

Amendment to MHSA Annual Update FY 2022-23 Request CSS Fund Transfer to Capital Facilities and Technological Needs (CFTN).

Subject: Approval for Amendment to MHSA Annual Update for Fiscal Year 2022/2023 and request for transfer of funds in the amount of \$5,519,400 from Community Services and Supports (CSS) to be allocated as follows:

Capital Facilities and Technological Needs (CFTN) \$5,519,400
Total \$5,519,400

Summary:

Santa Barbara County Department of Behavioral Wellness is seeking approval for the transfer of Community Services and Supports (CSS) funds in the amount of \$5,519,400 to the Capital Facilities and Technological Needs (CFTN) Plan for the purpose of purchasing a new Electronic Healthcare Records System. Because of the new CalAim initiatives, and in order to be comply with new Medi-Cal law, we need a new Electronic Healthcare System with upgraded operability. We are proposing to use the money transferred to CF/TN to fund a contract with CalMHSA, who will choose a new vendor based on the counties' needs, for an Electronic Healthcare System.

Background:

Passed by California voters in November 2004, Proposition 63, also known as the Mental Health Services Act (MHSA), created a dedicated 1% increase in income taxes on personal income over \$1 million to be used for community mental health services. To access these funds, Behavioral Wellness initiated a comprehensive community planning process and invited stakeholders from the cities of Santa Barbara, Carpinteria, Goleta, Lompoc, Santa Ynez, New Cuyama, Nipomo and Santa Maria to provide critical input and feedback regarding the development of five MHSA plans; Community Services and Supports (CSS), Prevention and Early Intervention (PEI), Innovation (INN), Workforce Education and Training (WET) and Capital Facilities and

Technological Needs (CFTN). In accordance with the Mental Health Services Act, each of these five plans are funded with a designated amount of MHSa funding received by Behavioral Wellness. The CSS, PEI, and INN plans receive an ongoing percentage of funds while the CFTN and WET plans were funded with a one-time allocation.

The Community Service and Supports (CSS) plan, which receives the largest portion of MHSa funding at 76%, provides intensive treatment and transition services for people who experience serious and persistent mental illness or severe emotional disturbances or who are at risk of SMI/SED. In addition, the California Code of Regulations § 3420.10 allows for the transfer of excess funds from the Community Services and Supports (CSS) account to Prudent Reserve, CFTN account and WET account.

[Amendment to MHSa Annual Update FY 2021-22/August 2021](#)

This ability to reallocate funds is critical to the sustainability of the Capital Facilities and Technological Needs (CFTN) since it received only a one-time allocation at the time of approval.

[Current CFTN Plan Status:](#)

Capital Facilities and Technological Needs (CFTN) focuses on improvements to facilities, infrastructure, and technology of the local mental health system. In 2020, the State of California introduced CalAIM, with the stated goal to advance and innovate Medi-Cal by introducing a long-term commitment to transform and strengthen Medi-Cal, thereby offering Californians a more equitable, coordinated, and person-centered approach to maximizing their health and life trajectory.

However, this new advancement in our healthcare is requiring a new, more advanced and more integrated Electronic Healthcare Records System. CalAIM will change how we bill for Medi-Cal related services, and in order to receive payments we will have to implement a new Electronic Healthcare Records System.

Behavioral Wellness is contracting with CalMHSA, along with the majority of other counties in the State of California, to survey the counties and then chose a subcontractor to create a new Electronic Healthcare Records System based on the counties' needs.

Behavioral Wellness staff, as users of the EHR, are the primary stakeholders for this transfer and have advocated for this change, and

agree that this is a good use of MHSA funds. We are now posting this draft amendment and hosting two community stakeholder events requesting to transfer one-time funding from CSS to CF/TN for this project.

The \$5,519,400 in excess funding will be used for one time services associated with implementing a new Electronic Healthcare Records System, and for ongoing costs for this system for the first five years of operation.

