

**APPLICATION FOR
COUNTY OF SANTA BARBARA
BOARD, COMMISSION OR COMMITTEE**

Return to: Clerk of the Board of Supervisors
105 E. Anapamu Street, Room 407
Santa Barbara, CA 93101

DATE RECEIVED

2016 JUL 12 PM 4:39

COUNTY OF SANTA BARBARA
CLERK OF THE BOARD OF SUPERVISORS

Instructions: Please complete each section below. Be sure to enter the title of the Board, Commission or Committee (only one per application) for which you desire consideration in Box 1. For more complete information or assistance, contact the Clerk of the Board of Supervisors. Please print in ink or type. Please note that ALL information provided is a matter of public record, and is subject to disclosure.

1. APPLYING FOR: (Use Specific Title of Board, Commission or Committee) **2. TODAY'S DATE:**
Board of the Santa Barbara County Employees' Retirement System July 11, 2016

3. NAME: Schomer Katherine Suzanne (Suzi)
Last First Middle
4. E-MAIL ADDRESS:

6. ADDRESS: Number Street City Zip Code
5. TELEPHONE:
Home: _____
Business: _____

7. REFERENCES: Give names and addresses of three (3) individuals (not relatives) who have knowledge of your character, experience, community involvement, and abilities.

NAME	ADDRESS	TELEPHONE	OCCUPATION
Jeff Pittman			Executive Vice President/Montecito Bank & Trust
Dr. Edward E. Birch			Chairman/Samuel B. Mosher Foundatio.
Harry E. Hagen, CPA			County of SB Treasurer-Tax Collector

8. Are you, or have you ever been, employed by the County of Santa Barbara? No Yes - if yes, list below
Department: _____ Title: _____ Date: _____

9. PLEASE CHECK APPROPRIATE BOXES (OPTIONAL):
Ethnic or Racial Identity:
 White African American Hispanic Asian/Pacific Islander Native American/Alaskan Native Other (please specify):
Sex:
 Male Female

10. EDUCATION COMPLETED:
B.A., MEd.

11. INDICATE SUPERVISOR WHO WILL RECEIVE A COPY OF APPLICATION:
Janet Wolf

12. EXPERIENCE: Please explain why you are interested in serving, and what experience you bring to the Committee. Attach additional documentation as necessary.
Service on the Committee offers an opportunity for me to combine my years of experience in investment management and financial services with my commitment to community service. Please see attached details.

13. ADDITIONAL INFORMATION: Give any information explaining qualifications, experience, training, education, volunteer activities, community organization memberships, or personal interests that bear on your application for the above Board, Commission or Committee. Attach additional sheets as necessary.
Please see attached details.

14. SIGNATURE OF APPLICANT: Katherine A. Schomer

Katherine Suzanne (Suzi) Schomer

July 11, 2016

Addendum to Application for Board of the Santa Barbara County Employees' Retirement System

39 years in Financial Services

Investment strategy and asset management, trust administration, brokerage, insurance, life and health reinsurance/actuarial consulting, financial, estate, retirement and philanthropic/charitable planning and domestic and international private banking in Texas, Oregon and California

Institutional Sales

Investment strategy and management, including Manager of Managers programs, hedge funds and private equity for private foundations and nonprofit endowment funds

Life and Health Reinsurance sales and actuarial consulting to Insurance Commissioners and independent insurance companies in a 9 state region

Real Estate Collective Fund sales to Fortune 500 Corporate Pension Plans

Community Involvement

Wildling Museum of Art & Nature, President

Santa Barbara Trust for Historic Preservation, First Vice President

Santa Barbara Cemetery Association, Treasurer

Council on Alcoholism and Drug Abuse, Board

Friends of the Montecito Library, Board

Channel City Club, Executive Committee/Secretary

Planned Giving Committees: Music Academy of the West, Visiting Nurse and Hospice Care, Santa Barbara Chamber Orchestra

Previous Community Involvement

SBCC Foundation, President Emeritus

Women's Fund Research Committee

Santa Barbara County Grand Jury, Foreman

Santa Barbara County Treasury Oversight Committee