

Attachment A – Agreement for Professional Legal Services (Signature Required)

COUNTY OF SANTA BARBARA

AGREEMENT FOR SPECIAL COUNSEL SERVICES CERTIFICATES OF PARTICIPATION

THIS AGREEMENT is effective as of June 8, 2026, by and between the **COUNTY OF SANTA BARBARA**, a county duly organized under the laws of the State (the “County”), and **ORRICK, HERRINGTON & SUTCLIFFE LLP**, Los Angeles and San Francisco, California (“Counsel”).

RECITALS

WHEREAS, the County desires to employ Counsel to perform legal services as special counsel incident to the execution and delivery of Certificates of Participation (the “COPs”) to partially fund additional housing at the Northern Branch Jail (the “Project”); and

WHEREAS, Counsel is prepared and able to provide all legal services required and necessary as special counsel incident to the execution and delivery of the COPs;

COVENANTS

NOW, THEREFORE, it is mutually agreed by the parties hereto as follows:

Section 1. AGREEMENT FOR SERVICES. The County employs Counsel to render and Counsel agrees to render legal services as special counsel incident to the execution and delivery of the COPs as follows:

- (a) Analysis of eligibility of the Project for COP financing under state law and for interest with respect to the COPs to be excluded from gross income for tax purposes.
- (b) Preparation of resolutions, leases, agreements (other than the official statement, continuing disclosure agreement and, if the COPs are sold at a negotiated sale, the bond purchase agreement), certificates, form of COPs and other papers and documents required to effect issuance of the COPs.
- (c) If the COPs are to be sold through competitive sale, preparation of the official notice of sale and notice of intention to sell.
- (d) Participation in such working group calls as needed and attendance at Board of Supervisors meetings as requested by the County.
- (e) Participation, when requested, in activities associated with rating agency meeting/calls.
- (f) Facilitation of the Title Insurance process by collaborating with the County’s real estate team and the title company. Ensure timely delivery of the preliminary title report and final title report based on the delivery milestones set forth in the transaction schedule.

(g) Providing continuing advice regarding any necessary actions required of the County to ensure that interest will continue to be tax-exempt.

(h) Providing any and all legal consultations requested by the County concerning the proposed offering at any time after their delivery.

(i) The preparation of closing papers to be executed by the County required to effect the delivery of the COPs, including the Tax Certificate, and coordination of the closing.

(j) The rendering of Counsel's customary form of final legal opinion with respect to the COPs and the tax-exempt status on interest thereon, and provision of other opinions customary for the County's issuance of the COPs. If the COPs are sold by negotiated sale, a supplemental opinion to the underwriter in Counsel's customary form about accuracy of the summaries contained in the final official statement of the legal documents prepared by Counsel.

(k) Providing closing transcripts in electronic form.

The services of Counsel under this Agreement shall not include the following:

(i) Legal services in connection with litigation, administrative proceedings, audits or investigations.

(ii) Services relating to compliance with environmental, land use or construction laws.

(iii) Rendering a 10b-5 opinion with respect to the official statement or any other responsibility for the official statement apart from the opinions referred to in (j) above.

(iv) Services relating to continuing disclosure and arbitrage rebate.

(v) Any responsibility for any leases or other arrangements with tenants or other users of the Project.

Barring any conflict not otherwise waived or waivable, Counsel may be willing to perform such excluded services on such terms as might be mutually agreed to in writing at the time.

Section 2. LEGAL FEES AND EXPENSES. The County agrees to pay Counsel a fixed amount of \$85,000 for Counsel's fees and a fixed amount of \$1,500 for Counsel expenses with respect to the delivery of the COPs (not including any blue sky filing fees, publication charges or travel expenses, which will be subject to a cap of \$1,000). The foregoing fees and expenses are contingent upon, and shall be paid as soon as practicable on or after the date of, delivery of the COPs. If the COPs are not issued, no amount shall be required to be paid by the County to Counsel. The total not-to-exceed amount of this Agreement is \$87,500.

Section 3. *ENTIRE AGREEMENT.* This Agreement is the entire agreement between the parties relating to the matters covered herein.

