ATTACHMENT 3

July 2, 2019

Kitchell/CEM, Inc.

Agreement For Services of Independent Contractor

Amendment No. 1

Amendment No. 2

Amendment No. 3

Amendment No. 4

Amendment No. 5

Amendment No. 6

Amendment No. 7

AGREEMENT FOR SERVICES OF INDEPENDENT CONTRACTOR

THIS AGREEMENT (hereafter Agreement) is made by and between the County of Santa Barbara, a political subdivision of the State of California (hereafter COUNTY) and Kitchell/CEM, Inc., with an address at 1540 Marsh Street, Suite 150, San Luis Obispo, CA 93401 (hereafter CONTRACTOR) wherein CONTRACTOR agrees to provide and COUNTY agrees to accept the services specified herein.

WHEREAS, CONTRACTOR represents that it is specially trained, skilled, experienced, and competent to perform the special services required by COUNTY and COUNTY desires to retain the services of CONTRACTOR pursuant to the terms, covenants, and conditions herein set forth;

NOW, THEREFORE, in consideration of the mutual covenants and conditions contained herein, the parties agree as follows:

1. DESIGNATED REPRESENTATIVE

Skip Grey at phone number 805-568-3083 is the representative of COUNTY and will administer this Agreement for and on behalf of COUNTY. Randy Rominger at phone number 805-706-0276 is the authorized representative for CONTRACTOR. Changes in designated representatives shall be made only after advance written notice to the other party.

2. NOTICES

Any notice or consent required or permitted to be given under this Agreement shall be given to the respective parties in writing, by personal delivery or facsimile, or with postage prepaid by first class mail, registered or certified mail, or express courier service, as follows:

To COUNTY: Skip Grey, <u>sgrey@countyofsb.org</u> Assistant Director, General Services Support Services 1105 Santa Barbara Street, 2nd Floor Santa Barbara, CA 93101

To CONTRACTOR: Randy Rominger, Regional Executive, rrominger@kitchell.com 1540 Marsh Street, Suite 150 San Luis Obispo, CA 93401

or at such other address or to such other person that the parties may from time to time designate in accordance with this Notices section. If sent by first class mail, notices and consents under this section shall be deemed to be received five (5) days following their deposit in the U.S. mail. This Notices section shall not be construed as meaning that either party agrees to service of process except as required by applicable law.

3. SCOPE OF SERVICES

CONTRACTOR agrees to provide services to COUNTY in accordance with EXHIBIT A attached hereto and incorporated herein by reference.

4. <u>TERM</u>

CONTRACTOR shall commence performance on June 10, 2019 and end performance upon completion, but no later than June 30, 2020 unless otherwise directed by COUNTY or unless earlier terminated.

5. COMPENSATION OF CONTRACTOR

In full consideration for CONTRACTOR's services, CONTRACTOR shall be paid for performance under this Agreement in accordance with the terms of EXHIBIT B attached hereto and incorporated herein by reference. Billing shall be made by invoice, which shall include the contract number assigned by COUNTY and which is delivered to the address given in Section 2 <u>NOTICES</u> above following completion of the increments identified on EXHIBIT B. Unless otherwise specified on EXHIBIT B, payment shall be net thirty (30) days from presentation of invoice.

6. INDEPENDENT CONTRACTOR

It is mutually understood and agreed that CONTRACTOR (including any and all of its officers, agents, and employees), shall perform all of its services under this Agreement as an independent contractor as to COUNTY and not as an officer, agent, servant, employee, joint venturer, partner, or associate of COUNTY. Furthermore, COUNTY shall have no right to control, supervise, or direct the manner or method by which CONTRACTOR shall perform its work and function. However, COUNTY shall retain the right to administer this Agreement so as to verify that CONTRACTOR is performing its obligations in accordance with the terms and conditions hereof. CONTRACTOR understands and acknowledges that it shall not be entitled to any of the benefits of a COUNTY employee, including but not limited to vacation, sick leave, administrative leave, health insurance, disability insurance, retirement, unemployment insurance, workers' compensation and protection of tenure. CONTRACTOR shall be solely liable and responsible for providing to, or on behalf of, its employees all legally-required employee benefits. In addition, CONTRACTOR shall be solely responsible and save COUNTY harmless from all matters relating to payment of CONTRACTOR's employees, including compliance with Social Security withholding and all other regulations governing such matters. It is acknowledged that during the term of this Agreement, CONTRACTOR may be providing services to others unrelated to the COUNTY or to this Agreement.

7. STANDARD OF PERFORMANCE

CONTRACTOR represents that it has the skills, expertise, and licenses/permits necessary to perform the services required under this Agreement. Accordingly, CONTRACTOR shall perform all such services in the manner and according to the standards observed by a competent practitioner of the same profession in which CONTRACTOR is engaged. All products of whatsoever nature, which CONTRACTOR delivers to COUNTY pursuant to this Agreement, shall be prepared in a first class and workmanlike manner and shall conform to the standards of quality normally observed by a person practicing in CONTRACTOR's profession. CONTRACTOR shall correct or revise any errors or omissions, at COUNTY'S request without additional compensation. Permits and/or licenses shall be obtained and maintained by CONTRACTOR without additional compensation.

8. DEBARMENT AND SUSPENSION

CONTRACTOR certifies to COUNTY that it and its employees and principals are not debarred, suspended, or otherwise excluded from or ineligible for, participation in federal, state, or county government contracts. CONTRACTOR certifies that it shall not contract with a subcontractor that is so debarred or suspended.

9. <u>TAXES</u>

CONTRACTOR shall pay all taxes, levies, duties, and assessments of every nature due in connection with any work under this Agreement and shall make any and all payroll deductions required by law. COUNTY shall not be responsible for paying any taxes on CONTRACTOR's behalf, and should COUNTY be required to do so by state, federal, or local taxing agencies, CONTRACTOR agrees to promptly reimburse COUNTY for the full value of such paid taxes plus

interest and penalty, if any. These taxes shall include, but not be limited to, the following: FICA (Social Security), unemployment insurance contributions, income tax, disability insurance, and workers' compensation insurance.

10. CONFLICT OF INTEREST

CONTRACTOR covenants that CONTRACTOR presently has no employment or interest and shall not acquire any employment or interest, direct or indirect, including any interest in any business, property, or source of income, which would conflict in any manner or degree with the performance of services required to be performed under this Agreement. CONTRACTOR further covenants that in the performance of this Agreement, no person having any such interest shall be employed by CONTRACTOR. CONTRACTOR must promptly disclose to COUNTY, in writing, any potential conflict of interest. COUNTY retains the right to waive a conflict of interest disclosed by CONTRACTOR if COUNTY determines it to be immaterial, and such waiver is only effective if provided by COUNTY to CONTRACTOR in writing.

11. OWNERSHIP OF DOCUMENTS AND INTELLECTUAL PROPERTY

COUNTY shall be the owner of the following items incidental to this Agreement upon production, whether or not completed: all data collected, all documents of any type whatsoever, all photos, designs, sound or audiovisual recordings, software code, inventions, technologies, and other materials, and any material necessary for the practical use of such items, from the time of collection and/or production whether or not performance under this Agreement is completed or terminated prior to completion. CONTRACTOR shall not release any of such items to other parties except after prior written approval of COUNTY.

Unless otherwise specified in Exhibit A, CONTRACTOR hereby assigns to COUNTY all copyright, patent, and other intellectual property and proprietary rights to all data, documents, reports, photos, designs, sound or audiovisual recordings, software code, inventions, technologies, and other materials prepared or provided by CONTRACTOR pursuant to this Agreement (collectively referred to as "Copyrightable Works and Inventions"). COUNTY shall have the unrestricted authority to copy, adapt, perform, display, publish, disclose, distribute, create derivative works from, and otherwise use in whole or in part, any Copyrightable Works and Inventions. CONTRACTOR agrees to take such actions and execute and deliver such documents as may be needed to validate, protect and confirm the rights and assignments provided hereunder. CONTRACTOR warrants that any Copyrightable Works and Inventions and other items provided under this Agreement will not infringe upon any intellectual property or proprietary rights of any third party. CONTRACTOR at its own expense shall defend, indemnify, and hold harmless COUNTY against any claim that any Copyrightable Works or Inventions or other items provided by CONTRACTOR hereunder infringe upon intellectual or other proprietary rights of a third party, and CONTRACTOR shall pay any damages, costs, settlement amounts, and fees (including attorneys' fees) that may be incurred by COUNTY in connection with any such claims. This Ownership of Documents and Intellectual Property provision shall survive expiration or termination of this Agreement.

