



AB 1600 Mitigation Fee Annual Report

FY 2022-23

Prepared by the
Santa Barbara County Auditor-Controller's Office

Table of Contents

Page

Overview	1
Mitigation Fee Ordinance & Reporting Requirements	2
Financial Activity Summary	3
Mitigation Fees	
Public Works - Transportation	4
Countywide - Financial Activity	5
Countywide - Fee Schedule	6
Orcutt - Financial Activity	7
Orcutt - Fee Schedule	8
Goleta - Financial Activity	10
Goleta - Fee Schedule	11
Parks	13
Orcutt - Financial Activity	14
South Coast West - Financial Activity	15
South Coast East - Financial Activity	16
Santa Ynez Area - Financial Activity	17
Lompoc - Financial Activity	18
Santa Maria Area - Financial Activity	19
Parks - Fee Schedule	20
Fire	21
Orcutt - Financial Activity	22
Goleta - Financial Activity	23
Countywide - Financial Activity	24
Countywide - Financial Activity	25
Fire - Fee Schedule	26
Sheriff	27
Goleta - Financial Activity	28
Orcutt - Financial Activity	29
Sheriff - Fee Schedule	30
General Services	31
Library Goleta - Financial Activity	32
Library Orcutt - Financial Activity	33
Public Administration Goleta - Financial Activity	34
Public Administration Orcutt - Financial Activity	35
General Services - Fee Schedule	36

AB 1600 Mitigation Fee Overview

AB 1600 Mitigation Fee

A development impact mitigation fee is a monetary exaction other than a tax or special assessment that is charged by a local governmental agency to an applicant in connection with an approval of a development project for the purpose of defraying all or a portion of the cost of public facilities related to the development project (Gov. Code § 66000(b)). The legal requirements for enactment of development impact fee program are set forth in Government Code §§ 66000-66025 (the "Mitigation Fee Act"), the bulk of which were adopted as 1987's AB 1600 and thus are commonly referred to as "AB 1600 requirements." A development impact fee is not a tax or special assessment; by its definition, a fee is voluntary and must be reasonably related to the cost of the service provided by the local agency.

Government Code Mandates & Requirements

- Government Code Section 66000 et seq. mandates that any fees imposed by a local agency as a condition of approving a development project must be reviewed annually and every five years by the local agency at a noticed public meeting.
- Ordinances adopted by the County to implement the development impact mitigation fee programs require that each department's director prepare a report that shall be submitted to the Board within 60 days following the end of the fiscal year.
- County fee ordinances also mandate automatic annual fee adjustments to keep pace with the cost of constructing public facilities.

Annual Reporting Requirements

Section 66006(b)(1) of the Government Code requires that for each separate account or fund established pursuant to AB 1600, the local agency shall, within 180 days after the last day of each fiscal year, make available to the public the following information for the fiscal year:

- A brief description of the type of fee in the account or fund
- The amount of the fee
- The beginning and ending balance of the account or fund
- The amount of the fees collected and the interest earned
- An identification of each public improvement on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees.
- An identification of an approximate date by which the construction of the public improvement will commence if the local agency determines that sufficient funds have been collected to complete financing on an incomplete public improvement, as identified in paragraph (2) of subdivision (a) of Section 66001, and the public improvement remains incomplete.
 - An identification of each public improvement identified in a previous report pursuant to clause (i) and whether construction began on the approximate date noted in the previous report.
 - For a project identified pursuant to clause (ii) for which construction did not commence by the approximate date provided in the previous report, the reason for the delay and a revised approximate date that the local agency will commence construction.
- A description of each inter-fund transfer or loan made from the account or fund, including the public improvement on which the transferred or loaned fees will be expended, and, in the case of an inter-fund loan, the date on which the loan will be repaid, and the rate of interest that the account or fund will receive on the loan.
- The amount of refunds made pursuant to subdivision (e) of § 66001 and any allocations pursuant to subdivision (f) of § 66001.

Automatic Annual Fee Adjustments

AB 1600 mitigation fees imposed by county ordinance are required to be adjusted on an annual basis, with the exception of the Quimby and Fire fees. The mitigation fees are adjusted automatically on July 1st of each fiscal year, by a percentage equal to the appropriate engineering Construction Cost Index as published by Engineering News Record (ENR) for the preceding twelve months. The June ENR CCI used to calculate the fee adjustment for fiscal year 2023-24 was 12.0%.

Mitigation Fee Ordinance & Reporting Requirements

Department	Fund	County Ordinance - Date Adopted	Annual Fee Adjustment	Annual Report	5 Year Report
Transportation					
Countywide	1512	No. 4270 - Transportation Mitigation Fee - June 16,1998	Yes	Yes	Yes
Orcutt	1510	No. 4270 - Transportation Mitigation Fee - June 16,1998	Yes	Yes	Yes
Goleta	1511	No. 4270 - Transportation Mitigation Fee - June 16,1998	Yes	Yes	Yes
Parks					
Orcutt	0031.6105	No. 4316 - Comm. Ind. Park Facility Fee - June 16, 1998	Yes	Yes	Yes
Orcutt	0031.6105	No. 4348 - Mitigation Fees for Parks in Residential Dev Projects - Dec. 15, 1998	Yes	Yes	Yes
Goleta	0031.6113	No. 4341 - Comm. Ind. Park Facility Fee - November 3, 1998	Yes	Yes	Yes
South Coast West	0031.6113	No. 4348 - Mitigation Fees for Parks in Residential Dev Projects - Dec. 15, 1998	Yes	Yes	Yes
South Coast East	0031.6112	No. 4348 - Mitigation Fees for Parks in Residential Dev Projects - Dec. 15, 1998	Yes	Yes	Yes
Santa Ynez Area	0031.6109	No. 4348 - Mitigation Fees for Parks in Residential Dev Projects - Dec. 15, 1998	Yes	Yes	Yes
Lompoc	0031.6108	No. 4348 - Mitigation Fees for Parks in Residential Dev Projects - Dec. 15, 1998	Yes	Yes	Yes
Santa Maria Area	0031.6107	No. 4348 - Mitigation Fees for Parks in Residential Dev Projects - Dec. 15, 1998	Yes	Yes	Yes
Fire					
Orcutt	1128	No. 4902 - Fire Development Impact Mitigation Fees - October 21, 2014	No	Yes	Yes
Goleta	1129	No. 4902 - Fire Development Impact Mitigation Fees - October 21, 2014	No	Yes	Yes
Countywide	1130	No. 4902 - Fire Development Impact Mitigation Fees - October 21, 2014	No	Yes	Yes
Countywide	1133	No. 4902 - Fire Development Impact Mitigation Fees - October 21, 2014	No	Yes	Yes
Sheriff					
Goleta	0074.1600G	No. 4360 - Sheriff Facility Fee - May 25,1999	Yes	Yes	Yes
Orcutt	0074.1600O	No. 4312 - Sheriff Facility Fee - June 16, 1998	Yes	Yes	Yes
General Services					
Goleta	0030.1496	No. 4354 - Library Facility Fee - March 23, 1999	Yes	Yes	Yes
Orcutt	0030.1495	No. 4314 - Library Facility Fee - June 16, 1998	Yes	Yes	Yes
Goleta	0030.1498	No. 4355 - Public Administration Facility Fee - March 23, 1999	Yes	Yes	Yes
Orcutt	0030.1497	No. 4315 - Public Administration Facility Fee - June 16, 1998	Yes	Yes	Yes