Stakeholder Involvement:

In preparation for this amendment to the MHSA Annual Update FY 2022-23, the MHSA Manager convened two stakeholder events August 22, 2022 from 12-1pm in Santa Maria and on August 31st from 12-1 pm in Santa Barbara. Each session will also be simultaneously presented on Zoom, to accommodate community members who may not want to attend in person. The purpose of these meetings is to invite stakeholders to review and provide input regarding the allocation of a surplus of MHSA funds currently held under the Community Services and Supports (CSS) plan. The presentation for these meetings will include a brief introduction of the Mental Health Services Act (MHSA) as well as a review of the proposed MHSA plan under consideration to receive these funds. Following these presentations, all stakeholder comments and feedback will be incorporated into the final MHSA Plan amendment.

MHSA Plan	Transfer Amount	Stakeholder Approval
Capital Facilities and Technology Needs	\$5,519,400	
Total	5,519,400	

This plan was posted for a 30-day public comment period beginning on Friday, July 22nd, 2022, until Friday, August 19th, on Behavioral Wellness' website as well as all social media sites including Facebook, Instagram, and Twitter. All written and verbal comments received during this comment period will be reviewed by Behavioral Wellness staff and included in the final document.

This plan will presented to the Behavioral Wellness Commission on

September 21st 2022, and will be presented to the Santa Barbara County Board of Supervisors for final adoption and approval soon after, we will include the final Board Approval date in the Final Draft of this Amendment.

MHSA Budget Amendment:

FY 2021-22 Through FY 2023-24 Three-Year Mental Health Services Act Expenditure Plan Funding Summary

County: Santa Barbara County

Date: 3/11/22

	MHSA Funding					
	A	B	C	D	E	F
	Community Services and Supports	Prevention and Early Intervention	Innovation	Workforce Education and Training	Capital Facilities and Technological Needs	Prudent Reserve
A. Estimated FY 2021/22 Funding						2,023,113
1. Estimated Unspent Funds from Prior Fiscal Years	12,825,759	5,397,869	1,601,465	0	0	
2. Estimated New FY2021/22 Funding	26,957,000	6,739,300	1,773,500			
3. Transfer in FY2021/22 ^{a/}	(85,100)			84,300	800	0
4. Access Local Prudent Reserve in FY2021/22	0	0				0
5. Estimated Available Funding for FY2021/22	39,697,659	12,137,169	3,374,965	84,300	800	
B. Estimated FY2021/22 MHSA Expenditures	20,559,900	4,532,200	738,400	84,300	800	
C. Estimated FY2022/23 Funding						2,023,113
1. Estimated Unspent Funds from Prior Fiscal Years	19,137,759	7,607,671	2,895,937	0	0	
2. Estimated New FY2022/23 Funding	28,512,100	6,681,800	1,713,200			
3. Transfer in FY2022/23 ^{a/}	(5,792,884)			272,684	5,520,200	0
4. Access Local Prudent Reserve in FY2022/23	0	0				0
5. Estimated Available Funding for FY2022/23	41,856,975	14,289,471	4,609,137	272,684	5,520,200	
D. Estimated FY2022/23 Expenditures	29,900,889	4,996,377	1,964,707	272,684	5,520,200	
E. Estimated FY2023/24 Funding						2,023,113
1. Estimated Unspent Funds from Prior Fiscal Years	11,956,086	9,293,095	2,644,430	0	0	
2. Estimated New FY2023/24 Funding	28,512,100	6,681,800	1,713,200			
3. Transfer in FY2023/24 ^{a/}	(278,938)			278,138	800	0
4. Access Local Prudent Reserve in FY2023/24	0	0				0
5. Estimated Available Funding for FY2023/24	40,189,248	15,974,895	4,357,630	278,138	800	
F. Estimated FY2023/24 Expenditures	30,530,820	5,151,002	2,003,907	278,138	800	
G. Estimated FY2023/24 Unspent Fund Balance	9,658,429	10,823,893	2,353,724	0	0	

H. Estimated Local Prudent Reserve Balance	
1. Estimated Local Prudent Reserve Balance on June 30, 2021	2,023,113
2. Contributions to the Local Prudent Reserve in FY 2021/22	0
3. Distributions from the Local Prudent Reserve in FY 2021/22	0
4. Estimated Local Prudent Reserve Balance on June 30, 2022	2,023,113
5. Contributions to the Local Prudent Reserve in FY 2022/23	0
6. Distributions from the Local Prudent Reserve in FY 2022/23	0
7. Estimated Local Prudent Reserve Balance on June 30, 2023	2,023,113
8. Contributions to the Local Prudent Reserve in FY 2023/24	0
9. Distributions from the Local Prudent Reserve in FY 2023/24	0
10. Estimated Local Prudent Reserve Balance on June 30, 2024	2,023,113

^{a/} Pursuant to Welfare and Institutions Code Section 5892(b), Counties may use a portion of their CSS funds for WET, CFTN, and the Local Prudent Reserve. The total amount of CSS funding used for this purpose shall not exceed 20% of the total average amount of funds allocated to that County for the previous five years.