12. NO PUBLICITY OR ENDORSEMENT

CONTRACTOR shall not use COUNTY's name or logo or any variation of such name or logo in any publicity, advertising or promotional materials. CONTRACTOR shall not use COUNTY's name or logo in any manner that would give the appearance that the COUNTY is endorsing CONTRACTOR. CONTRACTOR shall not in any way contract on behalf of or in the name of COUNTY. CONTRACTOR shall not release any informational pamphlets, notices, press releases, research reports, or similar public notices concerning the COUNTY or its projects, without obtaining the prior written approval of COUNTY.

13. COUNTY PROPERTY AND INFORMATION

All of COUNTY's property, documents, and information provided for CONTRACTOR's use in connection with the services shall remain COUNTY's property, and CONTRACTOR shall return any such items whenever requested by COUNTY and whenever required according to the Termination section of this Agreement. CONTRACTOR may use such

items only in connection with providing the services. CONTRACTOR shall not disseminate any COUNTY property, documents, or information without COUNTY's prior written consent.

14. RECORDS, AUDIT, AND REVIEW

CONTRACTOR shall keep such business records pursuant to this Agreement as would be kept by a reasonably prudent practitioner of CONTRACTOR's profession and shall maintain such records for at least four (4) years following the termination of this Agreement. All accounting records shall be kept in accordance with generally accepted accounting principles. COUNTY shall have the right to audit and review all such documents and records at any time during CONTRACTOR's regular business hours or upon reasonable notice. In addition, if this Agreement exceeds ten thousand dollars (\$10,000.00), CONTRACTOR shall be subject to the examination and audit of the California State Auditor, at the request of the COUNTY or as part of any audit of the COUNTY, for a period of three (3) years after final payment under the Agreement (Cal. Govt. Code Section 8546.7). CONTRACTOR shall participate in any audits and reviews, whether by COUNTY or the State, at no charge to COUNTY.

If federal, state or COUNTY audit exceptions are made relating to this Agreement, CONTRACTOR shall reimburse all costs incurred by federal, state, and/or COUNTY governments associated with defending against the audit exceptions or performing any audits or follow-up audits, including but not limited to: audit fees, court costs, attorneys' fees based upon a reasonable hourly amount for attorneys in the community, travel costs, penalty assessments and all other costs of whatever nature. Immediately upon notification from COUNTY, CONTRACTOR shall reimburse the amount of the audit exceptions and any other related costs directly to COUNTY as specified by COUNTY in the notification.

15. INDEMNIFICATION AND INSURANCE

CONTRACTOR agrees to the indemnification and insurance provisions as set forth in EXHIBIT C attached hereto and incorporated herein by reference.

16. NONDISCRIMINATION

COUNTY hereby notifies CONTRACTOR that COUNTY's Unlawful Discrimination Ordinance (Article XIII of Chapter 2 of the Santa Barbara County Code) applies to this Agreement and is incorporated herein by this reference with the same force and effect as if the ordinance were specifically set out herein and CONTRACTOR agrees to comply with said ordinance.

17. NONEXCLUSIVE AGREEMENT

CONTRACTOR understands that this is not an exclusive Agreement and that COUNTY shall have the right to negotiate with and enter into contracts with others providing the same or similar services as those provided by CONTRACTOR as the COUNTY desires.

18. NON-ASSIGNMENT

CONTRACTOR shall not assign, transfer or subcontract this Agreement or any of its rights or obligations under this Agreement without the prior written consent of COUNTY and any attempt to so assign, subcontract or transfer without such consent shall be void and without legal effect and shall constitute grounds for termination.

19. TERMINATION

A. <u>By COUNTY</u>. COUNTY may, by written notice to CONTRACTOR, terminate this Agreement in whole or in part at any time, whether for COUNTY's convenience, for nonappropriation of funds, or because of the failure of CONTRACTOR to fulfill the obligations herein.

- 1. For Convenience. COUNTY may terminate this Agreement in whole or in part upon thirty (30) days written notice. During the thirty (30) day period, CONTRACTOR shall, as directed by COUNTY, wind down and cease its services as quickly and efficiently as reasonably possible, without performing unnecessary services or activities and by minimizing negative effects on COUNTY from such winding down and cessation of services.
- 2. For Nonappropriation of Funds. Notwithstanding any other provision of this Agreement, in the event that no funds or insufficient funds are appropriated or budgeted by federal, state or COUNTY governments, or funds are not otherwise available for payments in the fiscal year(s) covered by the term of this Agreement, then COUNTY will notify CONTRACTOR of such occurrence and COUNTY may terminate or suspend this Agreement in whole or in part, with or without a prior notice period. Subsequent to termination of this Agreement under this provision, COUNTY shall have no obligation to make payments with regard to the remainder of the term.
- 3. For Cause. Should CONTRACTOR default in the performance of this Agreement or materially breach any of its provisions, COUNTY may, at COUNTY's sole option, terminate or suspend this Agreement in whole or in part by written notice. Upon receipt of notice, CONTRACTOR shall immediately discontinue all services affected (unless the notice directs otherwise) and notify COUNTY as to the status of its performance. The date of termination shall be the date the notice is received by CONTRACTOR, unless the notice directs otherwise.
- B. <u>By CONTRACTOR</u>. Should COUNTY fail to pay CONTRACTOR all or any part of the payment set forth in EXHIBIT B, CONTRACTOR may, at CONTRACTOR's option terminate this Agreement if such failure is not remedied by COUNTY within thirty (30) days of written notice to COUNTY of such late payment.
- C. Upon termination, CONTRACTOR shall deliver to COUNTY all data, estimates, graphs, summaries, reports, and all other property, records, documents or papers as may have been accumulated or produced by CONTRACTOR in performing this Agreement, whether completed or in process, except such items as COUNTY may, by written permission, permit CONTRACTOR to retain. Notwithstanding any other payment provision of this Agreement, COUNTY shall pay CONTRACTOR for satisfactory services performed to the date of termination to include a prorated amount of compensation due hereunder less payments, if any, previously made. In no event shall CONTRACTOR be paid an amount in excess of the full price under this Agreement nor for profit on unperformed portions of service. CONTRACTOR shall furnish to COUNTY such financial information as in the judgment of COUNTY is necessary to determine the reasonable value of the services rendered by CONTRACTOR. In the event of a dispute as to the reasonable value of the services rendered by CONTRACTOR, the decision of COUNTY shall be final. The foregoing is cumulative and shall not affect any right or remedy which COUNTY may have in law or equity.

20. SECTION HEADINGS

The headings of the several sections, and any Table of Contents appended hereto, shall be solely for convenience of reference and shall not affect the meaning, construction or effect hereof.

21. SEVERABILITY

If any one or more of the provisions contained herein shall for any reason be held to be invalid, illegal or unenforceable in any respect, then such provision or provisions shall be deemed severable from the remaining provisions hereof, and such invalidity, illegality or unenforceability shall not affect any other provision hereof, and this Agreement shall be construed as if such invalid, illegal or unenforceable provision had never been contained herein.

22. REMEDIES NOT EXCLUSIVE

No remedy herein conferred upon or reserved to COUNTY is intended to be exclusive of any other remedy or remedies, and each and every such remedy, to the extent permitted by law, shall be cumulative and in addition to any other remedy given hereunder or now or hereafter existing at law or in equity or otherwise.

23. TIME IS OF THE ESSENCE

Time is of the essence in this Agreement and each covenant and term is a condition herein.

24. NO WAIVER OF DEFAULT

No delay or omission of COUNTY to exercise any right or power arising upon the occurrence of any event of default shall impair any such right or power or shall be construed to be a waiver of any such default or an acquiescence therein; and every power and remedy given by this Agreement to COUNTY shall be exercised from time to time and as often as may be deemed expedient in the sole discretion of COUNTY.

25. ENTIRE AGREEMENT AND AMENDMENT

In conjunction with the matters considered herein, this Agreement contains the entire understanding and agreement of the parties and there have been no promises, representations, agreements, warranties or undertakings by any of the parties, either oral or written, of any character or nature hereafter binding except as set forth herein. This Agreement may be altered, amended or modified only by an instrument in writing, executed by the parties to this Agreement and by no other means. Each party waives their future right to claim, contest or assert that this Agreement was modified, canceled, superseded, or changed by any oral agreements, course of conduct, waiver or estoppel.