Financial Activity Summary

	Fund	Estimated Cost of Projects <i>A</i>	Fiscal Year Expenditures	Total Expended ¹ <i>B</i>	Fund Balance 6/30/2023 <i>C</i>	Funding Needed for Projects <i>D = A - B - C</i>
Transportation						
Countywide	1512	12,425,000	-	-	2,442,425	9,982,575
Orcutt	1510	9,729,600	-	-	1,389,165	8,340,435
Goleta	1511	19,090,000	-	236,987	3,163,463	15,689,550
Parks						
Orcutt	0031.6105	77,260,000	-	-	756,376	76,503,624
Goleta	0031.6113	14,865,000	-	-	382,730	14,482,270
South Coast East	0031.6112	19,579,000	-	-	108,071	19,470,929
Santa Ynez Area	0031.6109	665,500	-	16,250	270,950	378,300
Lompoc	0031.6108	11,440,000	-	-	431,569	11,008,431
Santa Maria Area	0031.6107	14,657,000	-	-	96,361	14,560,639
Fire						
Orcutt	1128	8,000,000	-	626,500	3,311	7,370,189
Goleta	1129	8,500,000	-	733,883	804,049	6,962,068
Countywide	1130	3,407,500	690,222	2,702,500	32,400	672,600
Countywide	1133	— ²	-	-	2,423,884	— ²
Sheriff						
Goleta	0074.1600G	280,000	-	279,873	148,452	(148,326)
Orcutt	0074.1600O	200,000	32,710	59,710	378,219	(237,930)
General Services						
Goleta	0030.1496	7,190,382	-	-	260,766	6,929,616
Orcutt	0030.1495	4,381,000	-	637,782	678,463	3,064,755
Goleta	0030.1498	5,135,253	-	-	1,308,964	3,826,289
Orcutt	0030.1497	2,556,000	-	217,671	395,038	1,943,291

¹ Total Expended includes FY22-23 expenditures.

² County Fire plans to utilize these funds to complete the department-wide replacement of portable radios when the useful life of the current inventory has expired. It is anticipated replacement will commence during FY 2027-28 however an estimated cost is not available at the time of this report.

Public Works - Transportation

Countywide Transportation Mitigation Fee
Dept 054 Public Works - Transportation Division
Fund 1512

Beginning Balance	\$ 2,370,346
Revenues	
Fees	35,197
Interest	36,882
Refunds	-
Expenditures	
Projects	-
Interfund Transfers or Loans	-
Other	-
Ending Balance	\$ 2,442,425

Expenditures by Project

Project Description	FY 22-23 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Pedestrian Circulation and Safety	\$ -	\$ -	\$ 200,000	100%		
Lighting, curb ramps, walkways and sidewalks	-	-	3,000,000	100%		
Bicycle connectivity along Gaviota Coast	-	-	2,500,000	100%		
Pedestrian on-road trail adjacent to Mission Canyon Road	-	-	1,500,000	100%		
Traffic circulation on San Ysidro Road between North and South Jameson Lanes	-	-	5,000,000	20%		
Transportation Improvement Plan (TIP) for the Toro Canyon Plan	-	-	75,000	100%		
Santa Ynez Valley Transportation Improvement Plan	-	-	150,000	100%		
	\$ -	\$ -	\$ 12,425,000			

AB 516 Additional Disclosures

All projects listed were included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction has not commenced on these projects as of 6/30/2023 and an anticipated beginning date for these projects is not known as of the issuance of this report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2022-23.

Governing Code

County Ordinance No. 4270 - Transportation Impact Mitigation Fee.

Fee Description & Purpose

The fees are necessary to finance transportation to protect the public health, safety and welfare by the provision of adequate transportation and transit facilities and to ensure that new development will not create an undue burden on the interrelated transportation and transit facilities throughout the county.

Fee Schedule

Transportation AB1600 Mitigation Fee Schedule continues on the following page.

Countywide Transportation Mitigation Fee Schedule

12.0% ENR CCI June 2023

	2022-23		2023-24	
Santa Barbara, Montecito, Summerland, Carpinteria, and South County Areas*:	\$	2,615 per peak hour trip	\$	2,929 per peak hour trip
Single Family Detached		2,615 per unit		2,929 per unit
Residential Second Units		1,358 per unit		1,521 per unit
All Other Unincorporated Areas*:		703 per peak hour trip		788 per peak hour trip
Single Family Detached		703 per unit		788 per unit
Residential Second Units		365 per unit		408 per unit

The mitigation fees are adjusted automatically on July 1st of each fiscal year by a percentage equal to the appropriate engineering Construction Cost Index published by Engineering News Record (ENR) for the preceding twelve months. The ENR CCI (June 2023) used to calculate the fee adjustment for fiscal year 2023-24 was 12.0%.

The Transportation Impact Mitigation Fee is based on the increase in traffic (peak hour trips) resulting from new buildings, building additions or changes in land use. Projects that increase traffic by less than one peak hour trip are exempt from the fee. Increased traffic generated by a project is quantified by using data such as land use, floor area and/or number of dwelling units and then referencing it to technical traffic generation data provided by the ITE Trip Generation Manual and other applicable sources. "Credit" is given for existing traffic generated at a particular site.

*No fee will be charged for Accessory Dwelling Units smaller than 750 square feet.

**Orcutt Transportation Mitigation Fee
Dept 054 Public Works - Transportation Division
Fund 1510**

Beginning Balance	\$	1,030,687
Revenues		
Fees		339,683
Interest		18,795
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	1,389,165

Expenditures by Project

Project Description	FY 22-23 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
UVP Widening	\$ -	\$ -	\$ 5,529,600	100%		
Clark Ave @ 101 SB Intersection	-	-	4,200,000	68%		
	\$ -	\$ -	\$ 9,729,600			

AB 516 Additional Disclosures

All projects listed were included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction has not commenced on these projects as of 6/30/2023 and an anticipated beginning date for these projects is not known as of the issuance of this report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2022-23.

Governing Code

County Ordinance No. 4270 - Transportation Impact Mitigation Fee.

Fee Description & Purpose

The fees are necessary to finance transportation to protect the public health, safety and welfare by the provision of adequate transportation and transit facilities and to ensure that new development will not create an undue burden on the interrelated transportation and transit facilities throughout the county.

Fee Schedule

Transportation AB1600 Mitigation Fee Schedule continues on the following page.

