Orcutt and Providence Landing Community Facility District Annual Tax Levies

County of Santa Barbara

Community Services Department District 3 & District 4

Board of Supervisors July 8, 2014





Recommendations- Orcutt & Providence Landing Community Facilities District

- Receive the Administrative reports summarizing the Proposed Fiscal Year 2014-2015 Special Tax Levies;
- Adopt a resolution levying special taxes;
- Certify the list of all parcels subject to the special tax levy including the amount of the tax to be levied on each parcel and direct the Clerk of the Board to file the certified list with the County Auditor; and
- Determine that the levying of the Fiscal Year 2014-2015 Orcutt and Providence Landing Community Facility Districts Special Taxes are not the approvals of a project subject to environmental review under CEQA, pursuant to guidelines section 15378(b)(4)



Community Facility Districts

- Mello-Roos Community Facilities District Act of 1982 provides an alternative method of financing certain public capital facilities and services, especially in developing areas and areas undergoing rehabilitation.
- Community Facility Districts have the legal authority to levy and collect a special tax and use that tax revenue to finance specified facilities and services



Orcutt Community Facility District, District 4

- October 8, 2002 CFD approved by the Board of Supervisors
 - To offset operational and maintenance services costs associated with the build out of the Orcutt Community Plan
 - Special tax funds four areas of community services:
 - 1) police/sheriff protection services (32%)
 - 2) fire protection and suppression services (45%)
 - 3) maintenance of parks, parkways, and open space (14%)
 - 4) flood and storm protection services (5%)
 - Special tax is levied on three categories of property:
 - 1) developed property
 - 2) graded property
 - 3) undeveloped property



Orcutt Community Facility District Rates

Adopted Rate and Method of Apportionment

- If adopted, 548 parcels will be levied
- Tax rate will generate approximately \$306,059
- Includes a CPI increase of 2.0%
- Homeowners to pay special tax rates of \$411.30 or \$604.86
- Increase of \$53,709 from FY 2013-2014



Providence Landing Community Facility District, District 3

- January 11, 2005 CFD approved by the Board of Supervisors
- To fund the maintenance of a park
- Providence Landing Park formally conveyed to the County on August 25, 2009
- County Parks contracted with the Providence Landing Home Owner Association for operations and maintenance of Providence Landing Park in December 2009



Providence Landing Community Facility District Rates

Adopted Rate and Method of Apportionment

- If adopted, 266 parcels will be levied
- Tax rate will generate approximately \$178,752
- Homeowners to pay actual special tax rate of \$672.00
- Per parcel levy has remained consistent since FY 2006-2007



Recommendations- Orcutt & Providence Landing Community Facilities District

- Receive the Administrative reports summarizing the Proposed Fiscal Year 2014-2015 Special Tax Levies
- Adopt a resolution levying special taxes
- Certify the list of all parcels subject to the special tax levy including the amount of the tax to be levied on each parcel and direct the Clerk of the Board to file the certified list with the County Auditor
- Determine that the levying of the Fiscal Year 2014-2015 Orcutt and Providence Landing Community Facility Districts Special Taxes are not the approvals of a project subject to environmental review under CEQA, pursuant to guidelines section 15378(b)(4)