Section 4. *AMENDMENT.* Any amendment to this Agreement shall be of no force and effect unless in writing and signed by both parties hereto.

Section 5. *CONFLICT OF INTEREST.* The County understands that Counsel regularly performs legal services for many private and public entities in connection with a wide variety of matters. Some of these clients may have some direct or indirect relationship with the County or the County's other consultants or agents, as, for example, underwriters, financial advisors, fiscal agents, paying agents, trustees, insurers, suppliers, lenders, bankers, landlords, developers or owners of property within the jurisdiction of the County. Counsel may now or in the future represent or may have in the past represented the underwriter, fiscal agent or other participants in the financing on other matters. It is agreed that the County does not object to Counsel performing such services now or in the future; provided, that Counsel does not represent any participant other than the County in connection with the financing which is the subject of this Agreement and the County waives any actual or potential conflict which may be posed by such representation.

Section 6. *INDEPENDENT CONTRACTOR.* Counsel shall perform all of its services hereunder as an independent contractor and not as an employee of the County. Counsel understands it shall not be entitled to any of the benefits of a County employee. It is understood and agreed that Counsel has the professional skills and expertise necessary to perform the work agreed to be performed hereunder and that the County relies upon the expertise of Counsel to do and perform its work in a skillful and professional manner, and Counsel agrees to so perform its work hereunder.

Section 7. *ASSIGNMENT.* This Agreement shall not be assigned by any party without the prior written approval of the other parties.

Section 8. *NONDISCRIMINATION.* The County hereby notifies Counsel that the Unlawful Discrimination Ordinance (Article XIII of Chapter 2 of the Santa Barbara County Code) applies to this Agreement.

Section 9. *INDEMNIFICATION AND INSURANCE.* Counsel agrees to defend, indemnify and save harmless the County and to procure and maintain insurance in accordance with the provisions of Exhibit A attached hereto and incorporated herein by reference.

Section 10. *NOTICES.* All notices and other communications hereunder shall be sufficiently given and shall be deemed given (i) if hand delivered, when delivered to the appropriate notice address, (ii) if mailed by first class mail, postage prepaid, three business days after deposit in the United States mail addressed to the appropriate notice address or (iii) if delivered by courier providing receipt of delivery, when delivered to the appropriate notice address. The parties listed below may, by notice given hereunder, designate any further or different addresses to which subsequent notices or other

communications shall be sent. Any notice required or permitted hereunder shall be directed to the following notice address:

As to the County:

County of Santa Barbara
105 East Anapamu Street
Santa Barbara, California 93101
Attention: Treasurer-Tax Collector

with a copy to:

Attention: County Counsel

As to Counsel:

Orrick, Herrington & Sutcliffe LLP
355 S. Grand Ave. #2700
Los Angeles, CA 90071
Attention: Steffi Chan

Section 11. *RECORDS, AUDIT, AND REVIEW.* Counsel shall keep such business records pursuant to this Agreement as would be kept by a reasonably prudent practitioner of Counsel's profession and, if COPs are issued, shall maintain such records for at least four (4) years following the issuance of the COPs. The County shall have the right to audit and review all such documents and records at any time during Counsel's regular business hours or upon reasonable notice. In addition, if this Agreement exceeds ten thousand dollars (\$10,000.00) Counsel shall be subject to the examination and audit of the State Auditor General for a period of three (3) years after final payment under the Agreement (Cal. Govt. Code Section 8546.7). Counsel shall participate in any audits and review, whether by the County or the State, at no charge to the County.

Section 12. *CALIFORNIA LAW AND JURISDICTION.* This Agreement shall be governed by the laws of the State of California. Any litigation regarding this Agreement or its contents shall be filed in the County of Santa Barbara, if in state court, or in the federal district court nearest to the County of Santa Barbara, if in federal court.

Section 13. *EXECUTION IN SEVERAL COUNTERPARTS.* This Agreement may be executed in any number of counterparts, and each of such counterparts shall for all purposes be deemed to be an original; and all such counterparts, or as many of them as the County and Counsel shall preserve undestroyed, shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties hereof have executed this Agreement as of the date and year first above written.