**FY 2021-22 Through 2023-24 MHSA Plan Update
Community Services and Supports (CSS) Component Worksheet**

County: Santa Barbara County

Date:

3/9/22

	Fiscal Year 2022/23			
	A	B	C	D
	Estimated Total Mental Health Expenditures	Estimated CSS Funding	Estimated Medi Cal FFP	Estimated Other Funding
FSP Programs				
1. SPIRIT FSP Wraparound Services	2,510,910	1,274,910	1,201,000	35,000
2. Lompoc ACT FSP	1,970,703	1,237,403	733,300	0
3. Santa Maria ACT FSP	1,918,000	1,013,700	904,300	0
4. Santa Barbara ACT FSP	3,751,916	1,793,516	1,958,400	0
5. Supported Community Services: North/Santa Maria	1,096,841	319,341	777,500	0
6. Supported Community Services: South/Santa Barbara	1,490,264	569,164	921,100	0
7. Forensic FSP Justice Alliance	2,464,964	2,257,864	207,100	0
8. New Heights TAY FSP	3,333,590	1,597,490	915,300	820,800
9.				
10.				
Non-FSP Programs				
1. Crisis Services	7,165,779	2,337,603	2,699,676	2,128,500
2. Adult Wellness and Recovery Outpatient (WR) Teams	5,646,261	1,774,461	3,871,800	0
3. Co-Occurring Mental Health and Substance Use Outpatient Tea	3,898,887	1,991,887	1,907,000	0
4. Partners in Hope	1,018,600	977,700	40,900	0
5. Children Wellness, Recovery and Resiliency (WRR) Teams	5,844,524	0	3,321,224	2,523,300
6. Pathways to Well Being	714,000	0	175,800	538,200
7. Crisis Residential Services North/South	5,070,345	3,069,445	1,730,900	270,000
8. Adult Housing Support Services	4,041,533	1,560,033	873,500	1,608,000
9. Crisis Stabilization Unit South	4,539,145	1,129,145	1,831,600	1,578,400
10. Homeless Outreach Services	3,562,855	368,555	624,800	2,569,500
11. Medical Integration	2,392,397	1,475,297	917,100	0
12. Childrens Crisis Triage Teams	482,712	205,412	157,300	120,000
13.		0		0
14.		0		
	0			
CSS Administration	10,455,862	4,947,962	5,045,500	462,400
CSS MHSA Housing Program Assigned Funds	0			
Total CSS Program Estimated Expenditures	73,370,089	29,900,889	30,815,100	12,654,100
FSP Programs as Percent of Total	40.3%			

**FY 2021-22 Through 2023-24 MHSA Plan Update
Prevention and Early Intervention (PEI) Component Worksheet**

County: Santa Barbara County3/9/22

	Fiscal Year 2021/22			
	A	B	C	D
	Estimated Total Mental Health Expenditures	Estimated PEI Funding	Estimated Medi- Cal FFP	Estimated Other Funding
PEI Programs - Prevention				
1. Mental Health Education	170,000	170,000	0	0
2. Early Childhood Mental Health (ECMH)	383,700	383,700	0	0
3.	0			
4.	0			
5.	0			
6.	0			
7.	0			
8.	0			
9.	0			
10.	0			
PEI Programs - Early Intervention				
11. Early Childhood Mental Health	1,517,500	662,700	854,800	0
12. PEI Early Detection and Intervention Teams for TAY	947,400	0	947,400	
13. School-Based Prevention/Early Intervention Services	458,100	317,100	141,000	0
14. Access and Assessment Teams/ACCESS Line	2,610,000	1,753,800	856,200	
15. Safe Alternatives for Children and Youth Crisis Services	1,072,800	614,800	458,000	
16. Mental Health Student Services Act	488,600	0		488,600
17. Early Psychosis Intervention Grant	179,500	179,500		0
18.	0			
19.	0			
20.	0			
PEI Administration	450,600	450,600	0	
PEI Assigned Funds				
Total PEI Program Estimated Expenditures	8,278,200	4,532,200	3,257,400	488,600

