SECOND AMENDMENT TO AGREEMENT FOR SERVICES OF INDEPENDENT CONTRACTOR FOR ANNUAL MAINTENANCE OF THE INTERACTIVE VOICE RESPONSE SYSTEM FOR FUSION (TFB)

Santa Barbara County

Department of Social Services

Second Amendment

This is a *Second* Amendment (*Second* Amendment to the Agreement) to the Agreement for Services of Independent Contractor, by and between the **County of Santa Barbara** (COUNTY) and **NEC Corporation of America** (**NEC**) dba **NEC(NEW)** Corporation of America (CONTRACTOR).

WHEREAS, on August 28, 2018, the COUNTY approved the Agreement for Services of Independent Contractor, number BC#19-095, (Agreement) for annual maintenance of the Interactive Voice Response (IVR) System for Fusion (TFB);

WHEREAS, the initial term of the Agreement commenced on July 1, 2018 and expired on June 30, 2019;

WHEREAS, on May 27, 2019, COUNTY exercised the option to extend the Agreement for the period of July 1, 2019 through June 30, 2020;

WHEREAS, on January 28, 2020, the COUNTY approved the First Amendment to the Agreement with CONTRACTOR to extend the initial term of the Agreement for one additional year from July 1, 2020 through June 30, 2021 (First Extension Period); and

WHEREAS, the parties now desire to amend the Agreement to increase yearly amounts for years Y3 (7/1/2020-6/30/2021), Y4 (7/1/2021-6/30/2022) and Y5 (7/1/2022-6/30/2023); and

NOW, **THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, COUNTY and CONTRACTOR agree as follows.

The Agreement is amended as follows:

1. Section A of **EXHIBIT B, PAYMENT ARRANGEMENTS** is amended to state in its entirety:

A. For CONTRACTOR services to be rendered under this Agreement, CONTRACTOR shall be paid a total contract amount, including cost reimbursements, not to exceed \$83,033.07 for the period of July 1, 2020 through June 30, 2021, not to exceed \$85,344.46 for the period of July 1, 2021 through June 30, 2022 and not to exceed \$87,724.73 for the period of July 1, 2022 through June 30, 2023. A \$6,000 contingency amount is added to the current and each of the two remaining fiscal years for payment of professional services outside the annual maintenance agreement.

Department of Social Services (SITE C242025841) FUSION (TFB) IVR System COVERED COMPONENTS LIST:

Description		UOM	QTY
CTI SERVER SYSTEM - 144 SIP PORTS		EA	2
MEDIA SERVER SYSTEM		EA	1
	TOTAL ANNUAL AMOUNT: \$50,010.00		

If new or additional equipment is added to the Covered Components List subsequent to the date of the initial term of this **EXHIBIT B**, a new service fee will be calculated, to reflect the increased scope of service. New or additional equipment shall be subject to written approval by the COUNTY.

Pricing contained in this **EXHIBIT B** is applicable for the 2018-2019 service term. To the extent the COUNTY elects to exercise its option for an additional year of service, not-to-exceed pricing for the additional terms shall be adjusted accordingly:

1. **EXHIBIT B** pricing under the Covered Components List shall be adjusted based on the adjusted change in the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI), U.S. City Average all items, 1984 = 100, as published by the U.S. Bureau of Labor Statistics for the previous calendar year. However, in no case shall an annual upward adjustment exceed 3 percent regardless of the amount of change in the CPI for years 2 - 5. For example, if the CPI factor is 3 percent, the cost schedule for the following years is:

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	Coverage	Amount	Year	Amount	Contingency	Revised total
Year	Dates	Fusion Phase 1		Fusion Phase 2		
Y1	7/1/2018-	\$50,010.00		0.	0.	\$50,010.00
	6/30/2019					
Y2	7/1/2019-	\$51,510.30		0.	0.	\$51,510.30
	6/30/2020					
Y3	7/1/2020-	\$53,055.61	Y2	\$23,977.46	\$6,000.00	\$83,033.07
	6/30/2021					
Y4	7/1/2021-	\$54,647.28	Y3	\$24,697.18	\$,6000.00	\$85,344.46
	6/30/2022					
Y5	7/1/2022-	\$56,286.70	Y4	\$25,438.03	\$6,000.00	\$87,724.73
	6/30/2023					

- 2. Price adjustments are determined by calculating the CPI factor in effect on March 1st, immediately prior to the adjustment date. To calculate the new price the CPI factor shall be multiplied by prior term price. If the CPI factor is greater than 1.03, then the CPI factor 1.03 shall be used in the calculations.
- 3. To the extent the COUNTY does not expend the entire contract amount for the term, the remaining balance shall not be added to the total contract amount for the renewal term.

