
Profile

Anthony

First Name

Meyer

Last Name

[REDACTED]
Email Address

[REDACTED]
Street Address

[REDACTED]
City

CA

State

93110

Postal Code

Indicate Supervisor Who Will Receive a Copy of your Application *

Second District - Laura Capps

[REDACTED]
Primary Phone

[REDACTED]
Alternate Phone

Which Boards would you like to apply for?

SANTA BARBARA COUNTY EMPLOYEES' RETIREMENT SYSTEM: Submitted

If you are now, or have ever been employed by the County of Santa Barbara, please list the department in which you worked, your title, and the dates you were employed.

No

Interests & Experiences

Please explain why you are interested in serving, and what experience you bring to the Committee. Attach additional documentation as necessary.

We joined the community here in Santa Barbara just over a year and a half ago. We are very happy in our new community and I would like to be more involved in helping it remain the vibrant enjoyable home that it has become. I also have an interest in helping preserve the natural environment surrounding our town. I have interests in home remodeling, outdoor activities such as biking, hiking, agriculture/gardening, scuba diving and boating.

Anthony Meyer

Give any information explaining qualifications, experience, training, education, volunteer activities, community organization memberships, or personal interests that bear on your application for the above Board, Commission or Committee. Attach additional documentation as necessary.

I have worked in the banking and investment fields for over 20 years providing a decent body of knowledge and experience that may be useful to committees such as Treasury oversight (which I did not see in the dropdown menu above to choose), County Employee Retirement System, Debt Advisory or Finance Corporation.

[Resume.pdf](#)

Upload a Resume

Demographics

Ethnicity

Prefer not to Answer

Gender

Male


Date of Birth

Education Completed:

BS in Finance, MBA, CFA

Please Agree with the Following Statement

I agree that upon submission of this application all information provided is a matter of public record, and is subject to disclosure.

I Agree *

Anthony Meyer, CFA



Summary of Experience

Successful Banking and Treasury professional with a solid record of accomplishments emphasizing a broad range of investment and treasury related matters, on both buy and sell side, including client acquisition, relationship management, contract negotiation, financial analysis and forecasting, fixed income analysis, investment portfolio management, strategic and tactical asset allocation, security trading, project management, asset-liability management, cash/liquidity management, risk control.

American Riviera Bank. Santa Barbara, CA
Senior Vice President/Treasurer

04/2022-Present

- Manage the all aspects of the treasury function of the bank and Treasury team
- Manage Bank's investment portfolio improving portfolio position with context of balance sheet
- Enhanced and implemented bank's interest rate and liquidity strategies
- Improved interest rate risk modeling and risk measurement practices
- Oversee the management of the bank's daily liquidity position
- Expanded banks liquidity sources, including FHLB and FRB discount window availability and additional Fed Funds lines
- Improved the bank's collateral utilization practices
- Run Quarterly board and management level ALCO meetings
- Advise lending teams on economic and market conditions assisting with pricing decisions
- Manage third party relationships for outsourced services pertaining to Treasury and finance functions
- Run monthly deposit rate setting committee working with executive team in setting rates for all deposit products and manage rate exception approval process for client facing deposit team
- Run budgeting process for all interest bearing components of the balance sheet
- Updated policy framework ensuring all Treasury related policies were fully compliant with regulatory guidance, while allowing needed flexibility for effective operations
- Introduced and established a balance sheet hedging program
- Worked with internal audit and external to establish FDICIA and process workflow for Treasury department

UBS Financial Services, Inc. Aventura FL
Director/Institutional Fixed Income Sales

07/2020-03/2022

- Developed marketing program for institutional client acquisition and maintenance
- Brought in 24 clients with over \$76 billion in investable assets

- Managed 27 relationships and \$3.5 billion in client investment portfolios
- Advised clients regarding Asset/Liability, Liquidity, and Capital Management
- Reported quarterly to client Boards of Directors and/or ALCO committees
- Brought in new client relationships with \$1.95 billion AUM, generating roughly \$1.23 million in annual revenue
- Introduced and Cross sold other banking products and services

