



Housing Authority of the County of Santa Barbara

P.O. Box 397 • Lompoc, CA 93438-0397
815 West Ocean Avenue • Lompoc, CA 93436-6526
(805) 736-3423 • FAX (805) 735-7672 • TDD (800) 545-1833 Ext. 594

APPLICANT INFORMATION

Project Name:	
Name of Developer:	
Primary Contact:	
Title:	
Address:	
Telephone Number:	
Fax Number:	
Email	

BORROWER DESCRIPTION

Type of Entity:	<input type="checkbox"/>	For-profit Corporation	<input type="checkbox"/>	Non-profit Corporation
	<input type="checkbox"/>	Municipality	<input type="checkbox"/>	Partnership
	<input type="checkbox"/>	Other (specify):		
For Non-profits only: Will you be applying for State Volume Cap?				
Name of Borrowing Entity:				
Date Established:				
Number of Multi-Family Housing Projects Completed in the last 10 years:				
Number of Low Income Multi-Family Project Completed in the last 10 years:				

PRINCIPAL FINANCE TEAM INFORMATION

UNDERWRITER/PLACEMENT AGENT		BOND COUNSEL	
Firm:		Firm:	
Contact:		Contact:	
Address:		Address:	
Telephone:		Telephone:	
Fax:		Fax:	
Email:		Email:	

PROJECT DESCRIPTION

Current Project Name:			
New Project Name:			
Project Street Address:			
City:			
County:			
Is Project located in unincorporated part of County?			
Total Number of Units:	Market	Restricted	Total Units
Lot Size:			
Amenities:			
Type of Construction (i.e. Wood Frame, 2 story, 10 buildings):			
Type of Housing:		New Construction	Family
		Acq/Rehab	Senior
Is this an Assisted Living Facility?			
City or County Contact Information			
Contact Name:			
Title:			
Phone Number:			
Fax Number:			
Email:			

PUBLIC BENEFIT

Percentage of Units in Low Income Housing:					
Percentage of Area Median Income (AMI) for Low Income Housing Units:					
Total Number of Management Units:					
Unit Size	% AMI	# of Restricted Units	Restricted Rent	Market Rent	Expected Savings
Remarks:					

OTHER PUBLIC BENEFIT

SERVICES PROVIDED	
	High-speed internet service in each affordable unit of an on-going nature for a minimum of 10 years.
	After school program of an on-going nature for a minimum of 10 years.
	Educational classes (which are not the same as the after school program) for a minimum of 10 years.
	Licensed childcare providing 20 hours or more per week (Monday thru Friday) to residents of the development.
	Contract for services, such as assistance with the daily living activities, or provision of senior counseling services.

ENVIRONMENT	
Energy	
Does the facility exceed Title 24 Standards?	Yes No N/A
If yes, by what percentage? 10%	
Does the facility have solar (PV) panels?	Yes No N/A
If yes, what is the size in kW DC?	
Does the facility purchase carbon credits?	Yes No N/A
If yes, what is the annual consumption?	
Water	
Does the facility provide any of the following?	
Efficient Toilets?	Yes No N/A
Water-saving showerheads?	Yes No N/A
Drought tolerant landscaping?	Yes No N/A
Other, specify:	
Transportation	
Does the entity provide carpooling or mass-transit subsidies?	Yes No N/A
Does the entity maintain a fuel efficient fleet?	Yes No N/A
Waste	
Does the project provide recycling facilities?	Yes No N/A

WORKFORCE - Employment Creation		
Job Type/Description	During Construction	Post Construction
Architect		
Structural Engineer		
MEP Engineer		
Landscape Architect		
Civil Engineer		
Surveyor		
Soils Engineer		
Grading		
Underground Utilities		
Plumbing		
Concrete		
Framing		
Electrical		
Fire Sprinklers		
Insulation		
Drywall		
Garage Doors		
Clean up		

OTHER PUBLIC BENEFIT (continued)

WORKFORCE - Employment Creation

Job Type/Description	During Construction	Post Construction
Roofing		
Sheet Metal		
Windows		
Stucco		
Gutters		
Finish Carpentry		
Cabinets		
Countertops		
Flooring		
Window Coverings		
Painting		
Appliances		
Mirrors		
Fencing		
Landscaping		
Asphalt		
Concrete - Site Work		
Security		

GOVERNMENTAL INFORMATION

Congressional District #	State Senate District #	State Assembly District #

FINANCING STRUCTURE

Type of Financing:	Public Sale	Private Placement	Refunding
For Refunding only: Will you be applying for State Volume Cap?			
For Refunding only: Is this a transfer of property to a new owner?			
Maturity:	Interest Rate Mode:	Fixed	Variable
CONSTRUCTION FINANCING:			
Credit Enhancement:	None	Letter of Credit	
	Fannie Mae	Freddie Mac	
	Bond Insurance	Other (specify)	
Name of Credit Enhancement Provider or Private Placement Purchaser:			
PERMANENT FINANCING:			
Credit Enhancement:	None	Letter of Credit	
	Fannie Mae	Freddie Mac	
	Bond Insurance	Other (specify)	
Name of Credit Enhancement Provider or Private Placement Purchaser:			
Expected Rating: None	Unrated	S & P	
	Moody's	Fitch	
Projected State Allocation Pool: General Mixed Income Rural			
Will the project use Tax-Credit as a source of funding?			

SOURCES & USES

CONSTRUCTION SOURCES		USES	
Total		Total	

SOURCES & USES (continued from page 5)

PERMANENT SOURCES		USES	
Total		Total	

PRINCIPAL FINANCE TEAM INFORMATION

FINANCIAL ADVISOR		REBATE ANALYST N/A	
Firm:		Firm:	
Contact:		Contact:	
Address:		Address:	
Telephone:		Telephone:	
Fax:		Fax:	
Email:		Email:	