reported to the IRS unless the payee (i.e., the party receiving the incentive) is exempt. As part of a completed application package, the payee will be required to submit to SCE a complete W-9 (Request for Taxpayer Identification Number and Certification) and CA-590 (California Withholding Exemption Certificate) to confirm their tax status. SCE could report incentives as income on IRS form 1099 based on tax status reflected on W-9 and CA-590. I understand that payees should consult their tax advisor concerning the taxability of incentives, and that SCE is not responsible for any taxes that may be imposed due to program incentive payment(s).

D. UTILITY BILL CREDIT (IF YOU PREFER PAYMENT IN THE FORM OF A BILL CREDIT TO THE CUSTOMER OF RECORD COMPLETE THIS SECTION.)

Service Account Number

3 - [] [] [] [] - [] [] [] [] [] [] - [] [] []

Customer Account Number

2 - [] [] [] [] - [] [] [] [] [] [] - [] [] [] [] [] []

E. PAYMENT RELEASE AUTHORIZATION (PLEASE COMPLETE THIS SECTION IF A TRADE PROFESSIONAL IS TO RECEIVE THE CHECK)

As the Customer, I am authorizing this payment of my incentive to the Payee named in Section 8, Part B, above, and I understand that I will not be receiving the incentive check from SCE. I also understand that my release of this payment to the Payee does not exempt me from the requirements outlined in the Application package.

Customer Name (Please Print)

Signature

Title

Date

Application Check List - Required documentation to be submitted with your application. Refer to the Solutions Directory for an expanded Application Check List (www.sce.com/applicationandtools).

- 1. Payees** (Section 9, Part B of this application) must submit a completed W-9 and CA-590. If Payee is an SCE Partnership partner, only submit a completed W-9.
- 2. Trade Professionals (Section 1, Part B of this application)** must submit a completed **Trade Professional Agreement (learn more at www.caasupport.com)**.
- 3. For all Projects/Solutions** (Express, Customized, and Auto-DR Technology Incentives), you must submit:
 - **Tax ID Information** - For the party receiving incentives ("Payee").
 - **Proof of Payment** - Submit either an Invoice/Store receipt, a Purchase Order, or a Lease Agreement. See below for what each must include.
 - **Spec Sheets** - For each solution.

Invoice/Store Receipt must include:

- Date of Purchase
- Full description of new equipment.
- A line item that subtracts SCE's incentives amount from the Total Project Costs, when the Payee is the Trade Professional
- Payment status (paid or payment terms)

Purchase Order must Include:

- Date of order or delivery
- Payment terms
- Customer's (Section 1, Part A) signature

Lease Agreement must Include:

- Lease start date and length
- Payment terms
- Customer's (Section 1, Part A) signature

4. For Customized Solutions, you must also provide:

- **Calculations in the original, editable file format** - Do **not** include hand written calculations.

Note: Calculations are automatically attached when using the Online Application's Solutions Calculation Wizard. For a list of preferred tools for calculations, go to www.sce.com/customized_solutions.

5. Additional attachments required for some solutions (e.g., air compressors for process and pumping, lighting, PC software, etc.). Review the eligibility requirements carefully.

Applicant Agreement Regarding Program Terms and Conditions

I, the Applicant (and Customer's Authorized Agent of the Applicant, if applicable), hereby agree (the "Agreement") to the following terms and conditions to my participation in:

(1) Express Solutions Program, (2) Customized Solutions Program, and/or (3) Automated Demand Response (Auto-DR) Technology Incentives Program (the "Programs"). The Programs are identified and further described in the appropriate attachments to the Application, and also in the 2017 Express Procedures Manual for Business (www.sce.com/express_solutions), the 2017 Statewide Customized Offering Procedures Manual for Business (www.sce.com/customized_solutions), and the 2017 Auto-DR Technology Incentives Program Guidelines (www.sce.com/autodr), as applicable.

