Application for appointment and background information for City of Goleta Boards, Commissions and Committees

Submit Date: Jul 09, 2018

Profile					
David First Name	Middle Initial	Ristig Last Name			
			Suite or Apt		
Santa Barbara City			CA State	93111 Postal Code	
Retired	Previous C College of	CFO Santa Barbara Law	CFO		
Employer	Job Title		Occupation		
Which Boards would you like to apply for?					
Library Board of Trustees of the City of Goleta: Submitted  Question applies to multiple boards  Do you reside in the City of Goleta?					
C Yes © No					
Question applies to multiple boards  Are you currently serving on a	City of Gole	eta Board, Commissi	on or Committe	ee?	
○ Yes ⊙ No					
Question applies to multiple boards  If your answer is yes, please sp	pecify.				

David Ristig Page 1 of 4

Question applies to multiple boards

Board Members/Commissioners are required to attend meetings on a regular basis. If appointed, will you be able to attend meetings regularly and devote the time necessary to fulfill your duties as a member?

Question applies to multiple boards

Do you or immediate family members have any relationship (professional, financial, other) that may present a potential conflict of interest for this board, committee or commission?

○ Yes ○ No

Question applies to multiple boards

If yes, please explain.

no

# **Interests & Experiences**

Question applies to Library Board of Trustees of the City of Goleta

Why are you interested in serving on the Library Board of Trustees of the City of Goleta?

I have lived in the unincorporated area for 20 years. My three adult children attended Goleta Valley Grade Schools and DP. Our family has been a long and dedicated user of the local library. In addition, I have been a Board member of the Friends of Goleta Valley Library for 10 years. I see the Board of Trustee position as an excellent opportunity to participate in the further development of the local library. I believe the local library is one of the best ways in which our community can provide resources that are not being provided by the local schools .

Question applies to multiple boards

Describe your qualifications, experience, and education, and list any technical or professional requirements you have relative to the duties of the board, commission or committee to which you are applying.

I hold a BS and MBA degrees. My work experience includes 25+ years of management in the financial services industry. In addition, I was CFO for the Santa Barbara and Ventura Colleges of Law. I currently provide part time resources to the Risk Management Dept of County of SB. I am well versed in the financial implications related to achieving organizational goals. I believe my experience can provide insight into future implications of current strategic decisions. As a Friends of Library Board member I have developed written investment policies, overseen creation of endowment, and stream lined treasury duties.

David Ristig Page 2 of 4

Question applies to Library Board of Trustees of the City of Goleta

# Please describe your goals and priorities for the Goleta Library.

1. Clear statement of year 1-2 library strategies 2. Clear statement of longer term strategies 3. Development of long term funding sources 4. Accomplish the community's goals as related to the Library

Question applies to multiple boards

What civic and/or volunteer activities have you participated in? You may include past or present activities.

1. Friends of Goleta Valley Library 2. Bici Centro Bicycle Coop. 3. Sansum Diabetes Research Institute Volunteer.

Question applies to multiple boards

Have you obtained any memberships in professional organizations?

no

# 6 2 Resume David Ristig Word.docx

Upload a Resume

Question applies to multiple boards

How did you hear about the position?

Via discussion of community members

Question applies to multiple boards

Have you attended meeting(s) or viewed meetings on the City's website (http://www.cityofgoleta.org/i-want-to/news-and-updates/government-meeting-agendas-and-videos) for the board, commission, or committee for which you are applying?

○ Yes ⊙ No

# **Demographics**

Question applies to multiple boards

All Demographic information is optional.

David Ristig Page 3 of 4

Ethnicity		
Question applies to multiple boards  Please Agree with the Following Statement		
File a Statement of Economic Interest (Form 700)		
✓ I Agree		
Question applies to multiple boards  Please Agree with the Following Statement		
Completion of the Code of Ethics a	nd AB1234 Ethics Training:	
✓ I Agree		

Question applies to multiple boards

# **NOTES**

ALL INFORMATION, EXCEPT PERSONAL DATA ENTERED IN THE PROFILE SECTION, IS PUBLIC AND AVAILABLE FOR VIEWING AT THE CITY CLERK'S OFFICE AND ON THE CITY'S WEBPAGE.

After an application has been submitted, a confirmation page will be displayed. If an email address has been provided, an email confirmation will be sent. IF A CONFIRMATION IS NOT DISPLAYED, PLEASE RE-SUBMIT OR CONTACT THE CITY CLERK'S OFFICE AT (805) 961-7505.

David Ristig Page 4 of 4

DAVID J. RISTIG

## **PROFESSIONAL PROFILE**

- 25 years of leadership, management and business process development experience.
- Skilled in people and project management; financial analysis; resource allocation; assessment of business operating efficiency; short- and long-term strategic planning; organizational planning; and acquisition and implementation of new activities, assets and products.
- Highly effective in decision-making, problem solving, and facilitation.
- Excellent communication, interpersonal and public speaking skills.
- Takes personal pride in being trustworthy, fair and a team player.

## **EXPERIENCE**

#### County of Santa Barbara: Business Manager Risk Management Division, October 2015 to present

• Responsible for financial analysis, budgeting and rate setting for three County risk funds; Medical Malpractice, Workers Compensation and General Liability funds.

# Santa Barbara and Ventura Colleges of Law: Vice President Finance and Admin., April 2011 – August 2015

• Responsible for management of all non-academic activities. This included Budgeting, Finance, Strategic Planning, Forecasting, Admissions, Facilities and Information Technology.

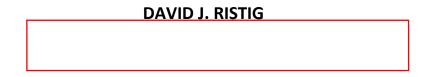
#### Wells Fargo Bank/Aerotek Consulting: Senior Financial Analyst, 2009-April 2011

 Working within the Wells Fargo Technical and Operations Group (TOG), provided financial analysis and reporting expertise specific to the acquisition/integration of Wachovia Bank into the Wells Fargo Bank system. Successfully eliminated 20% of pre-merger operating expense.

Pacific Capital Bancorp, Santa Barbara Bank and Trust, Santa Barbara, CA Senior Vice President, 1998–2008; Vice President, 1987–1998

#### **PRINCIPAL RESPONSIBILITIES:**

- Managed six distinct departments (Information Technology, Enterprise Support Services, Payment Strategies and Servicing, Retail Branch Support Services, Retail Operations, Trust Operations).
- Developed and oversaw annual budgets up to \$40 million.
- Managed staff and teams comprising 5 to 200 persons.
- Managed facilities design and implementation of 60,000 sq. ft. operations center.



## **EDUCATION**

**MBA**, Atkinson Graduate School, Willamette University, Salem, OR. **BA**, Business Administration/Political Science, Linfield College, McMinnville, OR.

Graduate, University of Wisconsin, Bank Administration Institute Leadership, Facilitation, and Process Improvement Design Training.

## **COMMUNITY INVOLVEMENT AND PERSONAL INTERESTS**

- Board Member, Friends of Goleta Library.
- Sansum Diabetes Research Institute volunteer.
- Dos Pueblos High School, Equity Education Committee, Turf Field Replacement Project Committee, PTSA member.
- Active member of Adventure Cycling Association, Rails to Trails Conservancy, League of American Bicyclists and Sierra Club