

# AGREEMENT FOR RESEARCH SERVICES OF INDEPENDENT CONTRACTOR

between  
County of Santa Barbara  
and  
the Regents of the University of California

## FIRST AMENDMENT

This is the First Amendment (hereafter referred to as "First Amendment") to the Agreement for Research Services, BC 19-408 (hereafter Agreement), by and between the County of Santa Barbara (County) and Regents of the University of California (Contractor), for the provision of Research services to the County of Santa Barbara.

**WHEREAS**, the Agreement is effective through February 28, 2023;

**WHEREAS**, County and Contractor desire to amend the Agreement to revise Contractor's budget by amending line item budgets listed in Attachment B-1 while maintaining the total contract maximum of \$80,000.00; change the name of the designated representative; and amend the Notices clause.

**WHEREAS**, this First Amendment incorporates the terms and conditions set forth in the Agreement approved by the County of Santa Barbara on, October 15, 2019, BC 19-408;

**NOW, THEREFORE**, this Agreement is amended as follows:

1. Section 1. **DESIGNATED REPRESENTATIVE**, of the Agreement is amended in its entirety as follows:

Kimberly Shean, Deputy Chief Probation Officer, at phone number (805) 882-3675 is the representative of COUNTY and will administer this Agreement for and on behalf of COUNTY. Betsy Lazarine, Sponsored Projects Office at phone number (805) 893-8809, is the authorized representative for CONTRACTOR. Changes in designated representatives shall be made only after advance written notice to the other party.

2. Section 2. **NOTICES**, of the Agreement is amended in its entirety as follows:

Any notice or consent required or permitted to be given under this Agreement shall be given to the respective parties in writing, by personal delivery or facsimile, or with postage prepaid by first class mail, registered or certified mail, or express courier service, as follows:

To COUNTY: Santa Barbara County Probation Department  
117 E. Carrillo Street  
Santa Barbara, CA 93101-2061  
Attention: Kimberly Shean, Deputy Chief Probation Officer

To CONTRACTOR: Regents of the University of California  
3227 Cheadle Hall  
Santa Barbara, CA 93106-2050  
Attention: Betsy Lazarine  
Billing Address: Cashier's Office  
SAASB Building, Room 1212  
Santa Barbara, CA 93106-2003

or at such other address or to such other person that the parties may from time to time designate in accordance with this Notices section. If sent by first class mail, notices and consents under this section shall be deemed to be received five (5) days following their deposit in the U.S. mail. This Notices section shall not be construed as meaning that either party agrees to service of process except as required by applicable law.

- 3. Attachment B-1, "SCHEDULE OF FEES"** to Exhibit B of the Agreement is deleted in its entirety and replaced with Amended Attachment B-1, "SCHEDULE OF FEES" as follows:

**AMENDED ATTACHMENT B-1  
SCHEDULE OF FEES**

<b>Year 1</b>	<b>7/1/19-6/30/20</b>		
<b>Budget Line Items</b>	<b>Adopted Budget</b>	<b>Adjustment</b>	<b>Amended Budget</b>
<b><u>Expense Categories</u></b>			
Salaries and Benefits	\$ 21,606	\$ (14,090)	\$ 7,516
Total Salaries and Benefits	\$ 21,606	\$ (14,090)	\$ 7,516
<b><u>Program Expenses:</u></b>			
Domestic Travel	\$ 165	\$ (165)	\$ -
Total Program Expenses	\$ 165	\$ (165)	\$ -
Overhead/IDC (30%)	\$ 3,229	\$ (974)	\$ 2,255
<b>TOTAL YEAR 1 CONTRACT AMOUNT:</b>	<b>\$ 25,000</b>	<b>\$ (15,229)</b>	<b>\$ 9,771</b>

<b>Year 2</b>	<b>Year 7/1/20-6/30/21</b>		
<b>Budget Line Items</b>	<b>Adopted Budget</b>	<b>Adjustment</b>	<b>Amended Budget</b>
<b><u>Expense Categories</u></b>			
Salaries and Benefits	\$ 11,343	\$ (8,551)	\$ 2,792
Total Salaries and Benefits	\$ 11,343	\$ (8,551)	\$ 2,792
<b><u>Program Expenses:</u></b>			
Domestic Travel	\$ 195	\$ (195)	\$ -
Total Program Expenses	\$ 195	\$ (195)	\$ -
Overhead/IDC (30%)	\$ 3,462	\$ (2,624)	\$ 838
<b>TOTAL CONTRACT AMOUNT:</b>	<b>\$ 15,000</b>	<b>\$ (11,370)</b>	<b>\$ 3,630</b>

<b>Year 3</b>	<b>7/1/21-6/30/22</b>		
<b>Budget Line Items</b>	<b>Adopted Budget</b>	<b>Adjustment</b>	<b>Amended Budget</b>
<b><u>Expense Categories</u></b>			
Salaries and Benefits	\$ 11,363	\$ 8,551	\$ 19,914
Total Salaries and Benefits	\$ 11,363	\$ 8,551	\$ 19,914
<b><u>Program Expenses:</u></b>			
Domestic Travel	\$ 175	\$ 195	\$ 370
Total Program Expenses	\$ 175	\$ 195	\$ 370
Overhead/IDC (30%)	\$ 3,462	\$ 2,624	\$ 6,086
<b>TOTAL CONTRACT AMOUNT:</b>	<b>\$ 15,000</b>	<b>\$ 11,370</b>	<b>\$ 26,370</b>