- Managed a \$2.6 billion investment portfolio, consisting primarily of MBS/CMO both agency and non-agency, CMBS, municipal, Agency and Treasury securities
- Set investment strategy, determined relative value, and traded securities
- Opportunistically participated in REPO market for ALM positioning or tactical portfolio purposes
- Established and maintained relationships with trading partners
- Managed Analyst/Associate Portfolio Manager
- Managed Treasury mid/back-office personnel, assisted with management of funding desk functions, and managed the Asset Liability personnel ensuring appropriate risk levels were maintained
- Communicated portfolio and interest rate risk strategy to both the internal ALCO committee as well as the board level Investment Committee
- Established and provided forecasts for Investment portfolio and wholesale funding sources for annual budgeting process
- Oversaw the management of the bank's BOLI products
- Created and maintained various policies including Investment, Asset/Liability, Liquidity and contingent funding policies in accordance with regulatory guidelines
- Initiated CDARs program to enhance deposit gathering ability of the institution generating over \$600 million in deposits for the bank
- Negotiated Master Repurchase Agreements providing the institution with over \$2 billion in potential funding, and negotiated Master Securities Forward Transaction Agreements
- Negotiated and implemented the installation of a new portfolio accounting system improving efficiency, accuracy and reliability in reporting processes
- Assisted with the accumulation of CRA qualified investments
- Served as a member of various committees including, ALCO, Counterparty Risk, CRA, Investment and Contingent Funding
- Coordinated the bank's efforts to communicate with regulators during exams pertaining to issues related to the investment portfolio, wholesale funding and other Treasury functions
- Negotiated Affiliate Pledging Agreement providing bank with access to over \$350 million in funding
- Established access to the Fed Discount Window to provide access to contingent funding source

- Managed \$2.5 billion investment portfolio consisting primarily of MBS/CMO, agency, and asset backed securities, set portfolio strategy, trade securities
- Managed the Asset/Liability function and personnel
- Reported portfolio performance and strategy to board of the credit union

Alliant Credit Union, Chicago IL
Financial Analyst

06/2002-01/2003

- Performed ALM analysis used to ensure appropriate positioning of the balance sheet was maintained
- Assisted portfolio manager with market and security analysis
- Analyzed various deposit products to evaluate profitability and made recommendations to expand some programs while eliminating others
- Performed various cash-flow analyses as needed to evaluate profitability of various product offerings or potential offerings on a pro forma basis for CFO

Harris Bank & Trust, Chicago IL
Associate Portfolio Manager

06/2000-06/2002

- Assisted with the management of over \$370 million of High Net Worth client portfolios composed of both equity and fixed income components
- Conducted analysis in order to provide investment recommendations for allocation in both fixed income and equity portions of client portfolios
- Prepared account analyses and communicated with clients in order to make asset allocation recommendations to ensure client accounts were appropriately positioned for their changing needs
- Responsible for tracking performance of client portfolios and ensuring the results were clearly communicated to clients on a periodic basis

Allstate Insurance, Northbrook IL
Analyst

11/1999-05/2000

- Assisted with the analysis of CMBS portfolio
- Responsible for the fundamental analysis of companies for potential inclusion in the company's REIT portfolio

Brinson Partners, Chicago IL
Trading Operations

12/1997-11/1999

U.S. Navy, Norfolk, VA

06/1988-06/1991

Education

- MBA, University of Chicago 2004
- B.S. Finance with honors, University of Illinois at Chicago 1997

Certifications/Licenses

- Chartered Financial Analyst 2001
- Series 7, 63

Computer Skills

Experienced with Microsoft Office, Bloomberg, Yield Book, FIS Horizon, Empyrean, GSS, Murex, MTS, TOMS

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Profile

Dustin

First Name

Dodgin

Last Name

[REDACTED]

Email Address

[REDACTED]

Street Address

[REDACTED]

City

CA

State

93108

Postal Code

Indicate Supervisor Who Will Receive a Copy of your Application *

Fifth District - Steve Lavagnino

[REDACTED]

Primary Phone

[REDACTED]

Alternate Phone

Which Boards would you like to apply for?

