

APPLICATION FOR COUNTY OF SANTA BARBARA BOARD, COMMISSION, OR COMMITTEE Return to: Clerk, Board of Supervisors County Administration Building 105 E. Anapamu Street, Room 407 Santa Barbara, CA 93101		DATE RECEIVED <div style="border: 1px solid black; padding: 2px; display: inline-block;"> 2009 FEB 25 AM 8:16 </div> <input type="checkbox"/> Copy to Supervisor
INSTRUCTIONS: Please complete each item below. Be sure to enter the title of the Board, Commission, or Committee (only one per application please) for which you desire consideration. For more complete information or assistance contact the Clerk, Board of Supervisors' Office. This application shall be maintained for a period of one year only. After one year it is necessary to file a new application for another year of eligibility. Please print in ink or type.		
1. APPLYING FOR: (Use specific title) <u>Trustee SB County Board</u>		2. Today's Date: <u>2/23/09</u>
3. NAME: <u>Medina</u> <u>Robbin</u> <u>L.</u> <small>Last First Middle</small>		4. E-MAIL ADDRESS: <u>robbin.medina@raymondjames.com</u>
6. ADDRESS: (mailing) <u>2234 S. Broadway Ste K</u> <small>Number Street</small> <u>Santa Maria, CA 93454</u> <small>City Zip Code</small>		5. TELEPHONE: Home: <u>805-598-7961</u> Business: <u>805-925-8286</u>
7. References: Give names and addresses of three persons, not relatives, who have knowledge of your character, experience, community involvement, and abilities.		
NAME	ADDRESS	TELEPHONE NUMBER
A. <u>Connie Blackwell</u>	<u>218 Carmichael Ln</u>	<u>CA 93458</u>
B. <u>Pastor Rick Bloom</u>	<u>3435 Santa Maria Way</u>	<u>CA 93455</u>
C. <u>Dennis Pearson</u>	<u>937 S. Thornburg</u>	<u>CA 93458</u>
8. Are you or have you been employed by the County of Santa Barbara? <input type="checkbox"/> YES <input checked="" type="checkbox"/> No If YES, list: Department: _____ Title: _____ Date: _____		
9. Please check appropriate boxes (optional): Ethnic or racial identity: <input checked="" type="checkbox"/> White <input type="checkbox"/> Black (African American) <input type="checkbox"/> Hispanic <input checked="" type="checkbox"/> Asian/Pacific Islander <input type="checkbox"/> Native American/Alaskan Native <input type="checkbox"/> Other (Please specify) _____ Sex: <input type="checkbox"/> Male <input checked="" type="checkbox"/> Female		10. Education completed: <u>Hold several Financial</u> <u>some College / changes - 7, 63, 65, 24</u> 11. Indicate Supervisor who will receive a copy of this application: <u>Life + Health</u> <u>Toni Gray / Joe Centeno</u>
12. EXPERIENCE: Please explain why you are interested in serving and what experience you bring to the Commission or Committee for which you are applying. <u>I have always been very active in the community and have a strong desire for public service to the area I live. I am extremely qualified for this position and as a self-employed business owner I understand both sides well.</u>		
13. ADDITIONAL INFORMATION: Give any information explaining your qualifications, experience, training, education, volunteer activities, community organization memberships, or personal interests that bear on your application for above Board, Commission, or Committee. Attach additional sheets as necessary. <u>See attached resume</u> <u>Almost 9 years in the Financial Services sector</u> <u>Many CE classes specific to Retirement Planning - Pensions, 457 etc.</u> <u>Hold series 7, 63, 65, 24 + Calif. Ins. Licenses.</u>		
14. SIGNATURE OF APPLICANT <div style="text-align: center;"> x <u>R Medina</u> </div>		

ROBBIN MEDINA

5632 Menemsha Lane Santa Maria, CA 93455

Email: robbinmedina@gmail.com

Cell Phone: (805) 598-7961

OBJECTIVE

Innovative entrepreneur seeks to work in a challenging and rewarding environment.

BACKGROUND SUMMARY

A motivated, detailed oriented professional with 20 years of extensive retail management experience, 7 years as a financial advisor, and 7 years as a business entrepreneur including organizational development, understanding self and others, staffing, commitment, and resiliency. Highly proficient in identifying actual and potential problem areas and implementing solutions to ensure quality, adherence to schedule, and cost effectiveness.

AREAS OF EXPERTISE

Problem Solving

Communication

Performance Management

Financial Planning

Building Teamwork

Sales & Leadership Training

Jewelry Display/Inventory Control

Tax Preparation

PROFESSIONAL ACCOMPLISHMENTS

- Own and Manage an Independent Financial Planning Office thru Raymond James Financial Services
- Own and Established a Retail Jewelry Business with a 2 million dollar plus inventory
- Past President Rotary Club Santa Maria South, District Governor's Super Club, District Governor's Citation, Rotary International Presidential Citation, Paul Harris Fellow, Benefactor for the Rotary Foundation, Past Board of Director YMCA
- Board of Director FCPA Foundation, Board of Director Pacific Christian School, Past Board of Director CoastHills Foundation, Past Board of Director Leadership SMV, Past Board of Director Women's Network, Past Board of Director SMVYSA, Past Member of the Commission for Women on the County of Santa Barbara, Past Chair Business Committee Chamber of Commerce, Past Ambassador SMV Chamber of Commerce
- Nominated by the Pacific Coast Business Times Top 40 under 40 Business Professionals for 2004
- LPL Liberty & Freedom Club Award 2003-2006 Outstanding Client Service
- American Funds Award All-American Team, Hartford/Planco Award Monarch Society for outstanding Sales and Client Service 2006

EDUCATIONAL ACCOMPLISHMENTS

- Series 24, 7, 63, 65 Securities Licenses, California Insurance License, Past California Registered Tax Preparer
- Continuing Education Certification in Estate Planning, Retirement Planning, Pensions, 401K's, Charitable Remainder Trusts, and Taxation of Financial Products, Long Term Care, Total Needs Planning, Annuities, and Variable Contracts.
- Conversational in Spanish, Portuguese & Studied 5 years of French

CAREER HISTORY

General Principal/ Owner

Medina Wealth Services

(2/07-Present)

Financial Advisor

CoastHills Federal Credit Union, Santa Maria, CA

(1/02-2/07)

Business Owner

Medina Jewelers, Santa Maria, CA

(6/01-Present)

Financial Advisor

Edward Jones, Santa Maria, CA

(7/00-1/02)

EDUCATION

Allan Hancock College, Santa Maria, CA

Major: Business

Concentration: Economics

Santa Barbara Business College, Santa Maria, CA

Major: Business

Concentration: Accounting

GPA: 4.0

REFERENCES

Available Upon Request