ORRICK, HERRINGTON & SUTCLIFFE LLP

By _____
Roger Davis, Partner

COUNTY OF SANTA BARBARA

Signed by:

By _____
Chair of the Board of Supervisors

ATTEST:
Mona Miyasato,
Clerk of the Board

**APPROVED AS TO ACCOUNTING
FORM:**
Betsy M. Schaffer, CPA
Auditor-Controller

Signed by:

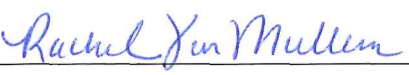
By _____
Deputy

Signed by:

By _____
Deputy

**RECOMMENDED FOR APPROVAL
AND APPROVED AS TO FORM:**
Rachel Van Mullem
County Counsel

APPROVED AS TO FORM:
Marisa Kahn
Liability & Insurance Manager

By  _____

Signed by:

By _____
Risk Management

IN WITNESS WHEREOF, the parties hereof have executed this Agreement as of the date and year first above written.

ORRICK, HERRINGTON & SUTCLIFFE LLP

Signed by:
By Roger Davis
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Roger Davis, Partner

COUNTY OF SANTA BARBARA

By _____
Chair of the Board of Supervisors

ATTEST:
Mona Miyasato,
Clerk of the Board

**APPROVED AS TO ACCOUNTING
FORM:**
Betsy M. Schaffer, CPA
Auditor-Controller

By _____
Deputy

By _____
Deputy

**RECOMMENDED FOR APPROVAL
AND APPROVED AS TO FORM:**
Rachel Van Mullem
County Counsel

APPROVED AS TO FORM:
Marisa Kahn
Liability & Insurance Manager

By Rachel Van Mullem

By _____
Risk Management

EXHIBIT A

Indemnification and Insurance Requirements (For This Orrick Contract Only)

Counsel shall be referred to as CONTRACTOR throughout this Exhibit A. The County of Santa Barbara shall be referred to as COUNTY.

INDEMNIFICATION

CONTRACTOR agrees to indemnify and hold harmless COUNTY and COUNTY's officers, employees and agents from and, if requested, defend against, any claim, demand, liability, action, proceeding, losses, damages and costs (including without limitation reimbursing all the COUNTY's costs of defense thereof) arising from the negligence or malpractice of CONTRACTOR in connection with the performance of this Agreement, or any supplement hereto. Notwithstanding the foregoing, nothing herein shall (i) serve to expand CONTRACTOR's scope of professional responsibilities as set forth in the laws and canons of ethics, (ii) extend any statute of limitations governing any claim arising from CONTRACTOR's acts or omissions, or (iii) waive any claims or defenses that CONTRACTOR may have against the COUNTY or any other party.

NOTIFICATION OF ACCIDENTS AND SURVIVAL OF INDEMNIFICATION PROVISIONS

CONTRACTOR shall notify COUNTY immediately in the event of any accident or injury arising out of or in connection with this Agreement. The indemnification provisions in this Agreement shall survive any expiration or termination of this Agreement.

INSURANCE

CONTRACTOR shall procure and maintain for the duration of this Agreement insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work hereunder and the results of that work by the CONTRACTOR, its agents, representatives, employees or subcontractors.

A. Minimum Scope of Insurance

Coverage shall be at least as broad as:

1. **Commercial General Liability (CGL):** Insurance Services Office (ISO) Form CG 00 01 covering CGL on an "occurrence" basis, including products-completed operations, personal & advertising injury, with limits no less than \$1,000,000 per occurrence and \$2,000,000 in the aggregate.
2. **Automobile Liability:** ISO Form Number CA 00 01 covering any auto (Code 1), or if CONTRACTOR has no owned autos, hired, (Code 8) and non-owned autos (Code 9), with limit no less than \$1,000,000 per accident for bodily injury and property damage.
3. **Workers' Compensation:** as required by the State of California, with Statutory Limits, and Employer's Liability Insurance with limit of no less than \$1,000,000 per accident for bodily injury or disease.