SANTA BARBARA COUNTY EMPLOYEES' RETIREMENT SYSTEM: Submitted

Reference 1 Name

Dominic Brown

Reference 1 Telephone

Reference 1 Occupation

Chief Executive Officer, Kern County Employees' Retirement Association

Reference 2 Name

David Couch

Reference 2 Telephone

Reference 2 Occupation

Kern County Supervisor for the 4th District

Reference 3 Name

Steve Ortiz

Reference 3 Telephone

[REDACTED]

Reference 3 Occupation

President & CEO, United Way of Santa Barbara County

Interests & Experiences

Please explain why you are interested in serving, and what experience you bring to the Committee. Attach additional documentation as necessary.

I look forward to the opportunity to serve the County and the County's employees in an area in which I have experience and interest. I have served for a number of years as a trustee for KCERA, as well as chaired the Board of Trustees for KCERA, and the investment committee and administrative committee for KCERA. My experience is further detailed below.

Give any information explaining qualifications, experience, training, education, volunteer activities, community organization memberships, or personal interests that bear on your application for the above Board, Commission or Committee. Attach additional documentation as necessary.

As a former KCERA trustee, I attended many SACRS training sessions, as well as specialized training at Berkeley's Haas School of Business and Stanford's School of Law. I further received training through KCERA as part of our regular meetings. My experience as a general business attorney covering a wide range of businesses and business matters was especially helpful to my service at KCERA, and I expect it will likewise be beneficial to my service for SBCERS. In addition to board service for KCERA, I have chaired the Board of Goodwill Industries of South Central California as well as chaired the Planning Commission for the City of Bakersfield. I have recently joined the Board of Directors for United Way of Kern County.

[Dustin-Dodgin-2023-Bio.pdf](#)

Upload a Resume

Demographics

Ethnicity

Caucasian/Non-Hispanic

Gender

Male



Date of Birth

Education Completed:

Bachelor of Arts, University of California, Santa Barbara, 2003 Juris Doctor, University of San Diego School of Law, 2006 -CALI Award, Civil Practicum, 2006 -San Diego Law Review, Lead Editor and Symposium Coordinator

Please Agree with the Following Statement

I agree that upon submission of this application all information provided is a matter of public record, and is subject to disclosure.

I Agree *



Dustin S. Dodgin, Partner
ddodgin@kleinlaw.com

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Martindale-Hubbell*



Dustin S. Dodgin | Partner

Dustin Dodgin is a business lawyer with a vast, multi-disciplinary practice. With clients ranging from private investors and small business owners to publicly-traded companies, Dustin navigates clients through complex business and real estate transactions as well as state court, federal court, and government agency proceedings. Dustin also serves as outside general counsel for several clients, providing business counseling and government relations services. Dustin has been recognized by SuperLawyers as a Rising Star in every year from 2014 through 2021, an honor bestowed on just 2.5% of attorneys in Southern California.

Recent representations include:

- Representation of private investors in a multi-property hospitality acquisition nearing \$300 million;
- Representation of California company in connection with \$139 million contract for ventilators, one of the State of California's largest COVID-related contracts;
- Lead trial counsel for California employer in securing directed verdict in jury trial of multi-plaintiff wage and hour claim;
- Representation of medical practice in expansion strategy through multiple acquisitions of practices throughout California;
- Representation of publicly-traded company in purchase of 250,000 square-foot logistics center;
- Representation of private investor in acquisition of historic oil and gas development— from due diligence through post-closing negotiation of access and injection rights;
- Successful defense of license in agency hearing for insurance licensee in top 1% of national company in successful defense of license in agency hearing;
- Lead counsel in securing complete defense of trade secret claims against client's former company;
- Representation of distressed commercial property owner; blocked receiver from taking control of shopping center for two rent cycles to complete debt workout without bankruptcy filing;
- Lead counsel for California employer in securing summary judgment to eliminate all wage and hour claims in arbitration proceeding;
- Successfully compelling arbitration in multiple actions against California employers; and
- Representation of California employer with 1,500 current and former employee class members; favorably settled wage-and-hour class action and related PAGA claims before the filing of a responsive pleading or responding to discovery.

Dustin maintains offices in Santa Barbara and Bakersfield. Outside the practice of law, Dustin has served as chairman of the city planning commission, chairman of the investment committee for a \$5 billion pension fund, and chairman of the board of directors of Goodwill Industries of South Central California. Dustin also volunteers as a judge for various high school academic competitions and coaches youth baseball and soccer.