26. SUCCESSORS AND ASSIGNS

All representations, covenants and warranties set forth in this Agreement, by or on behalf of, or for the benefit of any or all of the parties hereto, shall be binding upon and inure to the benefit of such party, its successors and assigns.

27. COMPLIANCE WITH LAW

CONTRACTOR shall, at its sole cost and expense, comply with all County, State and Federal ordinances and statutes now in force or which may hereafter be in force with regard to this Agreement. The judgment of any court of competent jurisdiction, or the admission of CONTRACTOR in any action or proceeding against CONTRACTOR, whether COUNTY is a party thereto or not, that CONTRACTOR has violated any such ordinance or statute, shall be conclusive of that fact as between CONTRACTOR and COUNTY.

28. CALIFORNIA LAW AND JURISDICTION

This Agreement shall be governed by the laws of the State of California. Any litigation regarding this Agreement or its contents shall be filed in the County of Santa Barbara, if in state court, or in the federal district court nearest to Santa Barbara County, if in federal court.

29. EXECUTION OF COUNTERPARTS

This Agreement may be executed in any number of counterparts and each of such counterparts shall for all purposes be deemed to be an original; and all such counterparts, or as many of them as the parties shall preserve undestroyed, shall together constitute one and the same instrument.

30. AUTHORITY

All signatories and parties to this Agreement warrant and represent that they have the power and authority to enter into this Agreement in the names, titles and capacities herein stated and on behalf of any entities, persons, or firms represented or purported to be represented by such entity(ies), person(s), or firm(s) and that all formal requirements necessary or required by any state and/or federal law in order to enter into this Agreement have been fully complied with. Furthermore, by entering into this Agreement, CONTRACTOR hereby warrants that it shall not have breached the terms or conditions of any other contract or agreement to which CONTRACTOR is obligated, which breach would have a material effect hereon.

31. SURVIVAL

All provisions of this Agreement which by their nature are intended to survive the termination or expiration of this Agreement shall survive such termination or expiration.

32. PRECEDENCE

In the event of conflict between the provisions contained in the numbered sections of this Agreement and the provisions contained in the Exhibits, the provisions of the Exhibits shall prevail over those in the numbered sections.

IN WITNESS WHEREOF, the parties have executed this Agreement to be effective on the date executed by COUNTY.

COUNTY
By: Struce
STEVĘ LAVAGNINO, CHAIR
BOARD OF SUPERVISORS
Dated: 7-2-19

1.2 6

ATTEST: MONA MIYASATO, COUNTY EXECUTIVE OFFICER CLERK OF THE BOARD

Loma Deputy

CONSULTANT: Kitchell/CEM, INC.

By: ______Authorized Representative
Name: ______
Title: ______
Address: ______
City/State/Zip: ______

APPROVED AS TO FORM: MICHAEL C. GHIZZONI COUNTY COUNSEL

Bv:

Deputy County Counsel

APPROVED AS TO FORM: RAY AROMATORIO, ARM, AIC RISK MANAGER

By:

Risk Manager

APPROVED AS TO ACCOUNTING FORM: BETSY SCHAFFER, CPA, CPFO AUDITOR-CONTROLLER

Bv: Deputy

RECOMMENDED FOR APPROVAL: JANETTE D. PELL, DIRECTOR GENERAL SERVICES DEPARTMENT

Pe 00 By:

Department Head

IN WITNESS WHEREOF, the parties have executed this Agreement to be effective on the date executed by COUNTY.

COUNTY

By:_____

STEVE LAVAGNINO, CHAIR BOARD OF SUPERVISORS

Dated:

CONSULTANT:

ATTEST: MONA MIYASATO, COUNTY EXECUTIVE OFFICER CLERK OF THE BOARD

By: _____

Deputy

Kitchell/CEM, INC 6/18/2019 By: Authorized Representative Name: Pussell A. Pox

Name: PUSSEII A: POX Title: PVESIdent Address: 2459 Venture Dats Way, Sinte 500 City/State/Zip: Sacramento 04 95833

APPROVED AS TO FORM:

MICHAEL C. GHIZZONI COUNTY COUNSEL

By:____

APPROVED AS TO ACCOUNTING FORM: BETSY SCHAFFER, CPA, CPFO AUDITOR-CONTROLLER

Deputy County Counsel

APPROVED AS TO FORM:

RAY AROMATORIO, ARM, AIC RISK MANAGER

By:____

Risk Manager

By:_____

Deputy

RECOMMENDED FOR APPROVAL:

JANETTE D. PELL, DIRECTOR GENERAL SERVICES DEPARTMENT

Ву:_____

Department Head

EXHIBIT A

STATEMENT OF WORK

The following shall constitute the Statement of Work for this contract:

The consultant will serve as the central point of contact for assigned Santa Barbara County Capital Projects encompassing a range of endeavors including planning and feasibility studies, maintenance repairs, tenant improvements, and new construction. Services will include organizing, integrating, and evaluating the performance of consultants and contractors, managing consultant and contractor work relating to assigned projects; overseeing the preparation of and reviews of project concepts, preliminary designs, working drawings, specifications, mechanical and electrical plans, schedules, cost estimates, landscape and hardscape designs. Consultant will also verify compliance with CEQA, building codes, ADA/Title 24 guidelines and other Federal, State and local laws, regulations, and codes and determine adherence to County standards and the Owners Project Manual (OPM), as well as sustainability/ZNE goals, and other County policies and requirements. Will also coordinate communications to project stakeholders.

In addition, the consultant will prepare and administer Requests for Proposals, Requests for Qualifications, professional services agreements, and other similar documents and processes. They will lead consultant selection processes, negotiates agreements and consultant fees, and communicates selection processes and obtains approvals. They will manage, monitor and review work of consultants, review and approve invoices, and ensure contract requirements are satisfied.

Other duties will include leading project teams and committees, identifying resources and delegating responsibilities. The consultant will be responsible for facilitating project scope, goals and deliverables and establishes project charters. They will manage day-to-day operational aspects of projects and scope by reviewing deliverables and ensuring completion of projects on schedule and within budget. They will be responsible for preparing reports and memoranda, and developing Board Letters and if necessary, make presentations for the Board of Supervisors and other County and public audiences.

The consultant will oversees all aspects of construction including completing required plan checks, preparing bid packages, conducting contractor prequalification, soliciting and receiving Capital Project bids in accordance with County policies and California Public Contracts Code. They will recommend contract award, manage the construction phase, labor compliance and other associated processes, ensuring compliance with County commissioning policies, reviewing and approving contractor payment requests and change orders and overseeing contract closeout.

All of the above will be done in conjunction with, and under the direction of the County Capital Projects Manager or senior County Project manager.

The following projects are within scope for this engagement, but is subject to change:

County Administration Building 4th Floor Remodel – renovate the County's executive offices at the administration building located in downtown Santa Barbara.

Calle Real Master Plan – this master plan will focus on the County's downtown and Calle Real campuses to identify the highest and best use of the facilities and land at these locations.

County Hearing Rooms Audio Visual Upgrades - upgrade and modernization of the Santa Barbara and Santa Maria Hearing Room's audio/visual capabilities and the capabilities of the County's television channel CSBTV 20.

Calle Real Water Loop - upgrade of an 80-year-old system for the facilities on Calle Real along San Antonio Road and Camino del Remedio. Without upgrades, failures can impact multiple departments and can shut down a major portion of the entire campus. (JOC and MAC Design Associates)

Courthouse Roof Replacement - replacement of existing roof to stabilize and rehabilitate the existing roofing materials and underlayment of the National Historic Landmark Santa Barbara (JOC)

ADA Transaction Plan – Transition Plan for first 11 high use facilities and services and programs (Sally Swanson Architects).

Lake Cachuma RV Upgrade – Rennovate and reconfigure the 120 RV camping sites. Replace paving, concrete pads, with added re-bar and install new landscaping, campground furnishings and camp area elements. Ready for design.

Mental Health Rehabilitation Center - renovate existing building or build new.

Expansion of the Emergency Operations Center and HVAC – Expand EOC based on after action report indicating expansion of the Call Center and Joint Information Center. Ready for design once the direction of new Fire Dispatch is decided.

Other projects to be determined as needed.