Orcutt Transportation Mitigation Fee Schedule

12.0%

ENR CCI June 2023

	2022-23		2023-24	
	\$			
	4,170	per peak hour trip	4,670	per peak hour trip
Residential*				
Single Family Detached	4,170	per unit	4,670	per unit
Residential Second Unit	2,168	per unit	2,429	per unit
Condominium	2,292	per unit	2,566	per unit
Apartments	2,627	per unit	2,942	per unit
Mobile Homes	2,334	per unit	2,615	per unit
Retirement Community	1,166	per unit	1,306	per unit
Elderly Housing - Attached	333	per unit	373	per unit
Elderly Housing - Detached	3,960	per unit	4,435	per unit
Congregate Care Facility	709	per unit	794	per unit
Office				
Research & Development	4,460	per 1,000 Sq Ft	4,995	per 1,000 Sq Ft
Medical-Dental Office	17,008	per 1,000 Sq Ft	19,049	per 1,000 Sq Ft
Corporate Headquarters Bldg.	5,836	per 1,000 Sq Ft	6,536	per 1,000 Sq Ft
Single Tenant Office Bldg.	7,211	per 1,000 Sq Ft	8,076	per 1,000 Sq Ft
Business Park	6,168	per 1,000 Sq Ft	6,908	per 1,000 Sq Ft
Office Park	6,294	per 1,000 Sq Ft	7,050	per 1,000 Sq Ft
General Office 50,000 SF	9,339	per 1,000 Sq Ft	10,459	per 1,000 Sq Ft
General Office 50,001-100,000 SF	7,796	per 1,000 Sq Ft	8,731	per 1,000 Sq Ft
General Office 100,001-200,000 SF	6,503	per 1,000 Sq Ft	7,284	per 1,000 Sq Ft
Commercial				
Building Material-Lumber Store	11,587	per 1,000 Sq Ft	12,978	per 1,000 Sq Ft
Free Standing Discount Supers	10,350	per 1,000 Sq Ft	11,592	per 1,000 Sq Ft
Discount Store	11,787	per 1,000 Sq Ft	13,202	per 1,000 Sq Ft
Hardware-Paint Store	13,195	per 1,000 Sq Ft	14,778	per 1,000 Sq Ft
Garden Center (Nursery)	15,306	per 1,000 Sq Ft	17,142	per 1,000 Sq Ft
Furniture Store	1,544	per 1,000 Sq Ft	1,730	per 1,000 Sq Ft
24 hr. Convenience Market	103,031	per 1,000 Sq Ft	115,395	per 1,000 Sq Ft
Convenience Store (other)	82,963	per 1,000 Sq Ft	92,919	per 1,000 Sq Ft
Auto Care Center (# Stalls)	8,141	per 1,000 Sq Ft	9,118	per 1,000 Sq Ft
Shopping Center <=50,000 SF	22,167	per 1,000 Sq Ft	24,827	per 1,000 Sq Ft
Shopping Center 50,000-100,000 SF	17,228	per 1,000 Sq Ft	19,296	per 1,000 Sq Ft
Shopping Center 100,001-200,000 SF	13,394	per 1,000 Sq Ft	15,001	per 1,000 Sq Ft
Shopping Center 200,001-300,000 SF	11,556	per 1,000 Sq Ft	12,942	per 1,000 Sq Ft
Shopping Center >300,000 SF	9,612	per 1,000 Sq Ft	10,765	per 1,000 Sq Ft
Supermarket	25,000	per 1,000 Sq Ft	28,000	per 1,000 Sq Ft
Private School (K-12)	542	per student	607	per student
Churches	3,000	per 1,000 Sq Ft	3,360	per 1,000 Sq Ft

Orcutt Transportation Mitigation Fee Schedule

Orcutt (Continued)

Institutional	<u>2022-23</u>		<u>2023-24</u>	
Day Care Center	3,543	per child	3,969	per child
Nursing Home	917	per bed	1,027	per bed
Industrial				
Light Industrial	4,086	per 1,000 Sq Ft	4,577	per 1,000 Sq Ft
Industrial Park	3,793	per 1,000 Sq Ft	4,248	per 1,000 Sq Ft
Manufacturing	3,127	per 1,000 Sq Ft	3,502	per 1,000 Sq Ft
Heavy Industrial	792	per 1,000 Sq Ft	888	per 1,000 Sq Ft
Warehousing	3,084	per 1,000 Sq Ft	3,454	per 1,000 Sq Ft
Rental Self-Storage	792	per vault	888	per vault
Restaurant				
Quality	20,025	per 1,000 Sq Ft	22,428	per 1,000 Sq Ft
High Turnover (sit down)	32,315	per 1,000 Sq Ft	36,193	per 1,000 Sq Ft
Fast Food w/ drive through	70,532	per 1,000 Sq Ft	78,996	per 1,000 Sq Ft
Fast Food w/out drive through	54,504	per 1,000 Sq Ft	61,045	per 1,000 Sq Ft
Delicatessen	16,508	per 1,000 Sq Ft	18,489	per 1,000 Sq Ft
Miscellaneous Land Uses				
Hotel	3,041	per 1,000 Sq Ft	3,406	per 1,000 Sq Ft
Motel	2,401	per 1,000 Sq Ft	2,689	per 1,000 Sq Ft
Service Station	31,535	per pump	35,319	per pump
Service Station w/ conv. market	24,542	per pump	27,487	per pump
Drive-in Bank	53,817	per 1,000 Sq Ft	60,275	per 1,000 Sq Ft
Walk-in Bank	50,565	per 1,000 Sq Ft	56,632	per 1,000 Sq Ft
Auto Dealership	10,921	per 1,000 Sq Ft	12,232	per 1,000 Sq Ft
Orcutt Planning Area Fees				
Orcutt Landscaped Median Fee	464	per EDU	520	per EDU
Orcutt Bikeway Fee	403	per EDU	451	per EDU

The mitigation fees are adjusted automatically on July 1st of each fiscal year by a percentage equal to the appropriate engineering Construction Cost Index published by Engineering News Record (ENR) for the preceding twelve months. The ENR CCI (June 2023) used to calculate the fee adjustment for fiscal year 2023-24 was 12.0%.

The information above is intended as a courtesy to the developer to estimate transportation impact fees for new development. Public Works Transportation Staff shall calculate the actual fee, in accordance with ordinance no. 4270 and the most current version of the Institute of Transportation Engineers (ITE) Trip Generation Handbook, prior to payment.

The Transportation Impact Mitigation Fee is based on the increase in traffic (peak hour trips) resulting from new buildings, building additions or changes in land use. Projects that increase traffic by less than one peak hour trip are exempt from the fee. Increased traffic generated by a project is quantified by using data such as land use, floor area and/or number of dwelling units and then referencing it to technical traffic generation data provided by the ITE Trip Generation Manual and other applicable sources. "Credit" is given for existing traffic generated at a particular site.

*No fee will be charged for Accessory Dwelling Units smaller than 750 square feet.