Education

Bachelor of Arts, University of California, Santa Barbara, 2003
Juris Doctor, University of San Diego School of Law, 2006
- CALI Award, Civil Practicum, 2006
- San Diego Law Review, Lead Editor and Symposium Coordinator

Professional Experience

Klein DeNatale Goldner, 2006-Present
Extern, U.S. District Court, Southern District of California, Hon. Barry Ted Moskowitz, 2005
Law Clerk, U.S. Attorney's Office, Civil Division, Southern District of California, 2005

Bar Admissions

State Bar of California, (2006); U.S. Court of Appeals, Ninth Circuit, (2010)
U.S. District Court, Eastern (2006) Southern (2010), and Central (2012) Districts of California

Dustin S. Dodgin, Partner
ddodgin@kleinlaw.com

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www.kleinlaw.com

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Suite 200
Bakersfield, CA 93311
Phone: (661) 395-1000
Fax: (661) 326-0418
www.kleinlaw.com

Boards and Committees

United Way of Santa Barbara County, Board of Directors, 2023-Present
Kern County Employees' Retirement Association, Board of Trustees, 2014-Present
- Vice Chairman, 2016, 2020
- Chairman, 2017-2018
- Investment Committee Chairman, 2019-2020
Kern County Bar Association, Judicial Application Evaluation Committee, 2013-2014 Bakersfield Planning Commission, 2013-2015
- Chairman, 2014-2015
Goodwill Industries of South-Central California, Board of Directors, 2009-2015
- Chairman, 2011-2014 | Vice Chairman, 2010-2011, 2015
Bakersfield Chamber of Commerce, Leadership Bakersfield, Advisory Council
- Chairman, 2014-2015 | Vice Chair, 2013-2014 | Project Chair, 2012-2013 | Team Advisor, 2009-2010

Other Community Involvement

Bakersfield College, Adjunct Professor, 2007-2019
Center for Civic Education, "We the People...the Citizen and the Constitution": National Competition Judge, 2012
Kern County Superintendent of Schools Programs
- Mock Trial Program: Judge, 2006-2008 | Attorney Coach, Centennial High, 2008-2011
- National History Day: Judge, 2007-2013
- "We the People...the Citizen and the Constitution": Judge, 2009-Present
American Youth Soccer Organization, Coach, 2016-Present
Bakersfield Southwest Baseball, Coach, 2019
Bakersfield Northwest Baseball, Coach, 2020-2021
Goleta Valley South Little League, Coach, 2022
Sigma Phi Epsilon, Cal Beta Beta Chapter, Resident Scholar, 2004-2005



DAVID COUCH
SUPERVISOR - FOURTH DISTRICT

December 11, 2023

Re: Letter of Recommendation for Dustin Dodgin to SBCERS, Board of Retirement

To Whom It May Concern:

As the Kern County Supervisor serving the 4th District, and an appointed member to the Board of Retirement for the Kern County Employees' Retirement Association, I am pleased to write this letter of recommendation on behalf of Dustin Dodgin. I have served alongside Dustin Dodgin on the KCERA's Board of Retirement, as well as multiple standing and ad hoc committees.

Dustin took his job duties as a trustee seriously. He attended meetings and was always well prepared. In addition, Mr. Dodgin provided helpful and insightful feedback on agenda items. His experience of boards and as an attorney was evident & appreciated in his service to KCERA.

For different periods during his tenure, Dustin chaired the Board and committees that I served on. As the chair, he demonstrated a strong understanding of parliamentary procedure, meeting management, and the role of the Board as distinct from staff.

For these and many other reasons I would like to recommend Dustin Dodgin to the SBCERS, Board of Retirement. If you need additional information or have inquiries, please contact me at 661-868-3680.

Sincerely,

A handwritten signature in blue ink, appearing to read "David Couch", is written over a white background.

David Couch
Supervisor, District 4

DOMINIC D. BROWN, CPA, CFE

11125 River Run Blvd.
Bakersfield, CA 93311

dominic.brown@kcera.org
(661) 381-7753

November 29, 2023

To whom it may concern,

It is my pleasure to recommend Dustin Dodgin for the role of Trustee for the Santa Barbara County Employees' Retirement System (SBCERS).