Suspension for Convenience. COUNTY may, without cause, order CONTRACTOR in writing to suspend, delay, or interrupt the services under this Agreement in whole or in part for up to 365 days. COUNTY shall incur no liability for suspension under this provision and suspension shall not constitute a breach of this Agreement.

- //
- //
- ||
- //
- ${\it II}$

EXHIBIT B

PAYMENT ARRANGEMENTS Periodic Compensation

- A. For CONTRACTOR services to be rendered under this Agreement, CONTRACTOR shall be paid a total contract amount, including cost reimbursements, not to exceed \$200,000.00. The hourly rate for project management services shall be \$150 per hour.
- B. Payment for services and /or reimbursement of costs shall be made upon CONTRACTOR's satisfactory performance, based upon the scope and methodology contained in **EXHIBIT A** as determined by COUNTY.
- C. Monthly, CONTRACTOR shall submit to the COUNTY DESIGNATED REPRESENTATIVE an invoice for the services performed over the period specified, clearly identifying the work performed. These invoices must reference the assigned Contract Number. COUNTY REPRESENTATIVE shall evaluate the quality of the service performed and if found to be satisfactory shall initiate payment processing. COUNTY shall pay invoices or claims for satisfactory work within 30 days of receipt of correct and complete invoices or claims from CONTRACTOR.
- D. COUNTY's failure to discover or object to any unsatisfactory work or billings prior to payment will not constitute a waiver of COUNTY's right to require CONTRACTOR to correct such work or billings or seek any other legal remedy.

EXHIBIT C

Indemnification and Insurance Requirements (For this Kitchell Contract Only)

INDEMNIFICATION

A. Indemnification pertaining to other than Professional Services:

CONTRACTOR agrees to indemnify, defend (with counsel reasonably approved by COUNTY) and hold harmless COUNTY and its officers, officials, employees, agents and volunteers from and against any and all claims, actions, losses, damages, judgments and/or liabilities arising out of this Agreement from any cause whatsoever, including the acts, errors or omissions of any person or entity and for any costs or expenses (including but not limited to attorneys' fees) incurred by COUNTY on account of any claim except where such indemnification is prohibited by law. CONTRACTOR's indemnification obligation applies to COUNTY's active as well as passive negligence but does not apply to COUNTY's sole negligence or willful misconduct.

B. Indemnification pertaining to Professional Services:

CONTRACTOR agrees to defend, indemnify and hold harmless COUNTY and its officers, officials, employees, agents and volunteers from and against any and all claims, actions, losses, damages, judgments and/or liabilities arising out of the negligent performance or attempted performance of the provisions hereof; including any willful or negligent act or omission to act on the part of the CONTRACTOR or his agents or employees or other independent contractors directly responsible to him to the fullest extent allowable by law. CONTRACTOR's indemnification obligation applies to COUNTY's active as well as passive negligence but does not apply to COUNTY's sole negligence or willful misconduct.

NOTIFICATION OF ACCIDENTS AND SURVIVAL OF INDEMNIFICATION PROVISIONS

CONTRACTOR shall notify COUNTY immediately in the event of any accident or injury arising out of or in connection with this Agreement. The indemnification provisions in this Agreement shall survive any expiration or termination of this Agreement.

INSURANCE

CONTRACTOR shall procure and maintain for the duration of this Agreement insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work hereunder and the results of that work by the CONTRACTOR, its agents, representatives, employees or subcontractors.

A. Minimum Scope of Insurance

Coverage shall be at least as broad as:

1. **Commercial General Liability (CGL):** Insurance Services Office (ISO) Form CG 00 01 covering CGL on an "occurrence" basis, including products-completed operations, personal & advertising injury, with limits no less than \$1,000,000 per occurrence and \$2,000,000 in the aggregate.

- 2. Automobile Liability: ISO Form Number CA 00 01 covering any auto (Code 1), or if CONTRACTOR has no owned autos, hired, (Code 8) and non-owned autos (Code 9), with limit no less than \$1,000,000 per accident for bodily injury and property damage.
- 3. Workers' Compensation: as required by the State of California, with Statutory Limits, and Employer's Liability Insurance with limit of no less than \$1,000,000 per accident for bodily injury or disease.
- Professional Liability (Errors and Omissions) Insurance appropriate to the CONTRACTOR'S profession, with limit of no less than \$1,000,000 per occurrence or claim, \$2,000,000 aggregate.

If the CONTRACTOR maintains higher limits than the minimums shown above, the COUNTY requires and shall be entitled to coverage for the higher limits maintained by the CONTRACTOR. Any available insurance proceeds in excess of the specified minimum limits of insurance and coverage shall be available to the COUNTY.

B. Other Insurance Provisions

The insurance policies are to contain, or be endorsed to contain, the following provisions:

- Additional Insured COUNTY, its officers, officials, employees, agents and volunteers are to be covered as additional insureds on the CGL policy with respect to liability arising out of work or operations performed by or on behalf of the CONTRACTOR including materials, parts, or equipment furnished in connection with such work or operations. General liability coverage can be provided in the form of an endorsement to the CONTRACTOR's insurance at least as broad as ISO Form CG 20 10 11 85 or if not available, through the addition of both CG 20 10 and CG 20 37 if a later edition is used).
- 2. **Primary Coverage** For any claims related to this Agreement, the CONTRACTOR's insurance coverage shall be primary insurance as respects the COUNTY, its officers, officials, employees, agents and volunteers. Any insurance or self-insurance maintained by the COUNTY, its officers, officials, employees, agents or volunteers shall be excess of the CONTRACTOR's insurance and shall not contribute with it.
- 3. Notice of Cancellation Each insurance policy required above shall provide that coverage shall not be canceled, except with notice to the COUNTY.
- 4. Waiver of Subrogation Rights CONTRACTOR hereby grants to COUNTY a waiver of any right to subrogation which any insurer of said CONTRACTOR may acquire against the COUNTY by virtue of the payment of any loss under such insurance. CONTRACTOR agrees to obtain any endorsement that may be necessary to effect this waiver of subrogation, but this provision applies regardless of whether or not the COUNTY has received a waiver of subrogation endorsement from the insurer.
- 5. Deductibles and Self-Insured Retention Any deductibles or self-insured retentions must be declared to and approved by the COUNTY. The COUNTY may require the CONTRACTOR to purchase coverage with a lower deductible or retention or provide proof of ability to pay losses and related investigations, claim administration, and defense expenses within the retention.

- 6. Acceptability of Insurers Unless otherwise approved by Risk Management, insurance shall be written by insurers authorized to do business in the State of California and with a minimum A.M. Best's Insurance Guide rating of "A- VII".
- 7. Verification of Coverage CONTRACTOR shall furnish the COUNTY with proof of insurance, original certificates and amendatory endorsements as required by this Agreement. The proof of insurance, certificates and endorsements are to be received and approved by the COUNTY before work commences. However, failure to obtain the required documents prior to the work beginning shall not waive the CONTRACTOR's obligation to provide them. The CONTRACTOR shall furnish evidence of renewal of coverage throughout the term of the Agreement. The COUNTY reserves the right to require complete, certified copies of all required insurance policies, including endorsements required by these specifications, at any time.
- 8. Failure to Procure Coverage In the event that any policy of insurance required under this Agreement does not comply with the requirements, is not procured, or is canceled and not replaced, COUNTY has the right but not the obligation or duty to terminate the Agreement. Maintenance of required insurance coverage is a material element of the Agreement and failure to maintain or renew such coverage or to provide evidence of renewal may be treated by COUNTY as a material breach of contract.
- Subcontractors CONTRACTOR shall require and verify that all subcontractors maintain insurance meeting all the requirements stated herein, and CONTRACTOR shall ensure that COUNTY is an additional insured on insurance required from subcontractors.
- 10. Claims Made Policies If any of the required policies provide coverage on a claimsmade basis:
 - i. The Retroactive Date must be shown and must be before the date of the contract or the beginning of contract work.
 - ii. Insurance must be maintained and evidence of insurance must be provided for at least five (5) years after completion of contract work.
 - iii. If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a Retroactive Date prior to the contract effective date, the CONTRACTOR must purchase "extended reporting" coverage for a minimum of five (5) years after completion of contract work.
- 11. **Special Risks or Circumstances** COUNTY reserves the right to modify these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.

Any change requiring additional types of insurance coverage or higher coverage limits must be made by amendment to this Agreement. CONTRACTOR agrees to execute any such amendment within thirty (30) days of receipt.