**Goleta Transportation Mitigation Fee
Dept 054 Public Works - Transportation Division
Fund 1511**

Beginning Balance	\$ 2,892,842
Revenues	
Fees	223,611
Interest	47,010
Refunds	-
Expenditures	
Projects	-
Interfund Transfers or Loans	-
Other	-
Ending Balance	\$ 3,163,463

Expenditures by Project

Project Description	FY 22-23 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Hollister Avenue Widening - Construction	\$ -	\$ -	\$ 18,460,000	50%	07/01/23	
860040 GTIP Planning	-	108,615	500,000	25%	07/01/15	
862382 Mitigation Reimb for 6/30/16	-	128,372	130,000		07/01/16	06/30/25
	\$ -	\$ 236,987	\$ 19,090,000			

AB 516 Additional Disclosures

All projects listed were included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction commenced for all projects on the approximate beginning date indicated in the FY 2021-22 report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2022-23.

Governing Code

County Ordinance No. 4270 - Transportation Impact Mitigation Fee.

Fee Description & Purpose

The fees are necessary to finance transportation to protect the public health, safety and welfare by the provision of adequate transportation and transit facilities and to ensure that new development will not create an undue burden on the interrelated transportation and transit facilities throughout the county.

Fee Schedule

Transportation AB1600 Mitigation Fee Schedule continues on the following page.

Goleta Transportation Mitigation Fee Schedule

12.0% ENR CCI June 2023

	2022-23		2023-24	
	\$		\$	
	17,772	per peak hour trip	19,905	per peak hour trip
Residential*				
Single Family Detached	17,772	per unit	19,905	per unit
Residential Second Units	9,107	per unit	10,200	per unit
Apartments	10,911	per unit	12,221	per unit
Condominiums	9,107	per unit	10,200	per unit
Mobile Homes	9,500	per unit	10,640	per unit
Retirement Community	4,753	per unit	5,324	per unit
Elderly Housing-Detached	4,047	per unit	4,532	per unit
Elderly Housing-Attached	1,761	per unit	1,972	per unit
Congregate Care Facility	2,989	per unit	3,348	per unit
Institutional				
Community Recreational Facility	7,700	per 1000 Sq Ft	8,624	per 1000 Sq Ft
Private School K-12	3,519	per student	3,941	per student
Churches	2,902	per 1,000 Sq Ft	3,250	per 1,000 Sq Ft
Day Care Center	794	per child	889	per child
Nursing Home	1,409	per bed	1,578	per bed
Industrial				
Light Industrial	17,246	per 1000 Sq Ft	19,316	per 1000 Sq Ft
Industrial Park	16,187	per 1000 Sq Ft	18,130	per 1000 Sq Ft
Manufacturing	13,023	per 1000 Sq Ft	14,586	per 1000 Sq Ft
Heavy Industrial	11,964	per 1000 Sq Ft	13,400	per 1000 Sq Ft
Warehousing	8,971	per 1000 Sq Ft	10,047	per 1000 Sq Ft
Rental Self-Storage	529	per vault	593	per vault
Restaurants				
Fast Food with Drive Through	294,566	per 1,000 Sq Ft	329,914	per 1,000 Sq Ft
Fast Food w/o Drive Through	230,074	per 1,000 Sq Ft	257,683	per 1,000 Sq Ft
High Turn-Over (Sit Down)	114,658	per 1,000 Sq Ft	128,417	per 1,000 Sq Ft
Quality	85,669	per 1,000 Sq Ft	95,949	per 1,000 Sq Ft
Delicatessen	69,681	per 1,000 Sq Ft	78,043	per 1,000 Sq Ft
Commercial				
Building Material-Lumber Store	60,428	per 1,000 Sq Ft	67,680	per 1,000 Sq Ft
Garden Center (Nursery)	56,838	per 1,000 Sq Ft	63,658	per 1,000 Sq Ft
Discount Membership Store	43,465	per 1,000 Sq Ft	48,681	per 1,000 Sq Ft
Hardware-Paint Store	50,558	per 1,000 Sq Ft	56,625	per 1,000 Sq Ft
Free-Standing Discount Superstore	43,690	per 1,000 Sq Ft	48,933	per 1,000 Sq Ft
Auto Care Center	34,368	per 1,000 Sq Ft	38,492	per 1,000 Sq Ft
Furniture Store	7,526	per 1,000 Sq Ft	8,429	per 1,000 Sq Ft

Goleta Transportation Mitigation Fee Schedule

Goleta (Continued)

	2022-23		2023-24	
Commercial				
Shopping Center 50,000 Sq Ft or less	93,565	per 1,000 Sq Ft	104,793	per 1,000 Sq Ft
Shopping Center 50,001-100,000 Sq Ft	72,723	per 1,000 Sq Ft	81,450	per 1,000 Sq Ft
Shopping Center 100,001-200,000 Sq Ft	60,037	per 1,000 Sq Ft	67,241	per 1,000 Sq Ft
Shopping Center 200,001-300,000 Sq Ft	48,779	per 1,000 Sq Ft	54,632	per 1,000 Sq Ft
Shopping Center 300,001 Sq Ft or more	40,578	per 1,000 Sq Ft	45,447	per 1,000 Sq Ft
Office				
Medical-Dental Office	64,405	per 1,000 Sq Ft	72,134	per 1,000 Sq Ft
Single Tenant Office Bldg	30,267	per 1,000 Sq Ft	33,899	per 1,000 Sq Ft
Office Park	26,398	per 1,000 Sq Ft	29,565	per 1,000 Sq Ft
Corporate Headquarters Bldg	24,458	per 1,000 Sq Ft	27,393	per 1,000 Sq Ft
Business Park	22,701	per 1,000 Sq Ft	25,425	per 1,000 Sq Ft
Research & Development	19,005	per 1,000 Sq Ft	21,286	per 1,000 Sq Ft
General Office 50,000 Sq Ft or less	39,415	per 1,000 Sq Ft	44,145	per 1,000 Sq Ft
General Office 50,001-100,000 Sq Ft	32,904	per 1,000 Sq Ft	36,853	per 1,000 Sq Ft
General Office 100,001-200,000 Sq Ft	27,449	per 1,000 Sq Ft	30,742	per 1,000 Sq Ft
Markets				
24 Hr Convenience Store	434,912	per 1,000 Sq Ft	487,101	per 1,000 Sq Ft
Convenience Store (Other)	279,824	per 1,000 Sq Ft	313,402	per 1,000 Sq Ft
Supermarket	117,475	per 1,000 Sq Ft	131,572	per 1,000 Sq Ft
Miscellaneous Land Uses				
Hotel	10,306	per 1,000 Sq Ft	11,543	per 1,000 Sq Ft
Motel	7,941	per 1,000 Sq Ft	8,894	per 1,000 Sq Ft
Service Station	122,981	per fueling pump	137,739	per fueling pump
Service Station with Conv Market	103,597	per fueling pump	116,029	per fueling pump
Bank/Savings & Loan + Drive-in	722,825	per 1,000 Sq Ft	809,564	per 1,000 Sq Ft
Bank/Savings & Loan, Walk-in	464,182	per 1,000 Sq Ft	519,884	per 1,000 Sq Ft
Auto Dealership	49,270	per 1,000 Sq Ft	55,182	per 1,000 Sq Ft

The mitigation fees are adjusted automatically on July 1st of each fiscal year by a percentage equal to the appropriate engineering Construction Cost Index published by Engineering News Record (ENR) for the preceding twelve months. The ENR CCI (June 2023) used to calculate the fee adjustment for fiscal year 2023-24 was 12.0%.