**FY 2021-22 Through 2023-24 MHSA Plan Update
Prevention and Early Intervention (PEI) Component Worksheet**

County: Santa Barbara County

3/9/22

	Fiscal Year 2022/23			
	A	B	C	D
	Estimated Total Mental Health Expenditures	Estimated PEI Funding	Estimated Medi- Cal FFP	Estimated Other Funding
PEI Programs - Prevention				
1. Mental Health Education	170,600	170,600	0	0
2. Early Childhood Mental Health (ECMH)	428,100	428,100	0	0
3.				
4.				
5.				
6.				
7.				
8.				
9.				
10.				
PEI Programs - Early Intervention				
11. Early Childhood Mental Health	1,517,500	591,300	926,200	0
12. Early Detection and Intervention Teams for TAY	1,129,298	124,398	1,004,900	0
13. School-Based Prevention/Early Intervention Services	502,600	332,500	170,100	0
14. Access and Assessment Teams/ACCESS Line	3,039,979	2,238,679	801,300	0
15. Safe Alternatives for Children and Youth Crisis Services	1,091,300	660,200	431,100	0
16. Mental Health Student Services Act	986,136			986,136
17. Early Psychosis Intervention Grant	618,371		233,700	
18.	0			
19.	0			
20.	0			
PEI Administration	450,600	450,600	0	
PEI Assigned Funds	0			
Total PEI Program Estimated Expenditures	9,934,483	4,996,377	3,567,300	986,136

**FY 2021-22 Through 2023-24 MHSA Plan Update
Prevention and Early Intervention (PEI) Component Worksheet**

County: Santa Barbara County

3/9/22

	Fiscal Year 2023/24			
	A	B	C	D
	Estimated Total Mental Health Expenditures	Estimated PEI Funding	Estimated Medi- Cal FFP	Estimated Other Funding
PEI Programs - Prevention				
1. Mental Health Education	170,600	170,600		
2. Early Childhood Mental Health (ECMH)	428,100	428,100		
3.				
4.				
5.				
6.				
7.				
8.				
9.				
10.				
PEI Programs - Early Intervention				
11. Early Childhood Mental Health	1,547,850	621,650	926,200	0
12. Early Detection and Intervention Teams for TAY	1,151,884	146,984	1,004,900	0
13. School-Based Prevention/Early Intervention Services	512,652	342,552	170,100	0
14. Access and Assessment Teams/ACCESS Line	3,100,778	2,299,478	801,300	0
15. Safe Alternatives for Children and Youth Crisis Services	1,113,126	682,026	431,100	0
16. Mental Health Student Services Act	1,005,859			1,005,859
17. Early Psychosis Intervention Grant	630,738			630,738
18.				
19.				
20.				
PEI Administration	459,612	459,612	0	
PEI Assigned Funds	0			
Total PEI Program Estimated Expenditures	10,121,199	5,151,002	3,333,600	1,636,597

**FY 2021-22 Through 2023-24 MHSa Plan Update
Innovations (INN) Component Worksheet**

County: Santa Barbara County

3/9/22

	Fiscal Year 2021/22			
	A	B	C	D
	Estimated Total Mental Health Expenditures	Estimated INN Funding	Estimated Medi- Cal FFP	Estimated Other Funding
INN Programs				
1. Peer Tech Suite	726,800	726,800	0	0
2.	0	0	0	0
3.	0	0	0	0
4.	0			
INN Administration	11,600	11,600	0	
Total INN Program Estimated Expenditures	738,400	738,400	0	0

	Fiscal Year 2022/23			
	A	B	C	D
	Estimated Total Mental Health Expenditures	Estimated INN Funding	Estimated Medi- Cal FFP	Estimated Other Funding
INN Programs				
1. Peer Tech Suite	909,153	909,153		0
2. Housing Retention and Benefit Acquisition Team	1,050,853	1,050,853		
3.				
4.				
INN Administration	4,700	4,700	0	
Total INN Program Estimated Expenditures	1,964,707	1,964,707	0	0