Any failure, actual or alleged, on the part of COUNTY to monitor or enforce compliance with any of the insurance and indemnification requirements will not be deemed as a waiver of any rights on the part of COUNTY.

AMENDMENT No. 1 to the AGREEMENT FOR SERVICES OF INDEPENDENT CONTRACTOR For PROFESSIONAL SERVICES

This is the First Amendment to the Agreement between THE COUNTY OF SANTA BARBARA (hereinafter "County") and Kitchell/CEM, Inc., (hereafter CONTRACTOR).

WHEREAS, on July 2, 2019, the parties hereto entered into an Agreement for Services of Independent Contractor BC19320 (hereinafter "Agreement"); and

WHEREAS, the parties hereto desire to amend the Agreement ("First Amendment"), in accordance with the provisions of the Agreement, to add additional services and compensation for said services.

NOW, THEREFORE, Owner and Contractor agree as follows:

1. Exhibit A – Statement of Work is hereby amended to read

"The following shall constitute the Statement of Work for this contract:

The consultant may provide various services including project management, project engineering, architectural, and other support. The consultant will serve as the central point of contact for assigned Santa Barbara County Projects encompassing ..."

2. This First Amendment increases the maximum compensation limit of \$200,000 by \$75,000 for a Maximum Compensation Limit (MCL) of \$275,000. Accordingly, Exhibit B - Payment Arrangements, paragraph A is hereby amended to read

"... CONTRACTOR shall be paid a total contract amount, including cost reimbursements, not to exceed \$275,000. The hourly rates for the project management services shall be based on the following Hourly Rate Schedule.

Hourly Rates	
Position	Hourly Rate
Project Executive	\$220
Project Director	\$200
Sr. Project Manager	\$175
Project Manager	\$150
Sr. Project Engineer	\$130
Project Engineer	\$120
Document Control Manager	\$90
Engineering/Architecture Department Manager	\$195
Sr. Architect	\$165
Registered Architect/Licensed Engineer	\$160
Commissioning Engineer	\$160
BIM Manager	\$165
BIM Engineer	\$130
CAD Technician	\$100
Engineering/Architecture Department Admin Support	\$90

Hourly Rates

Estimating Department Manager	\$190
Estimator	\$150
Scheduling Department Manager	\$170
Scheduler	\$150 "

3. Section 2 – Notices, in the Agreement, is hereby amended to read:

"To COUNTY: Patrick Zuroske, pzuroske@countyofsb.org Assistant Director, General Services Support Services 1105 Santa Barbara Street, 2nd Floor Santa Barbara, CA 93101"

- 4. "Except as otherwise amended by this Second Amendment, and previously amended by the First Amendment, all of the terms and conditions of the Agreement shall remain in full force and effect.
- 5. The signatories to this Second Amendment have the authority to bind the parties. This Second Amendment may be executed in counterparts, each of which shall be deemed to be an original, and all of such counterparts shall together constitute one executed original instrument.

Amendment 1 to the Agreement for Services of Independent Contractor BC19320 between the County of Santa Barbara and Kitchell/CEM, Inc.

IN WITNESS WHEREOF, the parties have executed this First Amendment to the Agreement to be effective on the date executed by COUNTY.

COUNTY By: STEVE LAVAGNINO, CHAIR BOARD OF SUPERVISORS

Dated: 10/22/2019

CONSULTANT: Kitchell/CEM, INC.

By:	
	Authorized Representative
Name:	
Title:	
Addres	5:
City/Sta	nte/Zip:

APPROVED AS TO FORM: MICHAEL C. GHIZZONI COUNTY COUNSEL

ATTEST:

MONA MIYASATO,

Deputy

CLERK OF THE BOARD

COUNTY EXECUTIVE OFFICER

5 10 m

By: S

Deputy County Counsel

APPROVED AS TO FORM:

RAY AROMATORIO, ARM, AIC

By:

Risk Manager

APPROVED AS TO ACCOUNTING FORM:

BETSY SCHAFFER, CPA, CPFO AUDITOR-CONTROL

By:

Deputy

RECOMMENDED FOR APPROVAL: JANETTE D. PELL, DIRECTOR GENERAL SERVICES DEPARTMENT

By: Department Head

Amendment 1 to the Agreement for Services of Independent Contractor **BC19320** between the **County of Santa Barbara** and **Kitchell/CEM**, **Inc.**

IN WITNESS WHEREOF, the parties have executed this First Amendment to the Agreement to be effective on the date executed by COUNTY.

COUNTY

By:

STEVE LAVAGNINO, CHAIR BOARD OF SUPERVISORS

Dated: <u>10/22/2019</u>

CONSULTANT:

Kitchell/CEM, ING.

Authorized Representative Name: <u>TUSSEN FOX</u> Title: <u>PRESIDENT</u> Address: 29 FU URINGUNCONES WAR STE FOD City/State/Zip: <u>Samando CA 95333</u>

APPROVED AS TO ACCOUNTING FORM:

BETSY SCHAFFER, CPA, CPFO AUDITOR-CONTROLLER

By: ___

Deputy

RECOMMENDED FOR APPROVAL:

JANETTE D. PELL, DIRECTOR GENERAL SERVICES DEPARTMENT

By:

Department Head

END OF AGREEMENT

Amendment No. 1-Page 1

ATTEST: MONA MIYASATO, COUNTY EXECUTIVE OFFICER CLERK OF THE BOARD

Ву:____

Deputy

APPROVED AS TO FORM:

MICHAEL C. GHIZZONI COUNTY COUNSEL

By: _____

Deputy County Counsel

APPROVED AS TO FORM:

RAY AROMATORIO, ARM, AIC RISK MANAGER

By: ____

Risk Manager

AMENDMENT No. 2 to the AGREEMENT FOR SERVICES OF INDEPENDENT CONTRACTOR For PROFESSIONAL SERVICES

This is Amendment No. 2 to the Agreement between THE COUNTY OF SANTA BARBARA (hereinafter "County") and Kitchell/CEM, Inc., (hereafter CONTRACTOR).

WHEREAS, on July 2, 2019, the parties hereto entered into an Agreement for Services of Independent Contractor BC19586 (hereinafter "Agreement"); and

WHEREAS, the parties hereto amended the Agreement pursuant to Amendment No. 1, in accordance with the provisions of the Agreement, to add additional services and compensation for said services; and

WHEREAS, County wishes to extend the term of the Agreement from June 30, 2020 to June 30, 2021; and

WHEREAS, County wishes to amend the Compensation of Contractor for the provision of the extended term;

NOW, THEREFORE, Owner and Contractor agree as follows:

- 1. Part 4 Term of the Agreement shall be modified so that the Term ends on June 30, 2021, unless otherwise directed by County or unless earlier terminated.
- This Amendment No. 2 increases the maximum compensation limit of \$275,000 by \$325,000 for a Maximum Compensation Limit (MCL) of \$600,000. Accordingly, Exhibit B - Payment Arrangements, paragraph A is hereby amended to read:

"... CONTRACTOR shall be paid a total contract amount, including cost reimbursements, not to exceed \$600,000. The hourly rates for the project management services shall be based on the following Hourly Rate Schedule.

Hourly Rates	
Position	Hourly Rate
Project Executive	\$220
Project Director	\$200
Sr. Project Manager	\$175
Project Manager	\$150
Sr. Project Engineer	\$130
Project Engineer	\$120
Document Control Manager	\$90
Engineering/Architecture Department Manager	\$195
Sr. Architect	\$165
Registered Architect/Licensed Engineer	\$160
Commissioning Engineer	\$160
BIM Manager	\$165
BIM Engineer	\$130
CAD Technician	\$100
Engineering/Architecture Department Admin Support	\$90

Estimating Department Manager	\$190
Estimator	\$150
Scheduling Department Manager	\$170
Scheduler	\$150 "

- 3. Except as otherwise amended by this Second Amendment, and previously amended by the First Amendment, all of the terms and conditions of the Agreement shall remain in full force and effect.
- 4. The signatories to this Second Amendment have the authority to bind the parties. This Second Amendment may be executed in counterparts, each of which shall be deemed to be an original, and all of such counterparts shall together constitute one executed original instrument.

Amendment 1 to the Agreement for Services of Independent Contractor BC19586 between the County of Santa Barbara and Kitchell/CEM, Inc.

IN WITNESS WHEREOF, the parties have executed this First Amendment to the Agreement to be effective on the date executed by COUNTY.