The information above is intended as a courtesy to the developer to estimate transportation impact fees for new development. Public Works Transportation Staff shall calculate the actual fee, in accordance with ordinance no. 4270 and the most current version of the Institute of Transportation Engineers (ITE) Trip Generation Handbook, prior to payment.

The Transportation Impact Mitigation Fee is based on the increase in traffic (peak hour trips) resulting from new buildings, building additions or changes in land use. Projects that increase traffic by less than one peak hour trip are exempt from the fee. Increased traffic generated by a project is quantified by using data such as land use, floor area and/or number of dwelling units and then referencing it to technical traffic generation data provided by the ITE Trip Generation Manual and other applicable sources. "Credit" is given for existing traffic generated at a particular site.

*No fee will be charged for Accessory Dwelling Units smaller than 750 square feet.

Parks

**Orcutt Capital Improvement
Dept 057 Parks
Fund 0031, Organization Unit 6105**

Beginning Balance	\$	679,112
Revenues		
Fees		68,796
Interest		8,468
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	756,376

Expenditures by Project

Project Description	FY 22-23 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Union Valley Park Development	\$ -	\$ -	\$ 43,080,000	100%		
Orcutt Canyon Ridge Park Development	-	-	1,050,000	100%		
Orcutt Comm. Plan Trail Development	-	-	2,630,000	100%		
Orcutt Old Town Park Development	-	-	815,000	100%		
Shilo Park Acquisition & Development	-	-	755,000	100%		
Terrazo Way Park Development	-	-	850,000	100%		
Waller Park Playfields	-	-	17,130,000	98%		
Oak Knolls Park Development	-	-	10,950,000	100%		
	\$ -	\$ -	\$ 77,260,000			

AB 516 Additional Disclosures

All projects listed were included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction has not commenced on these projects as of 6/30/2023 and an anticipated beginning date for these projects is not known as of the issuance of this report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2022-23.

Governing Codes

County Ordinance No. 4316 - Commercial/Industrial Park & Recreational Facility Development Impact Fees & County Ordinance No. 4348 - Development Mitigation Fees for Parks in Connection with Residential Development Projects Which do not Involve the Subdivision of Land.

Fee Description & Purpose

The fees are necessary to finance the projects contained within the Capital Improvement Plan to provide a high level of service for park, recreation, open space and trails through improvements to existing facilities and expansion of services.

Fee Schedule

Parks AB1600 Mitigation Fee Schedule can be found on page 20.

South Coast West Recreational Demand Area
Dept 057 Parks
Fund 0031, Organization Unit 6113

Beginning Balance	\$	257,292
Revenues		
Fees		122,229
Interest		3,208
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	382,730

Expenditures by Project

Project Description	FY 22-23 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Goleta Slough Slope Protection	-	-	575,000	100%		
Tuckers Grove Park - SA Bridge Renov.	-	-	2,675,000	0%*		
Walter Capps Park	-	-	4,580,000	22%	07/01/05	06/30/29
Develop Park at Ben Page Youth Center	-	-	1,260,000	0%*		
Acquire & Develop Parks South of US-101	-	-	5,775,000	0%*		
	\$	-	-	14,865,000		

**Currently not anticipated to be funded by mitigation fees however if fees were available these are eligible projects.*

AB 516 Additional Disclosures

All projects listed were included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction has not commenced on projects other than Walter Capps park as of 6/30/2023 and an anticipated beginning date for these projects is not known as of the issuance of this report. Construction commenced on the approximate beginning date indicated on the FY2021-22 report for the Walter Capps Park, however costs have been paid with non-mitigation fees through 6/30/2023. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2022-23.

Governing Codes

County Ordinance No. 4316 - Commercial/Industrial Park & Recreational Facility Development Impact Fees & County Ordinance No. 4348 - Development Mitigation Fees for Parks in Connection with Residential Development Projects Which do not Involve the Subdivision of Land.

Fee Description & Purpose

The fees are necessary to finance the projects contained within the Capital Improvement Plan to provide a high level of service for park, recreation, open space and trails through improvements to existing facilities and expansion of services.

Fee Schedule

Parks AB1600 Mitigation Fee Schedule can be found on page 20.

South Coast East Regional Demand Area
Dept 057 Parks
Fund 0031, Organization Unit 6112

Beginning Balance	\$ 40,455
Revenues	
Fees	67,112
Interest	504
Refunds	-
Expenditures	
Projects	-
Interfund Transfers or Loans	-
Other	-
Ending Balance	\$ 108,071

Expenditures by Project

Project Description	FY 22-23 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Rocky Nook Park Office Conversion	\$ -	\$ -	\$ 350,000	0%*		
Toro Canyon Neighborhood Park	-	-	2,770,000	0%*		
Toro Canyon Road Widening	-	-	3,125,000	0%*		
San Marcos Foothill Park/Preserve	-	-	3,400,000	0%*	07/01/15	06/01/29
Santa Claus Lane Beach Access	-	-	7,434,000	81%	07/01/03	06/30/29
SCOSSM San Marcos Foothills Preserve	-	-	2,500,000	0%*		
	\$ -	\$ -	\$ 19,579,000			

**Currently not anticipated to be funded by mitigation fees however if fees were available these are eligible projects.*

AB 516 Additional Disclosures

All projects listed were included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction has not commenced on the Rocky Nook Park Office Conversion, Toro Canyon Neighborhood Park, Toro Canyon Road Widening and SCOSSM San Marcos Foothills Preserve as of 6/30/2023 and an anticipated beginning date in not known for these projects as of the issuance of this report. Construction commenced on the approximate beginning date indicated on the FY 2021-22 report for the San Marcos Foothill Park/Preserve and Santa Claus Lane Beach Access, however costs have been paid with non-mitigation fees through 6/30/2023. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2022-23.

Governing Code

County Ordinance No. 4348 - Development Mitigation Fees for Parks in Connection with Residential Development Projects Which do not Involve the Subdivision of Land.

Fee Description & Purpose

The fees are necessary to finance the projects contained within the Capital Improvement Plan to provide a high level of service for park, recreation, open space and trails through improvements to existing facilities and expansion of services.

Fee Schedule

Parks AB1600 Mitigation Fee Schedule can be found on page 20.