	Fiscal Year 2023/24			
	A	B	C	D
	Estimated Total Mental Health Expenditures	Estimated INN Funding	Estimated Medi- Cal FFP	Estimated Other Funding
INN Programs				
1. Peer Tech Suite	927,336	927,336	0	0
2. Housing Retention and Benefit Acquisition Team	1,071,870	1,071,870		
3.				
4.				
INN Administration	4,700	4,700		
Total INN Program Estimated Expenditures	2,003,907	2,003,907	0	0

**FY 2021-22 Through 2023-24 MHSA Plan Update
Workforce, Education and Training (WET) Component Worksheet**

County: Santa Barbara County3/9/22

	Fiscal Year 2021/22			
	A	B	C	D
	Estimated Total Mental Health Expenditures	Estimated WET Funding	Estimated Medi-Cal FFP	Estimated Other Funding
WET Programs				
1. Peer Training	84,300	84,300	0	0
2. Southern Counties Regional Partnership	295,200	0	0	295,200
3. OSHPD Southern Counties Regional Partnership	3,481,100			3,481,100
4.	0			
WET Administration		0		
Total WET Program Estimated Expenditures	3,860,600	84,300	0	3,776,300

	Fiscal Year 2022/23			
	A	B	C	D
	Estimated Total Mental Health Expenditures	Estimated WET Funding	Estimated Medi-Cal FFP	Estimated Other Funding
WET Programs				
1. Peer Training	272,684	272,684	0	0
2. Southern Counties Regional Partnership	129,520	0	0	129,520
3. OSHPD Southern Counties Regional Partnership	3,615,146			3,615,146
4.	0			
WET Administration	0	0		
Total WET Program Estimated Expenditures	4,017,350	272,684	0	3,744,666

	Fiscal Year 2023/24			
	A	B	C	D
	Estimated Total Mental Health Expenditures	Estimated WET Funding	Estimated Medi-Cal FFP	Estimated Other Funding
WET Programs				
1. Peer Training	278,138	278,138		
2. Southern Counties Regional Partnership	132,111	0		132,111
3. OSHPD Southern Counties Regional Partnership	3,687,448			3,687,448
4.	0			
WET Administration	0	0		
Total WET Program Estimated Expenditures	4,097,697	278,138	0	3,819,559

**FY 2021-22 Through 2023-24 MHSA Plan Update
Capital Facilities/Technological Needs (CFTN) Component Worksheet**

County: Santa Barbara County

3/11/21

	Fiscal Year 2021/22			
	A	B	C	D
	Estimated Total Mental Health Expenditures	Estimated CFTN Funding	Estimated Medi- Cal FFP	Estimated Other Funding
CFTN Programs - Capital Facilities Projects				
1.				
2.	0			
CFTN Programs - Technological Needs Projects				
11. Capital Information Technology (CIT)	800	800	0	134,200
12.	0			
CFTN Administration	0			
Total CFTN Program Estimated Expenditures	800	800	0	134,200

	Fiscal Year 2022/23			
	A	B	C	D
	Estimated Total Mental Health Expenditures	Estimated CFTN Funding	Estimated Medi- Cal FFP	Estimated Other Funding
CFTN Programs - Capital Facilities Projects				
1.	0			
2.	0			
CFTN Programs - Technological Needs Projects				
11. Capital Information Technology (CIT)	800	800	0	0
12. Electronic Health Records	5,519,400	5,519,400		
CFTN Administration	0			
Total CFTN Program Estimated Expenditures	5,520,200	5,520,200	0	0

	Fiscal Year 2023/24			
	A	B	C	D
	Estimated Total Mental Health Expenditures	Estimated CFTN Funding	Estimated Medi- Cal FFP	Estimated Other Funding
CFTN Programs - Capital Facilities Projects				
1.	0			
2.	0			
CFTN Programs - Technological Needs Projects				
11. Capital Information Technology (CIT)	800	800		
12.	0			
CFTN Administration	0			
Total CFTN Program Estimated Expenditures	800	800	0	0