COUNTY By: GREGG HART, BOARD OF SUPERVISORS

CONSULTANT:

Kitchell/CEM, INC.

By:	
	Authorized Representative
Name:	
Title:	
Addres	S:
City/Sta	ate/Zip:

APPROVED AS TO FORM: MICHAEL C. GHIZZONI COUNTY COUNSEL

ATTEST:

Bν

MONA MIYASATO,

Deputy

CLERK OF THE BOARD

COUNTY EXECUTIVE OFFICER

By:

Deputy County Counsel

APPROVED AS TO FORM: RAY AROMATORIO, ARM, AIC RISK MANAGER

Bv:

Risk Manager

APPROVED AS TO ACCOUNTING FORM: BETSY SCHAFFER, CPA, CPFO AUDITOR-CONTROLLER

By:

Deputy

RECOMMENDED FOR APPROVAL: JANETTE D. PELL, DIRECTOR GENERAL SERVICES DEPARTMENT

By: Department Head

Amendment 1 to the Agreement for Services of Independent Contractor BC19586 between the County of Santa Barbara and Kitchell/CEM, Inc.

IN WITNESS WHEREOF, the parties have executed this First Amendment to the Agreement to be effective on the date executed by COUNTY.

COUNTY

CONSULTANT:

Kitchell/CEM, ING.

By:

GREGG HART, CHAIR BOARD OF SUPERVISORS

ATTEST:

MONA MIYASATO, COUNTY EXECUTIVE OFFICER CLERK OF THE BOARD

By:

Deputy

APPROVED AS TO FORM:

MICHAEL C. GHIZZONI COUNTY COUNSEL

By:

Deputy County Counsel

APPROVED AS TO FORM:

RAY AROMATORIO, ARM, AIC RISK MANAGER

By:

Risk Manager

By: ______ / / / / 02/06/2020

Authorized Representative Name: <u>Pussen A. Fox</u> Title: <u>President</u> Address: <u>2450 Venture Oaks Way</u> City/State/Zip: <u>Sang mento</u>, <u>Ch 958</u>33

APPROVED AS TO ACCOUNTING FORM: BETSY SCHAFFER, CPA, CPFO AUDITOR-CONTROLLER

Ву: ____

Deputy

RECOMMENDED FOR APPROVAL: JANETTE D. PELL, DIRECTOR GENERAL SERVICES DEPARTMENT

By: ____

Department Head

AMENDMENT No. 3 to the AGREEMENT FOR SERVICES OF INDEPENDENT CONTRACTOR

For

PROFESSIONAL SERVICES

This is Amendment No. 3 to the Agreement between THE COUNTY OF SANTA BARBARA (hereinafter "County") and Kitchell/CEM, Inc., (hereafter CONTRACTOR).

WHEREAS, on July 2, 2019, the parties hereto entered into an Agreement for Services of Independent Contractor BC19586 (hereinafter "Agreement"); and

WHEREAS, the parties hereto amended the Agreement pursuant to Amendment No. 1 and Amendment No. 2, in accordance with the provisions of the Agreement, to add additional services and compensation and to extend the contract term for said services; and

WHEREAS, the parties hereto desire to amend the Agreement ("Third Amendment"), in accordance with the provisions of the Agreement, to add additional services and compensation for said services.; **NOW**,

THEREFORE, Owner and Contractor agree as follows:

 This Amendment No. 3 increases the maximum compensation limit of \$600,000 by \$425,000 for a Maximum Compensation Limit (MCL) of \$1,025,000. Accordingly, Exhibit B - Payment Arrangements, paragraph A is hereby amended to read:

"... CONTRACTOR shall be paid a total contract amount, including cost reimbursements, not to exceed \$1,025,000. The hourly rates for the project management and other services shall be based on the following Hourly Rate Schedule.

Hourly Rates	
Position	Hourly Rate
Project Executive	\$220
Project Director	\$200
Sr. Project Manager	\$175
Project Manager	\$150
Sr. Project Engineer	\$130
Project Engineer	\$120
Document Control Manager	\$90
Engineering/Architecture Department Manager	\$195
Sr. Architect	\$165
Registered Architect/Licensed Engineer	\$160
Commissioning Engineer	\$160
BIM Manager	\$165
BIM Engineer	\$130
CAD Technician	\$100
Engineering/Architecture Department Admin Support	\$90
Estimating Department Manager	\$190
Estimator	\$150
Scheduling Department Manager	\$170
Scheduler	\$150

- 2. Except as otherwise amended by this Third Amendment, and previously amended by the Second and First Amendment, all of the terms and conditions of the Agreement shall remain in full force and effect.
- 3. The signatories to this Third Amendment have the authority to bind the parties. This Third Amendment may be executed in counterparts, each of which shall be deemed to be an original, and all of such counterparts shall together constitute one executed original instrument.

COUNTY SIGNATURE PAGE

Amendment 3 to the Agreement for Services of Independent Contractor BC19586 between the County of Santa Barbara and Kitchell/CEM, Inc.

IN WITNESS WHEREOF, the parties have executed this Third Amendment to the Agreement to be effective on the date executed by COUNTY.

ATTEST: MONA MIYASATO, COUNTY EXECUTIVE OFFICER CLERK OF THE BOARD By Deputy Clerk

COUNTY OF SANTA BARBARA

By: Gregg Hart Chair

Board of Supervisors

Date: _____6-16-20

ADDITIONAL COUNTY SIGNATURE PAGE

APPROVED AS TO FORM: MICHAEL C. GHIZZONI COUNTY COUNSEL By: **Deputy County Counsel**

APPROVED AS TO FORM: RAY AROMATORIO, ARM, AIC **RISK MANAGER** Digitally signed by Ray Aromatorio, Ray Aromatorio, Risk Risk Manager Date: 2020.05.08 14:52:35 -04'00'

By: Manager

Risk Manager

APPROVED AS TO ACCOUNTING FORM: BETSY SCHAFFER, CPA, CPFO AUDITOR-CONTROLLER

Digitally signed by Ed Price Date: 2020.05.11 13:29:56 -07'00'

C. Ealith By:

Deputy

RECOMMENDED FOR APPROVAL: JANETTE D. PELL, DIRECTOR **GENERAL SERVICES DEPARTMENT**

J.RI By: N M

Department Head

CONTRACTOR SIGNATURE PAGE

Agreement for services and work to be performed by Contractor between the County and Contractor.

IN WITNESS WHEREOF, the parties have executed this Agreement to be effective on the date executed by County.

CONTRACTOR: Kitchell/CEM, Inc. Bv ized Representative Autho Name: Title: VP Operations Address: 2490 Venture Oaks hay, Skefoo City/State/Zip: Sagamento CA 95833

AMENDMENT No. 4 to the AGREEMENT FOR SERVICES OF INDEPENDENT CONTRACTOR For PROFESSIONAL SERVICES

endment No. 4 to the Agreement between THE COUNTY OF SANTA BARBARA

This is Amendment No. 4 to the Agreement between THE COUNTY OF SANTA BARBARA (hereinafter "County") and Kitchell/CEM, Inc., (hereafter CONTRACTOR).

WHEREAS, on July 2, 2019, the parties hereto entered into an Agreement for Services of Independent Contractor BC19586 (hereinafter "Agreement"); and

WHEREAS, the parties hereto amended the Agreement pursuant to Amendment No. 1, Amendment No. 2, and Amendment No. 3 in accordance with the provisions of the Agreement, to add additional services and compensation and to extend the contract term for said services; and

WHEREAS, the parties hereto desire to amend the Agreement ("Fourth Amendment"), in accordance with the provisions of the Agreement, to add compensation for said services. **NOW**,

THEREFORE, Owner and Contractor agree as follows:

 This Amendment No. 4 increases the maximum compensation limit of \$1,025,000 by \$800,000 for a Maximum Compensation Limit (MCL) of \$1,825,000. Accordingly, Exhibit B - Payment Arrangements, paragraph A is hereby amended to read:

"... CONTRACTOR shall be paid a total contract amount, including cost reimbursements, not to exceed \$1,825,000. The hourly rates for the project management and other services shall be based on the following Hourly Rate Schedule.