Dustin previously served as a Trustee for the Kern County Employees' Retirement Association (KCERA) and received extensive training in all aspects of fiduciary duty, actuarial principles, investment principles, County Employee Retirement Law of 1937 (CERL), Public Employment Pension Reform Act of 2013 (PEPRA), Brown Act, etc. He attended numerous educational conferences hosted by the State Association of County Retirement Systems (SACRS) and California Association of Public Retirement Systems (CALAPRS) to enhance his understanding of pension administration.

Dustin served as Vice-Chair and Chair of the KCERA Board of Retirement. He faithfully attended nearly all Board and Committee meetings during his tenure and even volunteered extra time to serve on Ad-Hoc Committees at substantial personal expense. I personally served alongside Dustin as a fellow Trustee of KCERA and found him to be thoughtful and diligent in striving to administer the system according to the provisions of the law in a cost-effective manner. He understands and applies good governance, empowering staff to operate independently while asking appropriate questions and exercising sensible oversight.

I am confident Dustin will seamlessly adapt his previous experience to SBCERS and be an asset to the members and stakeholders of the Plan there.

Sincerely,



Dominic D. Brown
KCERA Chief Executive Officer

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Profile

Robert

First Name

Bianchi

Last Name

[Redacted]

Email Address

[Redacted]

Street Address

[Redacted]

City

CA

State

93101

Postal Code

Indicate Supervisor Who Will Receive a Copy of your Application *

First District - Das Williams

[Redacted]

Primary Phone

[Redacted]

Alternate Phone

Which Boards would you like to apply for?

SANTA BARBARA COUNTY EMPLOYEES' RETIREMENT SYSTEM: Submitted

Reference 1 Name

Dan Gallagher

Reference 1 Address

[Redacted]

Reference 1 Telephone

[Redacted]

Reference 1 Occupation

Chief Investment Officer (CIO) Ventura County Employees' Retirement Association (VCERA)

Reference 2 Name

Lori Nemiroff

Reference 2 Address

[Redacted]

Robert Bianchi

Reference 2 Telephone

[REDACTED]

Reference 2 Occupation

Ventura County Employees' Retirement Association (VCERA) General Counsel

Reference 3 Name

Larry DeWitt

Reference 3 Address

[REDACTED]

Reference 3 Telephone

[REDACTED]

Reference 3 Occupation

Founding Pastor Calvary Community Church, Westlake Village, CA

If you are now, or have ever been employed by the County of Santa Barbara, please list the department in which you worked, your title, and the dates you were employed.

no

Interests & Experiences

Please explain why you are interested in serving, and what experience you bring to the Committee. Attach additional documentation as necessary.

I was a Ventura County Employees' Retirement Association (VCERA) Trustee for about 5 years. Enjoyed the experience. Unfortunately, when my wife and I moved to Santa Barbara four years ago, I had to leave the Board as VCERA requires County residency. Waited a few years to settle in Santa Barbara. Love the community. Want to get involved.

Give any information explaining qualifications, experience, training, education, volunteer activities, community organization memberships, or personal interests that bear on your application for the above Board, Commission or Committee. Attach additional documentation as necessary.

Owned a Finance Company for 30 years. Currently own an Insurance Agency with several licensed agents working for me. Intense Wharton School of Business Portfolio Theory classes in San Francisco and In Pennsylvania. Series 6 and 63 licensed. Traveled the world. Married to my wife, Teri for 44 years. I have two beautiful daughters who both work in local government here in Santa Barbara County and live close by.

Robert Bianchi

Demographics**Ethnicity**

Caucasian/Non-Hispanic

Gender

Male


Date of Birth

Education Completed:

University of Southern California Master of Science AE University of Southern California BSAE

Please Agree with the Following Statement

I agree that upon submission of this application all information provided is a matter of public record, and is subject to disclosure.

I Agree *

Robert F. Bianchi

Robert Bianchi



11/16/2023

Clerk of the Board of Supervisors
105 East Anapamu Street
Santa Barbara, Ca. 93101

To Whom it May Concern;

Thank you for the opportunity to consider my application for appointment to the Santa Barbara Retirement Board.