Santa Ynez Recreational Demand Area
Dept 057 Parks
Fund 0031, Organization Unit 6109

Beginning Balance	\$	257,651
Revenues		
Fees		10,087
Interest		3,213
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	270,950

Expenditures by Project

Project Description	FY 22-23 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
ADA Restroom Rehab-Nojoqui Park	\$ -	\$ 16,250	\$ 304,500	100%	07/01/14	06/30/29
SY Park Fencing and Irrigation Upgrades	-	-	126,000	0%*	07/01/19	06/30/29
SYV Community Aquatics Center	-	-	235,000	2%	07/01/18	06/30/29
	\$ -	\$ 16,250	\$ 665,500			

**Currently not anticipated to be funded by mitigation fees however if fees were available this is an eligible project.*

AB 516 Additional Disclosures

All projects listed were included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction commenced on the approximate beginning dates indicated on the FY 2021-22 report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2022-23.

Governing Code

County Ordinance No. 4348 - Development Mitigation Fees for Parks in Connection with Residential Development Projects Which do not Involve the Subdivision of Land.

Fee Description & Purpose

The fees are necessary to finance the projects contained within the Capital Improvement Plan to provide a high level of service for park, recreation, open space and trails through improvements to existing facilities and expansion of services.

Fee Schedule

Parks AB1600 Mitigation Fee Schedule can be found on page 20.

Lompoc Recreational Demand Area
Dept 057 Parks
Fund 0031, Organization Unit 6108

Beginning Balance	\$	426,254
Revenues		
Fees		-
Interest		5,315
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	431,569

Expenditures by Project

Project Description	FY 22-23 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Mission Hills Family Recreation Center	\$ -	\$ -	\$ 7,660,000	100%		
Vandenberg Village Park Design	-	-	130,000	58%	07/01/18	06/30/25
Vandenberg Village Park	-	-	3,650,000	10%	07/01/18	06/30/29
	\$ -	\$ -	\$ 11,440,000			

AB 516 Additional Disclosures

All projects listed were included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction has not commenced on the Mission Hills Family Recreation Center as of 6/30/2023 and an anticipated beginning date is not known as of the issuance of this report. Construction commenced on the approximate beginning dates indicated on the FY 2021-22 report for the Vandenberg Village Park Design and Park however construction costs have been paid with non-mitigation fees through 6/30/2023. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2022-23.

Governing Code

County Ordinance No. 4348 - Development Mitigation Fees for Parks in Connection with Residential Development Projects Which do not Involve the Subdivision of Land.

Fee Description & Purpose

The fees are necessary to finance the projects contained within the Capital Improvement Plan to provide a high level of service for park, recreation, open space and trails through improvements to existing facilities and expansion of services.

Fee Schedule

Parks AB1600 Mitigation Fee Schedule can be found on page 20.

Santa Maria Recreational Demand Area
Dept 057 Parks
Fund 0031, Organization Unit 6107

Beginning Balance	\$	95,174
Revenues		
Fees		-
Interest		1,187
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	96,361

Expenditures by Project

Project Description	FY 22-23 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Santa Maria Levy Multi-Use Trail	\$ -	\$ -	\$ 1,543,000	100%		
Point Sal Coastal Access Improvement	-	-	13,114,000	97%	07/01/91	06/30/29
	\$ -	\$ -	\$ 14,657,000			

AB 516 Additional Disclosures

All projects listed were included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction has not commenced on the Santa Maria Levy Multi-Use Trail as of 6/30/2023 and an anticipated beginning date is not known as of the issuance of this report. Construction commenced on the approximate beginning date indicated on the FY 2021-22 report for the Point Sal Coastal Access Improvement, however construction costs have been paid with non-mitigation fees through 6/30/2023. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2022-23.

Governing Code

County Ordinance No. 4348 - Development Mitigation Fees for Parks in Connection with Residential Development Projects Which do not Involve the Subdivision of Land.

Fee Description & Purpose

The fees are necessary to finance the projects contained within the Capital Improvement Plan to provide a high level of service for park, recreation, open space and trails through improvements to existing facilities and expansion of services.

Fee Schedule

Parks AB1600 Mitigation Fee Schedule can be found on page 20.

Parks Mitigation Fee Schedule

12.0% ENR CCI June 2023

	2022-23	2023-24
Orcutt Area*		
Single Family Detached	\$ 5,147	\$ 5,765
Second Units	1,852	2,075
Mobile Homes	3,345	3,746
Apartments	3,653	4,091
Duplex Units	4,434	4,966
1000 sq. ft. Retail	1,562	1,750
1000 sq. ft. Commercial/ Industrial	2,200	2,464
Countywide*		
Single Family Detached	1,526	1,709
Second Units	547	613
Mobile Homes	989	1,108
Apartments	1,083	1,212
Duplex Units	1,317	1,475
South Coast West *		
Single Family Detached	13,736	15,384
Second Units (attached) ¹	4,940	5,533
Second Units (detached) ¹	4,940	5,533
Mobile Homes ¹	8,918	9,988
Apartments ²	9,740	10,908
Duplex Units	11,813	13,231
1000 sq. ft. Retail (Goleta Plan Area)	2,237	2,506
1000 sq. ft. Commercial/ Industrial (Goleta Plan Area)	3,153	3,531

¹ Indicates Full Fee. Board adopted Beneficial Project Credit: 60% credit for second unit attached; 40% credit for second unit detached; 60% credit for mobile home.

² Indicates Full apartment fee. Beneficial projects must meet certain density requirements to qualify for up-front fee credits.

The mitigation fees are adjusted automatically on July 1st of each fiscal year by a percentage equal to the appropriate engineering Construction Cost Index published by Engineering News Record (ENR) for the preceding twelve months. The ENR CCI (June 2023) used to calculate the fee adjustment for fiscal year 2023-24 was 12.0%.

*No fee will be charged for Accessory Dwelling Units smaller than 750 square feet.

Fire

Orcutt Fire Mitigation Fee
Dept 031 Fire
Fund 1128

Beginning Balance	\$	3,261
Revenues		
Fees		-
Interest		50
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	3,311

Expenditures by Project

Project Description	FY 22-23 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Station 25 - Build a new station	\$ -	\$ 626,500	\$ 8,000,000	96%	06/30/21	
	\$ -	\$ 626,500	\$ 8,000,000			

Project Note

On 6/30/21, escrow was opened to purchase land for the future site of Station 25 in Orcutt. The purchase was completed on 1/18/22 for a total of \$972,661.92. Although the mitigation fee was intended to cover 100% of the cost of the project, the land cost exceeded the collected fees so the Fire Department/District paid for the amount above the \$626,500. This secured the land at an appropriate site. However, the funding to construct the station remains insufficient. A departmental capital financing study is currently underway.

AB 516 Additional Disclosures

Project listed was included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction commenced on the approximate beginning date indicated on this year's report, the beginning date was erroneously omitted from the FY 2021-22 report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2022-23.

Governing Code

Fire mitigation fees for Orcutt area previously collected under County Ordinance No. 4311. In 2014, the Fire Mitigation Fee program was updated to one countywide fee program under County Ordinance No. 4902 - Fire Development Impact Mitigation Fees. Fees no longer collected pursuant to Ord. No. 4311, previously collected fees and related activity will continue to be reported until funds have been expended on eligible projects under Ord. No. 4311.

