

NOTICE OF INTENTION TO SELL

§ _____ *
COUNTY OF SANTA BARBARA
2024 CERTIFICATES OF
PARTICIPATION
SERIES A-1 (TAX-EXEMPT)

§ _____ *
COUNTY OF SANTA BARBARA
2024 CERTIFICATES OF
PARTICIPATION
SERIES A-2 (TAXABLE)

NOTICE IS HEREBY GIVEN that the County of Santa Barbara 2024 Certificates of Participation, Series A-1 (Tax-Exempt) (the “A-1 Certificates”) and County of Santa Barbara 2024 Certificates of Participation, Series A-2 (Taxable) (the “A-2 Certificates” and, together with the Series A-1 Certificates, the “Certificates”) will be offered for public sale by the County of Santa Barbara (the “County”) and the Santa Barbara County Finance Corporation, Inc. (the “Corporation”) on the date and at the time set forth below through the PARITY® electronic bid submission system, subject to all of the terms and conditions of the Official Notice of Sale describing the Certificates (the “Official Notice of Sale”):

(i) The A-1 Certificates: _____, _____, 2024, at the hour of ___:___ A.M. (California time), (or on such other date and time as may be determined by the County and the Corporation as provided in the last paragraph below).

(ii) The A-2 Certificates: _____, _____, 2024, at the hour of ___:___ A.M. (California time), (or on such other date and time as may be determined by the County and the Corporation as provided in the last paragraph below).

Copies of the Official Notice of Sale (along with a Preliminary Official Statement relating to the Certificates) may be requested from KNN Public Finance, LLC, 2054 University Avenue, Suite 300, Berkeley, CA 94704, Municipal Advisor to the County (telephone (510) 208-8226), or are expected to be available to authorized users on or about _____, 2024 at the PARITY® website at www.iDealprospectus.com. **Special Counsel Opinion:** Orrick, Herrington & Sutcliffe LLP, San Francisco, California. **Disclosure Opinion:** Stradling Yocca Carlson & Rauth LLP.

The date and times of the sale of the Certificates may be changed at the sole discretion of the County and the Corporation by providing notice thereof through Thomson Municipal News not later than ___:___ p.m. (California time) on the day prior to the date bids are to be received.

Dated: _____, 2024.

COUNTY OF SANTA BARBARA

By: /s/ Mona H. Miyasato
Mona H. Miyasato
Clerk of the Board of Supervisors

* Preliminary, subject to change.
4127-2479-3422.4