4. **Professional Liability** (Errors and Omissions) Insurance appropriate to the CONTRACTOR'S profession, with limit of no less than \$1,000,000 per occurrence or claim, \$2,000,000 aggregate.

If the CONTRACTOR maintains higher limits than the minimums shown above, the COUNTY requires and shall be entitled to coverage for the higher limits maintained by the CONTRACTOR. Any available insurance proceeds in excess of the specified minimum limits of insurance and coverage shall be available to the COUNTY.

B. Other Insurance Provisions

The insurance policies are to contain, or be endorsed to contain, the following provisions:

1. **Primary Coverage** – For any claims related to this Agreement, the CONTRACTOR's insurance coverage shall be primary insurance as respects the COUNTY, its officers, officials, employees, agents and volunteers. Any insurance or self-insurance maintained by the COUNTY, its officers, officials, employees, agents or volunteers shall be excess of the CONTRACTOR's insurance and shall not contribute with it.
2. **Waiver of Subrogation Rights** – CONTRACTOR hereby grants to COUNTY a waiver of any right to subrogation which any insurer of said CONTRACTOR may acquire against the COUNTY by virtue of the payment of any loss under such insurance. CONTRACTOR agrees to obtain any endorsement that may be necessary to effect this waiver of subrogation, but this provision applies regardless of whether or not the COUNTY has received a waiver of subrogation endorsement from the insurer.
3. **Deductibles and Self-Insured Retention** – Any deductibles or self-insured retentions must be declared to and approved by the COUNTY. The COUNTY may require the CONTRACTOR to purchase coverage with a lower deductible or retention or provide proof of ability to pay losses and related investigations, claim administration, and defense expenses within the retention.
4. **Acceptability of Insurers** – Unless otherwise approved by Risk Management, insurance shall be written by insurers authorized to do business in the State of California and with a minimum A.M. Best's Insurance Guide rating of "A- VII".
5. **Verification of Coverage** – CONTRACTOR shall furnish the COUNTY with proof of insurance, original certificates and amendatory endorsements as required by this Agreement. The proof of insurance, certificates and endorsements are to be received and approved by the COUNTY before work commences. However, failure to obtain the required documents prior to the work beginning shall not waive the CONTRACTOR's obligation to provide them. The CONTRACTOR shall furnish evidence of renewal of coverage throughout the term of the Agreement. The COUNTY reserves the right to require complete, certified copies of all required insurance policies, including endorsements required by these specifications, at any time.
6. **Failure to Procure Coverage** – In the event that any policy of insurance required under this Agreement does not comply with the requirements, is not procured, or is canceled and not replaced, COUNTY has the right but not the obligation or duty to terminate the Agreement. Maintenance of required insurance coverage is a material element of the Agreement and failure to maintain or renew such coverage

or to provide evidence of renewal may be treated by COUNTY as a material breach of contract.

7. **Subcontractors** – CONTRACTOR shall require and verify that all subcontractors maintain insurance meeting all the requirements stated herein, and CONTRACTOR shall ensure that COUNTY is an additional insured on insurance required from subcontractors.
8. **Claims Made Policies** – If any of the required policies provide coverage on a claims-made basis:
 - i. The Retroactive Date must be shown and must be before the date of the contract or the beginning of contract work.
 - ii. Insurance must be maintained and evidence of insurance must be provided for at least three (3) years after completion of contract work.
 - iii. If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a Retroactive Date prior to the contract effective date, the CONTRACTOR must purchase “extended reporting” coverage for a minimum of three (3) years after completion of contract work.
9. **Special Risks or Circumstances** – COUNTY reserves the right to modify these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.

Any change requiring additional types of insurance coverage or higher coverage limits must be made by amendment to this Agreement. CONTRACTOR agrees to execute any such amendment within thirty (30) days of receipt.

Any failure, actual or alleged, on the part of COUNTY to monitor or enforce compliance with any of the insurance and indemnification requirements will not be deemed as a waiver of any rights on the part of COUNTY.