Year 4	7/1/22-2/28/23		
<i>Budget Line Items</i>	<i>Adopted Budget</i>	<i>Adjustment</i>	<i>Amended Budget</i>
<b><i>Expense Categories</i></b>			
<i>Salaries and Benefits</i>	\$ 21,800	\$ 14,090	\$ 35,890
<i>Total Salaries and Benefits</i>	\$ 21,800	\$ 14,090	\$ 35,890
<b><i>Program Expenses:</i></b>			
<i>Domestic Travel</i>	\$ 269	\$ 165	\$ 434
<i>Total Program Expenses</i>	\$ 269	\$ 165	\$ 434
<i>Overhead/IDC (30%)</i>	\$ 2,931	\$ 974	\$ 3,905
<b><i>TOTAL CONTRACT AMOUNT:</i></b>	<b>\$ 25,000</b>	<b>\$ 15,229</b>	<b>\$ 40,229</b>

**Summary**

FY2019-2023	7/1/19-2/28/23		
<i>Budget Line Items</i>	<i>Adopted Budget</i>	<i>Adjustment</i>	<i>Amended Budget</i>
<b><i>Expense Categories</i></b>			
<i>Salaries and Benefits</i>	\$ 66,112	\$ -	\$ 66,112
<i>Total Salaries and Benefits</i>	\$ 66,112	\$ -	\$ 66,112
<b><i>Program Expenses:</i></b>			
<i>Domestic Travel</i>	\$ 804	\$ -	\$ 804
<i>Total Program Expenses</i>	\$ 804	\$ -	\$ 804
<i>Overhead/IDC 30%</i>	\$ 13,084	\$ -	\$ 13,084
<b><i>TOTAL CONTRACT AMOUNT:</i></b>	<b>\$ 80,000</b>	<b>\$ -</b>	<b>\$ 80,000</b>

- I. **Ratifications.** The terms and provisions set forth in this First Amendment shall modify and supersede all inconsistent terms and provisions set forth in the Agreement and Exhibit(s). The terms and provisions of the Agreement, as expressly modified and superseded by this First Amendment, are ratified and confirmed and shall continue in full force and effect, and shall continue to be legal, valid, binding and enforceable obligations of the parties.
- II. **Counterparts.** This First Amendment may be executed in several counterparts, all of which taken together shall constitute a single agreement between the parties.

First Amendment to the Agreement for Research Services of Independent Contractor between the County of Santa Barbara and the Regents of the University of California, Santa Barbara.

**IN WITNESS WHEREOF**, the parties have executed this First Amendment to the Agreement for Services of Independent Contractor to be effective on the date executed by COUNTY.

**ATTEST:**

**COUNTY OF SANTA BARBARA:**

Mona Miyasato  
County Executive Officer  
Clerk of the Board

By  
: Shirley Diabwona  
Deputy Clerk

By: Joan Hartmann  
Joan Hartmann, Chair, Board of  
Supervisors

Date  
e 3-1-22

**RECOMMENDED FOR APPROVAL: PROBATION**

**CONTRACTOR:**

**THE REGENTS OF THE UNIVERSITY OF CALIFORNIA. SANTA BARBARA**

By  
: \_\_\_\_\_  
Tanja Heitman, Chief  
Department Head

By: Betsy Lazavine 2/14/22  
Authorized Representative

Name  
e Betsy Lazavine  
Title Sponsored Projects Officer

**APPROVED AS TO FORM:**

**APPROVED AS TO ACCOUNTING FORM:**

Rachel Van Mullem  
County Counsel

Betsy M. Schaffer, CPA  
Auditor-Controller

By  
: \_\_\_\_\_  
Deputy County Counsel

By: \_\_\_\_\_  
Deputy

**APPROVED AS TO FORM: Risk Management**

By:  
\_\_\_\_\_  
Risk Management

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**COUNTY OF SANTA BARBARA:**

Mona Miyasato  
County Executive Officer  
Clerk of the Board  
By

: \_\_\_\_\_  
Deputy Clerk

By: \_\_\_\_\_  
Joan Hartmann, Chair, Board of Supervisors

Date \_\_\_\_\_

**RECOMMENDED FOR APPROVAL:  
PROBATION**

**CONTRACTOR:**

**THE REGENTS OF THE UNIVERSITY OF CALIFORNIA. SANTA BARBARA**

By: Tanja Heitman  
Tanja Heitman, Chief  
Department Head

By: Betsy Lazarene 2/14/22  
Authorized Representative

Name: Betsy Lazarene  
Title: Sponsored Projects Officer

**APPROVED AS TO FORM:**

**APPROVED AS TO ACCOUNTING FORM:**

Rachel Van Mullem  
County Counsel

Betsy M. Schaffer, CPA  
Auditor-Controller

By: \_\_\_\_\_  
Deputy County Counsel

By: Robert Eis  
Deputy

**APPROVED AS TO FORM:  
Risk Management**

By: Gregory Milligan  
Risk Management

Digitally signed by Gregory Milligan  
Date: 2022.02.16 13:55:43 -08'00'

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Mona Miyasato  
County Executive Officer  
Clerk of the Board

By

: \_\_\_\_\_  
Deputy Clerk

By:

\_\_\_\_\_  
Joan Hartmann, Chair, Board of Supervisors

Date

e

\_\_\_\_\_

**RECOMMENDED FOR APPROVAL: PROBATION**

**CONTRACTOR:**

**THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, SANTA BARBARA**

By

: Tanja Heitman  
Tanja Heitman, Chief  
Department Head

By:

Betsy Schaffer  
Authorized Representative

Name

e

Title

Betsy Schaffer  
Special Representative

**APPROVED AS TO FORM:**

**APPROVED AS TO ACCOUNTING FORM:**

Rachel Van Mullem  
County Counsel

Betsy M. Schaffer, CPA  
Auditor-Controller

By

: [Signature]  
Deputy County Counsel

By:

\_\_\_\_\_  
Deputy

**APPROVED AS TO FORM: Risk Management**

By:

\_\_\_\_\_  
Risk Management