1. **Incorporation by Reference:** I understand and agree that the Application (together with all applicable attachments) is hereby incorporated by reference hereto, and made a part of, this Agreement.
2. **Limitation on Funding Availability:** Each Program has limited funding and is offered on a first-come, first-served basis to qualified customers until funding is depleted or the Program is terminated, whichever comes first. Upon SCE's approval of this Application and SCE's execution of a Program project agreement, if applicable to the requested Program, incentive funds will be reserved by SCE for the approved project solution(s) (also known as measures); however, payment of any incentive is subject to post-installation performance verification.
3. **Suspension/Termination:** SCE may suspend or terminate the Agreement without cause upon prior written notice to Applicant. If the Agreement is terminated by SCE without cause, SCE agrees to compensate SCE applicant for all pre-approved expenditures accrued up to the effective date of termination. SCE will not be liable to the applicant for any damages or compensation of any kind in the event that SCE is required to terminate in order to comply with applicable laws, regulations, or as directed by the CPUC.
4. **Eligibility:** SCE reserves the right to request additional information to verify Applicant's eligibility to participate in the Program(s).
Risk Allocation: I UNDERSTAND THAT SCE MAKES NO REPRESENTATION OR WARRANTY, AND ASSUMES NO LIABILITY WITH RESPECT TO QUALITY, SAFETY, PERFORMANCE OR OTHER ASPECT OF ANY PRODUCT OR SOLUTION INSTALLED PURSUANT TO THIS AGREEMENT, AND EXPRESSLY DISCLAIMS ANY SUCH REPRESENTATION, WARRANTY OR LIABILITY.
6. **Changes to Program:** Both funding and conditions of each Program are subject to the jurisdiction of the California Public Utilities Commission ("CPUC"), and shall be subject to such changes or modifications as the CPUC may, from time to time, direct in the exercise of its jurisdiction. If there are changes in the Incentive, SCE will endeavor, but cannot guarantee, to provide a reasonable period before the changes go into effect.

I understand that if a Program is modified in any way or terminated by order of any government entity, then this Agreement shall be revised or terminated consistent with that order.
7. **Right of Assignment:** SCE may assign the Agreement, in whole or in part, or its rights and obligations hereunder, directly or indirectly, by operation of law or otherwise, without my prior written consent, provided SCE remains obligated for payments incurred prior to the assignment. I may not assign this Application, in whole or in part, or my rights and obligations hereunder, directly or indirectly, by operation of law or otherwise without the prior written consent of SCE.
8. **Site Access Requirements:** The Program(s) I select may require inspections and measurements of the performance of the solutions, and/or verification of installation of solutions. Therefore, I agree to provide reasonable access to the project site(s) for these purposes to SCE and/or its agents, assigns, contractors and subcontractors ("SCE Contractors"), and to the CPUC and/or its agents or assigns. In the event an SCE Contractor needs to enter onto the project site, SCE agrees to provide the SCE Contractor with the Applicant's Right of Entry ("ROE") form, attached hereto as exhibit A, to be executed in order to enter Applicant's property. Any modification to the ROE shall be between Applicant and SCE's contractor. SCE shall not be bound by the ROE's terms and conditions.
9. **Authorized Services:** I understand that SCE employees, contractors and/or agents are authorized to provide only the services described in this Application for the Programs. SCE assumes no responsibility for any services, installations, improvements or equipment offered or provided to me by an SCE employee, contractor or agent other than those specified in this Application or that have not been authorized by SCE.
10. **Release and Use of Information:** I authorize SCE to release my contact and other relevant information to SCE's employees, contractors and/or agents for purposes related to my participation in the Program(s). I further authorize SCE's employees, contractors and agents to contact me with regard to the initiation, performance, and/or verification of any of the terms and conditions of the applicable Program(s).
11. **Calculation of Energy Savings:** Energy savings for which incentives are paid cannot exceed the actual electrical usage provided by SCE for each SCE service account for which incentives are requested.
12. **Equipment Eligible for Incentives:** Energy savings and demand reduction resulting from the project must be above and beyond baseline energy performance, which includes state-mandated codes, federal-mandated codes, industry-accepted performance standards or other SCE-approved baseline energy performance standards. Refurbished and/or leased equipment are not eligible for Program incentives. Specific restrictions may apply to each energy efficiency solution, as outlined in the instructions and attached Application forms.
13. **Method for Calculation of Incentive Payments:** I understand that for the State of California Energy Efficiency Partnership Program, SCE pays up to the following percentage of project costs: 50% for Lighting; 80% for Air Conditioning and Refrigeration I; 80% for Air Conditioning and Refrigeration II; 80% for Other (motors, etc.); and 80% for Retrocommissioning (RCx). I further understand that pursuant to the State of California Energy Efficiency Partnership Program, Calculated (Customized and Retrocommissioning) will be in accordance with the Statewide Customized Offering Procedures Manual for Business (<https://www.sceonlineapp.com/ManualsGuides.aspx>). The Express Solutions program's rebates pay up to 100% of equipment cost. Auto-DR Technology Incentives pays up to \$300 per kW reduced (up to 100% of the actual and reasonable cost for the purchase and installation of qualifying equipment) in accordance with the Auto-DR Technology Incentives Program Guidelines. Auto-DR Technology Incentive payments to an individual SCE customer cannot exceed \$5 million per program cycle.
14. **Exclusive Nature of These Incentive Payments:** To be eligible for Program incentives, I agree that I have not and will not apply for or receive incentives offered by local or state entities or other utilities for the solution(s) covered under this Agreement, that are funded by the Public Purpose Program Funds (PPP) or the California Energy Commission (CEC) Funds.
15. **Estimated Savings May Not Equal Actual Savings:** I understand that all energy savings, incentives, and installed costs provided by SCE during the Program Application process are estimates only, are subject to change based on SCE's review and approval, and that actual amounts may therefore vary from the submitted amounts. I further understand that I am solely responsible for the selection, purchase, installation and ownership of the equipment and services under the Programs.
16. **Energy Benefits:** As a qualified SCE customer, I certify that the indicated energy savings products are for use in my project site and not for resale. I agree to provide SCE with documents establishing paid proof of purchase and installation of the solutions applied for in this Application. I understand the incentive payments are based on related energy benefits over the life of the product. Applicant agrees to maintain and operate the installed equipment so that SCE receives the energy savings for the rated life of the product(s) or for a period of five (5) years from installation, whichever is less. If Applicant does not provide the energy savings or if the Applicant ceases to be a customer of SCE at the facility during the 5 years, Applicant shall refund a prorated amount of rebate dollars based on the time installed. However, if the equipment fails to operate for the rated life or for a period of five (5) years from installation, the Applicant shall replace the failed equipment with equipment that has an energy efficiency rating equal to or better than the equipment being replaced. Provided further, the amount of energy savings may fluctuate due to the natural degradation in the efficiency of the equipment as it ages.
17. **Facsimile Signature:** Copies of Applicant's signed signature page may be transmitted to SCE by facsimile or other electronic means. Copies of the signature pages so transmitted may be used for the purpose of enforcing the terms of this Agreement as though they were originals.