Hourry Nates	
Position	Hourly Rate
Project Executive	\$220
Project Director	\$200
Sr. Project Manager	\$175
Project Manager II	\$165
Project Manager	\$150
Sr. Project Engineer	\$130
Project Engineer	\$120
Document Control Manager	\$90
Engineering/Architecture Department Manager	\$195
Sr. Architect	\$165
Registered Architect/Licensed Engineer	\$160
Commissioning Engineer	\$160
BIM Manager	\$165
BIM Engineer	\$130
CAD Technician	\$100
Engineering/Architecture Department Admin Support	\$90
Estimating Department Manager	\$190
Estimator	\$150
Scheduling Department Manager	\$170
Scheduler	\$150

Hourly Rates

- 2. Except as otherwise amended by this Fourth Amendment, and previously amended by the Third, Second, and First Amendment, all of the terms and conditions of the Agreement shall remain in full force and effect.
- 3. The signatories to this Fourth Amendment have the authority to bind the parties. This Fourth Amendment may be executed in counterparts, each of which shall be deemed to be an original, and all of such counterparts shall together constitute one executed original instrument.

COUNTY SIGNATURE PAGE

Amendment 4 to the Agreement for Services of Independent Contractor BC19586 between the County of Santa Barbara and Kitchell/CEM, Inc.

IN WITNESS WHEREOF, the parties have executed this Fourth Amendment to the Agreement to be effective on the date executed by COUNTY.

ATTEST: MONA MIYASATO, COUNTY EXECUTIVE OFFICER CLERK OF THE BOARD

abuena B **Deputy Clerk**

COUNTY OF SANTA BARBARA

By: Gregg Hart, Chair

Board of Supervisors

Date: 11-10-20

ADDITIONAL COUNTY SIGNATURE PAGE

APPROVED AS TO FORM: MICHAEL C. GHIZZONI COUNTY COUNSEL

TBv:

Deputy County Counsel

APPROVED AS TO ACCOUNTING FORM:

BETSY SCHAFFER, CPA, CPFO AUDITOR-CONTROLLER

14 Bv:

Deputy

RECOMMENDED FOR APPROVAL: JANETTE D. PELL, DIRECTOR GENERAL SERVICES DEPARTMENT

Janette D. Pell By:___

Department Head

APPROVED AS TO FORM: RAY AROMATORIO, ARM, AIC RISK MANAGER

By:_ **Ray Aromatorie**

Risk Manager

CONTRACTOR SIGNATURE PAGE

Agreement for services and work to be performed by Contractor between the County and Contractor.

IN WITNESS WHEREOF, the parties have executed this Agreement to be effective on the date executed by County.

CONTRACTOR:
Kitchell/CEM, Inc.
By: DerayConon
Authorized Representative
Name: Wendy Cohen
< 10
Title:President
Address: 245 Venture Daks Way Swite 500
Suite 500
City/State/Zip: Saera mento, CA 95833

AMENDMENT No. 5 to the AGREEMENT FOR SERVICES OF INDEPENDENT CONTRACTOR For PROFESSIONAL SERVICES

This is Amendment No. 5 to the Agreement between THE COUNTY OF SANTA BARBARA (hereinafter "County") and Kitchell/CEM, Inc., (hereafter CONTRACTOR).

WHEREAS, on July 2, 2019, the parties hereto entered into an Agreement for Services of Independent Contractor BC19320 (hereinafter "Agreement"); and

WHEREAS, the parties hereto amended the Agreement pursuant to Amendment No. 1, Amendment No. 2, Amendment No. 3, and Amendment No. 4 in accordance with the provisions of the Agreement, to add additional services and compensation and to extend the contract term for said services; and

WHEREAS, County wishes to extend the term of the Agreement from June 30, 2021 to June 30, 2022; and

WHEREAS, the parties hereto desire to amend the Agreement ("Fifth Amendment"), in accordance with the provisions of the Agreement, to add compensation for said services. NOW,

THEREFORE, Owner and Contractor agree as follows:

- 1. Part 4 Term of the Agreement shall be modified so that the Term ends on June 30, 2022, unless otherwise directed by County or unless earlier terminated.
- This Amendment No. 5 increases the maximum compensation limit of \$1,825,000 by \$425,000 for a Maximum Compensation Limit (MCL) of \$2,250,000. Accordingly, Exhibit B - Payment Arrangements, paragraph A is hereby amended to read:

"... CONTRACTOR shall be paid a total contract amount, including cost reimbursements, not to exceed \$2,250,000. The hourly rates for the project management and other services shall be based on the following Hourly Rate Schedule.

Hourly Rates

Position	Hourly Rate
Project Executive	\$220
Project Director	\$185
Sr. Project Manager	\$175
Project Manager II	\$165
Project Manager	\$150
Sr. Project Engineer	\$130
Project Engineer	\$120
Document Control Manager	\$90
Engineering/Architecture Department Manager	\$195
Sr. Architect	\$165
Registered Architect/Licensed Engineer	\$160
Commissioning Engineer	\$160
BIM Manager	\$165
BIM Engineer	\$130
CAD Technician	\$100
Engineering/Architecture Department Admin Support	\$90
Estimating Department Manager	\$190
Estimator	\$150
Scheduling Department Manager	\$170
II/CEM Amendment 5- 08/17/2021)	Δ

Scheduler

- 3. Except as otherwise amended by this Fifth Amendment, and previously amended by the Fourth, Third, Second, and First Amendment, all of the terms and conditions of the Agreement shall remain in full force and effect.
- 4. The signatories to this Fifth Amendment have the authority to bind the parties. This Fifth Amendment may be executed in counterparts, each of which shall be deemed to be an original, and all of such counterparts shall together constitute one executed original instrument.

COUNTY SIGNATURE PAGE

Amendment 5 to the Agreement for Services of Independent Contractor **BC19586** between the **County of Santa Barbara** and **Kitchell/CEM**, Inc.

IN WITNESS WHEREOF, the parties have executed this Fifth Amendment to the Agreement to be effective on the date executed by COUNTY.

ATTEST: MONA MIYASATO, COUNTY EXECUTIVE OFFICER CLERK OF THE BOARD

cbuorc. B Deputy Clerk

COUNTY OF SANTA BARBARA

By: <u>Dal III</u> Bob Nelson, Chair Board of Supervisors

Date: 8-17.2021

ADDITIONAL COUNTY SIGNATURE PAGE

APPROVED AS TO FORM:

RACHEL VAN MULLEM COUNTY COUNSEL

By

Deputy County Counsel

APPROVED AS TO FORM:

RAY AROMATORIO, ARM, AIC RISK MANAGER

Ray Asomatorio Bv

Risk Manager

APPROVED AS TO ACCOUNTING FORM:

BETSY SCHAFFER, CPA, CPFO AUDITOR-CONTROLLER

By 39D7C9FF7A414AE... Deputy

RECOMMENDED FOR APPROVAL:

JANETTE D. PELL, DIRECTOR GENERAL SERVICES DEPARTMENT

Janette D. Pell Βv

Department Head

CONTRACTOR SIGNATURE PAGE

Agreement for services and work to be performed by Contractor between the County and Contractor.

IN WITNESS WHEREOF, the parties have executed this Agreement to be effective on the date executed by County.

CONTRACTOR:

Kitchell/CEM, Inc.

Wendy Cohen AutflöffzEd Répresentative By:

Name:_____

President Title:_____

END OF AGREEMENT

AMENDMENT No. 6 to the AGREEMENT FOR SERVICES OF INDEPENDENT CONTRACTOR For PROFESSIONAL SERVICES

This is Amendment No. 6 to the Agreement between THE COUNTY OF SANTA BARBARA (hereinafter "County") and Kitchell/CEM, Inc., (hereafter CONTRACTOR).

WHEREAS, on July 2, 2019, the parties hereto entered into an Agreement for Services of Independent Contractor BC19320 (hereinafter "Agreement"); and

WHEREAS, the parties hereto amended the Agreement pursuant to Amendment No. 1, Amendment No. 2, Amendment No. 3, and Amendment No. 4 and Amendment No. 5 in accordance with the provisions of the Agreement, to add additional services and compensation and to extend the contract term for said services; and

WHEREAS, County now wishes to extend the term of the Agreement by 24 months from June 30, 2022 to June 30, 2024, increase the maximum contract amount, and update the Hourly Rate schedule; and

WHEREAS, the parties hereto desire to amend the Agreement ("Sixth Amendment"), in accordance with the provisions of the Agreement, to add compensation for said services. NOW,

THEREFORE, Owner and Contractor agree as follows:

- 1. Part 4 Term of the Agreement shall be modified so that the Term ends on June 30, 2024, unless otherwise directed by County or unless earlier terminated.
- 2. This Amendment No. 6 increases the maximum compensation limit of \$2,250,000 by \$1,355,000 for a Maximum Compensation Limit (MCL) of \$3,605,000 and updates the Hourly Rate schedule. Accordingly, Exhibit B Payment Arrangements, paragraph A is hereby amended to read:

"... CONTRACTOR shall be paid a total contract amount, including cost reimbursements, not to exceed \$3,605,000. The hourly rates for the project management and other services shall be based on the following Hourly Rate Schedule.