With over three decades of experience in financial management and having been involved in multi-employer, defined benefit, public pension fund oversight for Ventura County. I believe that I am a strong candidate for the Santa Barbara County Employee Retirement Board Trustee position. As a former Trustee of Ventura County Employee Retirement Board, I set policies for the operation of a \$5.2 billion pension fund with 19,000 members focused on safeguarding the interests of retired employees. I currently own the Bianchi Insurance Agency and was the founder of London Funding Corporation, both of which offer specialized services in the finance industry. My proven track record and extensive knowledge of pension fund management, combined with my high levels of professionalism and ethical standards, make me an excellent fit for this role.

I have included my resume for your review and look forward to meeting with you.

Sincerely,

Robert Bianchi



Summary

34 years in mortgage finance and more recently risk management, with a background in engineering, I have acquired a broad range of experience and skills from leadership, business management, and financial analysis to orbital, satellite, and airplane design. I believe in building strong, lasting relationships in my professional and personal life. I have high ethical standards and extensive knowledge of pension fund management.

Financial and Business Experience

Bianchi Insurance Agency 2018-present

- Personal and Business risk management

Founder London Funding Corporation 1989-2019

- Residential and Commercial Finance Brokerage
- Consulting, residential & commercial financial reviews
- Management of Sales and Processing teams

Trustee Ventura County Employee Retirement Board 2015-2019

- 5.2 billion Pension Fund of 19,000 members
- Analyze contract performance of investment management entities, periodic audits, and legally required actuarial reports.
- Involved in Board review of Disability Pension requests

President Rotary Club of Thousand Oaks 2016-2017

- Established and maintained \$400,000 annual budget.
- Inspired and motivated 13 member Board of Directors composed of community leaders

Chairman of the Board of Directors Southeast County YMCA 2009-2010

- Led 18 member corporate board responsible for 2 million dollar annual budget
- Established policy and provided corporate governance

Board Member and Treasurer Lasting Impressions (501 c)

2002-2009

- Responsible for creating quarterly Board financial reports
- Due diligence trips to 425 acre camp in Zimbabwe
- Compiled annual IRS form 990

Conejo Valley Chamber of Commerce Executive Committee

1992-2002

- Participated in annual budget review
- Advised and facilitated the sale of Chamber owned commercial real estate.
- Member of team that directed the merger of the two local chambers

Publications

Author Beyond the Stampede

2010

- Debt Management
- Personal finance
- The mortgage industry and the great recession
- How to prepare for mortgage finance today

Education

University of Southern California

Bachelor of Science in Aerospace Engineering

University of Southern California

Master of Science in Aerospace Engineering

Licensure

- California Insurance License # 0M63790
- California Real Estate Broker License # 00850689

Honors and Awards

- Tau Beta Pi Engineering Honor Society
- Letter USC Crew

Personal Interests

- Avid reader and enjoy journaling, cycling, swimming and world travel.
- Triathlete: Competed in the Kona Hawaii 70.3.

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Profile

Ted

First Name

Sten

Last Name

[Redacted]

Email Address

[Redacted]

Street Address

[Redacted]

City

CA

State

93117

Postal Code

Indicate Supervisor Who Will Receive a Copy of your Application *

Fifth District - Steve Lavagnino

[Redacted]

Primary Phone

[Redacted]

Alternate Phone

Which Boards would you like to apply for?

SANTA BARBARA COUNTY EMPLOYEES' RETIREMENT SYSTEM: Appointed

Reference 1 Name

Gary Blair

Reference 1 Address

[Redacted]

Reference 1 Telephone

[Redacted]

Reference 1 Occupation

Retired

Reference 2 Name

Peter van Duiwyk

Reference 2 Address

[Redacted]

Reference 2 Telephone

[REDACTED]

Reference 2 Occupation

Retired

Reference 3 Name

Travis Gibbons

Reference 3 Address

[REDACTED]

Reference 3 Telephone

[REDACTED]

Reference 3 Occupation

Retired

If you are now, or have ever been employed by the County of Santa Barbara, please list the department in which you worked, your title, and the dates you were employed.

Not Applicable

Interests & Experiences

Please explain why you are interested in serving, and what experience you bring to the Committee. Attach additional documentation as necessary.

I strongly believe in a fiscally sound County retirement system that takes into consideration and protects the interests of the primary County stakeholders: the County taxpayer, the County's active employees and the County's retired employees and their beneficiaries. My commitment to SBCERS is very personal since my father, my wife and my son have a combined 90 years with LACERA in LA County also an important pension plan.