MUST BE COMPLETED BY APPLICANT

18. I hereby acknowledge the following:

- By checking this box, I confirm that I will/have used a license contractor, where applicable, and will/have obtained all required permits for this installation.

19. I hereby acknowledge the following (check ONLY ONE of the following options):

- I am SELF-ADMINISTERING this project. Upon project approval, if applicable to requested Program(s), I intend to enter into an agreement with SCE for delivery of energy savings/demand reduction resulting from the installation of energy efficiency and demand response solutions at the project site listed in Section 2 of this Application.
- I have entered into a contract with the Customer's Authorized Agent indicated below for the installation of energy efficiency and/or demand response solutions at the project site listed in Section 2 of this Application. Upon project approval, if applicable to requested Program(s), my Customer's Authorized Agent is authorized to enter into the necessary agreements with SCE for delivery of energy savings and/or demand reduction resulting from the installation of these solutions at the project site. I understand that: (i) SCE makes no warranty or representation about the Customer's Authorized Agent's qualifications; (ii) I am solely responsible for selecting the Customer's Authorized Agent to implement the project on my behalf; (iii) that the Customer's Authorized Agent is an independent contractor and not authorized to make any representation on behalf of SCE; and (iv) that SCE will have no role in resolving any disputes between me, the Customer's Authorized Agent and/or any other third parties. I further authorize all contracts and correspondence to be sent directly to the Customer's Authorized Agent specified below.

20. Verification and Certification: I affirm that I am authorized to enter into this Agreement and that I have read, understand, and agree to all of the specific terms, conditions and other requirements and restrictions set forth in this Agreement for each of the Programs selected in this Application for my participation. I certify that the information I have provided in the Application that accompanies this Agreement is true and correct, and the project(s) for which I am requesting Program funding meet(s) all applicable requirements as set forth in this Application. Furthermore, I understand and agree that I meet all eligibility requirements for participation in the Program(s) for which I am applying. SCE reserves the right to request additional information to verify Applicant's eligibility to participate in the Program(s).

Customer Name (Please Print)	Signature	Company	Title	Date
Customer Authorized Agent Name (Please Print)	Signature	Title	Date	

PLEASE MAKE A COPY OF THIS DOCUMENT FOR YOUR FILES