In all other respects, the Agreement remains unchanged and shall remain in full effect.

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Second Amendment to the Agreement between the County of Santa Barbara and NEC Corporation of America dba NEC(NEW) Corporation of America.

IN WITNESS WHEREOF, the parties have executed this Second Amendment to the Agreement to be effective on the date executed by COUNTY.

By:	ATTEST: Mona Miyasato County Executive Officer Clerk of the Board	COUNTY OF SANTA BARBARA:
RECOMMENDED FOR APPROVAL: Department of Social Services By: Daniel Nielson Authorized Representative Name: Title: APPROVED AS TO FORM: Michael C. Ghizzoni County Counsel By: Deputy County Counsel By: Deputy County Counsel Board Of Supervisors Date: CONTRACTOR: NEC Corporation of America dba NEC(NEW) Corporation of America dba NEC(NEW) Authorized Representative Name: Title: By: Deputy Approved AS TO ACCOUNTING FORM: Betsy M. Schaffer, CPA Auditor-Controller By: Deputy Deputy APPROVED AS TO FORM: Risk Management By: Deputy	Ву:	
RECOMMENDED FOR APPROVAL: Department of Social Services By: Daniel Nielson By: Authorized Representative Name: Title: APPROVED AS TO FORM: Michael C. Ghizzoni County Counsel By: Deputy County Counsel By: Deputy County Counsel By: Deputy County Counsel By: Deputy APPROVED AS TO FORM: By: Deputy By: Deputy By: Deputy Deputy APPROVED AS TO FORM: By: Deputy By: Deputy Deputy	Deputy Clerk	Board Of Supervisors
Department of Social Services NEC Corporation of America dba NEC(NEW) Corporation of America By: Daniel Nielson By: Authorized Representative Name: Title: APPROVED AS TO FORM: Michael C. Ghizzoni County Counsel Betsy M. Schaffer, CPA Auditor-Controller By: Deputy County Counsel By: Deputy APPROVED AS TO FORM: By: Deputy By: Deputy By: Deputy By: Deputy		Date:
By:	RECOMMENDED FOR APPROVAL:	CONTRACTOR:
Daniel Nielson Authorized Representative Name: Title: APPROVED AS TO FORM: Michael C. Ghizzoni County Counsel Betsy M. Schaffer, CPA Auditor-Controller By: Deputy County Counsel By: Deputy County Counsel By: Deputy APPROVED AS TO FORM: Risk Management	Department of Social Services	
Daniel Nielson Authorized Representative Name: Title: APPROVED AS TO FORM: Michael C. Ghizzoni County Counsel Betsy M. Schaffer, CPA Auditor-Controller By: Deputy County Counsel By: Deputy County Counsel By: Deputy APPROVED AS TO FORM: Risk Management	By:	By:
APPROVED AS TO FORM: Michael C. Ghizzoni County Counsel By: Deputy County Counsel By: Deputy County Counsel By: Deputy County Counsel By: Deputy APPROVED AS TO ACCOUNTING FORM: Betsy M. Schaffer, CPA Auditor-Controller By: Deputy Deputy By: Deputy By: Deputy	· -	
APPROVED AS TO FORM: Michael C. Ghizzoni County Counsel By: Deputy County Counsel By: Deputy County Counsel By: Deputy County Counsel By: Deputy APPROVED AS TO ACCOUNTING FORM: By: Deputy By: Deputy By: Deputy		Name:
Michael C. Ghizzoni County Counsel By: Deputy County Counsel By: Deputy County Counsel APPROVED AS TO FORM: Risk Management By: By: By: Deputy		Title:
By: By: By: Deputy County Counsel Deputy APPROVED AS TO FORM: Risk Management By:	APPROVED AS TO FORM:	APPROVED AS TO ACCOUNTING FORM:
Deputy County Counsel APPROVED AS TO FORM: Risk Management By:		
APPROVED AS TO FORM: Risk Management By:	By:	Ву:
Risk Management By:	Deputy County Counsel	Deputy
By:	APPROVED AS TO FORM:	
	Risk Management	
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