Give any information explaining qualifications, experience, training, education, volunteer activities, community organization memberships, or personal interests that bear on your application for the above Board, Commission or Committee. Attach additional documentation as necessary.

My education, work experience and community involvement reinforce my interest in serving a second term as an SBCERS Trustee. That service includes Assistant to the LA County District Attorney, Chairman of the Arcadia Civil Service Commission and the appointed Chairman of both the District Attorney and Attorney General's Advisory Committee. In addition, I was a budget analyst for the LA County CAO and a very successful 32 year career in the management of AT&T. More recently I have served 5 terms as Foreperson of the Santa Barbara County Grand Jury resulting in the publishing and implementation of multiple GJ recommendations. In conclusion, I believe in assuring a fiscally sound retirement system for our active and retired employees and beneficiaries.

Demographics

Ethnicity

Caucasian/Non-Hispanic

Gender

Male


Date of Birth

Education Completed:

Webb School of California in Claremont High School diploma Occidental College Bachelor of Arts Political Science/Public Administration USC Law School Graduate studies

Please Agree with the Following Statement

I agree that upon submission of this application all information provided is a matter of public record, and is subject to disclosure.

I Agree *

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Profile

Trent
First Name

Benedetti
Last Name

[Redacted]
Email Address

[Redacted]
Street Address

[Redacted]
City

CA
State

93455
Postal Code

Indicate Supervisor Who Will Receive a Copy of your Application *

Fifth District - Steve Lavagnino

[Redacted]
Primary Phone

[Redacted]
Alternate Phone

Which Boards would you like to apply for?

SANTA BARBARA COUNTY EMPLOYEES' RETIREMENT SYSTEM: Submitted

Reference 1 Name

Harry Hagan

Reference 1 Address

[Redacted]

Reference 1 Telephone

[Redacted]

Reference 1 Occupation

Treasurer-Tax Collector

Reference 2 Name

Alice Patino

Reference 2 Address

[Redacted]

Reference 2 Telephone

[Redacted]

Reference 2 Occupation

Mayor City of Santa Maria

Reference 3 Name

Steve Lavagnino

Reference 3 Address

[Redacted]

Reference 3 Telephone

[Redacted]

Reference 3 Occupation

SB Cty 5th District Supervisor

If you are now, or have ever been employed by the County of Santa Barbara, please list the department in which you worked, your title, and the dates you were employed.

SB County Finance Corporation, President 2001-2018. SBCERS Trustee 2018-Present.

Interests & Experiences

Please explain why you are interested in serving, and what experience you bring to the Committee. Attach additional documentation as necessary.

Licensed Certified Financial Planner and Certified Public Accountant. Registered Investment Advisor Representative. I've learned a lot during my nearly six years on SBCERS board. I would like to continue to serve and volunteer to make SBCERS the best it can be.

Give any information explaining qualifications, experience, training, education, volunteer activities, community organization memberships, or personal interests that bear on your application for the above Board, Commission or Committee. Attach additional documentation as necessary.

Served previously on SB Cty Finance Board and Assessment Appeals Board. Volunteer as Treasurer for the Los Padres Boy Scouts Council and Chairperson of the St. Louis de Montfort Finance Committee.

[Short_Resume.doc](#)

Upload a Resume

Demographics**Ethnicity**

Caucasian/Non-Hispanic

Gender

Male


Date of Birth

Education Completed:

BS - Accounting and Finance, Cal-Poly University Pomona - 1981; Master of Science Biblical Theology - John Paul the Great Catholic University, Escondido, CA - 2019.

Please Agree with the Following Statement

I agree that upon submission of this application all information provided is a matter of public record, and is subject to disclosure.

I Agree *



Trent J. Benedetti is a self-employed Certified Public Accountant and Certified Financial Planner. Married to Barbara, for over 45 years, they have raised four children and have nine grandchildren. Mr. Benedetti is Past-Chairman of the Santa Maria Valley Chamber of Commerce and currently serves as chairman of the St. Louis de Montfort Parish Finance Council, Treasurer for the Los Padres Boy Scout Council and is a Trustee on the Santa Barbara County Employee Retirement System Board, serving since 2018.

###