Fee Description & Purpose

The fees are needed to finance the construction of a new fire station in the Orcutt Community Plan Area to support the increased service levels necessitated by new development.

Fee Schedule

Fire AB1600 Mitigation Fee Schedule can be found on page 26.

**Goleta Fire Mitigation Fee
Dept 031 Fire
Fund 1129**

Beginning Balance	\$ 775,943
Revenues	
Fees	-
Interest	11,989
Refunds	-
Expenditures	
Projects	-
Interfund Transfers or Loans	-
Other	-
Ending Balance	\$ 787,932
Balance held in fund 2280	\$ 16,117
Total Balance	\$ 804,049

Expenditures by Project

Project Description	FY 22-23 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Station 10 - Build a new station	\$ -	\$ 733,883	\$ 8,500,000	100%	07/01/16	
	\$ -	\$ 733,883	\$ 8,500,000			

Project Note

Fees for this project are no longer being collected by County Fire, the City of Goleta collects fire mitigation fees directly. In FY 2016-17 \$750,000 was recognized as revenue in the Fire Protection District Fund to be available to reimburse the City of Goleta for Fire Station 10 project costs; transfers are made to the City of Goleta on a reimbursement basis. \$16,117 of the \$750,000 remains to be transferred in addition to the current fund balance of \$787,932. In addition to remaining funds held by County Fire, mitigation funds collected by the City of Goleta will be used to finance this project.

AB 516 Additional Disclosures

Project listed was included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction commenced on the approximate beginning date indicated on this year's report, the beginning date was erroneously omitted from the FY 2021-22 report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2022-23.

Governing Code

Fire mitigation fees for Goleta area previously collected under County Ordinance No. 4353. In 2014, the Fire Mitigation Fee program was updated to one countywide fee program under County Ordinance No. 4902 - Fire Development Impact Mitigation Fees. Fees no longer collected pursuant to Ord. No. 4353 previously collected fees and activity will continue to be reported until funds have been expended on eligible projects under Ord. No. 4353.

Fee Description & Purpose

The fees are needed to finance the construction of a new fire station in the Goleta Area to support the increased service levels necessitated by new development.

Fee Schedule

Fire AB1600 Mitigation Fee Schedule can be found on page 26.

Countywide Fire Mitigation Fee
Dept 031 Fire
Fund 1130

Beginning Balance	\$ 20,830
Revenues	
Fees	11,125
Interest	445
Refunds	-
Expenditures	
Projects	-
Interfund Transfers or Loans	-
Other	-
Ending Balance	\$ 32,400

Expenditures by Project

Project Description	FY 22-23 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Equip, Apparatus, Small Tools, etc.	\$ 690,222	\$ 2,702,500	\$ 3,407,500	100%	8/30/1996	<small>See Fee Description & Purpose</small>
	\$ 690,222	\$ 2,702,500	\$ 3,407,500			

AB 516 Additional Disclosures

Project listed was included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Equipment, Apparatus, Small Tools, etc. expenditures first commenced on the approximate beginning date indicated on the FY 2021-22 report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2022-23.

Governing Code

County Ordinance No. 4902 - Fire Development Impact Mitigation Fees.

Fee Description & Purpose

The fees are needed to finance a pro rata share of the replacement costs of fire apparatus and equipment as a result of accelerated wear and tear caused by new development.

Fee Schedule

Fire AB1600 Mitigation Fee Schedule can be found on page 26.

Countywide Fire Mitigation Fee
Dept 031 Fire
Fund 1133

Beginning Balance	\$	1,955,057
Revenues		
Fees		435,344
Interest		33,483
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	2,423,884

Expenditures by Project

Project Description	FY 22-23 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Facilities, Equipment & Apparatus	\$ -	\$ -	\$ -	100%	FY 27-28	
	\$ -	\$ -	\$ -			

Project Note

The department plans to utilize these funds to complete the department-wide replacement of portable radios when the useful life of the current inventory has expired.

AB 516 Additional Disclosures

Project listed was included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2022-23.

Governing Code

County Ordinance No. 4902 - Fire Development Impact Mitigation Fees.

Fee Description & Purpose

The fee is needed to finance fire facilities, apparatus, and equipment necessary to serve new development within the fire department's service area.

Fee Schedule

Fire AB1600 Mitigation Fee Schedule can be found on page 26.

Countywide Fire Mitigation Fee Schedule

County ordinance requires that these fees be adjusted by a resolution of the Board of Supervisors and therefore are not automatically adjusted every year.

	<u>2022-23</u>	<u>2023-24</u>
Residential Development*	Per Living Area Square Feet	Per Living Area Square Feet
Single Family Housing	\$ 0.59	\$ 0.59
Other Residential Housing	0.75	0.75
Nonresidential Development	Per Building Square Feet	Per Building Square Feet
Retail/Commercial	\$ 0.77	\$ 0.77
Office	0.94	0.94
Industrial	0.71	0.71
Warehouse/Distribution	0.52	0.52
Agricultural	0.35	0.35

*No fee will be charged for Accessory Dwelling Units smaller than 750 square feet.

Sheriff

Goleta Sheriff AB1600
Dept 032 Sheriff
Fund 0074, Project 1600G

Beginning Balance	\$	137,738
Revenues		
Fees		8,532
Interest		2,182
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	148,452

Expenditures by Project

Project Description	FY 22-23 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Facility Imp at Sheriff Main Station	\$ -	\$ 279,873	\$ 280,000	100%	07/01/16	See Project Note
	\$ -	\$ 279,873	\$ 280,000			

Project Note

The department utilizes these funds to address facility issues as they are identified. As of 6/30/2023 no additional facility or equipment acquisitions were identified.

AB 516 Additional Disclosures

Project listed was included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Facility Imp at Sheriff Main Station expenditures first commenced on the approximate beginning date indicated on the FY 2021-22 report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2022-23.

Governing Code

County Ordinance No. 4360 - Sheriff Facility Development Impact Fees.

Fee Description & Purpose

The fees are needed to increase efficiencies in the interest of public safety by modifying existing facilities and constructing new facilities and new equipment acquisitions.

Fee Schedule

Sheriff AB1600 Mitigation Fee Schedule can be found on page 30.

Orcutt Sheriff AB1600
Dept 032 Sheriff
Fund 0074, Project 16000

Beginning Balance	\$	379,602
Revenues		
Fees		25,313
Interest		6,015
Refunds		-
Expenditures		
Projects		32,710
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	378,219

Expenditures by Project

Project Description	FY 22-23 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Expand Facilities-Santa Maria Station	\$ 32,710	\$ 59,710	\$ 200,000	100%	07/01/12	See Project Note
	\$ 32,710	\$ 59,710	\$ 200,000			

Project Note

The department utilizes these funds to address facility issues as they are identified. Due to the ongoing nature of these issues no completion date is known as of 6/30/2023.