Hourly Rates

	Hourly Rate
	Effective for
	services provided
Position	June 1, 2022
	through June 30,
	2024
Project Executive	\$242
Project Director	\$204
Sr. Project Manager ¹	\$193
Project Manager II ¹	\$182
Project Manager ¹	\$165
Sr. Project Engineer	\$143
Project Engineer	\$132
Document Control Manager	\$99
Engineering/Architecture Department Manager	\$215
Sr. Architect	\$182
M Amendment 6- 05/17/2022)	Amendment No. 6

Registered Architect/Licensed Engineer	\$176
Commissioning Engineer	\$176
BIM Manager	\$182
BIM Engineer	\$143
CAD Technician	\$110
Engineering/Architecture Department Admin Support	\$99
Estimating Department Manager	\$209
Estimator	\$165
Scheduling Department Manager	\$187
Scheduler	\$165

¹ The rates set forth in this schedule shall be effective June 1, 2022 through June 30, 2024. The maximum hourly rate for Project Management Services shall not exceed \$175 per hour for all levels of Project Manager Classifications (Project Manager, Project Manager II and Senior Project Manager). Services other than Project Management Services requested by the COUNTY shall be provided at rates per the above Hourly Rate Schedule. Services provided prior to June 1, 2022 shall be billed at the rates set forth in the Amendment No. 5 to the Agreement.

- 3. Except as otherwise amended by this Sixth Amendment, and previously amended by the Fifth, Fourth, Third, Second, and First Amendment, all of the terms and conditions of the Agreement shall remain in full force and effect.
- 4. The signatories to this Sixth Amendment have the authority to bind the parties. This Sixth Amendment may be executed in counterparts, each of which shall be deemed to be an original, and all of such counterparts shall together constitute one executed original instrument.

COUNTY SIGNATURE PAGE

Amendment 6 to the Agreement for Services of Independent Contractor BC19586 between the County of Santa Barbara and Kitchell/CEM, Inc.

IN WITNESS WHEREOF, the parties have executed this Sixth Amendment to the Agreement to be effective on the date executed by COUNTY.

ATTEST: MONA MIYASATO, COUNTY EXECUTIVE OFFICER CLERK OF THE BOARD

bena B **Deputy Clerk**

By:

JOAN HARTMANN, CHAIR (Board of Supervisors

COUNTY OF SANTA BARBARA

Date:

ADDITIONAL COUNTY SIGNATURE PAGE

APPROVED AS TO FORM: RACHEL VAN MULLEM COUNTY COUNSEL

----- DocuSigned by:

Tinsa Martinez By

Deputy County Counsel

APPROVED AS TO ACCOUNTING FORM: BETSY SCHAFFER, CPA, CPFO AUDITOR-CONTROLLER

DocuSigned by: 22 Elin B١ -A99ED5ED7TD04FE..

Deputy

RECOMMENDED FOR APPROVAL: JANETTE D. PELL, DIRECTOR GENERAL SERVICES DEPARTMENT

DocuSigned by: Janette D. Pell By

Department Head

RISK MANAGER DocuSigned by:

APPROVED AS TO FORM:

By: Groop Milligan Risk Manager

(COSB / Kitchell/CEM Amendment 5- 5/17/2022)

CONTRACTOR SIGNATURE PAGE

Agreement for services and work to be performed by Contractor between the County and Contractor.

IN WITNESS WHEREOF, the parties have executed this Agreement to be effective on the date executed by County.

CONTRACTOR: Kitchell/CEM, Inc.

Wendy Cohen By: Authorized Representative

Name: Wendy Cohen

Title:_____

END OF AGREEMENT

AMENDMENT No. 7 to AGREEMENT FOR SERVICES OF INDEPENDENT CONTRACTOR For PROFESSIONAL SERVICES

This Amendment No. 7 to Agreement for Services of Independent Contractor ("Seventh Amendment") is entered into by and between THE COUNTY OF SANTA BARBARA ("County") and Kitchell/CEM, Inc. ("CONTRACTOR").

WHEREAS, the parties hereto are parties to that certain Agreement for Services of Independent Contractor BC19320 dated July 2, 2019, as amended by that certain Amendment No. 1 dated November 5, 2019, and as further amended by Amendment No. 2 dated February 25, 2020, Amendment No. 3 dated June 16, 2020, Amendment No. 4 dated November 10, 2020, Amendment No. 5 dated August 17, 2021, and Amendment No. 6 dated May 17, 2022 (as amended by Amendment Nos. 1 through 6, the "Agreement"); and

WHEREAS, the parties hereto desire to amend the Agreement, in accordance with the provisions of the Agreement, to increase the maximum contract amount.

NOW, THEREFORE, County and CONTRACTOR agree as follows:

 This Seventh Amendment increases the aggregate amount of compensation payable to CONTRACTOR under the Agreement by \$1,755,000, for an amended total contract amount of \$5,360,000. Accordingly, the first sentence of Paragraph A of Exhibit B is hereby amended to read in its entirety as follows:

"For CONTRACTOR services to be rendered under this Agreement, CONTRACTOR shall be paid a total contract amount, including cost reimbursements, not to exceed \$5,360,000."

- 2. Except as amended by Section 1 of this Amendment No. 7, all of the terms and conditions of the Agreement shall remain in full force and effect.
- Each of the parties hereto hereby represents and warrants to the other party that:

 (a) Such party has the full right, power, and authority to enter into this Seventh Amendment and to perform its obligations hereunder and under the Agreement as amended by this Seventh Amendment.

(b) The execution of this Seventh Amendment by the individual whose signature is set forth at the end of this Amendment on behalf of such party, and the delivery of this Seventh Amendment by such party, have been duly authorized by all necessary action on the part of such party.(c) This Seventh Amendment has been executed and delivered by such party and (assuming due authorization, execution, and delivery by the other party hereto) constitutes the legal, valid, and binding obligation of such party, enforceable against such party in accordance with its terms.

4. This Seventh Amendment may be executed in counterparts, each of which shall be deemed to be an original, and all of such counterparts shall together constitute one executed original instrument.

COUNTY SIGNATURE PAGE

Amendment No. 7 to the Agreement for Services of Independent Contractor **BC19320** between the **County** of Santa Barbara and Kitchell/CEM, Inc.

IN WITNESS WHEREOF, the parties hereto have executed this Seventh Amendment to be effective as of the first date fully executed by all of the parties hereto.

ATTEST: MONA MIYASATO, COUNTY EXECUTIVE OFFICER CLERK OF THE BOARD BK DULC CLERK Deputy Clerk COUNTY OF SANTA BARBARA

By:

BAS WILLIAMS, CHAIR Board of Supervisors

Date: 6-6-2

ADDITIONAL COUNTY SIGNATURE PAGE

APPROVED AS TO FORM: RACHEL VAN MULLEM COUNTY COUNSEL

-DocuSigned by:

Lauren Wideman-Coursel By

Deputy County Counsel

APPROVED AS TO ACCOUNTING FORM: BETSY SCHAFFER, CPA, CPFO AUDITOR-CONTROLLER

DocuSigned by:

Robert Guis Βv D25019E2AF094BE

Deputy

APPROVED AS TO FORM: GREG MILLIGAN RISK MANAGER

-DocuSigned by: Greg Milligan B١

Risk Manager

RECOMMENDED FOR APPROVAL: KIRK LAGERQUIST, DIRECTOR GENERAL SERVICES DEPARTMENT

-DocuSigned by: kirk Lagerquist B١

Department Head

CONTRACTOR SIGNATURE PAGE

Agreement for services and work to be performed by Contractor between the County and Contractor.

IN WITNESS WHEREOF, the parties have executed this Agreement to be effective on the date executed by County.

CONTRACTOR: Kitchell/CEM, Inc. By: Don Haase BOT Haase Authorized Representative

Name: <u>Don Haase</u>

Title: Sr. Vice President of Administration

END OF AGREEMENT