AB 516 Additional Disclosures

Project listed was included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Expand Facilities-Santa Maria Station expenditures first commenced on the approximate beginning date indicated on the FY 2021-22 report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2022-23.

Fee Description & Purpose

County Ordinance No. 4312 - Sheriff Facility Development Impact Fees.

Fee Description & Purpose

The fees are needed to increase efficiencies in the interest of public safety by modifying existing facilities and constructing new facilities when merited and providing for new law enforcement equipment.

Fee Schedule

Sheriff AB1600 Mitigation Fee Schedule can be found on page 30.

Sheriff Mitigation Fee Schedule

12.0% ENR CCI June 2023

	<u>2022-23</u>	<u>2023-24</u>
Orcutt Community Plan*		
Single Family Detached	\$ 367	\$ 411
Multiple Family Attached	252	282
1000 sq. ft. Retail	255	286
1000 sq. ft. Commercial/ Industrial	358	401
Goleta Community Plan*		
Single Family Detached	648	726
Multiple Family Attached	477	535
1000 sq. ft. Retail	449	503
1000 sq. ft. Commercial/ Industrial	637	713

The mitigation fees are adjusted automatically on July 1st of each fiscal year by a percentage equal to the appropriate engineering Construction Cost Index published by Engineering News Record (ENR) for the preceding twelve months. The ENR CCI (June 2023) used to calculate the fee adjustment for fiscal year 2023-24 was 12.0%.

*No fee will be charged for Accessory Dwelling Units smaller than 750 square feet.

General Services

**Goleta Library Mitigation Fee
Dept 063 General Services
Fund 0030, Project 1496**

Beginning Balance	\$	250,187
Revenues		
Fees		7,404
Interest		3,175
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	260,766

Expenditures by Project

Project Description	FY 22-23 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
New/Expanded Facilities COP	\$ -	\$ -	\$ 7,190,382	13%		
	\$ -	\$ -	\$ 7,190,382			

AB 516 Additional Disclosures

Project listed was included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction has not commenced on project as of 6/30/2023 and an anticipated beginning date for this project is not known as of the issuance of this report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2022-23.

Governing Code

County Ordinance No. 4354 - Goleta Library Facility Development Impact Fees.

Fee Description & Purpose

The fee is needed to implement the goals and objectives of the Goleta community plan and to finance library facilities necessary to serve new development projects within the Goleta planning area.

Fee Schedule

General Services AB1600 Mitigation Fee Schedule can be found on page 36.

Orcutt Library Mitigation Fee
Dept 063 General Services
Fund 0030, Project 1495

Beginning Balance	\$	608,180
Revenues		
Fees		62,563
Interest		7,720
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	678,463

Expenditures by Project

Project Description	FY 22-23 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
New/Expanded Facilities COP	\$ -	\$ 637,782	\$ 4,381,000			
	\$ -	\$ 637,782	\$ 4,381,000			

AB 516 Additional Disclosures

Project listed was included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Expenditures included are from FY 2008-09 through FY 2013-14. Further detail on this project and prior expenditures is being researched due to changeover in project staffing and management. An anticipated beginning date for this project is not known as of the issuance of this report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2022-23.

Governing Code

County Ordinance No. 4314 - Orcutt Library Facility Development Impact Fees.

Fee Description & Purpose

The fee is needed to implement the goals and objectives of the Orcutt community plan and to finance library facilities necessary to serve new development projects within the Orcutt planning area.

Fee Description & Purpose

General Services AB1600 Mitigation Fee Schedule can be found on page 36.

Goleta Public Administration Mitigation Fee
Dept 063 General Services
Fund 0030, Project 1498

Beginning Balance	\$ 1,261,867
Revenues	
Fees	31,080
Interest	16,017
Refunds	
Expenditures	
Projects	-
Interfund Transfers or Loans	-
Other	-
Ending Balance	\$ 1,308,964

Expenditures by Project

Project Description	FY 22-23 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Calle Real Building Expansion	\$ -	\$ -	\$ 5,135,253	100%		
	\$ -	\$ -	\$ 5,135,253			

AB 516 Additional Disclosures

Project listed was included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction has not commenced on project as of 6/30/2023 and an anticipated beginning date for this project is not known as of the issuance of this report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2022-23.

Governing Code

County Ordinance No. 4355 - Goleta Public Administration Facility Fee.

Fee Description & Purpose

The fee is needed to implement the goals and objectives of the Goleta community plan and to finance public administration facilities necessary to serve new development projects within the Goleta planning area.

Fee Schedule

General Services AB1600 Mitigation Fee Schedule can be found on page 36.

Orcutt Public Administration Mitigation Fee
Dept 063 General Services
Fund 0030, Project 1497

Beginning Balance	\$	355,592
Revenues		
Fees		34,933
Interest		4,513
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	395,038

Expenditures by Project

Project Description	FY 22-23 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Betteravia COP	\$ -	\$ 217,671	\$ 2,556,000	50%		
	\$ -	\$ 217,671	\$ 2,556,000			

AB 516 Additional Disclosures

Project listed was included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Expenditures included are from FY 2007-08 through FY 2012-13. Further detail on this project and prior expenditures is being researched due to changeover in project staffing and management. An anticipated beginning date for this project is not known as of the issuance of this report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2022-23.

Governing Code

County Ordinance No. 4315 - Public Administration Facility Fee.

Fee Description & Purpose

The fee is needed to implement the goals and objectives of the Orcutt community plan and to finance public administration facilities necessary to serve new development projects within the Orcutt planning area.

Fee Schedule

General Services AB1600 Mitigation Fee Schedule can be found on page 36.

General Services Mitigation Fee Schedule

12.0%

ENR CCI June 2023

Libraries

2022-23

2023-24

Goleta Community Plan*

Single Family Detached	\$ 566	633
Multiple Family Attached	409	458
1000 sq. ft. Retail	191	214
1000 sq. ft. Commercial/ Industrial	270	302

Orcutt Community Plan*

Single Family Detached	909	1,018
Multiple Family Attached	620	694
1000 sq. ft. Retail	623	698
1000 sq. ft. Commercial/ Industrial	883	989

Public Administration

Goleta Community Plan*

Single Family Detached	2,356	2,639
Multiple Family Attached	1,745	1,955
1000 sq. ft. Retail	823	922
1000 sq. ft. Commercial/ Industrial	1,162	1,301

Orcutt Community Plan*

Single Family Detached	507	568
Multiple Family Attached	347	388
1000 sq. ft. Retail	349	391
1000 sq. ft. Commercial/ Industrial	493	552

The mitigation fees are adjusted automatically on July 1st of each fiscal year by a percentage equal to the appropriate engineering Construction Cost Index published by Engineering News Record (ENR) for the preceding twelve months. The ENR CCI (June 2023) used to calculate the fee adjustment for fiscal year 2023-24 was 12.0%.

*No fee will be charged for Accessory Dwelling Units smaller than 750 square feet.